



## Press Release

### **DURING OCTOBER THE ITALIAN AUTOMOTIVE INDUSTRIAL PRODUCTION KEEPS TO SLOW DOWN: -8.9%**

#### **The car production decrease of 18% during the month**

*Turin, December 10<sup>th</sup> 2018* - According to ANFIA data, during October 2018 the **National cars productions** reached 55,000 units, in decrease of 18% respect to October 2017.

In the first ten months of last year, the car production registers a slowdown of 8% (almost 585,000 cars) respect to the same period of 2017.

From January to November, the Italian car market decreased of 3.5% (-6% during November). In November, registrations belong to the FCA Group registered a market share of 24%, with volumes in decrease of 10% (with a slowdown of 11% in the progressive of 2018). In the other fields, present a negative sign in the first eleven months of the year, the light commercial vehicles (-5%, during the month the slowdown is of 8% instead), heavy trailers and semitrailers (-2%, with a decrease of 19% in November and light trailers (-5%, while November closes at -18%). A positive closing is registered for trucks instead (+8%, despite the -9.5% of November) and for buses (+40% and a growth of 55% during the month).

In September 2018, **the value of the vehicles exported** from Italy is about 2 billion of Euro, the 5.4% of the exported overall, and it is slowing down of 3.4%. The import of vehicles values 2.5 billion of Euro instead (-2.9% respect to September 2017), which is the 7% overall imported in Italy. The United States of America is still representing in terms of value the first country as destination for the export of vehicles from Italy with a share of 22%, followed by Germany and France, respectively with a share of 15% and of 13%.

In Italy, the index of the Industrial production in its overall<sup>1</sup> grows of 1% during October, while it closes the first ten months of 2018 with +1,7%.

*"The Italian automotive industrial production in its overall<sup>2</sup>, registers during October 2018 a trend of decrease of 8.9%, which follows the decreases already registered in the previous three months (-4.4% in September, -5.5% in August, -5.9% in July) - says Gianmarco Giorda, Director of ANFIA.*

*Also the Italian production of parts and accessories for vehicles and their engines<sup>3</sup> registers a negative sign both during the month (-5.7%), and in the cumulate (-1%)".*

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<sup>1</sup> Corrected following the calendar effects: working days have been 23 against 22 of October 2017 (with the only exception of the Manufacturing sector. Starting from 2018, the index of the industrial production published by ISTAT on the new basis 2015=100 (until last month it was 2010=100).

<sup>2</sup> Ateco Code 29: production of cars, car bodies, trailers and semitrailers and production of components and accessories for vehicles and their engines (no tyres).

<sup>3</sup> Ateco Code 29.3, no tyres.



In September 2018, according to the last data available, the orders of this specific field decrease of 6.5%, because of the law of the national (-12.2%), while the external orders grow of 0.6%. In the first nine months of the year, the orders register a slightly slowdown of 0.5% (-5.8% and +5.2% respectively the national and the international part). The income of the parts, shows a slowdown of 6% in the month, because of the national part which is decreasing of 12.1%, while the international one closes with +1.2%. From January to September 2018, the index of the income registers an increasement of 0.7%, with a slowing down national part of 5.4% (+7.8% the international income).

**Orders**<sup>4</sup> for the automotive sector show a decrease of 15% during September (result of a national part in slow down of 12.3% and of international on in slowdown of 18.7%). In the first nine months of 2018 the overall of orders grow of 0.6% (-1.2% in the national market and +2.9% in the international one). The total order of the industry, are decreasing of 0.9% during September instead (-2.6% the national part and +1.5% the international one) and a raise of 3.3% in the cumulate since the beginning of the 2018 (+2.2% the national part and +4.9% the international one).

The **income**<sup>5</sup> in the automotive sector, in the end, show an increase of 0.1% during September. In the first nine months of 2018, the income is decreasing of 0.3% (-0.8% the national income and +0.4% the international one). For the industry the income (with only exception of the Manufacture sector) is growing of 0.6% during September and of 4.1% from January to September 2018 (+3.5% on the international markets and +5.3% on the national one).

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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<sup>4</sup> Unrefined data. The update data for October will be published by ISTAT on December 14<sup>th</sup>, 2018.

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