



## Press Release

### **DOUBLE FIGURE SLOWDOWN, IN JUNE, FOR THE ITALIAN AUTOMOTIVE PRODUCTION INDUSTRY (-11.8%), WHICH CLOSE THE FIRST SEMESTER WITH A -9.6%**

**Car production keeps a decreasing trend, with a slowdown of 23% during the month, and it closes the semester with a -19%, while the total of cars produced from January to June is about the 14% less than the first semester of 2018**

*Turin, August 2<sup>nd</sup> 2019* - According to ANFIA data, in June 2019 the **national vehicles production** in Italy decreases of 23% respect to June 2018.

In the first semester of the current year, car production, the 51% of it is addressed to the international markets (it was the 55% in the first semester of 2018), shows a slowdown of 19%.

In the same period, the overall of the vehicles produced in Italy<sup>1</sup>, the 63% of it addressed to the export, is in slowdown of 14%.

In July 2019, the Italian car market shows a decrease of the sales of 0.1%. The first seven months of 2019 close with a negative sign: -3%. In July, registration of FCA Group registered a market share of 22%, with volumes in slowdown of 19%. In the other sectors show a positive sign, from January to June 2019, only light commercial vehicles (+5.5%, with a growth of 3% in June) and light trailers (+2%, with an increase of 0.4% during the month), while are in slowdown trucks (-0.2%, in spite of the +38% of June), buses (-8%, with a slowdown of 3% in June) and heavy trailers and semitrailers (-7%, while the decrease during the month is of 3%).

In May 2019 (last data available), the value of the export of cars from Italy is about 1.9 billions of Euro, the 4.5% of the total exported, which decreases of 7.4%. The import instead values 3.2 billions of Euro (+1.2% respect to May 2018), which is the 8.3% of the total imported in Italy. The United States are still, in terms of value, the first country as destination for the export of cars from Italy with a share of 16%, followed by France and Germany, respectively with a share of 15% and of 14%.

In Italy, the index of the industrial production<sup>2</sup> decreases of 1.2% in June 2019.

*"The Italian Production of the Automotive Industry<sup>3</sup> register during June a trend of decrease of 11.8%, which follows the decreases already registered in the first five months of 2019 and in the last three months of 2018 - says Gianmarco Giorda,*

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<sup>1</sup> As "vehicles" are meant cars and heavy and light commercial vehicles.

<sup>2</sup> Corrected for the calendar effect: working days have been 20, against 21 of June 2018 (with the only exception of the Construction field). Since the beginning of 2018, the index of the industrial production published by ISTAT, based on 2015=100 (until the past month it was based of 2010=100).

<sup>3</sup> Ateco Code 29: production of cars, car bodies, trailers and semitrailers and production of components and accessories for vehicles and their engines (no tyres).



Director of ANFIA. *The closing of the first semester of 2019 is negative, with a trend of variation of -9.6%.*

*Also the Italian production of parts and accessories for vehicles and their engines<sup>4</sup> registers once again a slowdown during June (-6.1%) and in the cumulate too (-6.5%)”.*

During May, according to the last data available, the orders of this specific sector are decreasing of 4.1%, because of the slowdown of the national orders (-10.4%) and because of the growth of the international orders (+2.4%). In the first five months of the year, orders register a slowdown of 7.4% (-13.9% and -1.2% respectively national and international). Also the income of components shows a slowdown of 4.2% during the month, because of the national part which decreases of 11.8%, and of the international one which grows of 4,2%. During the period from January to May 2019 the index of the income decreases of 5.7%, with a national part in slowdown of 13.4% (+2.2% the international income).

**Orders<sup>5</sup>** in the automotive sector shows a decrease of 13.7% in May (results of a national part -16.3 % and of an international part in slowdown of 9.9%). In the first five months of 2019, orders decrease of 11.1% (-13.2% in the national market and -8.5% in the international market). The orders of the industry (with the only exception of the Manufacture sector) present, instead, a slowdown of 2,5% during May (-0.8% the national part and -5% the international one) and of 2.1% in the first five months of 2019 (-1.2% the national part and -3.4% the international one).

The **income<sup>6</sup>** in the automotive sector, in the end, shows a decrease of 3.6% in May (-5.6% the national income and -0.6% the international one). In the first five months of 2019 the income decreases of 9.6% (-13.3% the national income and -4.4% the international one). For the industry the income (with the only exception of the Manufacture sector), grows of 0.2% in the month (+1% on the national market and -1.3% on the international ones) and of 0.4% from January to May 2019 (+0.5% on the national market and +0.4% on the international ones).

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<sup>4</sup> Codice Ateco 29.3, no tyres



ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

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