



## Press Release

### **NEGATIVE SIGN DURING MARCH FOR THE BUS AND THE INDUSTRIAL VEHICLES MARKETS: -11% FOR TRUCKS, -8.1% FOR TOWED VEHICLES AND - 9% FOR BUSES**

**Negative closing in the first three months for all sectors, trucks -11.4%, towed vehicles -6.5% and buses -4.3%**

*Turin, April 19<sup>th</sup> 2019* - During March 2019, have been released **2,093** certifications of **new trucks** (-11% respect to March 2018) and **1,864** certifications of **new heavy trailers and semitrailers**, with GVW over 3,500 kg (-8.1%), divided this way: 153 trailers (+20.5%) and 1,711 semitrailers (-10%).

Both for trucks and for towed vehicles is the third month in row with a negative sign. The negative trend is also confirmed for the first three month of 2019, with a decrease in double figure for **trucks**: 6,161 certifications, 11.4% less than the period from January to March 2018 and 4,626 certifications of **new heavy trailers and semitrailers** (-6.5% respect to January-March 2018), divided this way: 397 trailers (+10.9%) and 4,229 semitrailers (-7.8%).

For the medium-heavy trucks market, in the first three months of 2019, the decrease is higher in the regions of the Center (-13%) and of the South (-19%) of Italy.

A positive data to underline, is the growing of the natural gas trucks (+140%) and GNL (+109%) sales, which helped the alternative powered vehicles to reach 8%, showing their orientation always more forward to the sustainability of the road transportation. Nowadays, on the road there are 1,440 GNL trucks.

Sales underline an increasement for the building site vehicles (+14%). This data reflects the good trend of the manufacture production that in the average of the trimester December 2018/February 2019 grows of 2.4% respect to the previous three months, per year, in February 2019 the index corrected by the calendar effect show an increasement of 7.8%.

Regarding the towed vehicles, the decreasement of the first three months of 2019 has been registered especially for the North West and for the Centre regions. Especially in March registered a decrease of the national manufacturer sales, which means the 8% less in the trimester, while for the foreign ones the decrease is about 6%.

This negative trend is caused of the lack of fundamental measures like the super depreciation. The sector aims for the reintroducing by the Government, in the definition of the next Growth Decree Law, the possibility for companies which use vehicles as firm instrumental good to get the **super depreciation**, measure that in the past years pushed both the market and the national production of the automotive sector.

National Association of Automotive Industry (ANFIA)

Last April 15th ended the incentive 2018/2019 for the auto transportation companies, another important measure to push investments for the sector. ANFIA aims for 2019/2020 to restart as soon as possible to avoid the arrest of the market, focusing on the renewal of the towed vehicles for intermodality, for the ATP transportation, alternative fuels and for this year, the chance to buy light commercial vehicles Euro 6 Temp, with a traditional motorization, forestall the regulatory requirements of August 2020.

In details:

### Goods transport sector

Trucks with GVW >3500 kg  
according to weight classes

	March 2019	March 2018	var. %	Jan-Mar 2019	Jan-Mar 2018	var. %
Medium trucks >3500<16000 kg	384	497	-22,7	1.040	1.204	-13,6
Heavy trucks >=16000 kg	1.709	1.855	-7,9	5.121	5.749	-10,9
<b>Total trucks with GVW &gt;3500 kg</b>	<b>2.093</b>	<b>2.352</b>	<b>-11,0</b>	<b>6.161</b>	<b>6.953</b>	<b>-11,4</b>

According to the type

	March 2019	March 2018	var. %	Jan-Mar 2019	Jan-Mar 2018	var. %
Rigid trucks	1.074	1.147	-6,4	3.002	3.019	-0,6
Road tractors	1.019	1.205	-15,4	3.159	3.934	-19,7
<b>Total trucks with GVW &gt;3500 kg</b>	<b>2.093</b>	<b>2.352</b>	<b>-11,0</b>	<b>6.161</b>	<b>6.953</b>	<b>-11,4</b>

Trailers and Semitrailers with GVW >3500 kg

According to the type	March 2019	March 2018	var. %	Jan-Mar 2019	Jan-Mar 2018	var. %
trailers	153	127	20,5	397	358	10,9
semitrailers	1.711	1.902	-10,0	4.229	4.587	-7,8
<b>Total R &amp; S with GVW &gt;3500 kg</b>	<b>1.864</b>	<b>2.029</b>	<b>-8,1</b>	<b>4.626</b>	<b>4.945</b>	<b>-6,5</b>

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## Passengers transport sector

Buses with GVW >3500 kg

According to the type	March 2019	March 2018	var. %	Jan-Mar 2019	Jan-Mar 2018	var. %
Urban buses/midibuses	81	104	-22,1	351	349	0,6
Inter urban buses/midibuses	68	101	-32,7	170	215	-20,9
<b>Total TPL buses</b>	<b>149</b>	<b>205</b>	<b>-27,3</b>	<b>521</b>	<b>564</b>	<b>-7,6</b>
Tourist buses/midibuses	89	113	-21,2	237	274	-13,5
<b>Total specific buses</b>	<b>238</b>	<b>318</b>	<b>-25,2</b>	<b>758</b>	<b>838</b>	<b>-9,5</b>
minibuses	69	42	64,3	153	142	7,7
schoolbuses	58	41	41,5	163	142	14,8
<b>Total buses with GVW &gt;3500 kg</b>	<b>365</b>	<b>401</b>	<b>-9,0</b>	<b>1.074</b>	<b>1.122</b>	<b>-4,3</b>

**Buses** market with GVW over 3.500 kg, during March registers 365 new units, with a decrease of 9%. During the month registers a double figure growth for minibuses (+64.3%) and schoolbuses sectors (+41.5%), while register a double figure decrease TPL buses (-27.3%) and tourist buses and midibuses sectors (-21.2%). In the first trimester 2019, have been released 1,074 buses certification against 1,122 of January-March (-4.3%). Stay positive minibuses (+7.7%) and schoolbuses (+14.8%), while close with a slightly decrease TPL buses (-7.6%) and tourist buses and midibuses (-13.5%), respect to the first three months of 2018.

In the first three months of 2019 has been register an increasement of certifications released in the Centre (+32%), in the South regions and in the Islands (+21%) and a decrease in the North West regions (-15%) and in the North East ones (-42%). The urban buses volume sold in the period January-March 2019 is the same of the one of the last year, while the interurban buses volume decreases of 20.9%.

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National Association of Automotive Industry (ANFIA)



ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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