Press Release

EUROPEAN MARKET STILL IN STRONG SLOWDOWN IN JUNE, EVEN IF LESS RESPECT TO THE THREE PAST MONTHS: (-24.1%)

Lost, in the first six months, which closed with -39.5%, about 3.3 million of registrations, 2.6 million of them in the major markets (the U.K. included): restart will be slow and difficult

Turin, July 16th 2020 – According to data released today by ACEA, **across all the countries of the European Union enlarged to EFTA and the United Kingdom[1]** in June registrations reached 1,131,843 units, with a slowdown of 24.1% respect to June 2019.

In the first semester of 2020 volumes registered reached 5,101,669 units, with a slowdown of 39.5% respect to the same period of the previous year.

"In June, which is the second month after the end of the lockdown, the European car market continued to decrease, strongly (-24.1%), even if less than the previous three months, with -51,8% in March, -78,3% in April and -56,8% in May – says **Paolo Scudieri**, **President of ANFIA.**

In spite of the demand stimuli measures introduced by the majority of the major markets, sales restart will be slow and difficult, since the big impact of the crisis given by the health emergency on the European economy and the uncertainty on the evolution of the next months. All the major markets in the UE (The U.K. included) – weigh on the 72% of the overall registered in June – keep to register strongly decreases during the month, with the only exception of France (+1.2%), where, clearly, the formula for the new incentives for the purchase of low-emission vehicles introduced at the beginning of June, gave the first effects. Keep a strong double-digit slowdown Spain (-36.7%), the United Kingdom (-34.9%), Germany (-32.3%) and Italy (-23.1%).

The closing of the first six months of the year -39.5% means a loss about 3.3 million of cars and in the major markets the contraction is even higher of the European average: -42%, which means a negative delta 2.56 million of sold cars.

Italy – which the European Commission estimates to be the most suffering economy, with a GDP in decreases of 11.2% during the current year – made the first step forward for the support for the Automotive sector, with the recent approvement to the Camera of the support measures contained in the Relaunch Law. Unfortunately, the few resources allocated will give a no enough contribute for the restart of the market. ANFIA hopes, to find, quickly, more resources to give a real stimulus for the purchases and for the renewal of the eldest fleet, directing consumers' choices towards

[1] EU 27 + EFTA + U.K. (Since February 1st the United Kingdom is not longer part of the European Union). Data for Malta are not available at the moment

alternative fuels, in line with the European carbon-neutrality mobility objectives. In addition to this, as soon as possible, the definition of an industrial policy plan not only to rule the effects of the pandemic, but also to continue the ongoing technological transition, intervening in support of business investment in research, innovation and human capital and encouraging the aggregation and growth of companies in general".

In **Italy**, the overall number of new registrations in June, reached 132,457 units (-23.1%). In the first six months of 2020, the overall of registrations reached 583,960 units, with a decrease of 46.1% respect to the volumes of the same period in 2019.

According to ISTAT data, in June **the national consumer price index** register an increase of 0.1% per month and a decrease of 0.2% per year (like in the previous month). To define the negative inflation for the second month in row are the energy goods prices (-12.1%), that, both in the regulated part (-14.1%), and in the not regulated one (-11.2%), confirmed decreases in double-digit. In this last sector, looking at looking at the fuel trends, **Diesel** prizes pass from -1.2% to -14.9% in trend terms (+0.4% the situation), and the **Petrol** ones from -15.2% to -13.7% (+0.8% per month).

Analyzing the **market by fuel type** shows the slowdown of the registrations of new diesel cars: -35% (-56% in the cumulate). The share reached 35% both during the month and in the cumulate: Italy, among the European major markets (The U.K.) keeps the highest share of new diesel cars respect to its own market, followed by Germany (31% during the month; 32% in the cumulate). The share of petrol cars is of 40% during the month and of 43% in the cumulate, with volumes in slowdown of 28.5% in June and of 46% in the first six months. Alternative powers gain the 24.6% of the market during the month and of 22% in the cumulate, showing a growth of 24% in June and a slowdown of 15% in the first half of the year. Among the alternative powers, decrease gas cars: -17% during the month and -43% in the cumulate. In growth, instead, electrified cars: in June, electric cars: grow of 52%, hybrids plug-in of 315%, petrol rechargeable of 79.5% and hybrids diesel of 55%. Electrified cars represent together the 15% of the June market and of 13.5% of the market of the first six months of 2020.

Italian brands registered, in Europe, 64,927 registrations in the market of June (-28.2%), with a market share of 5.7%. From January to June 2020, Italian brands registrations reached 290,562 units (-46.3%), with a penetration share of 5.7%.

Spain reached 82,651 registrations in June 2020, the 36.7% less respect to June 2019. In the first six months of the year, the market is in slowdown of 50.9%, with 339,853 registered units.

According to sales channels, June market is divided this way: 44,694 private owners sales (-11% with a share of 54%), 28,114 business sales (-28% with a share of 34%) and 9,843 to sales for rent (-76% with a share of 12%), while from January to June is divided this way

162, 654 private owners sales (48% of the overall, in slowdown of 45%), 120,082 business sales (35% of the overall, -44%) and 57,117 sales for rent (17% of the overall, -69%).

The Spanish Association of Automobile and Truck Manufacturers, ANFAC underlines how, although the results of registrations in June improved respect to the previous months, the market keeps to register worrying decreases, especially in the rental channel, which should already be growing due to the arrival of Summer. On the other hand, uncertainty about how the situation will evolve in the coming months complicates the situation. The Plan Renove, announced as part of the plan to support the entire national automotive supply chain, should play a very important role in the restart of the market, helping to overcome the impact of the health emergency on the automotive sector and encouraging the renewal of the fleet, but its entre into force must be quickly.

In June, grow only the hybrid plug-in cars (+230%) and the traditional hybrids (+23%), while decrease diesel (-28%, the 29% of the overall), petrol (-48%, the 52.5% of the overall), electrics (-34%, the 1% of the overall) and gas ones (-63.5%, the 1.3% of the overall). In the overall, alternative powered cars grow of 7% during the month and it represent the 18% of the market. In the first six months of 2020, are in slowdown all fuels types, with the only exception of hybrids plug-in (+59%).

In **France**, in June, are registered 233,814 new registrations, with a growth of 1.2% respect to June 2019. In the first six months of 2020, the slowdown reached the 38.6%, for an overall of 715,798 registrations.

The re-modulated purchase and scrapping incentives for both private owners and companies, focused on the electrified cars, but also forwarded, even if less, to traditional powered cars still unsold in dealerships during the high point of the health emergency, came into force on June 1st and will expire at the end of 2020.

The second-hand market, according to CCFA estimates registered during the month 595,942 units, the 29.1% more respect to June 2019, while in the first six months of 2020 are totalized 2,363,278 units (-17.4%).

In June, registrations of diesel cars reduced of 14% and the share reached 29%, 5 points less respect to June 2019. Petrol cars, with the 52% of the market, lose 7 points of share respect to June 2019, with volumes down 11%. The alternative powered cars account for 19% of the June market, with 44,695 units (+178%), among them 13,725 electric cars (+205% and 5.9% of share), 7,265 hybrids plug-in (+439% and 3.1% of share) and 20,824 traditional hybrids (+109% and 8.9% of share). In the first six months of the year, registrations for fuels are divided this way: 51% petrol cars, 31% diesel cars, 11% hybrid cars (the 2,8% of them rechargeable), 6.3% electrics.

In the **German market** have been registered in June 220,272 units (-32.3%). In the first six months of 2020, registrations reached 1,210,622 units, in slowdown of 34.5%.

During the months, the sales to private owners decrease of 38%, representing the 33% of the markets, while the ones to companies are in slowdown of 29% and represent the 67% of the overall. The sales of petrol cars reached 113,480 units, the 51.5% of the overall, in slowdown of 42%, while the diesel ones reached 67,300 units (-34.5%), the 31% of the overall registered, while the alternative powered ones the 17.5%. Among these last ones hybrids are the 13.7%, (30,254 units, +61%), the 5% of them rechargeable (10,749 units, +274%). The electric cars represent the 3.7% of the market, which means 8,119 registrations, in growth of 41%, while the sales of methane cars have been 751 and the LPG ones 339.

The average of CO_2 emissions of the new cars registered in June 2020 is about 150.2 g/km.

The **British market**, in the end, in June reached 145,377 new registrations (-34.9%). In the cumulate from January to June 2020, registrations reached 653,502, the 48.5% less respect to the same period of 2019.

The Society of Motor Manufacturers & Traders, SMMT, underlines that, although it is positive to see an improvement in demand compared to the very low levels registered during the lockdown (still in May, sales decreased of 89%), this is not a real recovery, but a stalled restart. Many of June registrations relate to the orders placed by buyers before the pandemic, and the actual willingness to spend has to be verified. According to SMMT, it is necessary that the Government helps the economy to restart, giving to the consumers job security and the guarantee to spend and to the companies the confidence to invest in fleet renewal. Otherwise, there is a risk of losing billions more revenues from a key sector, at a time when the Treasury needs it more than ever.

According to the fuels markets, are registered, for diesel cars, a slowdown of 60% during the month and of the 65% in the cumulate, with a share reduced of 40% during the months and of 18% in the first six months. Petrol cars sales reduced of 40% in June, with the 60.5% of share, losing the 52% in the cumulate (60% of share). Alternative powers value the 24% of the market of June 2020, in growth of 74%, and the 22% of the market of the first six months (+32%). In June, BEV cars are the 6% of the market and volumes in growth of 262%, while in the cumulate the share is of 5%, with an increase of volumes of 159%. In growth also hybrids cars: +117% rechargeable hybrids, +19% full hybrids, +53% diesel mild hybrids and +63% petrol mild hybrids.

The market share of private owners, during the month, reached the 50%, in slowdown of 19%, while the business cars reduced of 45% representing the 48% of the market.

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ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy
5.529 companies
274.000 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector
105.9 billion Euros of turnover, which means 11% of the Italian manufacturing sector turnover and of 6.2% of the Italian GDP
76.3 billion Euros of tax levy of motorization

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION [1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Giugno/June		% Chg	Gennaio-Giugno/January-June		% Chg
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	26.676	32.529	-18,0	112.787	175.909	-35,9
BELGIUM	49.141	50.044	-1,8	216.605	310.488	-30,2
BULGARIA	2.283	3.255	-29,9	10.161	18.323	-44,5
CROATIA	4.168	8.232	-49,4	17.423	38.216	-54,4
CYPRUS	947	1.183	-19,9	4.913	6.578	-25,3
CZECH REPUBLIC	20.771	21.902	-5,2	95.029	128.498	-26,0
DENMARK	17.936	20.711	-13,4	88.418	122.223	-27,7
ESTONIA	1.602	2.424	-33,9	9.133	13.933	-34,5
FINLAND	8.023	10.539	-23,9	47.385	60.280	-21,4
FRANCE	233.814	230.964	+1,2	715.798	1.166.442	-38,6
GERMANY	220.272	325.231	-32,3	1.210.622	1.849.000	-34,5
GREECE	8.249	13.133	-37,2	36.570	65.557	-44,2
HUNGARY	10.355	13.575	-23,7	55.674	74.541	-25,3
IRELAND	1.009	1.408	-28,3	52.884	80.758	-34,5
ITALY	132.457	172.312	-23,1	583.960	1.083.184	-46,1
LATVIA	1.272	1.612	-21,1	6.569	9.485	-30,7
LITHUANIA	2.674	4.520	-40,8	16.821	23.374	-28,0
LUXEMBOURG	4.648	5.199	-10,6	20.793	31.123	-33,2
NETHERLANDS	24.926	41.026	-39,2	158.161	225.779	-29,9
POLAND	35.797	45.050	-20,5	179.821	278.332	-35,4
PORTUGAL	11.076	25.305	-56,2	64.848	128.595	-49,6
ROMANIA	10.161	14.082	-27,8	49.616	71.620	-30,7
SLOVAKIA	7.502	9.396	-20,2	34.015	52.075	-34,7
SLOVENIA	6.565	6.967	-5,8	28.005	41.122	-31,9
SPAIN	82.651	130.513	-36,7	339.853	692.443	-50,9
SWEDEN	24.747	31.830	-22,3	125.685	167.882	-25,1
EUROPEAN UNION (EU)	**949.722**	**1.222.942**	**-22,3**	**4.281.549**	**6.915.760**	**-38,1**
EU14[2]	845.625	1.090.744	-22,5	3.774.369	6.159.663	-38,7
EU12[3]	104.097	132.198	-21,3	507.180	756.097	-32,9
ICELAND	*824*	*1.359*	*-39,4*	*4.193*	*7.289*	*-42,5*
NORWAY	*11.443*	*15.352*	*-25,5*	*59.224*	*78.209*	*-24,3*
SWITZERLAND	*24.477*	*28.391*	*-13,8*	*103.201*	*157.136*	*-34,3*
EFTA	36.744	45.102	-18,5	166.618	242.634	-31,3
UNITED KINGDOM	145.377	223.421	-34,9	653.502	1.269.245	-48,5
TOTAL (EU + EFTA + UK)	**1.131.843**	**1.491.465**	**-24,1**	**5.101.669**	**8.427.639**	**-39,5**
WESTERN EUROPE (EU14 + EFTA + UK)	1.027.746	1.359.267	-24,4	4.594.489	7.671.542	-40,1

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

ANFIA Associazione Nazionale Filiera Industria Automobilistica

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Giugno/June					Gennaio-Giugno/January-June				
	%[2] 2020	%[2] 2019	Unità *Units* 2020	Unità *Units* 2019	Var % *% Chg* 20/19	%[2] 2020	%[2] 2019	Unità *Units* 2020	Unità *Units* 2019	Var % *% Chg* 20/19
VW Group	**24,2**	**25,0**	**229.973**	**305.694**	**-24,8**	**26,0**	**24,7**	**1.114.885**	**1.711.110**	**-34,8**
VOLKSWAGEN	10,8	11,7	102.417	142.788	-28,3	11,6	11,6	497.691	804.101	-38,1
SKODA	5,4	4,8	51.414	58.687	-12,4	5,7	4,9	243.020	341.162	-28,8
AUDI	4,4	4,5	42.117	55.211	-23,7	4,9	4,5	208.995	313.273	-33,3
SEAT	3,0	3,6	28.246	43.431	-35,0	3,3	3,2	140.168	223.720	-37,3
PORSCHE	0,6	0,4	5.514	5.317	+3,7	0,6	0,4	23.578	27.074	-12,9
OTHERS[2]	0,0	0,0	265	260	+1,9	0,0	0,0	1.433	1.780	-19,5
PSA Group	**15,6**	**16,9**	**148.546**	**207.145**	**-28,3**	**15,7**	**17,3**	**672.688**	**1.194.856**	**-43,7**
PEUGEOT	7,2	6,6	68.174	80.605	-15,4	6,8	6,9	290.151	476.116	-39,1
CITROEN	4,6	4,6	44.110	55.874	-21,1	4,5	4,7	190.728	323.081	-41,0
OPEL/VAUXHALL	3,4	5,3	32.644	64.929	-49,7	4,0	5,4	172.925	373.548	-53,7
DS	0,4	0,5	3.618	5.737	-36,9	0,4	0,3	18.884	22.111	-14,6
RENAULT Group	**15,5**	**14,3**	**147.488**	**175.030**	**-15,7**	**11,5**	**12,2**	**492.677**	**842.032**	**-41,5**
RENAULT	10,8	9,8	102.130	119.703	-14,7	7,8	7,9	335.258	548.671	-38,9
DACIA	4,7	4,5	44.937	54.641	-17,8	3,6	4,2	155.829	288.645	-46,0
LADA	0,0	0,0	308	349	-11,7	0,0	0,0	1.146	2.355	-51,3
ALPINE	0,0	0,0	113	337	-66,5	0,0	0,0	444	2.361	-81,2
HYUNDAI Group	**6,2**	**6,3**	**58.652**	**76.864**	**-23,7**	**6,9**	**6,4**	**295.834**	**439.332**	**-32,7**
HYUNDAI	3,2	3,2	30.190	39.070	-22,7	3,5	3,3	150.028	229.436	-34,6
KIA	3,0	3,1	28.462	37.794	-24,7	3,4	3,0	145.806	209.896	-30,5
BMW Group	**5,9**	**5,6**	**55.577**	**68.504**	**-18,9**	**6,4**	**5,7**	**275.498**	**393.955**	**-30,1**
BMW	4,7	4,5	44.756	55.527	-19,4	5,3	4,6	225.830	321.556	-29,8
MINI	1,1	1,1	10.821	12.977	-16,6	1,2	1,0	49.668	72.399	-31,4
FCA Group	**6,4**	**7,0**	**60.986**	**85.150**	**-28,4**	**6,4**	**7,3**	**273.172**	**506.306**	**-46,0**
FIAT	4,7	4,9	44.420	60.243	-26,3	4,6	5,2	197.908	356.726	-44,5
JEEP	1,0	1,3	9.950	15.316	-35,0	1,0	1,2	42.754	86.106	-50,3
LANCIA/CHRYSLER	0,4	0,4	3.510	4.356	-19,4	0,4	0,5	18.809	34.775	-45,9
ALFA ROMEO	0,3	0,4	2.847	4.695	-39,4	0,3	0,4	12.358	25.842	-52,2
OTHERS[3]	0,0	0,0	259	540	-52,0	0,0	0,0	1.343	2.857	-53,0
DAIMLER	**5,7**	**5,3**	**54.579**	**64.938**	**-16,0**	**5,8**	**5,6**	**248.372**	**387.652**	**-35,9**
MERCEDES	5,6	4,6	53.278	56.766	-6,1	5,7	4,9	242.715	340.912	-28,8
SMART	0,1	0,7	1.301	8.172	-84,1	0,1	0,7	5.657	46.740	-87,9
TOYOTA Group	**5,2**	**4,8**	**49.231**	**58.744**	**-16,2**	**5,7**	**4,9**	**244.005**	**336.229**	**-27,4**
TOYOTA	4,9	4,5	46.171	55.536	-16,9	5,4	4,6	230.014	317.170	-27,5
LEXUS	0,3	0,3	3.060	3.208	-4,6	0,3	0,3	13.991	19.059	-26,6
FORD	**5,1**	**5,1**	**48.774**	**61.941**	**-21,3**	**4,9**	**5,5**	**210.238**	**376.934**	**-44,2**
VOLVO CAR CORP.	**2,4**	**1,9**	**23.066**	**22.711**	**+1,6**	**2,3**	**1,9**	**97.938**	**134.822**	**-27,4**
NISSAN	**1,8**	**2,0**	**17.554**	**24.244**	**-27,6**	**2,2**	**2,3**	**92.520**	**157.291**	**-41,2**
MAZDA	**1,0**	**1,4**	**9.753**	**16.933**	**-42,4**	**1,1**	**1,4**	**47.408**	**98.570**	**-51,9**
MITSUBISHI	**1,0**	**0,9**	**9.057**	**10.925**	**-17,1**	**1,1**	**1,0**	**45.520**	**66.448**	**-31,5**
JAGUAR LAND ROVER Group	**0,5**	**0,8**	**4.510**	**9.191**	**-50,9**	**0,7**	**0,8**	**30.512**	**56.930**	**-46,4**
LAND ROVER	0,4	0,5	3.417	5.784	-40,9	0,5	0,5	21.807	36.589	-40,4
JAGUAR	0,1	0,3	1.093	3.407	-67,9	0,2	0,3	8.705	20.341	-57,2
HONDA	**0,5**	**0,5**	**4.499**	**5.679**	**-20,8**	**0,5**	**0,6**	**20.431**	**38.978**	**-47,6**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1] +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Giugno/June					Gennaio-Giugno/January-June				
	%[2] 2020	%[2] 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	%[2] 2020	%[2] 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**24,1**	**24,7**	**272.316**	**367.652**	**-25,9**	**25,8**	**24,4**	**1.314.672**	**2.057.741**	**-36,1**
VOLKSWAGEN	10,5	11,3	119.114	168.446	-29,3	11,3	11,2	576.028	944.526	-39,0
SKODA	5,3	4,6	59.625	68.761	-13,3	5,5	4,7	278.290	398.559	-30,2
AUDI	4,6	4,8	52.333	71.672	-27,0	5,1	4,8	261.482	406.760	-35,7
SEAT	3,0	3,5	33.507	51.535	-35,0	3,3	3,2	166.310	269.173	-38,2
PORSCHE	0,6	0,5	7.283	6.776	+7,5	0,6	0,4	30.184	35.590	-15,2
OTHERS[2]	0,0	0,0	454	462	-1,7	0,0	0,0	2.378	3.133	-24,1
PSA Group	**14,8**	**16,0**	**167.614**	**238.141**	**-29,6**	**14,8**	**16,4**	**754.969**	**1.383.534**	**-45,4**
PEUGEOT	6,6	6,0	74.399	89.187	-16,6	6,2	6,3	316.366	527.587	-40,0
OPEL/VAUXHALL	3,8	5,5	42.582	82.050	-48,1	4,2	5,6	213.893	475.042	-55,0
CITROEN	4,1	4,1	46.769	60.757	-23,0	4,0	4,2	204.375	356.598	-42,7
DS	0,3	0,4	3.864	6.147	-37,1	0,4	0,3	20.335	24.307	-16,3
RENAULT Group	**13,8**	**12,5**	**156.328**	**186.666**	**-16,3**	**10,3**	**10,7**	**524.891**	**905.245**	**-42,0**
RENAULT	9,6	8,5	108.196	127.464	-15,1	7,0	7,0	357.015	588.515	-39,3
DACIA	4,2	3,9	47.687	58.474	-18,4	3,3	3,7	166.183	311.800	-46,7
LADA	0,0	0,0	308	349	-11,7	0,0	0,0	1.146	2.356	-51,4
ALPINE	0,0	0,0	137	379	-63,9	0,0	0,0	547	2.574	-78,7
BMW Group	**6,6**	**6,7**	**74.201**	**100.662**	**-26,3**	**7,0**	**6,4**	**356.647**	**537.742**	**-33,7**
BMW	5,1	5,3	57.841	78.502	-26,3	5,6	5,1	286.023	429.167	-33,4
MINI	1,4	1,5	16.360	22.160	-26,2	1,4	1,3	70.624	108.575	-35,0
HYUNDAI Group	**6,2**	**6,4**	**69.978**	**95.468**	**-26,7**	**6,9**	**6,6**	**353.026**	**552.478**	**-36,1**
KIA	3,1	3,2	34.606	47.179	-26,6	3,5	3,2	178.392	268.305	-33,5
HYUNDAI	3,1	3,2	35.372	48.289	-26,7	3,4	3,4	174.634	284.173	-38,5
DAIMLER	**5,9**	**5,6**	**67.253**	**83.205**	**-19,2**	**6,0**	**5,8**	**305.820**	**491.799**	**-37,8**
MERCEDES	5,8	5,0	65.752	74.372	-11,6	5,9	5,2	299.488	441.059	-32,1
SMART	0,1	0,6	1.501	8.833	-83,0	0,1	0,6	6.332	50.740	-87,5
TOYOTA Group	**5,7**	**5,0**	**64.479**	**74.547**	**-13,5**	**5,9**	**4,9**	**299.819**	**415.939**	**-27,9**
TOYOTA	5,3	4,7	59.913	69.935	-14,3	5,5	4,6	279.221	388.542	-28,1
LEXUS	0,4	0,3	4.566	4.612	-1,0	0,4	0,3	20.598	27.397	-24,8
FCA Group	**5,7**	**6,1**	**64.927**	**90.469**	**-28,2**	**5,7**	**6,4**	**290.562**	**540.871**	**-46,3**
FIAT	4,2	4,3	47.052	63.794	-26,2	4,1	4,5	210.017	380.877	-44,9
JEEP	1,0	1,1	10.785	16.379	-34,2	0,9	1,1	45.890	92.092	-50,2
LANCIA/CHRYSLER	0,3	0,3	3.510	4.357	-19,4	0,4	0,4	18.810	34.796	-45,9
ALFA ROMEO	0,3	0,4	3.247	5.270	-38,4	0,3	0,3	14.147	29.339	-51,8
OTHERS[3]	0,0	0,0	333	669	-50,2	0,0	0,0	1.698	3.767	-54,9
FORD	**5,6**	**5,7**	**63.586**	**85.035**	**-25,2**	**5,4**	**6,1**	**273.520**	**510.761**	**-46,4**
NISSAN	**2,1**	**2,3**	**24.191**	**34.529**	**-29,9**	**2,5**	**2,6**	**126.992**	**216.977**	**-41,5**
VOLVO CAR CORP.	**2,6**	**2,0**	**29.552**	**29.486**	**+0,2**	**2,4**	**2,1**	**123.576**	**174.623**	**-29,2**
JAGUAR LAND ROVER Group	**1,0**	**1,3**	**11.371**	**19.936**	**-43,0**	**1,4**	**1,5**	**69.028**	**125.446**	**-45,0**
LAND ROVER	0,7	0,9	8.454	12.928	-34,6	1,0	1,0	49.046	81.986	-40,2
JAGUAR	0,3	0,5	2.917	7.008	-58,4	0,4	0,5	19.982	43.460	-54,0
MAZDA	**1,1**	**1,4**	**11.986**	**21.613**	**-44,5**	**1,2**	**1,5**	**59.090**	**124.748**	**-52,6**
MITSUBISHI	**0,9**	**0,9**	**10.642**	**13.631**	**-21,9**	**1,1**	**1,0**	**54.302**	**82.151**	**-33,9**
HONDA	**0,6**	**0,7**	**6.370**	**9.925**	**-35,8**	**0,6**	**0,8**	**32.585**	**66.583**	**-51,1**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA OCC.[1] (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE [1] (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Giugno/June					Gennaio-Giugno/January-June				
	%[2] 2020	%[2] 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	%[2] 2020	%[2] 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**23,5**	**24,5**	**241.160**	**332.386**	**-27,4**	**25,2**	**24,0**	**1.157.881**	**1.839.405**	**-37,1**
VOLKSWAGEN	10,8	11,6	110.629	157.063	-29,6	11,5	11,4	528.681	872.034	-39,4
AUDI	4,9	5,1	50.090	69.508	-27,9	5,4	5,1	250.375	393.104	-36,3
SKODA	4,0	3,7	41.275	50.126	-17,7	4,2	3,7	191.178	283.377	-32,5
SEAT	3,1	3,6	31.764	48.911	-35,1	3,4	3,3	156.904	254.268	-38,3
PORSCHE	0,7	0,5	6.990	6.358	+9,9	0,6	0,4	28.592	33.738	-15,3
OTHERS[2]	0,0	0,0	412	420	-1,9	0,0	0,0	2.151	2.884	-25,4
PSA Group	**15,4**	**16,3**	**158.588**	**222.069**	**-28,6**	**15,5**	**16,9**	**710.589**	**1.295.591**	**-45,2**
PEUGEOT	6,9	6,2	70.610	84.166	-16,1	6,5	6,5	298.572	499.711	-40,3
OPEL/VAUXHALL	3,9	5,5	39.614	74.460	-46,8	4,3	5,7	199.271	433.993	-54,1
CITROEN	4,3	4,2	44.543	57.365	-22,4	4,2	4,4	192.646	337.808	-43,0
DS	0,4	0,4	3.821	6.078	-37,1	0,4	0,3	20.100	24.079	-16,5
RENAULT Group	**13,4**	**12,1**	**137.524**	**164.927**	**-16,6**	**9,9**	**10,3**	**454.356**	**793.148**	**-42,7**
RENAULT	9,7	8,7	99.830	118.007	-15,4	7,1	7,1	327.367	541.888	-39,6
DACIA	3,6	3,4	37.259	46.335	-19,6	2,7	3,2	125.381	247.414	-49,3
LADA	0,0	0,0	301	207	+45,4	0,0	0,0	1.071	1.283	-16,5
ALPINE	0,0	0,0	134	378	-64,6	0,0	0,0	537	2.563	-79,0
BMW Group	**6,9**	**7,1**	**70.948**	**96.168**	**-26,2**	**7,4**	**6,7**	**338.595**	**513.919**	**-34,1**
BMW	5,3	5,5	54.860	74.482	-26,3	5,9	5,3	269.533	407.608	-33,9
MINI	1,6	1,6	16.088	21.686	-25,8	1,5	1,4	69.062	106.311	-35,0
HYUNDAI Group	**5,8**	**6,0**	**59.615**	**82.028**	**-27,3**	**6,5**	**6,2**	**297.346**	**479.374**	**-38,0**
KIA	2,9	3,0	29.980	40.310	-25,6	3,3	3,0	151.779	232.633	-34,8
HYUNDAI	2,9	3,1	29.635	41.718	-29,0	3,2	3,2	145.567	246.741	-41,0
DAIMLER	**6,2**	**5,8**	**63.207**	**78.961**	**-20,0**	**6,3**	**6,1**	**287.356**	**470.811**	**-39,0**
MERCEDES	6,0	5,2	61.723	70.236	-12,1	6,1	5,5	281.136	420.579	-33,2
SMART	0,1	0,6	1.484	8.725	-83,0	0,1	0,7	6.220	50.232	-87,6
FCA Group	**5,9**	**6,2**	**60.185**	**83.751**	**-28,1**	**5,8**	**6,6**	**266.429**	**507.135**	**-47,5**
FIAT	4,2	4,3	43.469	58.308	-25,4	4,2	4,6	191.237	355.251	-46,2
JEEP	1,0	1,1	9.907	15.467	-35,9	0,9	1,1	41.572	85.605	-51,4
LANCIA/CHRYSLER	0,3	0,3	3.509	4.357	-19,5	0,4	0,5	18.800	34.785	-46,0
ALFA ROMEO	0,3	0,4	2.984	4.976	-40,0	0,3	0,4	13.199	27.886	-52,7
OTHERS[3]	0,0	0,0	316	643	-50,9	0,0	0,0	1.621	3.608	-55,1
FORD	**5,9**	**5,9**	**60.144**	**79.558**	**-24,4**	**5,6**	**6,2**	**255.883**	**478.200**	**-46,5**
TOYOTA Group	**5,4**	**4,7**	**55.458**	**63.537**	**-12,7**	**5,4**	**4,6**	**247.201**	**354.288**	**-30,2**
TOYOTA	5,0	4,4	51.402	59.432	-13,5	5,0	4,3	229.609	330.348	-30,5
LEXUS	0,4	0,3	4.056	4.105	-1,2	0,4	0,3	17.592	23.940	-26,5
NISSAN	**2,2**	**2,3**	**22.148**	**31.578**	**-29,9**	**2,5**	**2,6**	**116.550**	**199.588**	**-41,6**
VOLVO CAR CORP.	**2,7**	**2,0**	**28.211**	**27.813**	**+1,4**	**2,5**	**2,1**	**115.070**	**164.042**	**-29,9**
JAGUAR LAND ROVER Group	**1,1**	**1,4**	**10.971**	**19.237**	**-43,0**	**1,5**	**1,6**	**66.710**	**121.486**	**-45,1**
LAND ROVER	0,8	0,9	8.141	12.464	-34,7	1,0	1,0	47.300	79.313	-40,4
JAGUAR	0,3	0,5	2.830	6.773	-58,2	0,4	0,5	19.410	42.173	-54,0
MAZDA	**1,0**	**1,4**	**10.781**	**18.932**	**-43,1**	**1,2**	**1,4**	**53.320**	**109.732**	**-51,4**
MITSUBISHI	**0,9**	**0,9**	**9.530**	**12.539**	**-24,0**	**1,1**	**1,0**	**49.979**	**75.793**	**-34,1**
HONDA	**0,5**	**0,6**	**5.316**	**8.558**	**-37,9**	**0,6**	**0,7**	**27.296**	**57.264**	**-52,3**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati