



Press Release

ANOTHER SLOWDOWN IN AUGUST FOR THE ITALIAN AUTOMOTIVE PRODUCTION: -11,9%

Cars production closes the first eight months of the year with -21% and the one related to the automotive industry closes with -9.5%

Turin, October 10th 2019 - According to ANFIA data, National cars productions in Italy is keeping to decrease, and in the first eight months of the year it reached 21%.

In September 2019, the Italian car market saw a sales saw a growth of 13%. In the first nine months of 2019 close instead with a negative sign: -2%. During the month, registrations of the FCA Group saw a market share of 22%, with volumes in increase of 11%. In the other sectors, show a positive sign from January to September 2019 only the light commercial vehicles (+7%, and +13% during the month) and light trailers (+3%, with a growth of 10% in September), while are in slowdown trucks (-6%, in decrease of 23% in September), buses (-6%, in despite of the growth of 6% during the month) and heavy trailers e semitrailers (-7%, while during the month the slowdown is of 18%).

In July 2019 (last data available), the value of the vehicles exported from Italy is about 2 billions of Euro, the 4.4% of the total exported, in slowdown of 1.2%. The import vehicles values, instead, 2.5 billions of Euro (+1.3% respect to July 2018), which means the 6.5% of the total exported in Italy. The United States of America still represent, in terms of value, the first country as destination for the export of vehicles from Italy with a share of 16%, followed by France and Germany, both with a share of 14%.

In Italy, the index of the industrial production¹ decreases of 1.8% in August 2019. The average in the first eight months the index registered a trend of slowdown of 0.9%.

"In Italy, the index of the industrial production² registers during August a decrease of 11.9%, with a negative sign which last since the last three months of 2018 - says Gianmarco Giorda, Director of ANFIA. In the first eight months of 2019 the variation of trend is -9.5%.

The Italian production of parts and accessories for vehicles and their engines³ registers once again a negative sign during August and reached 6.3% both during the month and in the cumulate".

¹ Corrected for the calendar effect: The working days have been 22 against the 21 of August 2018 (with the only exception of the Construction field). Since the beginning of 2018, the index of the industrial production published by ISTAT, based on 2015=100 (until the past month it was based of 2010=100).

² Codice Ateco 29: fabbricazione di autoveicoli, fabbricazione di carroz zerie autoveicoli, rimorchi e semirimorchi e fabbricazione di parti e accessori per autoveicol i e loro motori (esclusi pneumatici).

³ Ateco Code 29.3, no tyres.



During July, according to the last data available, the orders of this specific sector are decreasing of 10.6%, because of the slowdown of the national orders (-12.8%) and of the international ones (-8.4%). In the first seven months of the year, orders register a slowdown of 9,2% (-14.6% and -4% respectively national and international). Also the income of components shows a slowdown of 5.8% during the month, because of the national part which decreases of -11.7%, while the international one back positive (+0.6%). From January to July 2019 the index of the income decreases of 6.9%, with a national part in slowdown of 14.1% (+0.7% the international income).

Orders⁴ in the automotive sector shows a decrease of 10.2% in July ((because of a national part in slowdown of -11,8% and of an international part in slowdown of 8.1%). In the first seven months of 2019 orders decrease of 11.7% (-13.7% in the national market and -9% in the international one). The orders of the industry (with the only exception of the Manufacture sector), present, instead, a slowdown of 1% in July (+0.3% the national part and and -2.9% the international part) and of 2.3% in the first seven months of 2019 (-1.1% the national part and -4.1% the international one).

The **income⁵** in the automotive sector, in the end, shows a decrease of 3.1 % in July (-9.9% the national income and +5.7% the international one). During the first seven months of 2019, the income decreases of 8.5% (-12.4% the national income and -3% the international one). For the industry the income (with the only exception of the Manufacture sector), increases of 2.7% instead, during the month (+2.3% on the national market and +3.2% on the international ones) and it closes with +0.1% from January to July 2019 (+0.1% on the national market and +0.3 on the international ones).

For more information: ANFIA Press Office

Miriam Gangi (Ms.) - m.gangi@anfia.it
Telephone: +39 011 5546502
Mobile: +39 338 7303167

ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector

www.anfia.it/it/

twitter.com/ANFIA_it

www.linkedin.com/company/anfia-it/

⁴ Unrefined data. The update data for July will be published by ISTAT on October 16th, 2019.

⁵ Unrefined data. The update data for July will be published by ISTAT on October 16th, 2019.