



## Press Release

### THE TREND OF THE ITALIAN AUTOMOTIVE PRODUCTION IS STILL NEGATIVE (-5.3%)

**Car production in slowdown of 16% during the month and of 18% in the cumulate**

*Turin, July 10<sup>th</sup> 2019* - According to ANFIA data, during May 2019 the **National cars productions** in Italy is in slowdown of 16% respect to May 2018.

In the first five months of the current year, the car production registered a decrease of 18%.

During June 2019, the Italian car market saw a sales slowdown of 2%. The first six months of 2019 close with a negative: -3.5%. In June, registrations of the FCA Group saw a market share of 23%, with volumes in slowdown of 11%. In the other sectors, see a positive sign in the period from January to June 2019, only light commercial vehicles, (+5.5%, with a growth of 3% in June) and light trailers (+2%, with an increase of 0.4% during the month), while are in slowdown trucks (-0.2%, in spite of +38% of June), buses (-8%, with a slowdown of 3% in June) and heavy trailers and semitrailers (-7%, while during the month the slowdown of 3%).

During April 2019, **the value of the vehicles exported** from Italy is about 1.7 bilions of Euro, the 4.3% of the total exported, and it is in slowdown of 10.2%. The import vehicles values, instead, 2.94 bilions of Euro (+2.4% respect to April 2018), which means the 8.3% of the total exported in Italy. The United States of America still represent, in terms of value, the first country as destination for the export of vehicles from Italy with a share of 17%, followed by France and Germany, respectively with a share of 14.7% and of 13%.

In Italy, the index of the industrial production<sup>1</sup> decreases of 0.7% during May 2019.

*"The Italian Production of the Automotive Industry<sup>2</sup>, registers during May a trend of decrease of 5.3%, which follows the decreases already registered in the first four months of 2019 and in the last three months of 2018 - says Gianmarco Giorda, Director of ANFIA. The closing of the first five months of 2019 registers a trend of decrease of 8.9%.*

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<sup>1</sup> Corrected for the calendar effect: 22 have been the working days in May 2019 (with the only exception of the Construction field). Since the beginning of 2018, the index of the industrial production published by ISTAT, based on 2015=100 (until the past month it was based of 2010=100).

<sup>2</sup> Ateco Code 29: production of cars, car bodies, trailers and semitrailers and production of components and accessories for vehicles and their engines (no tyres).



*The Italian production of parts and accessories for vehicles and their engines<sup>3</sup> registers once again a negative sign during May, even if it increased respect to April (-0.5%), and also in the cumulate (-6.1%)”.*

During April, according to the last data available, the orders of this specific sector are decreasing of 3.5%, because of the slowdown of the national orders (-11.9%) and because of the growth of the international orders (+5.1%). In the first four months of the year, orders register a slowdown of 7.7% (-14.8% and -0.9% respectively national and international). Also the income of components shows a slowdown of 7.9% because of the national part which decreases of 13.9% and of the international one which decreases of 1.9% instead. During the period from January to April 2019 the index of the income decreases of 6.2%, with a national part in slowdown of 13.9% (+1.6% the international income).

Orders<sup>4</sup> in the automotive sector shows a decrease of 8.9% during April (because of a national part in slowdown of 10% and of an international part in slowdown of 7.8%). In the first four months of 2019 orders decrease of 10.3% (-12.2% in the national market and -7.8% in the international one). The orders of the industry (with the only exception of the Manufacture sector), present, instead, a slowdown of 0.2% in April (+0.2% the national part and -0.8% the international one) and of 2% in the first four months of 2019 (-1.3 % the national part and -2.9% the international one).

The income<sup>5</sup> in the automotive sector, in the end, shows a decrease of 7.9% in April (-10.5% the national income and -4.5% the international one). In the first four months of 2019 the income decreases of 11.3% (-15.4% the national income and -5.4% the international one). For the industry the income (with the only exception of the Manufacture sector), grows of 2.5% during the month (+3.4% on the national market and +0.8% on the international ones) and of 0.5% from January to April 2019 (+0.3% on the national market and +0.9% on the international ones).

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ANFIA - Associazione Nazionale Filiera Industria Automobilistica - è una delle maggiori associazioni di categoria aderenti a CONFINDUSTRIA.

Nata nel 1912, da oltre 100 anni ha l'obiettivo di rappresentare gli interessi delle Associate nei confronti delle istituzioni pubbliche e private, nazionali e internazionali e di provvedere allo studio e alla risoluzione delle problematiche tecniche, economiche, fiscali, legislative, statistiche e di qualità del comparto automotive.

L'Associazione è strutturata in 3 Gruppi merceologici, ciascuno coordinato da un Presidente.

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<sup>3</sup> Ateco Code 29.3, no tyres.

<sup>4</sup> Unrefined data. The update data for April will be published by ISTAT on July 17th, 2019.

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*Componenti*: comprende i produttori di parti e componenti di autoveicoli; *Carrozzeri e Progettisti*: comprende le aziende operanti nel settore della progettazione, ingegnerizzazione, stile e design di autoveicoli e/o parti e componenti destinati al settore autoveicolistico; *Costruttori*: comprende i produttori di autoveicoli in genere - inclusi camion, rimorchi, camper, mezzi speciali e/o dedicati a specifici utilizzi - ovvero allestimenti e attrezzature specifiche montati su autoveicoli.

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