



Press Release

THE PRODUCTION OF THE ITALIAN AUTOMOTIVE INDUSTRY STILL IN SLOWDOWN DURING SEPTEMBER: -7.5%

Car production in slowdown of 17% during the month

Turin, November 11th 2019 - According to ANFIA data, during September 2019 the National cars productions is in slowdown of 17% respect to September 2019.

In the first nine months of the current year, car production registers a slowdown of 20%.

During October 2019, the Italian car market registered a growth of sales of 7%. The first ten months of 2019 close a negative sign instead: -0.8%. In October, FCA group registrations registered a market share of 22%, with volumes in slowdown of 2%. In the other sectors, show a positive sign, from January to October 2019 only light commercial vehicles (+6%, and +0.5% during the month) and light trailers (+3% both in the cumulate and in the month), while show a slowdown trucks (-7%, in slowdown of 10% in October), buses (-5%, in spite of 4% of October) and heavy trailers and semitrailers (-16%, while during the month the slowdown is about 12%).

In August 2019 (last data available), the value of the export of cars from Italy is about 890 millions of Euro, the 3% of the exported overall, in slowdown of 24%. The import of cars, instead, values, 1,5 billions of Euro (+13% respect to August 2018), which is 5.6% of the imported overall in Italy. France, in terms of value, the first country as destination for the export of cars from Italy with a share of 17%, followed by The United States of America and Germany, respectively with a share of 16% and of 10%.

In Italy, the index of the Industrial production in its overall¹ decrease of 2.1% in September 2019. The average of the first nine month of the year the index registered a trend of decrease of 1%.

"The Italian Automotive Production in its overall² registers a trend of decrease in September of 7.5%, with a negative sign which last since the last three months of 2018 - says Gianmarco Giorda, Director of ANFIA. In the first nine months of 2019 the trend of variation is about -9.2%.

¹ Corrected following the calendar effects: working days have been 21, against 20 of September 2018 (with the only exception of the Manufacturing sector). Starting from 2018, the index of the industrial production published by ISTAT on the new basis 2015=100 (until last month it was 2010=100).

Ateco Code 29.3, no tyres.

² Ateco Code 29: production of cars, car bodies, trailers and semitrailers and production of components and accessories for vehicles and their engines (no tyres).



Also the Italian production of components and accessories for vehicles and their engines³ keeps the negative sign in September (-5%), like in the cumulate (-6.1%)”.

In August, according to the last data available, the orders of this specific sector register a decrease of 12.2%, because of the decrement of the national orders (-20.7%) and of the international ones (-4.6%). In the first eight months of the year, register a slowdown of 9.5% (-15.1% and -4% the national and international part, respectively). The income of parts, in the end, shows a slowdown of 11% during the month, because of the slowdown of the national part (-20.7%) and of the international one which back negative (-3.9%). From January to August the index of the income registers a decrease of 7.2%, with a national part in slowdown of 14.5% (+0.3% the international income).

Orders⁴ for the automotive sector show a decrease of 14.2% in August (because of a national part of -22.6% and of an international part in decrease of 5.5%). In the first eight months of 2019, orders decrease of 11.9% (-14.3% in the national market and -8.7% in the international one). The overall of the industry orders, instead, show an increase of (with the only exception of the Manufacture sector), show a slowdown of 10% during August (-4% the national part and -16.3% the international one) and of 3% in the first eight months of 2019 (-1.2% the national part and -5.3% the international one).

The **income**⁵ in the automotive sector, in the end, shows a variation of slowdown of 9.6% during August (-7% the national income and -12.1% the international one). In the first eight months of 2019, the income is in slowdown of 8.6% (-12.1% the national income and -3.7% the international one). For the industry the income (with only exception of the Manufacture sector), is in slowdown of 5.2% during the month (-4.7% on the national market and of -6.2% on the international ones) and it closes with -0.4% from January to August 2019 (-0.4% both on the national market and on the international ones).

For more information: ANFIA Press Office

Miriam Gangi (Ms.) - m.gangi@anfia.it

Telephone: +39 011 5546502

Mobile: +39 338 7303167

ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

³ Ateco Code 29.3, no tyres.

⁴ Unrefined data. The update data for July will be published by ISTAT on November 19th, 2019.

⁵ Unrefined data. The update data for July will be published by ISTAT on November 19th, 2019.



Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

www.anfia.it/it/

twitter.com/ANFIA_it

www.linkedin.com/company/anfia-it/