



Press Release

IN SEPTEMBER AUTOBUS REGAIN (+5.6%), WHILE TRUCKS STAY STABLE IN DOUBLE FIGURES DECREASE (-22.7%) WITH ALSO TOWED VEHICLES (-17.7%)

To incentivize always more sustainable investments, ANFIA proposes, for the 2020 Budget Law, to extend the super depreciation for the purchase of instruments vehicles, with an increasement more for the purchase of industrial and commercial vehicles with alternative traction

Turin, October 23rd 2019 - In September 2019, have been released **1,198** certificates of **new trucks** (-22.7% respect to September 2019) and **723** certificates of **new heavy trailers and semitrailers**, with GVW over 3,500 kg (-17.7%), divided this way: 75 trailers (-41.4%) and 648 semitrailers (-13.7%).

Both sectors confirm the negative trend of the first nine months of 2019: 17,981 certificates of **new trucks**, the 6.4% less than January-September 2018, and 11,219 certificates of **new heavy trailers and semitrailers** (-7.2% respect to January-September 2018), divided this way: 1,077 trailers (-6.6%) and 10,142 semitrailers (-7.2%).

Vehicles market for the transportation of goods, has been affected by the trend of decrease of the industrial production in the first eight months of 2019, -0.9%, which means, a slowdown of the handling of goods. The trend of the industrial production, is affected by the international commercial tensions and by the slowdown of the global level of manufacturing (especially in China and in the Euro zone). To be noted that the highway traffic of the heavy vehicles registers, a positive value anyway, in terms of million vehicles/km traveled in the first semester of 2019, +2.1%, result of a growth of 2.5% in the first three months of 2019 and of an increase of +1.7% in the second three months, given by the slowdown of May and June. The international traffic slowdown too.

The uncertainty of the entry into force of the **Investments Law 2019/2020** affected on the negative trend of both sectors, which designate 25 millions of euro for the purchase of alternative traction, diesel euro 6 commercial and industrial diesel euro 5 vehicles, trailers and semitrailers for intermodality with innovative parts. The measure of this year will edit the use of incentives: it is planned a tender valid until the stock of resource for each plafond, this way will help companies transportation to be sure of the *quantum*, but it is creating, and it will keep in doing it, in the next months, instability in the market.

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Looking at the fueling, gas trucks, register from January to September 2019, a share of 6.2%. More in particular, methane trucks sales grow of 49.5% and the GNL ones of 38.2%. With the goal to incentive always more companies to invest in a sustainable ways, **one of ANFIA proposals for the Budget Law 2020**, in line with the basics of the circular economy and the decarbonization one, is the extension in time of super depreciation for precious vehicles, with, for example an increasement for the purchase of industrial and commercial vehicles with alternative traction, which are functional goods through the energetic transition for the transportation sector.

In details:

Goods transport sector

Trucks with GVW >3500 kg
according to weight classes

	September 2019	September 2018	var. %	Jan-Sep 2019	Jan-Sep 2018	var. %
Medium trucks >3500<16000 kg	234	299	-21,7	3.469	3.666	-5,4
Heavy trucks >=16000 kg	964	1.251	-22,9	14.512	15.548	-6,7
Total trucks with GVW >3500 kg	1.198	1.550	-22,7	17.981	19.214	-6,4

According to the type

	September 2019	September 2018	var. %	Jan-Sep 2019	Jan-Sep 2018	var. %
Rigid trucks	620	771	-19,6	9.540	9.453	0,9
Road tractors	578	779	-25,8	8.441	9.761	-13,5
Total trucks with GVW >3500 kg	1.198	1.550	-22,7	17.981	19.214	-6,4

Trailers and Semitrailers with GVW >3500 kg

According to the type	September 2019	September 2018	var. %	Jan-Sep 2019	Jan-Sep 2018	var. %
Trailers	75	128	-41,4	1.077	1.153	-6,6
Semitrailers	648	751	-13,7	10.142	10.934	-7,2
Total R & S with GVW >3500 kg	723	879	-17,7	11.219	12.087	-7,2

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Passengers transport sector

Buses with GVW >3500 kg

According to the type	September 2019	September 2018	var. %	Jan-Sep 2019	Jan-Sep 2018	var. %
Urban buses/midibuses	156	130	20,0	1.079	1.078	0,1
Inter urban buses/midibuses	97	141	-31,2	598	793	-24,6
total TPL buses	253	271	-6,6	1.677	1.871	-10,4
Tourist buses/midibuses	46	47	-2,1	751	783	-4,1
Total specific buses	299	318	-6,0	2.428	2.654	-8,5
minibuses	61	43	41,9	458	481	-4,8
schoolbuses	115	89	29,2	408	356	14,6
Total buses with GVW >3500 kg	475	450	5,6	3.294	3.491	-5,6

In September, buses market with GVW over 3,500 kg registers 475 new units, with an increasement of 5.6%. During the month, grow in double figures minibuses (+41.9%) and scuolabuses (+29.2%), while the other sectors register a slowdown: -6.6% for TPL and -2.1% for tourist and midibuses. In the first nine months of 2019, have been released 3,294 buses registrations against the 3,491 of January-September 2018, with a trend of decrease of 5.6%. Keep a positive sign only schoolbuses (+14.6%), while close in slowdown respect to the first nine months of 2018, TPL buses (-10.4%), tourist buses and midibuses (-4.1%) and minibuses (-4.8%).

For more information: ANFIA Press Office

Miriam Gangi (Ms.) - m.gangi@anfia.it

Telephone: +39 011 5546502

Mobile: +39 338 7303167

ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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Italian Association of Automotive Industry (ANFIA)

10128 Turin - Corso Galileo Ferraris, 61 - Phone: +39 011 5546511 - Fax: +39 011 545464 - E-mail: anfia@anfia.it -
00144 Rome - Viale Pasteur, 10 - Phone: +39 06 54221493 (4) - Fax: +39 06 54221418- E-mail: anfia.roma@anfia.it
www.anfia.it