Press Release

EUROPE CAR MARKET IS POSITIVE FOR THE SECOND MONTH IN 2018: +4%

The best February since 2008, almost all the main markets grown with the exceptions of Great Britain and Italy

Turin, March 15th 2018 – According to data published by ACEA, in the totality of **the European Union countries and of EFTA countries** [1] in February the registrations of cars reached 1,159,039 units, with an increasement of 4% respect to February 2017.

From January to February 2018, volume registered reach 2,445,109 units, with a positive variation of 5.5% respect to the same period of the previous year.

"*The second month of 2018 has been, in terms of registrations volumes, the best February since 2008, for the European Market* – says **Aurelio Nervo**, **President of ANFIA.** *Almost all the same markets ended with a positive sign: Spain +13%, Germany +7.4% and France +4.3%, with the only exception of Great Britain (-2.8%), in decrease for the ninth month in row, as known, in February the British market is always weak because it cames first respect to the plates change of March – and of Italy (-1.4%), with a low decrease, because of the effect for the upcoming political elections.*

It keeps going, in the main markets, the decrease of diesel cars in respect to fuel ones, while in Italy is seen a decrease of traditional powered cars and an increasement of alternative powered ones. During the month, in fact, these last ones grows of 8.6% reaching the 11.8% of the share, with 21,500 registrations. A strong increasement is given by electric cars (+109.4% with 245 units registered) and hybrid plug-in (+71.5% with 235 units).

In Italy in the end, the increasement of the CO_2 emissions in the new cars sold in the first tow month of 2018 reached 113 g/km against 112.3 g/km one year ago[2]*".*

In **Italy**, the registrations totalized in February reached 181,734 units (-1.4%). During the first two months of 2018, the amount of the whole registrations is 359,907, with an increasement of 1% respect to the volumes of the same period of 2017.

The registrations connected to business cars (companies, rental and leasing) grows of 14% during the month, reaching almost the 51% of share and they are also represent, for the first time over the half of the total registered. It has been seen a decrease in the

[1] EU 28 + EFTA Data belong to Malta are not available at the moment

[2] Data processed by ANFIA on the Minister of Infrastructures and Transport data (M1 vehicles excepted autocaravans). Emissions are calculated in base of the cars which belong to the ministerial market.

National Association of Automotive Industry (ANFIA)

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buying by private owners (-13.6%), which are oriented to hybrid cars or natural gas ones, both grown in double figures.

According to the ISTAT variation, during February the **National consumer price index** grows of 0.1% during the month and of 0.6% during the year (from +0.9% of January).
In the field of the energetics goods not regulated, have been registered economic decreases for the prices of the **alternative fuels**, which decrease of 0.9% - because of the lowering of LPG – showing during the year an attenuation of the growth (+5.2% from +9.9%). Otherwise, grow, even if few, **petrol** prices (+0.2%; +1.3% the inclination variation goes from +1.5% in January) and of **diesel** (+0.3%; +2.8% during the year, in a slow acceleration since +2.6%).

Italian brands in Europe reached 84,345 registrations during February (-4.4%), with a market share of 7.3%. A positive trend it has been seen by Jeep (+50.2%) and Alfa Romeo (+17.1%). In the first two months of 2018, registrations of the Italian brands amount to 169,508 units (-1.5%) with a share of 6.9%. Both Jeep (+59.8%) and Alfa Romeo (+20.7%) stay positive.

Spain totalized 110,474 registrations during February (+13%). In the first two months of 2018, the whole volumes reached 212,135 units (+16.4%).

The Spanish Automotive Trade Association, ANFAC, points out how February has been a good month, with a growth in the registrations over 10% for all sale channels. Among them, business cars segment has been the one which grown the most (+16.2%), followed by the segment belong to private owners (+12.2%) and by rental cars (+10.4%), which took the advantage of the early Holy Week in March instead of April like in 2017, that sees the begin of the tourist season. Despite the gradual growing of the market, the association underlines how pre-crisis registrations level are still not recovered yet. Both in February and in the first two months of 2018, the number of registrations does not reach what it did during the same period of 2008 (121,404 and 223,020 units, respectively during the month and in the first two month of 2008.

Looking at fuel types, in February, diesel cars lose further their market share which goes from 41.8% of January to 38.2%. The share of petrol cars goes from 51,7% of January to 56.4%, while alternative powered cars represent 5.5% of the car market share (6.5% in January).

France, in February, has seen 168,893 new registrations, with an increasement of 4.3% respect to February 2017, which had the same number of working days (20 days both in February 2017 and 2018).

The cumulate of the first two months of 2018 is about 325,739 units, the 3.4% more respect to the same period in 2017, percentage which does not change with the same number of working days (42 days in the progressive both of 2017 and 2018).

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Second-hand market, according to the valuation of CCFA, registers 431,983 units in February with a negative variation of 4.8% respect to the same month in 2017. From January to February, the whole volumes reached 874,837 units, with a decrease of 4.6% respect to the same period of the previous year.

Looking at fuel types, during the first two months of 2018, registrations of diesel cars decrease of 11%, with a share of 41.1% (against 47.8% of the last year); petrol cars increase of 17%, with a share of 52.7% (46.5% one year ago). Alternative powered car market represent 6.2% of market with 22,400 units in during the two months among them 3,258 electric cars (1% of share), 2,223 hybrid plug-in (0.7% of share), 16,534 traditional hybrid (5.1% of share).

In the **German market,** have been registered in February 261,749 units (+7.4%). In the first two months, the market totalizes 531,178 units (+9.5%).

The German Association of the Automotive Industry, VDA, points out how the volumes reached during the first two months are the highest , for this period, since 1999 and it also underlines an increasement of national orders of 3%, orders which decrease of 2% during the month, instead.

In February, private owners cars have been the 37% of the market (+21.3%), while commercial vehicles are the 63% (+0.8%). Sales of petrol cars increase of 26% and they represent the 63% of the market, while diesel cars register a decrease of 19.5% with the 32.5% of share; alternative powered cars are 4.5% of the market.
The sale of alternative powered cars of this month are divided this way: 8,289 hybrid (3.2% of the market, +63% of growth), among them 2,559 hybrid plug-in (+78%), 2,546 electric (1% of share, +65% of growth). Natural gas cars quintuplicated while LPG ones are grown 9%. The market of alternative powered cars, during the month reached 12,000 units. Stay stable the average of the CO_2 emissions in the new cars registered 127.7 g/km, just like last year.

British market, instead, during February totalizes 80,805 cars (-2.8%). In the first two months of the year the whole volumes reached 244,420 units, with a decrease of 5.1% respect to the same period of 2017, anyway in line with the U.K. Automotive Trade Association, SMMT forecast.

It underlines how even if the market of new cars decreased, in particular the demand of diesel one, (-23.5% in February), volumes level stay positive and keeping growing both petrol (+14.4% during the month) and alternative powered cars (+7.2% during the month). The increasement in double figures of these two segments in the last two month, it is still not enough to cover the decrease of diesel cars which have the 35.6% of share during the period. Consumers, should be reassured by the last generation of diesel cars which are the cleanest of all and they could also give their contribute to the quality of air, this is why they are exonerated from any limitation.

All sale channels are decrease both during February and in the two last months, with contraction in double figures for the business segment: -30.4% in February and -29.8% in the cumulate.

For the upcoming plates changing of March, the Association waits for an additional decrease of the market, since the experience of March 2017 when record levels were reached, with the move up of registrations to not fall into the tax called Vehicle Excise Duty which started from April 1st, 2017.

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ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.
Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION[1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Febbraio/February		% Chg	Gennaio-Febbraio/January-February		% Chg
	'18	'17	18/17	'18	'17	18/17
AUSTRIA	26.499	25.311	+4,7	55.067	51.663	+6,6
BELGIUM	50.257	51.942	-3,2	107.126	103.643	+3,4
BULGARIA	2.559	1.800	+42,2	5.024	3.602	+39,5
CROATIA	3.844	2.618	+46,8	7.573	5.429	+39,5
CYPRUS	1.083	987	+9,7	2.283	2.230	+2,4
CZECH REPUBLIC	20.201	20.455	-1,2	43.420	41.273	+5,2
DENMARK	17.280	17.628	-2,0	37.197	37.163	+0,1
ESTONIA	1.907	1.573	+21,2	4.354	3.552	+22,6
FINLAND	9.106	9.168	-0,7	22.688	21.912	+3,5
FRANCE	168.893	161.874	+4,3	325.739	314.920	+3,4
GERMANY	261.749	243.602	+7,4	531.178	485.001	+9,5
GREECE	6.838	5.192	+31,7	15.723	11.652	+34,9
HUNGARY	9.967	8.003	+24,5	18.861	14.423	+30,8
IRELAND	17.069	17.089	-0,1	54.131	56.092	-3,5
ITALY	181.734	184.350	-1,4	359.907	356.384	+1,0
LATVIA	1.254	1.177	+6,5	2.783	2.622	+6,1
LITHUANIA	1.605	1.642	-2,3	3.716	3.471	+7,1
LUXEMBOURG	4.565	4.042	+12,9	8.917	8.150	+9,4
NETHERLANDS	35.410	31.986	+10,7	94.220	83.107	+13,4
POLAND	42.135	38.427	+9,6	88.216	76.503	+15,3
PORTUGAL	20.773	18.861	+10,1	35.278	33.889	+4,1
ROMANIA	8.777	8.302	+5,7	20.521	15.361	+33,6
SLOVAKIA	7.743	8.366	-7,4	15.793	13.776	+14,6
SLOVENIA	5.659	5.680	-0,4	12.504	12.152	+2,9
SPAIN	110.474	97.796	+13,0	212.135	182.311	+16,4
SWEDEN	27.211	27.735	-1,9	50.191	51.017	-1,6
UNITED KINGDOM	80.805	83.115	-2,8	244.420	257.679	-5,1
EUROPEAN UNION	**1.125.397**	**1.078.721**	**+4,3**	**2.378.965**	**2.248.977**	**+5,8**
EU15[2]	1.018.663	979.691	+4,0	2.153.917	2.054.583	+4,8
EU12[3]	106.734	99.030	+7,8	225.048	194.394	+15,8
ICELAND	*1.159*	*1.341*	*-13,6*	*2.783*	*2.575*	*+8,1*
NORWAY	*10.191*	*11.788*	*-13,5*	*19.398*	*24.843*	*-21,9*
SWITZERLAND	*22.292*	*22.809*	*-2,3*	*43.963*	*42.260*	*+4,0*
EFTA	33.642	35.938	-6,4	66.144	69.678	-5,1
EU + EFTA	**1.159.039**	**1.114.659**	**+4,0**	**2.445.109**	**2.318.655**	**+5,5**
EU15 + EFTA	1.052.305	1.015.629	+3,6	2.220.061	2.124.261	+4,5

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *Data for Malta n.a.*

[2] *Member States before the 2004 enlargement*

[3] *Member States having joined the EU since 2004*

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data — *dati provvisori/provisional data*

	Febbraio/February					Gennaio-Febbraio/January-February				
	%[1] 2018	%[1] 2017	Unità Units 2018	Unità Units 2017	Var % % Chg 18/17	%[1] 2018	%[1] 2017	Unità Units 2018	Unità Units 2017	Var % % Chg 18/17
VW Group	**24,2**	**23,1**	**272.758**	**249.429**	**+9,4**	**24,4**	**23,7**	**581.109**	**531.891**	**+9,3**
VOLKSWAGEN	10,9	10,4	122.674	112.484	+9,1	11,2	11,1	265.505	249.501	+6,4
AUDI	5,0	5,2	56.674	56.194	+0,9	5,1	5,3	120.183	118.076	+1,8
SKODA	4,8	4,5	54.436	48.227	+12,9	4,9	4,4	116.231	98.649	+17,8
SEAT	3,0	2,6	33.921	28.180	+20,4	2,8	2,5	67.348	56.036	+20,2
PORSCHE	0,4	0,4	4.861	4.112	+18,2	0,5	0,4	11.262	8.995	+25,2
OTHERS[3]	0,0	0,0	192	232	-17,2	0,0	0,0	580	634	-8,5
PSA Group	**17,2**	**10,7**	**193.738**	**115.589**	**+67,6**	**16,9**	**10,5**	**401.902**	**235.552**	**+70,6**
PEUGEOT	6,9	6,2	77.928	67.036	+16,2	6,7	6,2	160.278	138.398	+15,8
OPEL/VAUXHALL[4]	5,7	0,0	64.340			5,8	0,0	137.662		
CITROEN	4,3	4,2	48.836	45.270	+7,9	4,1	4,0	98.438	90.157	+9,2
DS	0,2	0,3	2.634	3.283	-19,8	0,2	0,3	5.524	6.997	-21,1
RENAULT Group	**10,7**	**10,4**	**120.024**	**112.402**	**+6,8**	**9,9**	**9,7**	**236.619**	**218.818**	**+8,1**
RENAULT	7,1	7,4	79.372	79.689	-0,4	6,6	6,8	156.621	152.611	+2,6
DACIA	3,6	3,0	40.229	32.370	+24,3	3,3	2,9	79.203	65.565	+20,8
LADA	0,0	0,0	422	343	+23,0	0,0	0,0	794	642	+23,7
ALPINE	0,0	0,0	1	0		0,0	0,0	1	0	
FCA Group	**7,4**	**8,0**	**83.065**	**86.812**	**-4,3**	**7,0**	**7,5**	**166.822**	**169.520**	**-1,6**
FIAT	5,3	6,0	59.393	65.107	-8,8	5,0	5,7	118.649	127.925	-7,3
JEEP	1,0	0,7	11.788	7.744	+52,2	1,0	0,7	24.122	15.031	+60,5
ALFA ROMEO	0,6	0,6	7.117	6.068	+17,3	0,6	0,5	14.296	11.901	+20,1
LANCIA/CHRYSLER	0,4	0,7	4.193	7.262	-42,3	0,4	0,6	8.453	13.100	-35,5
OTHERS[5]	0,1	0,1	574	631	-9,0	0,1	0,1	1.302	1.563	-16,7
FORD	**6,6**	**6,4**	**74.683**	**68.527**	**+9,0**	**6,7**	**6,7**	**158.259**	**150.222**	**+5,4**
BMW Group	**5,7**	**6,0**	**64.326**	**64.921**	**-0,9**	**5,8**	**6,0**	**137.355**	**134.524**	**+2,1**
BMW	4,7	4,9	52.344	53.056	-1,3	4,7	4,9	111.293	110.857	+0,4
MINI	1,1	1,1	11.982	11.865	+1,0	1,1	1,1	26.062	23.667	+10,1
DAIMLER	**5,6**	**5,6**	**62.627**	**60.462**	**+3,6**	**5,7**	**5,8**	**134.746**	**130.448**	**+3,3**
MERCEDES	5,0	5,0	56.082	53.768	+4,3	5,1	5,2	121.475	116.765	+4,0
SMART	0,6	0,6	6.545	6.694	-2,2	0,6	0,6	13.271	13.683	-3,0
TOYOTA Group	**4,7**	**4,9**	**52.444**	**52.697**	**-0,5**	**5,0**	**5,0**	**119.676**	**113.070**	**+5,8**
TOYOTA	4,4	4,7	49.831	50.305	-0,9	4,8	4,8	113.330	107.122	+5,8
LEXUS	0,2	0,2	2.613	2.392	+9,2	0,3	0,3	6.346	5.948	+6,7
HYUNDAI	**3,3**	**3,2**	**37.046**	**34.536**	**+7,3**	**3,4**	**3,2**	**80.963**	**73.083**	**+10,8**
NISSAN	**3,3**	**3,7**	**37.609**	**40.432**	**-7,0**	**3,4**	**3,7**	**79.812**	**83.077**	**-3,9**
KIA	**3,2**	**3,1**	**35.952**	**33.971**	**+5,8**	**3,1**	**3,1**	**72.585**	**68.739**	**+5,6**
VOLVO CAR CORP.	**1,8**	**1,8**	**20.035**	**19.609**	**+2,2**	**1,7**	**1,8**	**41.303**	**39.737**	**+3,9**
JAGUAR LAND ROVER Group	**1,0**	**1,1**	**11.162**	**12.095**	**-7,7**	**1,1**	**1,3**	**26.258**	**28.224**	**-7,0**
LAND ROVER	0,6	0,7	7.066	8.048	-12,2	0,7	0,8	17.200	18.731	-8,2
JAGUAR	0,4	0,4	4.096	4.047	+1,2	0,4	0,4	9.058	9.493	-4,6
HONDA	**0,8**	**1,0**	**9.333**	**10.361**	**-9,9**	**0,9**	**1,0**	**20.745**	**21.674**	**-4,3**
GM[4]	**0,0**	**6,2**	**50**	**68.940**	**-99,9**	**0,0**	**6,2**	**233**	**143.506**	**-99,8**

SOURCE: **ACEA MEMBERS**

[1] Includes data for ACEA members

[2] ACEA estimation based on total by market

[3] Includes Bentley, Lamborghini and Bugatti

[4] Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

[5] Includes Dodge and Maserati

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28[1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

	dati provvisori/provisional data					*dati provvisori/provisional data*				
	Febbraio/February					Gennaio-Febbraio/January-February				
	%[1] 2018	%[1] 2017	Unità *Units* 2018	Unità *Units* 2017	Var % % Chg 18/17	%[1] 2018	%[1] 2017	Unità *Units* 2018	Unità *Units* 2017	Var % % Chg 18/17
VW Group	**24,3**	**23,2**	**281.435**	**258.313**	**+9,0**	**24,5**	**23,7**	**598.216**	**549.719**	**+8,8**
VOLKSWAGEN	10,9	10,5	125.958	116.513	+8,1	11,1	11,1	272.612	257.238	+6,0
AUDI	5,0	5,2	58.370	57.788	+1,0	5,0	5,2	123.198	121.459	+1,4
SKODA	4,9	4,5	56.736	50.272	+12,9	4,9	4,4	120.502	102.784	+17,2
SEAT	3,0	2,6	34.961	29.119	+20,1	2,8	2,5	69.362	57.881	+19,8
PORSCHE	0,4	0,4	5.203	4.368	+19,1	0,5	0,4	11.911	9.680	+23,0
OTHERS[3]	0,0	0,0	207	253	-18,2	0,0	0,0	631	677	-6,8
PSA Group	**17,0**	**10,6**	**196.858**	**117.734**	**+67,2**	**16,7**	**10,3**	**408.135**	**239.611**	**+70,3**
PEUGEOT	6,8	6,1	79.111	68.363	+15,7	6,7	6,1	162.680	141.004	+15,4
OPEL/VAUXHALL[4]	5,7	0,0	65.610			5,7	0,0	140.030		
CITROEN	4,3	4,1	49.453	46.028	+7,4	4,1	3,9	99.781	91.483	+9,1
DS	0,2	0,3	2.684	3.343	-19,7	0,2	0,3	5.644	7.124	-20,8
RENAULT Group	**10,5**	**10,3**	**121.958**	**114.670**	**+6,4**	**9,8**	**9,6**	**240.388**	**222.810**	**+7,9**
RENAULT	6,9	7,3	80.498	81.249	-0,9	6,5	6,7	158.976	155.320	+2,4
DACIA	3,5	3,0	41.037	33.078	+24,1	3,3	2,9	80.617	66.846	+20,6
LADA	0,0	0,0	422	343	+23,0	0,0	0,0	794	644	+23,3
ALPINE	0,0	0,0	1	0				1	0	
FCA Group	**7,3**	**7,9**	**84.345**	**88.211**	**-4,4**	**6,9**	**7,4**	**169.508**	**172.155**	**-1,5**
FIAT	5,2	5,9	60.083	65.894	-8,8	4,9	5,6	120.034	129.517	-7,3
JEEP	1,0	0,7	12.056	8.024	+50,2	1,0	0,7	24.746	15.488	+59,8
ALFA ROMEO	0,6	0,6	7.370	6.293	+17,1	0,6	0,5	14.836	12.295	+20,7
LANCIA/CHRYSLER	0,4	0,7	4.197	7.264	-42,2	0,3	0,6	8.457	13.103	-35,5
OTHERS[5]	0,1	0,1	639	736	-13,2	0,1	0,1	1.435	1.752	-18,1
FORD	**6,6**	**6,3**	**76.202**	**70.169**	**+8,6**	**6,6**	**6,6**	**161.215**	**153.204**	**+5,2**
BMW Group	**5,8**	**6,1**	**67.706**	**68.332**	**-0,9**	**5,9**	**6,1**	**144.203**	**141.407**	**+2,0**
BMW	4,8	5,0	55.171	55.990	-1,5	4,8	5,0	117.147	116.895	+0,2
MINI	1,1	1,1	12.535	12.342	+1,6	1,1	1,1	27.056	24.512	+10,4
DAIMLER	**5,6**	**5,7**	**65.273**	**63.414**	**+2,9**	**5,7**	**5,9**	**139.721**	**136.379**	**+2,5**
MERCEDES	5,1	5,1	58.595	56.523	+3,7	5,2	5,3	126.127	122.324	+3,1
SMART	0,6	0,6	6.678	6.891	-3,1	0,6	0,6	13.594	14.055	-3,3
TOYOTA Group	**4,7**	**4,9**	**54.482**	**55.148**	**-1,2**	**5,1**	**5,1**	**123.976**	**118.107**	**+5,0**
TOYOTA	4,5	4,7	51.774	52.644	-1,7	4,8	4,8	117.436	111.883	+5,0
LEXUS	0,2	0,2	2.708	2.504	+8,1	0,3	0,3	6.540	6.224	+5,1
HYUNDAI	**3,3**	**3,2**	**38.004**	**35.466**	**+7,2**	**3,4**	**3,2**	**83.039**	**74.967**	**+10,8**
NISSAN	**3,4**	**3,8**	**38.994**	**41.911**	**-7,0**	**3,4**	**3,7**	**82.001**	**85.695**	**-4,3**
KIA	**3,2**	**3,1**	**36.712**	**34.748**	**+5,7**	**3,0**	**3,0**	**73.942**	**69.980**	**+5,7**
VOLVO CAR CORP.	**1,9**	**1,9**	**21.743**	**21.118**	**+3,0**	**1,8**	**1,9**	**44.409**	**43.102**	**+3,0**
JAGUAR LAND ROVER Group	**1,0**	**1,1**	**11.627**	**12.422**	**-6,4**	**1,1**	**1,2**	**27.101**	**28.876**	**-6,1**
LAND ROVER	0,6	0,7	7.403	8.288	-10,7	0,7	0,8	17.800	19.220	-7,4
JAGUAR	0,4	0,4	4.224	4.134	+2,2	0,4	0,4	9.301	9.656	-3,7
HONDA	**0,8**	**1,0**	**9.803**	**10.722**	**-8,6**	**0,9**	**1,0**	**21.594**	**22.380**	**-3,5**
GM[4]	**0,0**	**6,3**	**68**	**70.331**	**-99,9**	**0,0**	**6,3**	**268**	**145.839**	**-99,8**

SOURCE: **ACEA MEMBERS**

[1] *Includes data for ACEA members*

[2] *ACEA estimation based on total by market*

[3] *Includes Bentley, Lamborghini and Bugatti*

[4] *Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group*

[5] *Includes Dodge and Maserati*

EUROPA OCC. (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data *dati provvisori/provisional data*

	Febbraio/February					Gennaio-Febbraio/January-February				
	%[1] 2018	%[1] 2017	Unità *Units* 2018	Unità *Units* 2017	Var % % Chg 18/17	%[1] 2018	%[1] 2017	Unità *Units* 2018	Unità *Units* 2017	Var % % Chg 18/17
VW Group	**23,7**	**22,6**	**249.103**	**229.048**	**+8,8**	**23,8**	**23,0**	**527.492**	**489.013**	**+7,9**
VOLKSWAGEN	11,0	10,5	115.396	106.429	+8,4	11,3	11,1	250.207	235.812	+6,1
AUDI	5,3	5,5	56.136	55.779	+0,6	5,3	5,5	118.051	117.076	+0,8
SKODA	3,8	3,5	39.809	35.345	+12,6	3,7	3,4	82.512	72.128	+14,4
SEAT	3,1	2,7	32.619	27.073	+20,5	2,9	2,5	64.704	54.037	+19,7
PORSCHE	0,5	0,4	4.946	4.184	+18,2	0,5	0,4	11.414	9.314	+22,5
OTHERS[3]	0,0	0,0	197	238	-17,2	0,0	0,0	604	646	-6,5
PSA Group	**17,6**	**11,1**	**185.136**	**112.583**	**+64,4**	**17,2**	**10,8**	**382.896**	**229.363**	**+66,9**
PEUGEOT	7,2	6,4	75.580	65.285	+15,8	7,0	6,3	154.868	134.867	+14,8
OPEL/VAUXHALL[4]	5,7	0,0	59.921			5,8	0,0	127.894		
CITROEN	4,5	4,3	46.966	44.011	+6,7	4,3	4,1	94.537	87.496	+8,0
DS	0,3	0,3	2.669	3.287	-18,8	0,3	0,3	5.597	7.000	-20,0
RENAULT Group	**10,3**	**10,0**	**107.905**	**101.475**	**+6,3**	**9,7**	**9,4**	**215.077**	**199.904**	**+7,6**
RENAULT	7,1	7,4	74.900	74.980	-0,1	6,7	6,8	148.353	144.523	+2,7
DACIA	3,1	2,6	32.766	26.270	+24,7	3,0	2,6	66.256	54.986	+20,5
LADA	0,0	0,0	238	225	+5,8	0,0	0,0	467	395	+18,2
ALPINE	0,0	0,0	1	0		0,0	0,0	1	0	
FCA Group	**7,7**	**8,3**	**81.242**	**84.719**	**-4,1**	**7,3**	**7,8**	**162.801**	**165.565**	**-1,7**
FIAT	5,5	6,2	57.792	63.268	-8,7	5,2	5,9	114.900	124.525	-7,7
JEEP	1,1	0,7	11.540	7.371	+56,6	1,1	0,7	23.686	14.348	+65,1
ALFA ROMEO	0,7	0,6	7.108	6.125	+16,0	0,6	0,6	14.386	11.940	+20,5
LANCIA/CHRYSLER	0,4	0,7	4.192	7.261	-42,3	0,4	0,6	8.448	13.098	-35,5
OTHERS[5]	0,1	0,1	610	694	-12,1	0,1	0,1	1.381	1.654	-16,5
FORD	**6,5**	**6,4**	**68.756**	**64.528**	**+6,6**	**6,6**	**6,7**	**146.406**	**142.076**	**+3,0**
BMW Group	**6,2**	**6,4**	**64.959**	**65.053**	**-0,1**	**6,2**	**6,4**	**138.322**	**135.447**	**+2,1**
BMW	5,0	5,2	52.745	53.017	-0,5	5,0	5,2	112.103	111.472	+0,6
MINI	1,2	1,2	12.214	12.036	+1,5	1,2	1,1	26.219	23.975	+9,4
DAIMLER	**5,9**	**6,0**	**62.184**	**60.562**	**+2,7**	**6,0**	**6,2**	**133.701**	**130.779**	**+2,2**
MERCEDES	5,3	5,3	55.548	53.693	+3,5	5,4	5,5	120.186	116.765	+2,9
SMART	0,6	0,7	6.636	6.869	-3,4	0,6	0,7	13.515	14.014	-3,6
TOYOTA Group	**4,4**	**4,6**	**46.264**	**47.080**	**-1,7**	**4,7**	**4,8**	**105.381**	**101.403**	**+3,9**
TOYOTA	4,2	4,4	44.051	45.056	-2,2	4,5	4,5	99.915	96.182	+3,9
LEXUS	0,2	0,2	2.213	2.024	+9,3	0,2	0,2	5.466	5.221	+4,7
NISSAN	**3,4**	**3,8**	**35.909**	**39.089**	**-8,1**	**3,4**	**3,8**	**75.753**	**80.268**	**-5,6**
HYUNDAI	**3,1**	**3,0**	**32.766**	**30.405**	**+7,8**	**3,2**	**3,1**	**72.082**	**65.044**	**+10,8**
KIA	**3,0**	**3,0**	**31.577**	**30.571**	**+3,3**	**2,9**	**2,9**	**64.372**	**61.980**	**+3,9**
VOLVO CAR CORP.	**2,0**	**1,9**	**20.556**	**19.438**	**+5,8**	**1,9**	**1,9**	**42.119**	**40.628**	**+3,7**
JAGUAR LAND ROVER Group	**1,0**	**1,2**	**11.045**	**11.942**	**-7,5**	**1,2**	**1,3**	**26.106**	**28.068**	**-7,0**
LAND ROVER	0,7	0,8	7.053	7.935	-11,1	0,8	0,9	17.163	18.626	-7,9
JAGUAR	0,4	0,4	3.992	4.007	-0,4	0,4	0,4	8.943	9.442	-5,3
HONDA	**0,8**	**0,9**	**8.406**	**9.280**	**-9,4**	**0,8**	**0,9**	**18.623**	**19.533**	**-4,7**
GM[4]	**0,0**	**6,3**	**65**	**64.070**	**-99,9**	**0,0**	**6,3**	**264**	**133.857**	**-99,8**

SOURCE: **ACEA MEMBERS**

[1] Includes data for ACEA members

[2] ACEA estimation based on total by market

[3] Includes Bentley, Lamborghini and Bugatti

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