

## Press Release

### **IN SEPTEMBER GROW IN DOUBLE-DIGIT BOTH TRUCKS (+34.4%) AND TOWED VEHICLES (+20.4%), WHILE KEEPS IN BEING STRONGLY NEGATIVE THE BUSES PERFORMANCE (-49.7%)**

*Turin, October 23<sup>rd</sup> 2020* - In September, trucks market confirms the positive results registered in July and August and it keeps grow in double digit (+34.4%), while towed vehicles reverse the negative trend of the two previous months and close September with +20.4%. Both sectors close the first nine months of the year with strong double digit decreases.

The good trend of the trucks and of the towed vehicles market of September is mostly given by the incentives to support of investments in the road transport sector, available since the end of July.

Regarding this, “RAM - Logistica, Infrastrutture e Trasporti”, company of the Minister of Infrastructures and Transport and managing entity of the incentive measure, published online the bookings meter for the first period of applications, which went from October 1st to November 15th, 2020. Until today, the total of 22 million of euro planned for the radiation of the heavy vehicles scrapping has already been booked (131.2%), while for the purchase of alternative powers vehicles, of which the amount payable is 23.2 million euros, the percentage booked is 75.2%. In the end, the chapter of the intermodal trailers and semitrailers, for which has been allocate about 14.6 millions, has a percentage booked of 55%, so less than half is still bookable, and the contribution allocated to swap bodies and box trailers has a booking percentage of 9.1%, so around 1.2 million euros out on the overall of just over 1.3 million are still bookable.

On the other hand, is on the way to be published on the Gazzetta Ufficiale the implementing decree of the art 53 of the Tax decree, which provides for the application ways of this measure. The resources booking slots are almost for the overall in overlap to the ones in the Auto transport decree, from November 11th to the 30th 2020, con with a improvement within May 20th 2021, and from June 1st to 21st 2021, with an improvement within November 30th of the same year, for the investments from October 27th 2019, date of the entered into force of the law. Auto transport companies could make, in one of the two slots, one booking.

Looking at the numbers, in September 2020 have been released **1,593** certifications **new trucks** (+34.4% respect to September 2019) and **851** certifications of new **heavy trailers and semitrailers**, with GVW over 3.500 kg (+20.4%), divided this way 108 trailers (+45.9%) and 743 semitrailers (+17.4%).

From January to September 2020 reach **14,404** certifications of **new trucks**, the 19.8% less respect to the period from January to September 2019, and **8,041** certifications of

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**heavy trailers and semitrailers** (-28.1% respect to the period from January to September 2019), divided this way: 786 trailers (-26,9%) and 7,255 semitrailers (-28.2%).

Looking at the fuels, gas powered trucks registered from January to September 2020, a market share of 5.2%, for an overall of 754 vehicles. In the half of September, on the national territory there are 79 gas pumps which distributes liquid methane for heavy vehicles, already in use and 37 planned<sup>1</sup>.

In Details:

### Freight Transport Sector

Trucks with GVW > 3500 kg  
according to weight classes

	September 2020	September 2019	var. %	Jan-Sep 2020	Jan-Sep 2019	var. %
Medium trucks >3500	318	231	37,7	2.840	3.465	-18,0
Heavy trucks >=16000 kg	1.275	954	33,6	11.564	14.490	-20,2
<b>Total trucks with GVW&gt;3500 kg</b>	<b>1.593</b>	<b>1.185</b>	<b>34,4</b>	<b>14.404</b>	<b>17.955</b>	<b>-19,8</b>

according to type

Rigid trucks	839	611	37,3	7.652	9.518	-19,6
Road tractors	754	574	31,4	6.752	8.437	-20,0
<b>Total trucks with GVW&gt;3500 kg</b>	<b>1.593</b>	<b>1.185</b>	<b>34,4</b>	<b>14.404</b>	<b>17.955</b>	<b>-19,8</b>

Trailers & Semitrailers with GVW>3500 kg

according to type

	September 2020	September 2019	var. %	Jan-Sep 2020	Jan-Sep 2019	var. %
Trailers	108	74	45,9	786	1.075	-26,9
Semitrailers	743	633	17,4	7.255	10.110	-28,2
<b>Total T&amp;S with GVW&gt;3500 kg</b>	<b>851</b>	<b>707</b>	<b>20,4</b>	<b>8.041</b>	<b>11.185</b>	<b>-28,1</b>

<sup>1</sup> Source: Federmetano

## Passengers Transport Sector

### Buses with GVW >3500 kg

according to type	September 2020	September 2019	var.%	Jan-Sep 2020	Jan-Sep 2019	var.%
urban buses/midibuses	63	149	-57,7	506	1.069	-52,7
inter urban buses/midibuses	13	97	-86,6	434	601	-27,8
<b>total LPT buses</b>	<b>76</b>	<b>246</b>	<b>-69,1</b>	<b>940</b>	<b>1.670</b>	<b>-43,7</b>
tourist buses/midibuses	55	46	19,6	600	752	-20,2
<b>Total specific buses</b>	<b>131</b>	<b>292</b>	<b>-55,1</b>	<b>1.540</b>	<b>2.422</b>	<b>-36,4</b>
minibuses	36	60	-40,0	450	456	-1,3
schoolbuses	67	113	-40,7	237	404	-41,3
<b>Total buses with GVW &gt;3500 kg</b>	<b>234</b>	<b>465</b>	<b>-49,7</b>	<b>2.227</b>	<b>3.282</b>	<b>-32,1</b>

**Buses** market with GVW over 3,500 kg in September registers **234** new units, with a slowdown of **49.7%** (it was of 63.4% in August 2020). All sectors close the month with a negative sign, with the only exception of buses and tourist midibuses (+19.6%): -69.1% for LPT buses, -40% for minibuses and -40,7% for schoolbuses.

In the first nine months of 2020, have been released **2,227** (-32.1%, respect to January-September 2019). LPT buses (-43.7%), tourist buses and midibuses (-20.2%) and schoolbuses (-41.3%), confirm a double-digit slowdown, while minibuses register a contained decrease (-1.3%).

According to a recent report by the Research Center on Transport Policy of the Politecnico di Milano, the commercial bus transport sector in Italy is made of than 6.000 companies, which operate on the national and on the international commercial scheduled services and tourist transport, as well as dedicated school and travel transport for workers, with an income pre-Covid-19 overall of € 2.5 billion. The report shows that these companies decreased of 75% in the overall from January to August of the current year respect to the same period in 2019. A further 65% slowdown is expected from September to December 2020. Also the planning for 2021 negative due to only a partial business recovery.

The local public transport situation is not better, the second wave of Covid-19 complicated the management of the urban and of the suburban services, with not fleet enough to guarantee a number of passengers per run in line with the social distancing measures among people and costs which keep to grow.

If in the last ten years would have been made biggest investments in the collective passengers transport, today LPT could count on youngest fleet, safe and efficient, and it would have been done big steps forward to a sustainability and efficient mobility model which nowadays local agencies are forced to run after in emergency circumstances.

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#### **ANFIA - Italian Association of the Automotive Industry**

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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#### **The Automotive Production Chain in Italy**

5.529 companies

274.000 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector

105.9 billion Euros of turnover, which means 11% of the Italian manufacturing sector turnover and of 6.2% of the Italian GDP

76.3 billion Euros of tax levy of motorization

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