



Press Release

FEBRUARY ALSO SHOWED NEGATIVE SIGNS FOR THE EUROPEAN CAR MARKET (-0.9%), EVEN THOUGH IT SHOWED A RECOVERY COMPARED TO JANUARY

The five largest automotive markets, which accounted for 69.8% of the total number of cars registered in the world, closed with a year-on-year decline of 0.3% with a 13% drop in the number of diesel cars sold. The European scenario is being affected by many international factors relating to uncertainty within the current year

Turin, 15th March 2019 - According to data released today by ACEA, in all the countries of the enlarged European Union and EFTA¹ in February, car registrations totalled 1,148,773 units, down 0.9% compared to the same period last year.

In the first two months of 2019, registered car numbers reached 2,374,954 units, with a drop of 2.9% compared with the same period of the previous year.

"In February, demand for new cars in the EU was still down from a year ago, although some of the main markets showed a slight recovery - says Paolo Scudieri, President of ANFIA. After five consecutive months of decline, registrations grew in Germany (+2.7%), France (+2.1%) and the United Kingdom (+1.4%), while they continued to decline for the sixth straight month in Spain (-8.8%) and Italy (-2.4%).

The overall decline of the five largest markets, which accounted for 69.8% of the total registered, was 0.3% in the month, with a fall in diesel car sales of 13% - especially noticeable in Spain (-29%) and Italy (-21%), while in Germany there was growth both in January (+2.1%) and February (+3%, with a share of 32.6%).

In the first two months of the year, some markets saw a significant decline compared to last year, Spain (-8.4%) and Italy (-4.9%), while new car registrations remained stable in Germany (+0.6%), France (+0.5%) and the United Kingdom (-0.6%).

The EU car market is strongly driven by domestic demand and the slowdown in the European economy that has been going on for some months now, particularly in the Eurozone, could have a significant impact on car sales in the months ahead.

As a matter of fact - concludes Scudieri - there are many factors of uncertainty that characterise the European and international scenario for the current year: In addition to the tensions relating to US trade policy and the slowdown in the Chinese economy, which were inherited from 2018, there is also the risk of increased volatility in the financial markets, the possible imposition of customs duties on imports of cars and components into the US, Brexit 'no deal', and the European elections, not to mention

¹ EU 28 + EFTA. Data for Malta not available now

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the impact of the EU regulatory framework, i.e. the new challenging targets for reducing CO₂ emissions set for 2025 and 2030, on the development plans of European car manufacturers".

In Italy, total registrations in February amounted to 177,825 units (-2,4%). In the first two months of 2019, total registrations were 343,010 units, representing a decrease of 4.9% compared to the volumes in the same period of 2018.

According to preliminary ISTAT data, in February the **national consumer price index** increased by 0.2% on a monthly basis and by 1.1% on an annual basis (+0.9% in the previous month). The slight rise in inflation in February was due also to prices for unregulated energy goods (from +0,3% to +0,8%).

In this market, if we look at the trend in fuel prices, we can see: **Diesel** at +1.3% on a monthly basis (from +0.7%) and +1.7% in trend terms; **Petrol** at +1.1% compared to the previous month, with a decrease in the trend from -3.9% to -3%.

From the analysis of the **market by fuel/power type**, in the second month of the year there was another sharp drop in sales of diesel cars, -21% (after a drop of 31% in January) and 45% of market share, 11 points lower than in February 2018. On the other hand, the market for new petrol cars grew, with an increase in sales in the month of 29% and a market share of 42.6% (10.5 points more than in February 2018). Alternative-fuelled cars accounted for 12.3% of the market, a rise of 1.4%. LPG car registrations decreased by 2.1%, while methane cars decreased significantly by 54%, with a market share of just 1.1%. Sales of electric cars, although with a market share of only 0.1%, grew by 2.8%, slower than the monthly growth rates recorded in 2018, while hybrids grew by 44%. New registrations of hybrid and electric cars represented 5.4% of the market. In the first two months of 2019, sales of diesel cars fell by 26% and methane cars by 51%, while sales of petrol (+29%), LPG (+3%), electric (+9.5%) and hybrid (+31%) cars increased.

Italian brands registered 80,213 vehicles in Europe in February (-5.2%), with a 7% market share. Positive performances in February were recorded by Jeep (+35.5%) and Lancia/Chrysler (+38.4%). In the period January-February 2019, registrations of Italian brands totalled 152,907 units (-10%) with a share of 6.4%. Positive results were achieved by Jeep (+16.5%) and Lancia/Chrysler (+46.9%).

Spain totalled 100,701 vehicle registrations in February (-8.8%). In the first two months of 2019 total volumes stood at 194,247 (-8.4%).

The Spanish Automotive Association ANFAC warns that demand remains weak in the private segment which has already accumulated the sixth month of consecutive downturn. The market is still affected by the state of uncertainty and confusion of consumers, who continue to postpone their purchase decision. For its part, the rental channel also suffered in February because of the calendar as the Easter holidays will

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delay the renewal of the fleets. This delay is not, however a negative signal for this channel, which is likely to resume its usual pace in the coming months. Corporate sales, on the other hand, were the only sector that continued to grow at a reasonable rate in February, although it is beginning to show signs of weakness. Finally, it is worth noting the drop in sales of commercial vehicles that closed the month of February in a negative position, thus breaking the trend of stable growth that this sector maintained in 2018.

In detail, according to sales channels, February's sales were as follows: 6,272 sales to private individuals (-12% and a share of 46%), 32,752 sales to companies (+5% and a share of 32.5%) and 21,677 sales to rental companies (-19% and a share of 21.5%). The market for the first two months of 2019 recorded the following figures: 93,516 sales to private individuals (-11% and a share of 48%), 64,126 sales to companies (-0.5% and a share of 33%) and 36,605 sales to rental companies (-15% and a share of 19%).

According to fuel type/power, sales of diesel cars in the month fell by 29% and had a share of 29.9%, while petrol cars fell by 1%, with a share of 60%. Finally, alternative cars represented 10% of the market and were all growing: electric +128% with 860 registrations, plug-in hybrids +24.5% with 427 registrations, gas +89% with 1,751 registrations and traditional hybrids +31% with 6,964 registrations.

In France, 172,438 new registrations were recorded in February and this represented an increase of 2.1% compared to February 2018, which included the same working days (20 days).

The cumulative figure for the first two months of 2019 is 327,517, 0.5% more than in the same period in 2018, the same percentage for the same number of working days (42 days in the progressive 2019 as in the progressive 2018).

The used car market, according to CCFA estimates, recorded 456,972 units sold in February, an increase of 5.8% compared to the same month in 2018. In the period January-February 2019, total sales volumes stood at 903,777 units, an increase of 3.3% compared to the same period of the previous year.

According to the fuel/power supply, in February 2019 the registrations of diesel cars yielded 11% of the market (8,000 units less) and the share stood at 34% (was 41% in February 2018). Petrol cars, with 58% of the market gained 5 percentage points of market share compared to February 2018, due to an increase in sales of 11.5%. The market for alternative powered cars represented 6.7% of the total, with almost 12,000 eco-friendly cars of which 2,879 were electric cars (+46% and 1.7% share), 1,276 were plug-in hybrids (+7% and 0.7% share) and 7,054 were traditional hybrids (+1% and 4% share).

In the German market, 268,867 units (+2.7%) were registered in February. Between January and February 2019, the market totalled 534,569 units (+0.6%).

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During the month there were 2.5% fewer new registrations of petrol cars (160,454), with a 59.7% share. On the other hand, diesel car registrations continued to grow (87,620), +3% compared to February 2018, with a share of 32.6%, after the 2% increase in January. LPG cars increased by 95%, while natural gas cars decreased by 68%. Registrations of electric cars (4,637 units, 1.7% share) increased by 82%, while hybrid cars (15,147 units, 5.6% share) increased by 83%, however, among these, plug-in hybrids (2,202 units, 0.8% share) decreased by 14%. Sales to private customers represented 35% of the market with volumes decreasing by 2%.

The average CO₂ emission of new cars sold in February 2019 was 157.2 g/km. Since 1st January 2019, official publications on new registrations of motor vehicles have reported only CO₂ values calculated according to the test procedure for light vehicles with WLTP testing.

Finally, in February the **British** market totalled 81,969 cars (+1.4%). In the first two months of the year total sales volumes reached 242,982 units with a decrease of 0.6% compared to the same period in 2018, however this is in line with forecasts by the British Automotive Industry Association SMMT.

The SMMT also points out that it is encouraging to see market growth in February, albeit marginal and especially for electric models. Car manufacturers have made a concerted effort to bring an ever wider range of zero and low-emission vehicles to the market. However, these cars still represent only a fraction of the overall market, so if the UK is to achieve its electrification ambitions, it will need an appropriate infrastructure and incentive package for this. The recent removal of the incentive for plug-in hybrid cars has been a step backwards and sends the wrong message: on the contrary, support measures, rather than punitive measures are needed to encourage buyers to invest in new and cleaner vehicles.

In February 2019 sales to private individuals increased by 4.3% with a 44.9% share, while company fleets recorded volumes down by 1.3% with a 53.7% share. Diesel car sales fell by 14% in the month, with a market share of 29.6% (5 percentage points less than in February 2018), with a loss of 4,000 units. On the other hand, the share of new petrol cars grew by 4 points gaining 64.9% of the market, an increase of 8.3%. Alternative-fuelled cars accounted for 5.5% of the market and were up 34%. In February, traditional hybrid cars increased by 33%, electric (battery-powered) cars by 106% and plug-in hybrid cars by 15%. Together, electric cars (BEV) and plug-in hybrid cars (PHEV) represented 2.6% of the market.

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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UNIONE EUROPEA¹ - IMMATRICOLAZIONI AUTOVETTURE PER PAESE
EUROPEAN UNION¹ - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Febbraio/February		% Chg	Gennaio-Febbraio/January-February		% Chg
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	23.640	26.499	-10,8	48.897	55.067	-11,2
BELGIUM	49.919	50.257	-0,7	100.993	107.126	-5,7
BULGARIA	2.809	2.559	+9,8	5.153	5.024	+2,6
CROATIA	3.559	3.854	-7,7	7.125	7.577	-6,0
CYPRUS	891	1.083	-17,7	1.912	2.283	-16,3
CZECH REPUBLIC	18.847	20.201	-6,7	38.125	43.420	-12,2
DENMARK	18.648	17.277	+7,9	39.965	37.190	+7,5
ESTONIA	1.755	1.907	-8,0	3.941	4.354	-9,5
FINLAND	8.084	9.110	-11,3	19.821	22.694	-12,7
FRANCE	172.438	168.893	+2,1	327.517	325.739	+0,5
GERMANY	268.867	261.749	+2,7	534.569	531.178	+0,6
GREECE	7.561	6.838	+10,6	16.771	15.723	+6,7
HUNGARY	11.227	9.967	+12,6	20.940	18.861	+11,0
IRELAND	15.100	17.011	-11,2	47.393	54.034	-12,3
ITALY	177.825	182.228	-2,4	343.010	360.553	-4,9
LATVIA	1.303	1.254	+3,9	2.843	2.783	+2,2
LITHUANIA	3.122	1.605	+94,5	6.274	3.716	+68,8
LUXEMBOURG	5.041	4.565	+10,4	9.246	8.917	+3,7
NETHERLANDS	29.947	35.015	-14,5	77.236	93.760	-17,6
POLAND	43.764	42.135	+3,9	89.691	88.216	+1,7
PORTUGAL	18.858	20.795	-9,3	34.542	35.282	-2,1
ROMANIA	12.071	8.777	+37,5	26.023	20.521	+26,8
SLOVAKIA	7.579	7.743	-2,1	14.675	15.793	-7,1
SLOVENIA	6.021	5.659	+6,4	12.584	12.504	+0,6
SPAIN	100.701	110.475	-8,8	194.247	212.136	-8,4
SWEDEN	23.146	27.211	-14,9	43.624	50.191	-13,1
UNITED KINGDOM	81.969	80.805	+1,4	242.982	244.420	-0,6
EUROPEAN UNION	1.114.692	1.125.472	-1,0	2.310.099	2.379.062	-2,9
EU15 ²	1.001.744	1.018.728	-1,7	2.080.813	2.154.010	-3,4
EU12 ³	112.948	106.744	+5,8	229.286	225.052	+1,9
ICELAND	801	1.159	-30,9	1.647	2.783	-40,8
NORWAY	11.106	10.191	+9,0	20.110	19.398	+3,7
SWITZERLAND	22.176	22.292	-0,5	43.107	43.963	-1,9
EFTA	34.083	33.642	+1,3	64.864	66.144	-1,9
EU + EFTA	1.148.775	1.159.114	-0,9	2.374.963	2.445.206	-2,9
EU15 + EFTA	1.035.827	1.052.370	-1,6	2.145.677	2.220.154	-3,4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

EU 28¹ - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28¹ - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Febbraio/February					Gennaio-Febbraio/January-February				
	% ²	% ²	Unità	Unità	Var %	% ²	% ²	Unità	Unità	Var %
	2019	2018	Units	Units	% Chg	2019	2018	Units	Units	% Chg
VW Group	24,4	24,3	271.477	273.258	-0,7	24,2	24,4	559.545	581.546	-3,8
VOLKSWAGEN	11,4	10,9	126.966	122.817	+3,4	11,4	11,2	264.269	265.629	-0,5
SKODA	4,9	4,9	55.014	54.729	+0,5	4,9	4,9	113.860	116.503	-2,3
AUDI	4,7	5,0	52.665	56.736	-7,2	4,6	5,1	105.141	120.210	-12,5
SEAT	3,0	3,0	33.829	33.845	-0,05	3,0	2,8	69.651	67.269	+3,5
PORSCHE	0,2	0,4	2.725	4.895	-44,3	0,3	0,5	5.897	11.308	-47,9
OTHERS ²	0,0	0,0	278	236	+17,8	0,0	0,0	727	627	+15,9
PSA Group	17,6	17,2	195.658	193.657	+1,0	17,3	16,9	399.821	401.847	-0,5
PEUGEOT	7,0	6,9	78.162	77.869	+0,4	6,9	6,7	158.765	160.229	-0,9
OPEL/VAUXHALL	5,6	5,7	62.428	64.325	-2,9	5,7	5,8	131.470	137.653	-4,5
CITROEN	4,7	4,3	52.355	48.824	+7,2	4,5	4,1	103.594	98.440	+5,2
DS	0,2	0,2	2.713	2.639	+2,8	0,3	0,2	5.992	5.525	+8,5
RENAULT Group	10,8	10,6	120.084	119.770	+0,3	10,2	9,9	235.953	236.382	-0,2
RENAULT	7,0	7,1	78.121	79.393	-1,6	6,5	6,6	149.444	156.661	-4,6
DACIA	3,7	3,5	41.109	39.945	+2,9	3,7	3,3	84.923	78.917	+7,6
LADA	0,0	0,0	526	431	+22,0	0,0	0,0	840	803	+4,6
ALPINE	0,0	0,0	328	1	∞	0,0	0,0	746	1	∞
HYUNDAI Group	6,5	6,5	72.862	73.011	-0,2	6,7	6,5	153.640	153.523	+0,1
HYUNDAI	3,3	3,3	37.069	37.059	+0,03	3,5	3,4	80.330	80.938	-0,8
KIA	3,2	3,2	35.793	35.952	-0,4	3,2	3,1	73.310	72.585	+1,0
FCA Group	7,1	7,4	78.850	83.277	-5,3	6,5	7,0	150.270	167.114	-10,1
FIAT	4,7	5,3	52.659	59.474	-11,5	4,3	5,0	100.325	118.765	-15,5
JEEP	1,4	1,0	15.850	11.745	+35,0	1,2	1,0	27.852	23.973	+16,2
LANCIA/CHRYSLER	0,5	0,4	5.817	4.201	+38,5	0,5	0,4	12.444	8.469	+46,9
ALFA ROMEO	0,4	0,6	4.082	7.121	-42,7	0,4	0,6	8.685	14.310	-39,3
OTHERS ³	0,0	0,1	442	736	-39,9	0,0	0,1	964	1.597	-39,6
FORD	6,2	6,5	69.642	73.508	-5,3	6,4	6,6	147.036	156.108	-5,8
DAIMLER	5,9	5,6	65.780	62.627	+5,0	5,9	5,7	136.932	134.746	+1,6
MERCEDES	5,3	5,0	58.642	56.082	+4,6	5,3	5,1	122.585	121.475	+0,9
SMART	0,6	0,6	7.138	6.545	+9,1	0,6	0,6	14.347	13.271	+8,1
BMW Group	5,6	5,7	62.518	64.654	-3,3	5,8	5,8	133.482	137.689	-3,1
BMW	4,5	4,7	50.032	52.677	-5,0	4,6	4,7	106.527	111.630	-4,6
MINI	1,1	1,1	12.486	11.977	+4,2	1,2	1,1	26.955	26.059	+3,4
TOYOTA Group	4,6	4,7	51.734	52.918	-2,2	5,0	5,1	114.992	120.182	-4,3
TOYOTA	4,4	4,5	49.166	50.401	-2,5	4,7	4,8	108.625	113.903	-4,6
LEXUS	0,2	0,2	2.568	2.517	+2,0	0,3	0,3	6.367	6.279	+1,4
NISSAN	2,6	3,4	28.661	37.834	-24,2	2,6	3,4	59.719	79.986	-25,3
VOLVO CAR CORP.	1,9	1,8	21.556	20.034	+7,6	2,1	1,7	47.409	41.278	+14,9
MAZDA	1,4	1,5	16.133	16.777	-3,8	1,5	1,5	34.519	35.993	-4,1
JAGUAR LAND ROVER Group	1,1	1,1	12.230	12.409	-1,4	1,2	1,2	28.144	29.293	-3,9
LAND ROVER	0,7	0,7	7.743	8.313	-6,9	0,8	0,9	18.677	20.235	-7,7
JAGUAR	0,4	0,4	4.487	4.096	+9,5	0,4	0,4	9.467	9.058	+4,5
MITSUBISHI	1,0	0,8	10.904	8.443	+29,1	0,9	0,8	21.414	18.681	+14,6
HONDA	0,8	0,8	8.519	9.327	-8,7	0,8	0,9	18.282	20.685	-11,6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

EUROPA (EU28¹+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28¹+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Febbraio/February					Gennaio-Febbraio/January-February				
	% ²	% ²	Unità	Unità	Var %	% ²	% ²	Unità	Unità	Var %
	2019	2018	Units	Units	% Chg	2019	2018	Units	Units	% Chg
VW Group	24,4	24,3	280.639	281.959	-0,5	24,3	24,5	577.134	598.726	-3,6
VOLKSWAGEN	11,4	10,9	131.144	126.113	+4,0	11,5	11,2	272.538	272.761	-0,1
SKODA	5,0	4,9	57.484	57.032	+0,8	5,0	4,9	118.451	120.792	-1,9
AUDI	4,7	5,0	53.709	58.435	-8,1	4,5	5,0	107.538	123.239	-12,7
SEAT	3,1	3,0	35.185	34.892	+0,8	3,0	2,8	71.676	69.297	+3,4
PORSCHE	0,2	0,5	2.806	5.235	-46,4	0,3	0,5	6.120	11.958	-48,8
OTHERS ²	0,0	0,0	311	252	+23,4	0,0	0,0	811	679	+19,4
PSA Group	17,3	17,0	198.321	196.785	+0,8	17,0	16,7	404.805	408.107	-0,8
PEUGEOT	6,9	6,8	79.206	79.055	+0,2	6,8	6,7	160.946	162.638	-1,0
OPEL/VAUXHALL	5,5	5,7	63.343	65.598	-3,4	5,6	5,7	132.993	140.033	-5,0
CITROEN	4,6	4,3	53.017	49.443	+7,2	4,4	4,1	104.756	99.790	+5,0
DS	0,2	0,2	2.755	2.689	+2,5	0,3	0,2	6.110	5.646	+8,2
RENAULT Group	10,6	10,5	121.726	121.699	+0,02	10,1	9,8	239.194	240.206	-0,4
RENAULT	6,9	6,9	79.134	80.512	-1,7	6,4	6,5	151.292	159.066	-4,9
DACIA	3,6	3,5	41.716	40.755	+2,4	3,6	3,3	86.284	80.336	+7,4
LADA	0,0	0,0	526	431	+22,0	0,0	0,0	840	803	+4,6
ALPINE	0,0	0,0	350	1	∞	0,0	0,0	778	1	∞
HYUNDAI Group	6,5	6,4	74.896	74.731	+0,2	6,6	6,4	157.548	156.958	+0,4
HYUNDAI	3,3	3,3	38.451	38.019	+1,1	3,5	3,4	83.063	83.016	+0,1
KIA	3,2	3,2	36.445	36.712	-0,7	3,1	3,0	74.485	73.942	+0,7
FCA Group	7,0	7,3	80.213	84.592	-5,2	6,4	6,9	152.907	169.844	-10,0
FIAT	4,6	5,2	53.301	60.162	-11,4	4,3	4,9	101.561	120.153	-15,5
JEEP	1,4	1,0	16.286	12.022	+35,5	1,2	1,0	28.655	24.606	+16,5
LANCIA/CHRYSLER	0,5	0,4	5.817	4.204	+38,4	0,5	0,3	12.444	8.472	+46,9
ALFA ROMEO	0,4	0,6	4.334	7.402	-41,4	0,4	0,6	9.220	14.881	-38,0
OTHERS ³	0,0	0,1	475	802	-40,8	0,0	0,1	1.027	1.732	-40,7
FORD	6,2	6,5	70.971	75.002	-5,4	6,3	6,5	149.552	159.045	-6,0
DAIMLER	5,9	5,6	68.340	65.273	+4,7	6,0	5,7	141.667	139.721	+1,4
MERCEDES	5,3	5,1	61.007	58.595	+4,1	5,3	5,2	126.980	126.127	+0,7
SMART	0,6	0,6	7.333	6.678	+9,8	0,6	0,6	14.687	13.594	+8,0
BMW Group	5,7	5,9	65.633	68.043	-3,5	5,9	5,9	139.681	144.547	-3,4
BMW	4,6	4,8	52.762	55.511	-5,0	4,7	4,8	111.897	117.492	-4,8
MINI	1,1	1,1	12.871	12.532	+2,7	1,2	1,1	27.784	27.055	+2,7
TOYOTA Group	4,7	4,7	53.908	55.034	-2,0	5,0	5,1	119.030	124.663	-4,5
TOYOTA	4,5	4,5	51.262	52.423	-2,2	4,7	4,8	112.470	118.189	-4,8
LEXUS	0,2	0,2	2.646	2.611	+1,3	0,3	0,3	6.560	6.474	+1,3
NISSAN	2,6	3,4	29.679	39.202	-24,3	2,6	3,4	61.945	82.177	-24,6
VOLVO CAR CORP.	2,0	1,9	22.847	21.742	+5,1	2,1	1,8	50.366	44.384	+13,5
MAZDA	1,5	1,5	16.734	17.690	-5,4	1,5	1,5	35.707	37.801	-5,5
JAGUAR LAND ROVER Group	1,2	1,1	13.267	12.933	+2,6	1,3	1,2	29.727	30.242	-1,7
LAND ROVER	0,7	0,8	8.072	8.709	-7,3	0,8	0,9	19.372	20.941	-7,5
JAGUAR	0,5	0,4	5.195	4.224	+23,0	0,4	0,4	10.355	9.301	+11,3
MITSUBISHI	1,0	0,8	11.866	9.103	+30,4	1,0	0,8	23.141	19.840	+16,6
HONDA	0,8	0,8	8.966	9.797	-8,5	0,8	0,9	19.116	21.533	-11,2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

EUROPA OCC.¹ (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA
WESTERN EUROPE¹ (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Febbraio/February					Gennaio-Febbraio/January-February				
	% ²	% ²	Unità	Unità	Var %	% ²	% ²	Unità	Unità	Var %
	2019	2018	Units	Units	% Chg	2019	2018	Units	Units	% Chg
VW Group	23,9	23,7	247.593	249.150	-0,6	23,7	23,8	509.029	527.611	-3,5
VOLKSWAGEN	11,6	11,0	120.068	115.441	+4,0	11,6	11,3	248.814	250.283	-0,6
AUDI	5,0	5,3	51.538	56.128	-8,2	4,8	5,3	103.525	118.054	-12,3
SKODA	3,9	3,8	40.349	39.786	+1,4	3,9	3,7	82.656	82.504	+0,2
SEAT	3,2	3,1	32.727	32.615	+0,3	3,1	2,9	67.464	64.707	+4,3
PORSCHE	0,3	0,5	2.626	4.944	-46,9	0,3	0,5	5.823	11.417	-49,0
OTHERS ²	0,0	0,0	285	236	+20,8	0,0	0,0	747	646	+15,6
PSA Group	17,9	17,6	185.526	185.056	+0,3	17,7	17,2	379.432	382.875	-0,9
PEUGEOT	7,3	7,2	75.209	75.517	-0,4	7,1	7,0	152.995	154.819	-1,2
OPEL/VAUXHALL	5,5	5,7	57.230	59.912	-4,5	5,6	5,8	120.901	127.897	-5,5
CITROEN	4,9	4,5	50.357	46.953	+7,2	4,6	4,3	99.500	94.560	+5,2
DS	0,3	0,3	2.730	2.674	+2,1	0,3	0,3	6.036	5.599	+7,8
RENAULT Group	10,2	10,3	105.617	108.007	-2,2	9,7	9,7	209.149	215.266	-2,8
RENAULT	7,0	7,1	72.506	74.998	-3,3	6,5	6,7	139.055	148.527	-6,4
DACIA	3,1	3,1	32.530	32.778	-0,8	3,2	3,0	68.913	66.279	+4,0
ALPINE	0,0	0,0	346	1	∞	0,0	0,0	773	1	∞
LADA	0,0	0,0	235	230	+2,2	0,0	0,0	408	459	-11,1
FCA Group	7,3	7,7	75.272	81.418	-7,5	6,7	7,3	143.351	162.983	-12,0
FIAT	4,8	5,5	49.785	57.820	-13,9	4,4	5,2	94.716	114.921	-17,6
JEEP	1,5	1,1	15.081	11.488	+31,3	1,2	1,1	26.402	23.500	+12,3
LANCIA/CHRYSLER	0,6	0,4	5.816	4.199	+38,5	0,6	0,4	12.439	8.463	+47,0
ALFA ROMEO	0,4	0,7	4.133	7.140	-42,1	0,4	0,6	8.821	14.425	-38,8
OTHERS ³	0,0	0,1	457	771	-40,7	0,0	0,1	973	1.674	-41,9
FORD	6,2	6,5	64.121	68.540	-6,4	6,4	6,6	136.563	145.985	-6,5
DAIMLER	6,3	5,9	65.397	62.184	+5,2	6,3	6,0	136.231	133.701	+1,9
MERCEDES	5,6	5,3	58.120	55.548	+4,6	5,7	5,4	121.651	120.186	+1,2
SMART	0,7	0,6	7.277	6.636	+9,7	0,7	0,6	14.580	13.515	+7,9
HYUNDAI Group	6,2	6,1	63.882	64.350	-0,7	6,3	6,1	135.927	136.412	-0,4
HYUNDAI	3,1	3,1	32.594	32.773	-0,5	3,3	3,2	71.135	72.040	-1,3
KIA	3,0	3,0	31.288	31.577	-0,9	3,0	2,9	64.792	64.372	+0,7
BMW Group	6,0	6,2	62.505	65.296	-4,3	6,2	6,2	133.309	138.666	-3,9
BMW	4,8	5,0	49.944	53.085	-5,9	4,9	5,1	106.127	112.448	-5,6
MINI	1,2	1,2	12.561	12.211	+2,9	1,3	1,2	27.182	26.218	+3,7
TOYOTA Group	4,3	4,4	44.604	46.120	-3,3	4,7	4,7	100.547	105.372	-4,6
TOYOTA	4,1	4,2	42.385	43.916	-3,5	4,4	4,5	95.072	99.884	-4,8
LEXUS	0,2	0,2	2.219	2.204	+0,7	0,3	0,2	5.475	5.488	-0,2
NISSAN	2,6	3,4	27.401	35.856	-23,6	2,7	3,4	57.451	75.729	-24,1
VOLVO CAR CORP.	2,1	2,0	21.342	20.555	+3,8	2,2	1,9	47.029	42.121	+11,7
MAZDA	1,4	1,5	14.663	15.508	-5,4	1,5	1,5	31.258	33.336	-6,2
JAGUAR LAND ROVER Group	1,2	1,2	12.696	12.290	+3,3	1,3	1,3	28.716	29.135	-1,4
LAND ROVER	0,7	0,8	7.662	8.298	-7,7	0,9	0,9	18.640	20.192	-7,7
JAGUAR	0,5	0,4	5.034	3.992	+26,1	0,5	0,4	10.076	8.943	+12,7
MITSUBISHI	1,0	0,8	10.778	8.246	+30,7	1,0	0,8	21.116	18.056	+16,9
HONDA	0,7	0,8	7.463	8.401	-11,2	0,8	0,8	16.213	18.563	-12,7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati