



Press Release

**IN JULY, A STRONG TREND REVERSAL FOR THE TRUCKS MARKET (-21.4%),
WHILE KEEPS GOING THE BUSES SLOWDOWN (-7.6%)
AND TOWED VEHICLES RECOVERED (+5%)**

**The gas powered trucks registers in the cumulate a market share of 7.4%.
Waiting for the renewal of measures for the investments law addressed to the
transportation companies, a motivation for the market will be given by the
assignment of 2 millions of euro for Lombardy for the realization
of 12 new GNL plants**

Turin, August 9th 2019 - During July 2019, have been released **1,689** certifications of new trucks (-21.4% respect to July 2018) and **1,129** certificates of new **heavy trailers and semitrailers**, with GVW over 3,500 kg (+5%), divided this way: 120 trailers (-3.2%) and 1,009 semitrailers (+6.1%).

For both sectors is confirmed a negative trend during the first seven months of 2019: 15,659 certificates of new trucks, the 3.1% less than the period from January to July 2018, and 9,838 certificates of new **heavy trailers and semitrailers** (-5.7% respect to January-July 2018), this way divided: 938 trailers (-0.4%) and 8,900 semitrailers (-6.2%).

Analyzing fuels, gas powered trucks register, during January-July 2019, a market share of 6.8%. In details, methane trucks sales grow of 56.5% and GNL ones of 40%, which means there is always more attention to alternative and sustainable technologies, supported by a slice of the market thanks also to the progressive growth of the infrastructures in the whole country. Together with the last two opening of Vicolungo (NO) and Camerano (AN), the number of the GNL plants reached 48, L-CNG active in Italy, 10 more respect the beginning of the year.

Waiting for the renewal of measures for the investments law addressed to the transportation companies, a motivation for the market will be given by the policies of the government of Lombardy, which will renew once again the measures of the renewal of the industrial and commercial vehicles, it also gave an assignment of 2 millions of euro for the realization of 12 new GNL plants. Lombardy currently has 9 plants on 11,700 km of roads, which means one plant every 1,300 km. Thanks to this new 12 plants realized thanks also to the competition announcement, the overall number will reach 21, with an average of one plant every 550 km.

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In details:

Goods transport sector

Trucks with GVW >3500 kg
according to weight classes

	July 2019	July 2018	var. %	Jan-Jul 2019	Jan-Jul 2018	var. %
Medium trucks >3500<16000 kg	443	472	-6,1	2.991	3.018	-0,9
Heavy trucks >=16000 kg	1.246	1.678	-25,7	12.668	13.144	-3,6
Total trucks with GVW >3500 kg	1.689	2.150	-21,4	15.659	16.162	-3,1

secondo il tipo

	July 2019	July 2018	var. %	Jan-Jul 2019	Jan-Jul 2018	var. %
Rigid trucks	1.030	1.207	-14,7	8.205	7.811	5,0
Road tractors	659	943	-30,1	7.454	8.351	-10,7
Total trucks with GVW >3500 kg	1.689	2.150	-21,4	15.659	16.162	-3,1

Trailers and Semitrailers with GVW >3500 kg

according to type

	July 2019	July 2018	var. %	Jan-Jul 2019	Jan-Jul 2018	var. %
Trailers	120	124	-3,2	938	942	-0,4
Semitrailers	1.009	951	6,1	8.900	9.492	-6,2
Total R & S with GVW >3500 kg	1.129	1.075	5,0	9.838	10.434	-5,7

Passengers transport sector

Buses with GVW>3500 kg

according to the type

	July 2019	July 2018	var. %	Jan-Jul 2019	Jan-Jul 2018	var. %
Urban buses/midibuses	80	143	-44,1	644	752	-14,4
Interurban buses/midibuses	86	30	186,7	410	471	-13,0
Total TPL buses	166	173	-4,0	1.054	1.223	-13,8
Tourist buses/midibuses	76	88	-13,6	638	669	-4,6
Total specific buses	242	261	-7,3	1.692	1.892	-10,6
Minibuses	59	60	-1,7	355	369	-3,8
Schoolbuses	15	21	-28,6	262	245	6,9
Total buses with GVW>3500 kg	316	342	-7,6	2.309	2.506	-7,9

The buses market with GVW over 3,500 kg, during July registers 316 new units, decreasing of 7.6%. During the month all sectors are in slowdown: -4% for TPL buses, -13.6% for tourist buses and midibuses, -1.7% for minibuses and -28.6% for schoolbuses. During the first seven months of 2019, have been released 2,309 buses certificates against the 2,506 from January to July 2018, with a trend of decrease of 7.9%. Only

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schoolbuses keep a positive sign (+6.9%), while close with a slowdown respect to the first seven months of 2018 TPL buses (-13.8%), tourist buses and midibuses (-4.6%) and minibuses (-3.8%).

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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