Press Release

THE EUROPEAN CAR MARKET REMAINED STABLE IN APRIL (-0.5%)

The five largest European car markets, which account for 71% of the total number of new registrations, registered a decrease of 0.4% in the month, with diesel car registrations falling by 13% (-16% in the quarter). There was also a fall in the number of diesel vehicles registered in Germany (-0.9%), for the first time in 2019

Turin, 17th May 2019 – According to data released today by ACEA, in the **enlarged European Union and EFTA countries combined**[1] in April, the number of cars registered totalled 1,344,863, a decrease of 0.5% compared with April 2018.

In the first four months of 2019 the number of vehicles registered reached 5,491,050, a decrease of 2.5% compared to the same period last year.

"Following the end of the first quarter which closed at -3,2%, the European car market recorded a relatively stable performance in April (-0,5%), despite a climate marked by several risk factors which were mainly linked to the performance of the world economy - said **Paolo Scudieri**, President of ANFIA. *Demand was chiefly driven by the new member countries (EU12), which reported an increase of 4.6% in the month. In terms of the five major markets, Spain (+2.6%), Italy (+1.5%) and France (+0.4%) all showed a slight increase compared to the figures for April 2018, while registrations in the United Kingdom (-4.1%) and Germany (-1.1%) continued to decline. The five major countries together registered 71% of the EU-EFTA market in April with 953,804 cars sold (-0.4%).*

The demand for new cars continues to show a downward trend (-2.5%) during the year, a period in which the German and French markets have remained almost stagnant, while registrations have decreased in Italy (-4.6%), Spain (-4.5%) and the United Kingdom (-2.7%) with respect to the first four months of 2018.

With regard to fuel supply, the diesel market in Spain (-24%), Italy (-22%), France (-17%) and the United Kingdom (-9%) contracted sharply. In Germany, for the first time in 2019, sales of diesel cars fell during the month, although significantly less than in the other major markets (-0.9%). The main European markets recorded an overall drop of 13% in diesel car registrations during April, with almost 50,000 fewer registrations and 16% in the first four months of the year, resulting in a drop in sales volumes of almost 250,000 units. It should also be noted that the reason for the drop in demand for diesel

[1] EU 28 + EFTA. Data for Malta is not available at the moment.

National Association of Automotive Industry (ANFIA)

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cars in Europe was due to the increase in overall CO_2 emissions from new cars that were sold in 2017 (+0.4% to 118.5 g/km)".

In **Italy**, the number of vehicles registered in March was 174,412 (+1.5%). During the first quarter of 2019 the number of vehicles registered was 712,196, a decrease of 4.6% compared to the same period of 2018.

According to data provided by ISTAT, in April **national consumer price indices** rose by 0.2% during the month and by 1.1% in the year (compared to +1% in the previous month). The slight increase was mainly due to the trend in transport services prices (from +0.5% in March to +2.8%) and, to a lesser extent, in unregulated energy goods (from +3.3% to +3.7%).

In the unregulated energy goods sector, the increase was mainly due to **petrol** prices (increasing from +0.3% to +1.6% year to date and +2.9% compared to the previous month). On the other hand, while there was significant inflation, **diesel** price increases slowed down (from +5.3% to +4.5% year to date and +0.7% for the economy).

Analysing the market by **fuel type**, in April 2019 there was another sharp drop in diesel car sales which fell by 22% compared to April 2018 and accounted for 40% of total sales, while sales of petrol cars totalled 45% (+33% growth in volumes). Alternative-fuelled cars stood at 14.7% (up 15%), of which 1% were cars with zero or very low emissions (just over 1,700 units). The increase in electric car sales was helped by the introduction of Ecobonus, in force since 1st March 2019 and which benefits cars not exceeding 70 g/km of CO_2 emissions. Rechargeable cars collectively reached record sales of 1,736 new registrations in April, thanks to record increases in purchases by private individuals, who bought 589 rechargeable cars in April alone and accounted for one third of the cars bought in 2018.

Italian manufacturers reported 88,755 vehicle registrations in Europe during April (-3%) and represented a market share of 6.6%. There was a positive performance by Fiat (+0.1%) and Lancia/Chrysler (+30%) brands. During the period from January to April 2019 Italian manufacturers have registered 348,672 units (-8.8%) which represents a share of 6.3%. There were also positive results for both Jeep (+7.1%) and Lancia/Chrysler (+33.8%).

The number of vehicles registered in **Spain** in April was 119,417 (+2.6%). In the first four months of 2019 total sales volumes stand at 436,328 (-4.5%).

The Spanish Association of Car and Truck manufacturers, ANFAC, states that the data for the first four months of the year confirms the expected downward trend that will continue throughout the current year. Above all, the continuous drop in the private sector, down 11%, remains worrying. Households are not buying new cars while company sales and rental channels are also reducing their purchases month by month. In addition, there was an increase (around 5%) of used car sales of 15-20 years old, an alarming figure with respect to the need to renew the vehicle fleet. According to ANFAC, it will be very difficult to improve these figures if no incentive plans are put in place to provide certainty and confidence to buyers.

In detail, according to the sales channels, the market for April is broken down as follows: 5,053 sales to private individuals (-17% and a 38% share), 36,421 sales to companies (+13% and a 30% share) and 37,943 sales by rental companies (+27% and a 32% share). The market for the first four months of 2019, on the other hand, recorded the following figures: 190,552 sales to private individuals (-11% and a share of 44%), 138,707 sales to companies (+3.8% and a share of 32%) and 107,069 rental sales (-1.6% and a share of 24%).

According to fuel type, sales of diesel cars in the month fell by 24% and had a share of 27.3%, while petrol cars grew by 15%, with a share of 63%. Finally, alternative powered cars represented 13% of the market and are all on the rise: electric +38% and 626 registrations, plug-in hybrids +142% and 665 registrations, gas +41% and 2,351 registrations and traditional hybrids +30% and 7,873 registrations.

In **France** during April, 188,196 new registrations were recorded, with an increase of 0.4% compared to April 2018, however this does represent a decrease of 4.4% using the same number of working days (21 days in April 2019 compared to 20 days in April 2018).

The year to date figure for the first four months of 2019 is 741,531 with a decrease of 0.4% compared to the period January-April 2018, the same percentage for the same number of working days (84 days year to date 2019 and 84 days year to date 2018).

The used car market, according to CCFA estimates, recorded 503,635 units in April, with an increase of 4.8% compared to the same month in 2018. In the period from January to April 2019, total sales volumes were 1,915,540 and were up 1.7% compared with the same period last year.

According to fuel type, in April 2019 the number of diesel car registrations fell by 17% in the market (9,000 fewer units) and stood at 33% (compared to 40% in April 2018). Petrol cars, with 60% of market share, gained 6 percentage points compared to April 2018, thanks in part to an increase in sales of 11%. The alternative-fuelled segment accounted for 6.9% of the total and was up 23% with 13,000 cars. Of these, 3,226 were electric cars (+70.5% and 1.7% share), 1,311 were plug-in hybrids (+39% and 0.7% share) and 8,141 were traditional hybrids (+10% and 4.3% share).

In the **German** market, 310,715 units (-1.1%) were recorded in April. During the first quarter of 2019 the market totalled 1,190,807 units sold (-0.2%).

Domestic orders during the month recorded significant growth on an annual basis: German customers ordered 12% more cars than in April 2018. By contrast, German OEMs received 4% less foreign orders in April.

In the month, new registrations of petrol cars (183,506) fell by 5%, with a share of 59.1%. Diesel car registrations fell slightly for the first time in 2019 (104,079), -0.9% compared to April 2018, with a share of 33.5%, after an increase of 2% in January 3% in February and 3% in March. LPG cars increased by 105%, while natural gas cars fell by 37%. Registrations of electric cars (4,768 units, 1.5% share) increased by 50%, while hybrid cars (16,814 units, 5.4% share) increased by 55%. Among these, plug-in hybrids (3,003 units, 1% share) increased by 14%.

Sales to private customers represented 39% of the market showing a decrease of 0.6% in volumes. Average CO_2 emissions from newly registered cars was 158.6 g/km.

Finally, in April the **British** market totalled 161,064 vehicles (-4.1%). In the first quarter of the year, total volumes reached 862,100 units, a decrease of 2.7% compared to the same period of 2018, however in line with the forecasts of The Society of Motor Manufacturers & Traders SMMT.

The SMMT points out that although buyers have responded positively to purchasing the growing range of electric cars on offer, they represent only a small part of the market and are only one of many technologies that will help to achieve the reduction of CO2 targets. The industry is working hard to achieve the ambitious European targets by providing increasingly cleaner cars, but there is still a need for policies to support this transition to sustainable mobility, including investment in the infrastructure and long-term incentives to make new technologies as cheap as possible.

In April, sales to private individuals decreased by 10% and accounted for 42% of the total market. Company fleets recorded an increase in volumes of 2.9% with 55.9% market share. Diesel car sales fell by 9% in the month, while its market share fell to 28.9% (2 percentage points less than in April 2018), with a reduction of 5,000 units. The share of new petrol-powered cars, on the other hand grew by 0.7 points and took 64.7% of the market, even though it was down by 3%; alternative-fuelled cars accounted for 6.4% of the market and were up by 12.7%. In April, traditional hybrid cars recorded an increase of 31%, electric (battery) cars 63% and plug-in hybrid cars decreased by 34%. Together, electric cars (BEV) and plug-in hybrid cars (PHEV) accounted for 2.1% of the market share.

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ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.
Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION[1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Aprile/April		% Chg	Gennaio-Aprile/January-April		% Chg
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	31.951	31.821	+0,4	112.806	122.295	-7,8
BELGIUM	53.498	54.602	-2,0	209.363	220.159	-4,9
BULGARIA	3.008	2.852	+5,5	11.427	11.188	+2,1
CROATIA	8.650	7.068	+22,4	20.822	20.940	-0,6
CYPRUS	1.475	1.058	+39,4	4.275	5.247	-18,5
CZECH REPUBLIC	22.921	24.259	-5,5	82.537	92.132	-10,4
DENMARK	16.183	18.713	-13,5	82.464	75.658	+9,0
ESTONIA	2.534	2.424	+4,5	8.708	9.056	-3,8
FINLAND	9.748	11.047	-11,8	38.850	45.464	-14,5
FRANCE	188.196	187.390	+0,4	741.531	744.232	-0,4
GERMANY	310.715	314.055	-1,1	1.190.807	1.192.666	-0,2
GREECE	12.303	10.498	+17,2	38.592	37.274	+3,5
HUNGARY	12.412	12.055	+3,0	46.746	43.670	+7,0
IRELAND	8.913	8.053	+10,7	73.030	79.813	-8,5
ITALY	174.412	171.887	+1,5	712.196	746.689	-4,6
LATVIA	1.644	1.465	+12,2	6.105	5.650	+8,1
LITHUANIA	4.450	3.130	+42,2	14.695	9.607	+53,0
LUXEMBOURG	5.642	5.371	+5,0	20.509	19.667	+4,3
NETHERLANDS	33.149	33.852	-2,1	148.751	169.532	-12,3
POLAND	46.379	44.716	+3,7	186.188	184.601	+0,9
PORTUGAL	21.121	21.463	-1,6	80.566	84.632	-4,8
ROMANIA	8.691	7.629	+13,9	44.527	36.272	+22,8
SLOVAKIA	8.894	8.407	+5,8	32.791	32.750	+0,1
SLOVENIA	6.164	6.592	-6,5	25.856	26.998	-4,2
SPAIN	119.417	116.433	+2,6	436.328	456.749	-4,5
SWEDEN	30.253	34.215	-11,6	104.133	121.612	-14,4
UNITED KINGDOM	161.064	167.911	-4,1	862.100	886.400	-2,7
EUROPEAN UNION	**1.303.787**	**1.308.966**	**-0,4**	**5.336.703**	**5.480.953**	**-2,6**
EU15[2]	1.176.565	1.187.311	-0,9	4.852.026	5.002.842	-3,0
EU12[3]	127.222	121.655	+4,6	484.677	478.111	+1,4
ICELAND	*1.201*	*1.812*	*-33,7*	*3.922*	*6.427*	*-39,0*
NORWAY	*11.255*	*14.055*	*-19,9*	*49.740*	*47.854*	*+3,9*
SWITZERLAND	*28.620*	*26.519*	*+7,9*	*100.685*	*98.608*	*+2,1*
EFTA	41.076	42.386	-3,1	154.347	152.889	+1,0
EU + EFTA	**1.344.863**	**1.351.352**	**-0,5**	**5.491.050**	**5.633.842**	**-2,5**
EU15 + EFTA	1.217.641	1.229.697	-1,0	5.006.373	5.155.731	-2,9

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Aprile/April					Gennaio-Aprile/January-April				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**24,8**	**25,7**	**323.832**	**336.364**	**-3,7**	**24,0**	**24,1**	**1.282.760**	**1.322.673**	**-3,0**
VOLKSWAGEN	11,3	12,1	147.081	158.515	-7,2	11,1	11,2	592.212	611.940	-3,2
AUDI	4,9	5,1	63.510	67.141	-5,4	4,8	5,0	256.956	274.437	-6,4
SKODA	4,7	4,7	61.814	60.950	+1,4	4,7	4,6	248.828	251.056	-0,9
SEAT	3,3	3,2	43.532	42.305	+2,9	3,1	2,9	163.162	157.514	+3,6
PORSCHE	0,6	0,5	7.394	7.077	+4,5	0,4	0,5	19.687	26.213	-24,9
OTHERS[2]	0,0	0,0	501	376	+33,2	0,0	0,0	1.915	1.513	+26,6
PSA Group	**16,5**	**16,2**	**215.382**	**212.222**	**+1,5**	**16,8**	**16,4**	**896.869**	**899.543**	**-0,3**
PEUGEOT	6,5	6,5	84.913	85.570	-0,8	6,5	6,4	345.060	351.503	-1,8
OPEL/VAUXHALL	5,3	5,5	69.068	71.464	-3,4	5,7	5,8	306.168	317.485	-3,6
CITROEN	4,4	3,9	57.959	50.509	+14,7	4,3	3,9	231.946	214.498	+8,1
DS	0,3	0,4	3.442	4.679	-26,4	0,3	0,3	13.695	16.057	-14,7
RENAULT Group	**11,0**	**10,7**	**143.123**	**140.636**	**+1,8**	**10,4**	**10,1**	**557.587**	**552.066**	**+1,0**
RENAULT	6,9	7,2	89.537	94.236	-5,0	6,7	6,9	358.324	377.396	-5,1
DACIA	4,0	3,5	52.664	45.799	+15,0	3,7	3,2	195.927	172.758	+13,4
ALPINE	0,0	0,0	463	166	+178,9	0,0	0,0	1.671	203	∞
LADA	0,0	0,0	459	435	+5,5	0,0	0,0	1.665	1.709	-2,6
HYUNDAI Group	**6,8**	**6,6**	**88.489**	**86.224**	**+2,6**	**6,7**	**6,5**	**355.017**	**357.232**	**-0,6**
HYUNDAI	3,5	3,4	45.680	44.310	+3,1	3,4	3,4	182.180	186.008	-2,1
KIA	3,3	3,2	42.809	41.914	+2,1	3,2	3,1	172.837	171.224	+0,9
FCA Group	**6,7**	**6,9**	**87.050**	**89.670**	**-2,9**	**6,4**	**6,9**	**342.713**	**375.992**	**-8,9**
FIAT	4,9	4,8	63.318	63.088	+0,4	4,5	4,9	240.198	268.995	-10,7
JEEP	1,0	1,1	13.120	13.964	-6,0	1,1	1,0	57.786	54.134	+6,7
LANCIA/CHRYSLER	0,4	0,3	5.739	4.418	+29,9	0,5	0,3	24.301	18.164	+33,8
ALFA ROMEO	0,3	0,6	4.389	7.508	-41,5	0,3	0,6	18.316	31.430	-41,7
OTHERS[3]	0,0	0,1	484	692	-30,1	0,0	0,1	2.112	3.269	-35,4
FORD	**6,2**	**6,5**	**80.430**	**84.454**	**-4,8**	**6,3**	**6,8**	**338.710**	**372.002**	**-8,9**
BMW Group	**6,2**	**5,8**	**81.181**	**75.356**	**+7,7**	**6,2**	**6,1**	**331.372**	**332.228**	**-0,3**
BMW	5,1	4,5	66.598	59.122	+12,6	4,9	4,8	262.592	263.617	-0,4
MINI	1,1	1,2	14.583	16.234	-10,2	1,3	1,3	68.780	68.611	+0,2
DAIMLER	**6,3**	**5,9**	**81.724**	**77.515**	**+5,4**	**6,0**	**5,8**	**322.493**	**320.362**	**+0,7**
MERCEDES	5,5	5,3	71.821	69.356	+3,6	5,4	5,3	288.978	288.987	-0,003
SMART	0,8	0,6	9.903	8.159	+21,4	0,6	0,6	33.515	31.375	+6,8
TOYOTA Group	**4,9**	**4,8**	**64.302**	**62.584**	**+2,7**	**4,9**	**4,9**	**259.034**	**266.101**	**-2,7**
TOYOTA	4,6	4,5	59.915	59.162	+1,3	4,5	4,6	241.836	250.204	-3,3
LEXUS	0,3	0,3	4.387	3.422	+28,2	0,3	0,3	17.198	15.897	+8,2
NISSAN	**2,3**	**2,8**	**30.572**	**36.700**	**-16,7**	**2,7**	**3,5**	**144.148**	**191.738**	**-24,8**
VOLVO CAR CORP.	**2,0**	**1,9**	**26.144**	**25.275**	**+3,4**	**2,0**	**1,8**	**108.497**	**99.879**	**+8,6**
JAGUAR LAND ROVER Group	**1,2**	**1,2**	**15.461**	**15.421**	**+0,3**	**1,6**	**1,5**	**83.971**	**83.808**	**+0,2**
LAND ROVER	0,8	0,8	10.543	10.065	+4,7	1,0	1,0	55.998	56.894	-1,6
JAGUAR	0,4	0,4	4.918	5.356	-8,2	0,5	0,5	27.973	26.914	+3,9
MAZDA	**1,3**	**1,3**	**17.215**	**17.151**	**+0,4**	**1,5**	**1,5**	**80.750**	**82.781**	**-2,5**
MITSUBISHI	**0,9**	**0,7**	**11.482**	**9.192**	**+24,9**	**1,0**	**0,8**	**51.389**	**43.849**	**+17,2**
HONDA	**0,7**	**0,7**	**8.857**	**9.138**	**-3,1**	**0,9**	**1,0**	**45.833**	**53.274**	**-14,0**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28[1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Aprile/April					Gennaio-Aprile/January-April				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**25,0**	**25,7**	**335.745**	**347.492**	**-3,4**	**24,1**	**24,2**	**1.324.557**	**1.361.063**	**-2,7**
VOLKSWAGEN	11,3	12,1	152.376	163.424	-6,8	11,1	11,1	610.310	628.033	-2,8
AUDI	4,9	5,1	65.473	69.508	-5,8	4,8	5,0	264.339	281.878	-6,2
SKODA	4,8	4,7	64.650	63.198	+2,3	4,7	4,6	259.258	259.989	-0,3
SEAT	3,3	3,2	44.817	43.416	+3,2	3,1	2,9	167.876	161.683	+3,8
PORSCHE	0,6	0,6	7.879	7.538	+4,5	0,4	0,5	20.668	27.853	-25,8
OTHERS[2]	0,0	0,0	550	408	+34,8	0,0	0,0	2.106	1.627	+29,4
PSA Group	**16,3**	**16,0**	**218.645**	**215.768**	**+1,3**	**16,5**	**16,2**	**908.057**	**913.223**	**-0,6**
PEUGEOT	6,4	6,4	86.122	87.003	-1,0	6,4	6,3	349.608	356.755	-2,0
OPEL/VAUXHALL	5,2	5,4	70.397	72.686	-3,1	5,6	5,7	310.096	322.589	-3,9
CITROEN	4,4	3,8	58.621	51.324	+14,2	4,3	3,9	234.422	217.567	+7,7
DS	0,3	0,4	3.505	4.755	-26,3	0,3	0,3	13.931	16.312	-14,6
RENAULT Group	**10,8**	**10,6**	**145.240**	**143.302**	**+1,4**	**10,3**	**10,0**	**565.228**	**561.066**	**+0,7**
RENAULT	6,8	7,1	90.854	96.083	-5,4	6,6	6,8	363.002	383.273	-5,3
DACIA	4,0	3,4	53.446	46.603	+14,7	3,6	3,1	198.811	175.863	+13,0
ALPINE	0,0	0,0	481	181	+165,7	0,0	0,0	1.750	220	∞
LADA	0,0	0,0	459	435	+5,5	0,0	0,0	1.665	1.710	-2,6
HYUNDAI Group	**6,8**	**6,6**	**91.182**	**88.574**	**+2,9**	**6,6**	**6,5**	**364.142**	**365.088**	**-0,3**
HYUNDAI	3,5	3,4	47.336	45.616	+3,8	3,4	3,4	188.122	190.696	-1,3
KIA	3,3	3,2	43.846	42.958	+2,1	3,2	3,1	176.020	174.392	+0,9
FCA Group	**6,6**	**6,8**	**88.755**	**91.480**	**-3,0**	**6,3**	**6,8**	**348.672**	**382.149**	**-8,8**
FIAT	4,8	4,7	64.071	64.014	+0,1	4,4	4,8	243.012	272.093	-10,7
JEEP	1,0	1,1	13.672	14.443	-5,3	1,1	1,0	59.596	55.645	+7,1
LANCIA/CHRYSLER	0,4	0,3	5.745	4.419	+30,0	0,4	0,3	24.312	18.169	+33,8
ALFA ROMEO	0,3	0,6	4.673	7.830	-40,3	0,4	0,6	19.403	32.682	-40,6
OTHERS[3]	0,0	0,1	594	774	-23,3	0,0	0,1	2.349	3.560	-34,0
BMW Group	**6,3**	**5,9**	**84.834**	**79.234**	**+7,1**	**6,3**	**6,2**	**344.835**	**346.817**	**-0,6**
BMW	5,2	4,6	69.635	62.340	+11,7	5,0	4,9	274.080	275.858	-0,6
MINI	1,1	1,3	15.199	16.894	-10,0	1,3	1,3	70.755	70.959	-0,3
FORD	**6,1**	**6,4**	**81.873**	**86.246**	**-5,1**	**6,3**	**6,7**	**344.287**	**378.751**	**-9,1**
DAIMLER	**6,3**	**6,0**	**84.293**	**80.501**	**+4,7**	**6,1**	**5,9**	**332.717**	**332.566**	**+0,05**
MERCEDES	5,5	5,3	74.166	72.166	+2,8	5,4	5,3	298.382	300.524	-0,7
SMART	0,8	0,6	10.127	8.335	+21,5	0,6	0,6	34.335	32.042	+7,2
TOYOTA Group	**5,0**	**4,8**	**66.599**	**65.429**	**+1,8**	**4,9**	**4,9**	**267.771**	**275.742**	**-2,9**
TOYOTA	4,6	4,6	62.048	61.882	+0,3	4,6	4,6	250.089	259.373	-3,6
LEXUS	0,3	0,3	4.551	3.547	+28,3	0,3	0,3	17.682	16.369	+8,0
NISSAN	**2,4**	**2,8**	**31.727**	**38.251**	**-17,1**	**2,7**	**3,5**	**148.998**	**198.603**	**-25,0**
VOLVO CAR CORP.	**2,1**	**2,0**	**28.001**	**27.239**	**+2,8**	**2,1**	**1,9**	**115.154**	**107.001**	**+7,6**
JAGUAR LAND ROVER Group	**1,2**	**1,2**	**16.127**	**15.751**	**+2,4**	**1,6**	**1,5**	**87.758**	**86.057**	**+2,0**
LAND ROVER	0,8	0,8	10.810	10.326	+4,7	1,1	1,0	57.660	58.453	-1,4
JAGUAR	0,4	0,4	5.317	5.425	-2,0	0,5	0,5	30.098	27.604	+9,0
MAZDA	**1,3**	**1,3**	**17.958**	**18.022**	**-0,4**	**1,5**	**1,5**	**83.169**	**86.011**	**-3,3**
MITSUBISHI	**0,9**	**0,7**	**12.011**	**9.896**	**+21,4**	**1,0**	**0,8**	**55.123**	**46.808**	**+17,8**
HONDA	**0,7**	**0,7**	**9.249**	**9.515**	**-2,8**	**0,9**	**1,0**	**47.520**	**55.313**	**-14,1**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

ANFIA Associazione Nazionale Filiera Industria Automobilistica

EUROPA OCC.[1] (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE[1] (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Aprile/April					Gennaio-Aprile/January-April				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**24,5**	**25,2**	**297.769**	**309.771**	**-3,9**	**23,6**	**23,5**	**1.181.471**	**1.212.941**	**-2,6**
VOLKSWAGEN	11,5	12,2	139.638	150.153	-7,0	11,2	11,2	561.762	579.606	-3,1
AUDI	5,2	5,5	62.710	67.292	-6,8	5,1	5,3	254.764	270.900	-6,0
SKODA	3,7	3,6	45.261	44.171	+2,5	3,7	3,5	184.799	182.896	+1,0
SEAT	3,5	3,3	42.052	40.579	+3,6	3,2	2,9	158.430	151.367	+4,7
PORSCHE	0,6	0,6	7.592	7.191	+5,6	0,4	0,5	19.757	26.627	-25,8
OTHERS[2]	0,0	0,0	516	385	+34,0	0,0	0,0	1.959	1.545	+26,8
PSA Group	**16,8**	**16,4**	**204.110**	**201.790**	**+1,1**	**17,1**	**16,6**	**853.904**	**858.050**	**-0,5**
PEUGEOT	6,7	6,7	81.282	82.440	-1,4	6,6	6,6	332.540	339.756	-2,1
OPEL/VAUXHALL	5,2	5,4	63.891	65.885	-3,0	5,7	5,7	284.519	295.315	-3,7
CITROEN	4,6	4,0	55.449	48.722	+13,8	4,5	4,0	223.031	206.755	+7,9
DS	0,3	0,4	3.488	4.743	-26,5	0,3	0,3	13.814	16.224	-14,9
RENAULT Group	**10,0**	**10,2**	**122.210**	**125.569**	**-2,7**	**9,9**	**9,7**	**494.500**	**499.885**	**-1,1**
RENAULT	6,7	7,2	81.551	88.321	-7,7	6,7	6,9	334.545	356.858	-6,3
DACIA	3,3	3,0	39.971	36.826	+8,5	3,1	2,8	157.360	141.882	+10,9
ALPINE	0,0	0,0	480	179	+168,2	0,0	0,0	1.744	218	∞
LADA	0,0	0,0	208	243	-14,4	0,0	0,0	851	927	-8,2
BMW Group	**6,6**	**6,2**	**80.539**	**75.673**	**+6,4**	**6,6**	**6,5**	**329.966**	**333.422**	**-1,0**
BMW	5,4	4,8	65.798	59.180	+11,2	5,2	5,1	260.643	264.236	-1,4
MINI	1,2	1,3	14.741	16.493	-10,6	1,4	1,3	69.323	69.186	+0,2
FCA Group	**6,8**	**7,1**	**83.148**	**86.846**	**-4,3**	**6,5**	**7,1**	**327.382**	**366.231**	**-10,6**
FIAT	4,9	4,9	59.929	60.486	-0,9	4,5	5,0	227.410	259.861	-12,5
JEEP	1,0	1,1	12.571	13.695	-8,2	1,1	1,0	54.955	53.127	+3,4
LANCIA/CHRYSLER	0,5	0,4	5.743	4.417	+30,0	0,5	0,4	24.301	18.157	+33,8
ALFA ROMEO	0,4	0,6	4.338	7.514	-42,3	0,4	0,6	18.477	31.665	-41,6
OTHERS[3]	0,0	0,1	567	734	-22,8	0,0	0,1	2.239	3.421	-34,6
DAIMLER	**6,6**	**6,3**	**80.787**	**77.147**	**+4,7**	**6,4**	**6,2**	**319.753**	**318.718**	**+0,3**
MERCEDES	5,8	5,6	70.754	68.907	+2,7	5,7	5,6	285.699	286.935	-0,4
SMART	0,8	0,7	10.033	8.240	+21,8	0,7	0,6	34.054	31.783	+7,1
FORD	**6,2**	**6,5**	**75.891**	**79.991**	**-5,1**	**6,4**	**6,8**	**318.387**	**351.676**	**-9,5**
HYUNDAI Group	**6,5**	**6,2**	**78.600**	**76.461**	**+2,8**	**6,3**	**6,2**	**317.395**	**320.109**	**-0,8**
HYUNDAI	3,4	3,2	41.273	39.380	+4,8	3,3	3,2	163.811	166.951	-1,9
KIA	3,1	3,0	37.327	37.081	+0,7	3,1	3,0	153.584	153.158	+0,3
TOYOTA Group	**4,5**	**4,5**	**54.327**	**55.047**	**-1,3**	**4,5**	**4,6**	**227.602**	**236.098**	**-3,6**
TOYOTA	4,1	4,2	50.504	52.146	-3,1	4,2	4,3	212.274	221.897	-4,3
LEXUS	0,3	0,2	3.823	2.901	+31,8	0,3	0,3	15.328	14.201	+7,9
NISSAN	**2,4**	**2,8**	**28.631**	**34.528**	**-17,1**	**2,8**	**3,5**	**137.815**	**183.016**	**-24,7**
VOLVO CAR CORP.	**2,1**	**2,1**	**26.157**	**25.713**	**+1,7**	**2,2**	**2,0**	**107.951**	**100.779**	**+7,1**
JAGUAR LAND ROVER Group	**1,3**	**1,3**	**15.750**	**15.390**	**+2,3**	**1,7**	**1,6**	**85.262**	**83.680**	**+1,9**
LAND ROVER	0,9	0,8	10.526	10.054	+4,7	1,1	1,1	55.946	56.925	-1,7
JAGUAR	0,4	0,4	5.224	5.336	-2,1	0,6	0,5	29.316	26.755	+9,6
MAZDA	**1,3**	**1,3**	**15.394**	**15.873**	**-3,0**	**1,5**	**1,5**	**73.596**	**76.861**	**-4,2**
MITSUBISHI	**0,9**	**0,7**	**10.981**	**9.122**	**+20,4**	**1,0**	**0,8**	**50.932**	**43.309**	**+17,6**
HONDA	**0,6**	**0,7**	**7.742**	**8.514**	**-9,1**	**0,8**	**0,9**	**41.047**	**48.936**	**-16,1**

SOURCE: **ACEA MEMBERS**

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*