Press Release

A MIXED SUMMER FOR THE EUROPEAN CAR MARKET: A POSITIVE JULY (+1.2%), THANKS TO INCREASED SALES VOLUMES IN THE NEW MEMBER STATES (+13.4%) AND AUGUST SHOWING A DROP (-8.6%), MAINLY DUE TO IT'S COMPARISON AGAINST THE EXCEPTIONAL GROWTH IN AUGUST 2018

The balance for the first 8 months of 2019 remains negative (-3.2%) and in the major markets the decrease in sales of diesel cars stands at -16%, with almost 500,000 fewer vehicles sold

Turin, 18th September 2019 – According to data provided by ACEA, **in all the countries of the enlarged European Union and EFTA[1]** in July, new vehicle registrations totalled 1,330,226 units, showing an increase of 1.2% against July 2018. In August, however, the market returned to negative with a total of 1,074,169 new registrations, 8.6% less than in the same month in the previous year.

In the period from January to August 2019, registered sales volumes reached a total of 10,830,899 units, representing a -3.2% drop compared to the same period in the previous year.

"*After a negative first half year result, in July the European market showed slight growth (+1.2%), with over 1.3 million new vehicles registered* – stated **Paolo Scudieri**, President of ANFIA. *This result was mainly due to the increase in sales within the New Member States (EU12), which was up by 13.4%. In terms of the five major markets, only Germany (+4.7%) and Italy (+0.1%) closed the month in a positive position, while Spain (-11.1%), the United Kingdom (-4.1%) and France (-1.8%) all recorded downturns.*

During August, however, the European market shrank by -8.6%, primarily due to the exceptional growth (+29.8%) in August 2018, fuelled by the advantageous prices offered by pre-WLTP vehicles ahead of the introduction of the new emissions test for all new cars registered from 1st September 2018. All five major markets saw a decline, the largest were in Spain (-30.8%) and France (-14.1%), and the smallest in Germany (-0.8%), the United Kingdom (-1.6%) and Italy (-3.1%).

In the first eight months of 2019, demand for new cars dropped by -3.2% compared to the same period last year, with a total of 10.8 million registrations. Germany (+0.9%) was the only one of the five largest European markets to show a slightly positive balance compared to the negative results of the other four countries.

[1] EU 28 + EFTA. Data for Malta is not currently available

The overall drop in diesel vehicle registrations in the major markets was -15% in July (53,000 fewer cars) and -24.5% in August (69,000 fewer), sales volumes in the first eight months of the year have now dropped by 488,000 units (-16%)".

In **Italy**, total registrations in July were 153,116 units (+0.1%), while in August the volumes fell to 88,939 units (-3.1%). In the first eight months of 2019 the number of vehicles registered totals 1,325,162 which represents a -3% decrease compared to the same period of 2018.

According to preliminary ISTAT data, the **national consumer price index** rose in August by +0.5% month-on-month and +0.5% yearly (slightly up from +0.4% in the previous month). Inflation is the main reason for this due to there being very few changes compared to July.
In August 2019, the prices of deregulated energy goods recorded a negative change of -0.3% and a yearly change of -1%.

In Europe, **Italian** manufacturers recorded 76,362 registrations in July (-17.8%), while in August they reported 54,101 units (-26.5%). Lancia/Chrysler posted a positive performance in August (+90.9%).
In the first eight months of 2019, volumes totalled 671,344 units (-12.1%) representing a market share of 6.2%. During the period from January to August 2019 Lancia/Chrysler has maintained its positive performance (+29.7%).

Spain reported 116,686 new vehicle registrations in July (-11.1%) and 74,490 in August (-30.8%). During the first 8 months of 2019, total sales volumes stood at 883,649 (-9,2%).

The Association of Spanish Automotive Manufacturers, ANFAC, points out that this drop in the number of registrations is in line with the trend that the market has experienced throughout the year. If the WLTP impact on new registrations in August 2018 were not considered but the comparison was made with the figures from the previous month, in August 2019 there would still be a significant drop in the private sector channel of more than -10%, while the business channel remained positive. However, sales volumes are similar to those recorded in 2017 and higher than those of the same month in previous years. Given the significant market downturn in the last 12 months, it is likely that in the last four months of 2019 there will be some positive effects due to the comparison with the same period in 2018. This should however not be considered as a recovery of the market, as sales will remain weak, especially in the private sector. It is therefore imperative to reverse this trend as soon as possible with a strategy aimed at replacing older vehicles and incentives to purchase new vehicles.

The breakdown of the August market by sales channel is as follows: 41,657 sales to private individuals (-27.5% and a 56% share), 28,672 sales to companies (-34.4% and a

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38.5% share) and 4,161 sales to rental companies (-36% and a 5.5% share). The market for the first eight months of 2019, on the other hand recorded the following figures: 395,055 sales to private individuals (-14.3% and a share of 45%), 284,056 sales to companies (-5.1% and a share of 32%) and 204,538 sales to rental companies (-4.1% and a share of 23%).

As far as fuel type is concerned, sales of diesel cars in the year have fallen by -32% compared to 2018 and now have a share of 27.5%, while petrol cars have increased by +0.2%, with a market share of 61.5%. Finally, alternatively fuelled cars account for 11% of the market with 97,515 units sold (+36%).

In **France**, 172,225 new registrations were recorded in July, which is a decrease of 1.8% compared to July 2018.

In August, the total number of units sold was 129,257, down -14.1% compared to August 2018, a figure that improves to -10% based on the same number of working days (21 days in August 2019 and 22 days in August 2018).

The cumulative figure for the first eight months of 2019 is 1,467,924 and is 3% lower than in the period from January to August 2018, a percentage that falls to -2.5% when the number of working days is equal (167 days year to date 2019 compared with 168 year to date 2018).

The used car market, according to CCFA estimates, reported 420,731 sales in August, up 2% for the same month in 2018. In the period from January to August 2019, total volumes stood at 3,847,868 units, an increase of +1.3% compared to the same period of the previous year.

Diesel car registrations accounted for 18% of the market between January and August (110,000 fewer units) and its share stood at 33.9% (40.2% in the same period of 2018). Petrol cars, with 59% of the market gained 5 percentage points compared to 2018 with an increase of +6%. The market for alternatively fuelled cars represented 7% of the total, up +21%, with 107,280 units, of which 26,177 were electric cars (+49% and 1.8% share), 10,515 were plug-in hybrids (+8% and 0.7% share) and 66,663 were traditional hybrids (+13% and 4.5% share).

In the **German** market, 332,788 vehicles were registered in July (+4.7%), while in August 313,748 vehicles were registered (-0.8%). In the first eight months of the year, their market totalled 2,495,536 units (+0.9%).

In the first eight months of 2019, new registrations totalled 2,495,536, +0.9% compared to January-August 2018.

From January to August 2019, sales to private individuals fell by -3%, achieving 36% of the market, while those to companies grew by +3% and accounted for 64% of the total. In the market by fuel type between January and August, 59.5% were new petrol cars (-4.5%), 33% diesel cars (+2.1%) and 7.9% alternatively fuelled cars. Sales of LPG cars grew sharply (+109%) and reached a market share of 0.3%, while methane cars fell by -52% and accounted for 0.2% of the market. Hybrid cars sold were 144,407 and represent 5.8% of the August market, up by 65.5%. Among the hybrids sold, rechargeable hybrids represented 0.9% of the market, a decrease of -1.2%. Finally, pure electric cars grow by +89% and they represented 1.7% of sales. Average CO_2 emissions from new vehicles registered in the first 8 months stands at 157.8 g/km.

Finally, the **UK market** totalled 157,198 vehicles sold in July (-4.1%), while in August there were 92,573 registered units (-1.6%). In the first eight months of the year, total sales volumes reached 1,519,016 units and were down -3.4% on the same period of 2018 which was in line with the forecasts of the Society of Motor Manufacturers and Traders, SMMT.

SMMT points out that August is generally the quietest month for the new car market and therefore the increase in registrations of electric vehicles is evident, but above all welcomed. It is positive that consumers are responding to the massive investments that have been made in the sector over the years and although this is encouraging, these figures also show the scale of the challenges facing the automotive industry. The road to zero emissions is a lengthy one and, while manufacturers can provide the technology, they cannot dictate the pace at which it will be deployed. To maintain an effective transition period and see its environmental benefits today, we need a long-term commitment from the government to provide consumers with the support they need to choose the car that best fits their driving needs, whatever the technology used.

In the first eight months of the year, sales to private individuals dropped by -3% and accounted for 44% of the market share, while company fleets reported volumes down by -1.5%, accounting for 53%. The market for diesel cars has contracted year to date (-19%), with a reduction in market share of 27% (5 percentage points lower than in January to August 2018). On the other hand, the share of new petrol-powered cars grew by almost 4 percentage points and reached 65.5% of the market, an increase of +2.4%; alternatively-fuelled cars accounted for 7.5% of the market and has increased by +23%.

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ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.
Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION [1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Luglio/July		% Chg	Gennaio-Luglio/January-July		% Chg
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	31.428	31.476	-0,2	207.337	224.337	-7,6
BELGIUM	45.110	42.771	+5,5	355.598	374.140	-5,0
BULGARIA	3.120	2.716	+14,9	21.443	20.798	+3,1
CROATIA	6.205	5.717	+8,5	44.421	43.996	+1,0
CYPRUS	1.292	1.138	+13,5	7.870	8.789	-10,5
CZECH REPUBLIC	21.816	21.638	+0,8	150.314	165.422	-9,1
DENMARK	16.712	16.449	+1,6	138.940	137.175	+1,3
ESTONIA	2.426	2.137	+13,5	16.359	16.327	+0,2
FINLAND	9.219	9.583	-3,8	69.499	79.195	-12,2
FRANCE	172.225	175.392	-1,8	1.338.667	1.363.542	-1,8
GERMANY	332.788	317.848	+4,7	2.181.788	2.156.879	+1,2
GREECE	11.722	9.124	+28,5	77.279	71.436	+8,2
HUNGARY	15.285	12.046	+26,9	89.826	82.794	+8,5
IRELAND	24.681	26.958	-8,4	105.437	114.082	-7,6
ITALY	153.116	152.949	+0,1	1.236.223	1.274.598	-3,0
LATVIA	1.715	1.397	+22,8	11.200	10.467	+7,0
LITHUANIA	3.566	2.775	+28,5	27.057	18.741	+44,4
LUXEMBOURG	4.796	4.931	-2,7	35.919	35.586	+0,9
NETHERLANDS	33.810	36.110	-6,4	259.662	289.098	-10,2
POLAND	49.065	46.285	+6,0	327.397	319.330	+2,5
PORTUGAL	18.436	19.987	-7,8	147.031	154.548	-4,9
ROMANIA	23.206	15.210	+52,6	94.826	75.278	+26,0
SLOVAKIA	9.443	8.716	+8,3	61.518	60.607	+1,5
SLOVENIA	5.783	6.246	-7,4	45.630	47.923	-4,8
SPAIN	116.686	131.182	-11,1	809.159	865.853	-6,5
SWEDEN	23.657	12.504	+89,2	191.539	238.047	-19,5
UNITED KINGDOM	157.198	163.898	-4,1	1.426.443	1.477.892	-3,5
EUROPEAN UNION	**1.294.506**	**1.277.183**	**+1,4**	**9.478.382**	**9.726.880**	**-2,6**
EU15[2]	1.151.584	1.151.162	+0,04	8.580.521	8.856.408	-3,1
EU12[3]	142.922	126.021	+13,4	897.861	870.472	+3,1
ICELAND	*1.024*	*1.689*	*-39,4*	*8.307*	*13.565*	*-38,8*
NORWAY	*9.178*	*9.611*	*-4,5*	*87.387*	*86.356*	*+1,2*
SWITZERLAND	*25.518*	*25.484*	*+0,1*	*182.654*	*183.394*	*-0,4*
EFTA	35.720	36.784	-2,9	278.348	283.315	-1,8
EU + EFTA	**1.330.226**	**1.313.967**	**+1,2**	**9.756.730**	**10.010.195**	**-2,5**
EU15 + EFTA	1.187.304	1.187.946	-0,1	8.858.869	9.139.723	-3,1

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

ANFIA Associazione Nazionale Filiera Industria Automobilistica

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**26,5**	**27,5**	**343.327**	**351.069**	**-2,2**	**24,5**	**24,9**	**2.325.339**	**2.423.395**	**-4,0**
VOLKSWAGEN	11,8	12,9	152.799	164.127	-6,9	11,2	11,7	1.059.706	1.137.065	-6,8
AUDI	5,2	6,1	67.864	77.587	-12,5	4,9	5,1	462.289	498.791	-7,3
SKODA	5,1	4,5	66.094	57.276	+15,4	4,7	4,6	448.570	444.742	+0,9
SEAT	3,8	3,4	49.728	43.584	+14,1	3,3	3,0	311.228	290.289	+7,2
PORSCHE	0,5	0,6	6.284	7.827	-19,7	0,4	0,5	40.140	49.487	-18,9
OTHERS[2]	0,0	0,1	558	668	-16,5	0,0	0,0	3.406	3.021	+12,7
PSA Group	**16,2**	**15,3**	**209.278**	**195.796**	**+6,9**	**16,6**	**16,2**	**1.574.234**	**1.573.863**	**+0,02**
PEUGEOT	6,1	5,9	78.791	75.886	+3,8	6,3	6,3	599.261	611.464	-2,0
OPEL/VAUXHALL	5,5	5,2	71.761	66.537	+7,9	5,7	5,7	539.813	553.017	-2,4
CITROEN	4,2	3,9	54.316	49.217	+10,4	4,3	3,9	406.808	379.050	+7,3
DS	0,3	0,3	4.410	4.156	+6,1	0,3	0,3	28.352	30.332	-6,5
RENAULT Group	**9,3**	**10,5**	**119.821**	**133.850**	**-10,5**	**10,7**	**10,7**	**1.018.407**	**1.040.616**	**-2,1**
RENAULT	5,4	7,1	70.301	90.372	-22,2	6,9	7,3	652.418	711.651	-8,3
DACIA	3,8	3,4	48.681	42.793	+13,8	3,8	3,3	360.371	324.964	+10,9
ALPINE	0,0	0,0	425	204	+108,3	0,0	0,0	2.874	771	+272,8
LADA	0,0	0,0	414	481	-13,9	0,0	0,0	2.744	3.230	-15,0
HYUNDAI Group	**6,9**	**6,7**	**89.930**	**85.708**	**+4,9**	**6,6**	**6,5**	**628.713**	**627.925**	**+0,1**
HYUNDAI	3,9	3,6	50.240	45.467	+10,5	3,4	3,4	325.792	328.751	-0,9
KIA	3,1	3,2	39.690	40.241	-1,4	3,2	3,1	302.921	299.174	+1,3
FCA Group	**5,8**	**7,1**	**74.780**	**91.191**	**-18,0**	**6,4**	**7,0**	**606.294**	**678.072**	**-10,6**
FIAT	3,9	4,9	50.141	63.109	-20,5	4,5	5,0	426.352	481.976	-11,5
JEEP	1,2	1,2	15.442	15.120	+2,1	1,1	1,1	104.875	102.945	+1,9
LANCIA/CHRYSLER	0,3	0,3	4.329	3.477	+24,5	0,4	0,3	39.102	30.764	+27,1
ALFA ROMEO	0,3	0,7	4.192	8.645	-51,5	0,3	0,6	31.899	56.710	-43,8
OTHERS[3]	0,1	0,1	676	840	-19,5	0,0	0,1	4.066	5.677	-28,4
BMW Group	**5,7**	**5,2**	**73.939**	**66.391**	**+11,4**	**6,2**	**6,0**	**591.190**	**587.180**	**+0,7**
BMW	4,5	4,2	58.696	53.161	+10,4	5,0	4,8	470.295	463.643	+1,4
MINI	1,2	1,0	15.243	13.230	+15,2	1,3	1,3	120.895	123.537	-2,1
FORD	**6,1**	**5,8**	**78.894**	**73.719**	**+7,0**	**6,2**	**6,4**	**583.970**	**619.653**	**-5,8**
DAIMLER	**6,2**	**5,2**	**80.795**	**66.329**	**+21,8**	**6,0**	**5,7**	**566.353**	**556.032**	**+1,9**
MERCEDES	5,6	4,5	72.704	57.501	+26,4	5,3	5,1	506.710	496.171	+2,1
SMART	0,6	0,7	8.091	8.828	-8,3	0,6	0,6	59.643	59.861	-0,4
TOYOTA Group	**5,2**	**4,7**	**67.428**	**60.148**	**+12,1**	**4,9**	**4,7**	**467.517**	**458.118**	**+2,1**
TOYOTA	4,9	4,4	63.015	56.679	+11,2	4,6	4,4	436.610	430.605	+1,4
LEXUS	0,3	0,3	4.413	3.469	+27,2	0,3	0,3	30.907	27.513	+12,3
NISSAN	**2,4**	**3,3**	**30.618**	**42.635**	**-28,2**	**2,5**	**3,3**	**240.824**	**319.138**	**-24,5**
VOLVO CAR CORP.	**1,9**	**1,7**	**24.932**	**22.189**	**+12,4**	**2,0**	**1,9**	**190.937**	**183.603**	**+4,0**
MAZDA	**1,3**	**1,3**	**17.415**	**16.449**	**+5,9**	**1,4**	**1,4**	**137.408**	**136.185**	**+0,9**
JAGUAR LAND ROVER Group	**1,0**	**1,0**	**13.362**	**13.052**	**+2,4**	**1,4**	**1,4**	**132.951**	**134.887**	**-1,4**
LAND ROVER	0,7	0,6	8.567	8.080	+6,0	0,9	0,9	88.069	89.491	-1,6
JAGUAR	0,4	0,4	4.795	4.972	-3,6	0,5	0,5	44.882	45.396	-1,1
MITSUBISHI	**0,8**	**0,8**	**10.280**	**10.796**	**-4,8**	**0,9**	**0,8**	**86.716**	**78.079**	**+11,1**
HONDA	**0,7**	**0,7**	**8.854**	**9.423**	**-6,0**	**0,8**	**0,9**	**72.979**	**85.291**	**-14,4**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28[1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	%[2] 2019	%[2] 2018	Unità Units 2019	Unità Units 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità Units 2019	Unità Units 2018	Var % % Chg 19/18
VW Group	**26,6**	**27,6**	**354.295**	**362.313**	**-2,2**	**24,6**	**25,0**	**2.402.673**	**2.498.558**	**-3,8**
VOLKSWAGEN	11,8	12,9	157.281	168.989	-6,9	11,2	11,7	1.092.458	1.170.072	-6,6
AUDI	5,3	6,1	70.492	80.117	-12,0	4,9	5,1	477.250	513.299	-7,0
SKODA	5,1	4,5	68.334	59.412	+15,0	4,8	4,6	466.916	461.375	+1,2
SEAT	3,8	3,4	50.969	44.804	+13,8	3,3	3,0	320.115	298.076	+7,4
PORSCHE	0,5	0,6	6.613	8.276	-20,1	0,4	0,5	42.195	52.495	-19,6
OTHERS[2]	0,0	0,1	606	715	-15,2	0,0	0,0	3.739	3.241	+15,4
PSA Group	**16,0**	**15,2**	**212.326**	**199.537**	**+6,4**	**16,4**	**16,0**	**1.595.717**	**1.599.450**	**-0,2**
PEUGEOT	6,0	5,9	79.832	77.406	+3,1	6,2	6,2	607.422	621.060	-2,2
OPEL/VAUXHALL	5,5	5,2	72.775	67.776	+7,4	5,6	5,6	547.740	562.767	-2,7
CITROEN	4,2	3,8	55.215	50.082	+10,2	4,2	3,8	411.744	384.727	+7,0
DS	0,3	0,3	4.504	4.273	+5,4	0,3	0,3	28.811	30.896	-6,7
RENAULT Group	**9,2**	**10,3**	**121.730**	**135.923**	**-10,4**	**10,6**	**10,6**	**1.032.737**	**1.057.880**	**-2,4**
RENAULT	5,4	7,0	71.327	91.475	-22,0	6,8	7,2	661.162	722.626	-8,5
DACIA	3,7	3,3	49.538	43.745	+13,2	3,7	3,3	365.806	331.162	+10,5
ALPINE	0,0	0,0	451	221	+104,1	0,0	0,0	3.024	857	+252,9
LADA	0,0	0,0	414	482	-14,1	0,0	0,0	2.745	3.235	-15,1
HYUNDAI Group	**6,9**	**6,7**	**91.841**	**87.563**	**+4,9**	**6,6**	**6,4**	**644.519**	**642.030**	**+0,4**
HYUNDAI	3,9	3,5	51.518	46.605	+10,5	3,4	3,4	335.891	337.062	-0,3
KIA	3,0	3,1	40.323	40.958	-1,6	3,2	3,0	308.628	304.968	+1,2
FCA Group	**5,7**	**7,1**	**76.362**	**92.884**	**-17,8**	**6,3**	**6,9**	**617.150**	**689.864**	**-10,5**
FIAT	3,8	4,9	50.888	63.988	-20,5	4,4	4,9	431.607	487.836	-11,5
JEEP	1,2	1,2	15.916	15.512	+2,6	1,1	1,1	108.096	105.823	+2,1
LANCIA/CHRYSLER	0,3	0,3	4.331	3.480	+24,5	0,4	0,3	39.119	30.777	+27,1
ALFA ROMEO	0,3	0,7	4.472	9.001	-50,3	0,3	0,6	33.815	59.270	-42,9
OTHERS[3]	0,1	0,1	755	903	-16,4	0,0	0,1	4.513	6.158	-26,7
BMW Group	**5,8**	**5,3**	**77.242**	**69.654**	**+10,9**	**6,3**	**6,1**	**614.998**	**613.356**	**+0,3**
BMW	4,6	4,3	61.419	55.864	+9,9	5,0	4,9	490.596	485.669	+1,0
MINI	1,2	1,0	15.823	13.790	+14,7	1,3	1,3	124.402	127.687	-2,6
FORD	**6,0**	**5,7**	**80.421**	**75.273**	**+6,8**	**6,1**	**6,3**	**594.141**	**631.888**	**-6,0**
DAIMLER	**6,3**	**5,2**	**83.220**	**68.374**	**+21,7**	**6,0**	**5,8**	**584.452**	**577.099**	**+1,3**
MERCEDES	5,6	4,5	74.991	59.353	+26,3	5,4	5,2	523.493	515.946	+1,5
SMART	0,6	0,7	8.229	9.021	-8,8	0,6	0,6	60.959	61.153	-0,3
TOYOTA Group	**5,3**	**4,7**	**69.906**	**62.285**	**+12,2**	**5,0**	**4,8**	**485.564**	**476.133**	**+2,0**
TOYOTA	4,9	4,5	65.314	58.673	+11,3	4,6	4,5	453.572	447.745	+1,3
LEXUS	0,3	0,3	4.592	3.612	+27,1	0,3	0,3	31.992	28.388	+12,7
NISSAN	**2,4**	**3,4**	**31.324**	**44.227**	**-29,2**	**2,5**	**3,3**	**248.473**	**330.837**	**-24,9**
VOLVO CAR CORP.	**2,0**	**1,8**	**26.400**	**23.429**	**+12,7**	**2,1**	**2,0**	**202.225**	**195.345**	**+3,5**
MAZDA	**1,4**	**1,3**	**18.082**	**17.228**	**+5,0**	**1,5**	**1,4**	**142.817**	**142.881**	**-0,04**
JAGUAR LAND ROVER Group	**1,0**	**1,0**	**13.736**	**13.278**	**+3,4**	**1,4**	**1,4**	**139.183**	**138.745**	**+0,3**
LAND ROVER	0,7	0,6	8.737	8.231	+6,1	0,9	0,9	90.724	92.109	-1,5
JAGUAR	0,4	0,4	4.999	5.047	-1,0	0,5	0,5	48.459	46.636	+3,9
MITSUBISHI	**0,8**	**0,9**	**10.717**	**11.582**	**-7,5**	**1,0**	**0,8**	**92.868**	**83.930**	**+10,6**
HONDA	**0,7**	**0,7**	**9.207**	**9.764**	**-5,7**	**0,8**	**0,9**	**75.796**	**88.461**	**-14,3**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA OCC.[1] (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE[1] (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**26,5**	**27,3**	**314.881**	**323.870**	**-2,8**	**24,2**	**24,4**	**2.145.028**	**2.230.454**	**-3,8**
VOLKSWAGEN	12,1	13,0	144.223	153.910	-6,3	11,4	11,8	1.007.045	1.077.985	-6,6
AUDI	5,7	6,5	67.937	77.202	-12,0	5,2	5,4	461.035	493.900	-6,7
SKODA	4,0	3,6	47.938	42.458	+12,9	3,7	3,6	331.310	326.018	+1,6
SEAT	4,0	3,5	47.956	41.747	+14,9	3,4	3,1	302.198	279.230	+8,2
PORSCHE	0,5	0,7	6.271	7.886	-20,5	0,5	0,5	40.001	50.254	-20,4
OTHERS[2]	0,0	0,1	556	667	-16,6	0,0	0,0	3.439	3.067	+12,1
PSA Group	**16,5**	**15,5**	**195.850**	**184.413**	**+6,2**	**16,8**	**16,4**	**1.491.297**	**1.497.061**	**-0,4**
PEUGEOT	6,3	6,1	75.058	72.791	+3,1	6,5	6,5	574.772	589.729	-2,5
OPEL/VAUXHALL	5,5	5,1	64.743	60.452	+7,1	5,6	5,6	498.659	512.807	-2,8
CITROEN	4,3	4,0	51.570	46.925	+9,9	4,4	4,0	389.308	363.797	+7,0
DS	0,4	0,4	4.479	4.245	+5,5	0,3	0,3	28.558	30.728	-7,1
RENAULT Group	**8,8**	**10,1**	**103.962**	**119.776**	**-13,2**	**10,1**	**10,3**	**897.197**	**936.937**	**-4,2**
RENAULT	5,5	7,1	64.811	84.417	-23,2	6,8	7,3	606.810	670.421	-9,5
DACIA	3,2	2,9	38.444	34.859	+10,3	3,2	2,9	285.838	263.941	+8,3
ALPINE	0,0	0,0	448	217	+106,5	0,0	0,0	3.007	845	+255,9
LADA	0,0	0,0	259	283	-8,5	0,0	0,0	1.542	1.730	-10,9
BMW Group	**6,1**	**5,6**	**72.935**	**66.752**	**+9,3**	**6,6**	**6,4**	**586.848**	**589.349**	**-0,4**
BMW	4,8	4,5	57.540	53.257	+8,0	5,3	5,1	465.138	464.547	+0,1
MINI	1,3	1,1	15.395	13.495	+14,1	1,4	1,4	121.710	124.802	-2,5
FCA Group	**6,0**	**7,3**	**71.311**	**86.858**	**-17,9**	**6,5**	**7,2**	**578.264**	**656.887**	**-12,0**
FIAT	4,0	5,0	47.107	59.356	-20,6	4,5	5,1	402.150	462.449	-13,0
JEEP	1,3	1,2	14.943	14.432	+3,5	1,1	1,1	100.593	100.346	+0,2
LANCIA/CHRYSLER	0,4	0,3	4.327	3.478	+24,4	0,4	0,3	39.104	30.760	+27,1
ALFA ROMEO	0,4	0,7	4.199	8.728	-51,9	0,4	0,6	32.087	57.408	-44,1
OTHERS[3]	0,1	0,1	735	864	-14,9	0,0	0,1	4.330	5.924	-26,9
DAIMLER	**6,7**	**5,5**	**79.674**	**65.153**	**+22,3**	**6,3**	**6,0**	**559.918**	**551.848**	**+1,5**
MERCEDES	6,0	4,7	71.543	56.202	+27,3	5,6	5,4	499.565	491.237	+1,7
SMART	0,7	0,8	8.131	8.951	-9,2	0,7	0,7	60.353	60.611	-0,4
HYUNDAI Group	**6,5**	**6,3**	**77.767**	**75.405**	**+3,1**	**6,3**	**6,1**	**557.147**	**559.998**	**-0,5**
HYUNDAI	3,6	3,3	42.983	39.618	+8,5	3,3	3,2	289.730	292.787	-1,0
KIA	2,9	3,0	34.784	35.787	-2,8	3,0	2,9	267.417	267.211	+0,1
FORD	**6,2**	**5,9**	**73.965**	**69.641**	**+6,2**	**6,2**	**6,4**	**550.800**	**585.609**	**-5,9**
TOYOTA Group	**4,9**	**4,4**	**58.652**	**52.559**	**+11,6**	**4,7**	**4,5**	**412.653**	**408.312**	**+1,1**
TOYOTA	4,6	4,2	54.588	49.462	+10,4	4,3	4,2	384.650	383.695	+0,2
LEXUS	0,3	0,3	4.064	3.097	+31,2	0,3	0,3	28.003	24.617	+13,8
NISSAN	**2,4**	**3,4**	**28.293**	**40.494**	**-30,1**	**2,6**	**3,3**	**227.914**	**304.485**	**-25,1**
VOLVO CAR CORP.	**2,1**	**1,9**	**25.011**	**22.410**	**+11,6**	**2,1**	**2,0**	**190.255**	**184.433**	**+3,2**
JAGUAR LAND ROVER Group	**1,1**	**1,1**	**13.159**	**12.938**	**+1,7**	**1,5**	**1,5**	**134.646**	**135.421**	**-0,6**
LAND ROVER	0,7	0,7	8.393	7.981	+5,2	1,0	1,0	87.707	89.953	-2,5
JAGUAR	0,4	0,4	4.766	4.957	-3,9	0,5	0,5	46.939	45.468	+3,2
MAZDA	**1,3**	**1,3**	**15.810**	**15.038**	**+5,1**	**1,4**	**1,4**	**125.696**	**127.284**	**-1,2**
MITSUBISHI	**0,8**	**0,9**	**9.619**	**10.552**	**-8,8**	**1,0**	**0,8**	**85.412**	**76.974**	**+11,0**
HONDA	**0,7**	**0,7**	**7.935**	**8.396**	**-5,5**	**0,7**	**0,9**	**65.205**	**77.799**	**-16,2**

SOURCE: ACEA MEMBERS

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION[1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Agosto/August		% Chg	Gennaio-Agosto/January-August		% Chg
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	29.888	34.227	-12,7	237.225	258.564	-8,3
BELGIUM	47.936	54.437	-11,9	403.534	428.577	-5,8
BULGARIA	2.929	2.887	+1,5	24.372	23.685	+2,9
CROATIA	3.403	3.188	+6,7	47.824	47.184	+1,4
CYPRUS	639	719	-11,1	8.509	9.508	-10,5
CZECH REPUBLIC	25.026	27.830	-10,1	175.340	193.252	-9,3
DENMARK	18.696	20.741	-9,9	157.636	157.916	-0,2
ESTONIA	2.534	2.655	-4,6	18.893	18.982	-0,5
FINLAND	9.993	12.007	-16,8	79.492	91.202	-12,8
FRANCE	129.257	150.390	-14,1	1.467.924	1.513.932	-3,0
GERMANY	313.748	316.405	-0,8	2.495.536	2.473.284	+0,9
GREECE	9.594	7.718	+24,3	86.873	79.154	+9,8
HUNGARY	15.618	12.934	+20,8	105.444	95.728	+10,1
IRELAND	5.121	5.921	-13,5	110.558	120.003	-7,9
ITALY	88.939	91.792	-3,1	1.325.162	1.366.390	-3,0
LATVIA	1.626	1.613	+0,8	12.826	12.080	+6,2
LITHUANIA	3.688	3.308	+11,5	30.745	22.049	+39,4
LUXEMBOURG	3.811	4.187	-9,0	39.730	39.773	-0,1
NETHERLANDS	34.230	40.919	-16,3	293.892	330.017	-10,9
POLAND	48.107	56.701	-15,2	375.504	376.031	-0,1
PORTUGAL	12.435	15.361	-19,0	159.466	169.909	-6,1
ROMANIA	23.177	28.546	-18,8	118.003	103.824	+13,7
SLOVAKIA	10.051	10.595	-5,1	71.569	71.202	+0,5
SLOVENIA	4.870	5.636	-13,6	50.500	53.559	-5,7
SPAIN	74.490	107.692	-30,8	883.649	973.545	-9,2
SWEDEN	29.477	24.670	+19,5	221.016	262.717	-15,9
UNITED KINGDOM	92.573	94.094	-1,6	1.519.016	1.571.986	-3,4
EUROPEAN UNION	**1.041.856**	**1.137.173**	**-8,4**	**10.520.238**	**10.864.053**	**-3,2**
EU15[2]	900.188	980.561	-8,2	9.480.709	9.836.969	-3,6
EU12[3]	141.668	156.612	-9,5	1.039.529	1.027.084	+1,2
ICELAND	*803*	*1.464*	*-45,2*	*9.110*	*15.028*	*-39,4*
NORWAY	*12.073*	*14.524*	*-16,9*	*99.460*	*100.880*	*-1,4*
SWITZERLAND	*19.437*	*21.484*	*-9,5*	*202.091*	*204.877*	*-1,4*
EFTA	32.313	37.472	-13,8	310.661	320.785	-3,2
EU + EFTA	**1.074.169**	**1.174.645**	**-8,6**	**10.830.899**	**11.184.838**	**-3,2**
EU15 + EFTA	932.501	1.018.033	-8,4	9.791.370	10.157.754	-3,6

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28 [1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**27,4**	**27,2**	**285.894**	**309.783**	**-7,7**	**24,8**	**25,2**	**2.611.233**	**2.733.178**	**-4,5**
VOLKSWAGEN	11,9	12,7	124.404	144.206	-13,7	11,3	11,8	1.184.110	1.281.271	-7,6
AUDI	5,6	5,6	57.973	63.208	-8,3	4,9	5,2	520.262	561.999	-7,4
SKODA	5,3	4,6	55.377	52.412	+5,7	4,8	4,6	503.947	497.154	+1,4
SEAT	4,0	3,7	41.791	42.198	-1,0	3,4	3,1	353.019	332.487	+6,2
PORSCHE	0,6	0,6	5.938	7.157	-17,0	0,4	0,5	46.078	56.644	-18,7
OTHERS[2]	0,0	0,1	411	602	-31,7	0,0	0,0	3.817	3.623	+5,4
PSA Group	**14,3**	**13,9**	**149.453**	**157.564**	**-5,1**	**16,4**	**15,9**	**1.723.687**	**1.731.427**	**-0,4**
PEUGEOT	5,4	5,1	56.618	58.242	-2,8	6,2	6,2	655.879	669.706	-2,1
OPEL/VAUXHALL	5,0	4,9	51.689	55.389	-6,7	5,6	5,6	591.502	608.406	-2,8
CITROEN	3,7	3,7	38.289	41.674	-8,1	4,2	3,9	445.097	420.724	+5,8
DS	0,3	0,2	2.857	2.259	+26,5	0,3	0,3	31.209	32.591	-4,2
RENAULT Group	**10,3**	**12,3**	**106.978**	**140.010**	**-23,6**	**10,7**	**10,9**	**1.124.913**	**1.180.625**	**-4,7**
RENAULT	5,7	8,4	59.265	95.887	-38,2	6,8	7,4	711.316	807.537	-11,9
DACIA	4,5	3,8	46.445	43.098	+7,8	3,9	3,4	406.711	368.062	+10,5
LADA	0,1	0,1	786	575	+36,7	0,0	0,0	3.530	3.805	-7,2
ALPINE	0,0	0,0	482	450	+7,1	0,0	0,0	3.356	1.221	+174,9
HYUNDAI Group	**6,6**	**6,2**	**69.241**	**71.020**	**-2,5**	**6,6**	**6,4**	**697.954**	**698.945**	**-0,1**
HYUNDAI	3,8	3,6	39.671	40.418	-1,8	3,5	3,4	365.463	369.169	-1,0
KIA	2,8	2,7	29.570	30.602	-3,4	3,2	3,0	332.491	329.776	+0,8
FCA Group	**5,1**	**6,3**	**52.855**	**72.039**	**-26,6**	**6,3**	**6,9**	**659.242**	**750.111**	**-12,1**
FIAT	3,3	4,1	34.736	46.971	-26,0	4,4	4,9	461.160	528.947	-12,8
JEEP	1,2	1,3	12.021	15.046	-20,1	1,1	1,1	116.905	117.991	-0,9
LANCIA/CHRYSLER	0,2	0,1	2.503	1.307	+91,5	0,4	0,3	41.608	32.071	+29,7
ALFA ROMEO	0,3	0,7	3.180	8.126	-60,9	0,3	0,6	35.084	64.836	-45,9
OTHERS[3]	0,0	0,1	415	589	-29,5	0,0	0,1	4.485	6.266	-28,4
BMW Group	**5,4**	**5,2**	**55.960**	**59.160**	**-5,4**	**6,2**	**5,9**	**647.136**	**646.340**	**+0,1**
BMW	4,3	4,2	44.293	48.160	-8,0	4,9	4,7	514.574	511.803	+0,5
MINI	1,1	1,0	11.667	11.000	+6,1	1,3	1,2	132.562	134.537	-1,5
FORD	**5,6**	**5,1**	**58.773**	**57.435**	**+2,3**	**6,1**	**6,2**	**643.395**	**677.088**	**-5,0**
DAIMLER	**6,9**	**5,1**	**71.736**	**58.227**	**+23,2**	**6,1**	**5,7**	**638.089**	**614.259**	**+3,9**
MERCEDES	5,7	4,6	59.550	52.321	+13,8	5,4	5,0	566.260	548.492	+3,2
SMART	1,2	0,5	12.186	5.906	+106,3	0,7	0,6	71.829	65.767	+9,2
TOYOTA Group	**4,9**	**4,5**	**51.004**	**50.944**	**+0,1**	**4,9**	**4,7**	**518.575**	**509.075**	**+1,9**
TOYOTA	4,6	4,3	47.672	48.354	-1,4	4,6	4,4	484.338	478.972	+1,1
LEXUS	0,3	0,2	3.332	2.590	+28,6	0,3	0,3	34.237	30.103	+13,7
NISSAN	**2,2**	**3,7**	**22.480**	**42.625**	**-47,3**	**2,5**	**3,3**	**263.143**	**361.764**	**-27,3**
VOLVO CAR CORP.	**1,5**	**1,3**	**15.924**	**14.585**	**+9,2**	**2,0**	**1,8**	**205.518**	**196.825**	**+4,4**
MAZDA	**1,4**	**1,4**	**14.219**	**16.122**	**-11,8**	**1,4**	**1,4**	**151.627**	**152.307**	**-0,4**
JAGUAR LAND ROVER Group	**0,8**	**0,9**	**8.550**	**9.971**	**-14,3**	**1,3**	**1,3**	**141.501**	**144.858**	**-2,3**
LAND ROVER	0,5	0,5	5.675	5.918	-4,1	0,9	0,9	93.744	95.409	-1,7
JAGUAR	0,3	0,4	2.875	4.053	-29,1	0,5	0,5	47.757	49.449	-3,4
MITSUBISHI	**1,0**	**1,0**	**10.654**	**11.805**	**-9,8**	**0,9**	**0,8**	**97.370**	**89.884**	**+8,3**
HONDA	**0,7**	**0,8**	**7.720**	**8.665**	**-10,9**	**0,8**	**0,9**	**80.699**	**93.956**	**-14,1**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28 [1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**27,5**	**27,4**	**295.627**	**321.363**	**-8,0**	**24,9**	**25,2**	**2.698.300**	**2.819.921**	**-4,3**
VOLKSWAGEN	12,0	12,7	128.686	149.592	-14,0	11,3	11,8	1.221.144	1.319.664	-7,5
AUDI	5,6	5,6	59.700	65.694	-9,1	5,0	5,2	536.950	578.993	-7,3
SKODA	5,4	4,7	57.658	54.687	+5,4	4,8	4,6	524.574	516.062	+1,6
SEAT	4,0	3,7	42.850	43.114	-0,6	3,4	3,1	362.965	341.190	+6,4
PORSCHE	0,6	0,6	6.278	7.633	-17,8	0,4	0,5	48.473	60.128	-19,4
OTHERS[2]	0,0	0,1	455	643	-29,2	0,0	0,0	4.194	3.884	+8,0
PSA Group	**14,1**	**13,7**	**151.934**	**160.688**	**-5,4**	**16,1**	**15,7**	**1.747.651**	**1.760.138**	**-0,7**
PEUGEOT	5,4	5,1	57.513	59.535	-3,4	6,1	6,1	664.935	680.595	-2,3
OPEL/VAUXHALL	4,9	4,8	52.673	56.599	-6,9	5,5	5,5	600.413	619.366	-3,1
CITROEN	3,6	3,6	38.844	42.257	-8,1	4,2	3,8	450.588	426.984	+5,5
DS	0,3	0,2	2.904	2.297	+26,4	0,3	0,3	31.715	33.193	-4,5
RENAULT Group	**10,1**	**12,1**	**108.577**	**142.144**	**-23,6**	**10,5**	**10,7**	**1.140.842**	**1.200.023**	**-4,9**
RENAULT	5,6	8,3	60.331	97.251	-38,0	6,7	7,3	721.126	819.876	-12,0
DACIA	4,4	3,7	46.968	43.852	+7,1	3,8	3,4	412.669	375.014	+10,0
LADA	0,1	0,0	786	575	+36,7	0,0	0,0	3.531	3.810	-7,3
ALPINE	0,0	0,0	492	466	+5,6	0,0	0,0	3.516	1.323	+165,8
HYUNDAI Group	**6,6**	**6,2**	**71.070**	**72.829**	**-2,4**	**6,6**	**6,4**	**715.589**	**714.859**	**+0,1**
HYUNDAI	3,8	3,5	40.809	41.581	-1,9	3,5	3,4	376.700	378.643	-0,5
KIA	2,8	2,7	30.261	31.248	-3,2	3,1	3,0	338.889	336.216	+0,8
BMW Group	**5,5**	**5,3**	**58.703**	**62.411**	**-5,9**	**6,2**	**6,0**	**673.701**	**675.767**	**-0,3**
BMW	4,3	4,3	46.629	50.920	-8,4	5,0	4,8	537.224	536.589	+0,1
MINI	1,1	1,0	12.074	11.491	+5,1	1,3	1,2	136.477	139.178	-1,9
FCA Group	**5,0**	**6,3**	**54.101**	**73.607**	**-26,5**	**6,2**	**6,8**	**671.344**	**763.471**	**-12,1**
FIAT	3,3	4,1	35.349	47.755	-26,0	4,3	4,8	467.028	535.591	-12,8
JEEP	1,2	1,3	12.405	15.430	-19,6	1,1	1,1	120.510	121.253	-0,6
LANCIA/CHRYSLER	0,2	0,1	2.505	1.312	+90,9	0,4	0,3	41.627	32.089	+29,7
ALFA ROMEO	0,3	0,7	3.386	8.481	-60,1	0,3	0,6	37.206	67.751	-45,1
OTHERS[3]	0,0	0,1	456	629	-27,5	0,0	0,1	4.973	6.787	-26,7
DAIMLER	**6,9**	**5,2**	**74.050**	**60.641**	**+22,1**	**6,1**	**5,7**	**658.502**	**637.740**	**+3,3**
MERCEDES	5,7	4,6	61.722	54.541	+13,2	5,4	5,1	585.215	570.487	+2,6
SMART	1,1	0,5	12.328	6.100	+102,1	0,7	0,6	73.287	67.253	+9,0
FORD	**5,6**	**5,0**	**59.995**	**58.987**	**+1,7**	**6,0**	**6,2**	**654.779**	**690.875**	**-5,2**
TOYOTA Group	**5,0**	**4,6**	**53.650**	**53.520**	**+0,2**	**5,0**	**4,7**	**539.268**	**529.666**	**+1,8**
TOYOTA	4,7	4,3	50.157	50.730	-1,1	4,7	4,5	503.785	498.488	+1,1
LEXUS	0,3	0,2	3.493	2.790	+25,2	0,3	0,3	35.483	31.178	+13,8
NISSAN	**2,2**	**3,8**	**23.494**	**44.769**	**-47,5**	**2,5**	**3,4**	**272.147**	**375.607**	**-27,5**
VOLVO CAR CORP.	**1,6**	**1,3**	**16.959**	**15.606**	**+8,7**	**2,0**	**1,9**	**217.841**	**209.588**	**+3,9**
MAZDA	**1,4**	**1,4**	**14.861**	**16.981**	**-12,5**	**1,5**	**1,4**	**157.678**	**159.862**	**-1,4**
JAGUAR LAND ROVER Group	**0,9**	**0,9**	**9.178**	**10.264**	**-10,6**	**1,4**	**1,3**	**148.361**	**149.009**	**-0,4**
LAND ROVER	0,6	0,5	5.922	6.126	-3,3	0,9	0,9	96.646	98.235	-1,6
JAGUAR	0,3	0,4	3.256	4.138	-21,3	0,5	0,5	51.715	50.774	+1,9
MITSUBISHI	**1,1**	**1,1**	**11.341**	**12.568**	**-9,8**	**1,0**	**0,9**	**104.209**	**96.498**	**+8,0**
HONDA	**0,7**	**0,8**	**8.050**	**8.992**	**-10,5**	**0,8**	**0,9**	**83.846**	**97.453**	**-14,0**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

ANFIA
Associazione Nazionale Filiera Industria Automobilistica

EUROPA OCC.[1] (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE [1] (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18	%[2] 2019	%[2] 2018	Unità *Units* 2019	Unità *Units* 2018	Var % % Chg 19/18
VW Group	**27,6**	**27,2**	**257.204**	**276.692**	**-7,0**	**24,5**	**24,7**	**2.402.232**	**2.507.146**	**-4,2**
VOLKSWAGEN	12,3	13,0	114.527	132.482	-13,6	11,5	11,9	1.121.572	1.210.467	-7,3
AUDI	6,1	6,1	56.929	62.036	-8,2	5,3	5,5	517.964	555.936	-6,8
SKODA	4,3	3,6	40.323	36.446	+10,6	3,8	3,6	371.633	362.464	+2,5
SEAT	4,2	3,7	39.004	37.958	+2,8	3,5	3,1	341.202	317.188	+7,6
PORSCHE	0,6	0,7	6.000	7.175	-16,4	0,5	0,6	46.001	57.429	-19,9
OTHERS[2]	0,0	0,1	421	595	-29,2	0,0	0,0	3.860	3.662	+5,4
PSA Group	**14,6**	**13,9**	**135.783**	**141.952**	**-4,3**	**16,6**	**16,1**	**1.627.080**	**1.639.013**	**-0,7**
PEUGEOT	5,6	5,3	52.604	54.250	-3,0	6,4	6,3	627.376	643.979	-2,6
OPEL/VAUXHALL	4,9	4,7	45.315	47.866	-5,3	5,6	5,5	543.974	560.673	-3,0
CITROEN	3,8	3,7	34.998	37.569	-6,8	4,3	4,0	424.306	401.366	+5,7
DS	0,3	0,2	2.866	2.267	+26,4	0,3	0,3	31.424	32.995	-4,8
RENAULT Group	**9,9**	**12,3**	**92.769**	**125.394**	**-26,0**	**10,1**	**10,5**	**989.847**	**1.062.330**	**-6,8**
RENAULT	5,9	8,7	54.566	88.331	-38,2	6,8	7,5	661.245	758.751	-12,9
DACIA	4,0	3,6	37.322	36.272	+2,9	3,3	3,0	323.168	300.213	+7,6
LADA	0,0	0,0	391	329	+18,8	0,0	0,0	1.933	2.059	-6,1
ALPINE	0,1	0,0	490	462	+6,1	0,0	0,0	3.501	1.307	+167,9
BMW Group	**5,9**	**5,8**	**55.376**	**58.898**	**-6,0**	**6,6**	**6,4**	**642.224**	**648.247**	**-0,9**
BMW	4,7	4,7	43.676	47.815	-8,7	5,2	5,0	508.813	512.362	-0,7
MINI	1,3	1,1	11.700	11.083	+5,6	1,4	1,3	133.411	135.885	-1,8
DAIMLER	**7,6**	**5,6**	**70.407**	**57.286**	**+22,9**	**6,4**	**6,0**	**630.325**	**609.134**	**+3,5**
MERCEDES	6,2	5,0	58.141	51.304	+13,3	5,7	5,3	557.706	542.541	+2,8
SMART	1,3	0,6	12.266	5.982	+105,0	0,7	0,7	72.619	66.593	+9,0
FCA Group	**5,3**	**6,6**	**48.979**	**67.173**	**-27,1**	**6,4**	**7,1**	**627.332**	**724.060**	**-13,4**
FIAT	3,5	4,2	32.188	42.916	-25,0	4,4	5,0	434.406	505.365	-14,0
JEEP	1,2	1,4	10.819	14.147	-23,5	1,1	1,1	111.425	114.493	-2,7
LANCIA/CHRYSLER	0,3	0,1	2.504	1.309	+91,3	0,4	0,3	41.611	32.069	+29,8
ALFA ROMEO	0,3	0,8	3.059	8.205	-62,7	0,4	0,6	35.149	65.613	-46,4
OTHERS[3]	0,0	0,1	409	596	-31,4	0,0	0,1	4.741	6.520	-27,3
HYUNDAI Group	**6,3**	**6,0**	**59.124**	**61.060**	**-3,2**	**6,3**	**6,1**	**616.271**	**621.058**	**-0,8**
HYUNDAI	3,6	3,4	33.647	34.511	-2,5	3,3	3,2	323.377	327.298	-1,2
KIA	2,7	2,6	25.477	26.549	-4,0	3,0	2,9	292.894	293.760	-0,3
FORD	**5,8**	**5,2**	**53.751**	**52.520**	**+2,3**	**6,2**	**6,3**	**604.533**	**638.129**	**-5,3**
TOYOTA Group	**4,6**	**4,0**	**43.168**	**41.109**	**+5,0**	**4,7**	**4,4**	**455.924**	**449.434**	**+1,4**
TOYOTA	4,3	3,8	40.220	38.859	+3,5	4,3	4,2	424.972	422.567	+0,6
LEXUS	0,3	0,2	2.948	2.250	+31,0	0,3	0,3	30.952	26.867	+15,2
NISSAN	**2,2**	**3,8**	**20.799**	**38.804**	**-46,4**	**2,5**	**3,4**	**249.104**	**343.290**	**-27,4**
VOLVO CAR CORP.	**1,7**	**1,4**	**15.693**	**14.572**	**+7,7**	**2,1**	**1,9**	**204.605**	**197.642**	**+3,5**
JAGUAR LAND ROVER Group	**0,9**	**1,0**	**8.651**	**9.812**	**-11,8**	**1,5**	**1,4**	**143.515**	**145.233**	**-1,2**
LAND ROVER	0,6	0,6	5.572	5.903	-5,6	1,0	0,9	93.433	95.856	-2,5
JAGUAR	0,3	0,4	3.079	3.909	-21,2	0,5	0,5	50.082	49.377	+1,4
MAZDA	**1,4**	**1,4**	**12.750**	**14.550**	**-12,4**	**1,4**	**1,4**	**138.446**	**141.834**	**-2,4**
MITSUBISHI	**1,1**	**1,1**	**10.520**	**11.654**	**-9,7**	**1,0**	**0,9**	**95.932**	**88.628**	**+8,2**
HONDA	**0,7**	**0,8**	**6.864**	**7.753**	**-11,5**	**0,7**	**0,8**	**72.069**	**85.552**	**-15,8**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati