

Press Release

3.8 MILLIONS OF REGISTRATION LOST IN 2020 FOR THE EUROPEAN CAR MARKET (UE+EFTA+UK), WHICH CLOSE THE PANDEMIC YEAR WITH -24.3%

December still negative (-3.7%), but in improve respect to the previous month. In the major five markets, in the overall, in download of 25% during the year, diesel cars lost five point of market share respect to 2019.

In a 2021 full of uncertainties, the automotive sector must be able to count on the industrial policy tools that each beneficiary country is called to put in place to make the most of the resources of the Recovery Plan

Turin, January 19th 2021 - According to the data published today by ACEA, in the European Union as a whole, including EFTA and the United Kingdom¹ in December car registrations reached 1,214.581 units, with a down of 3.7% respect to December 2019.

In the whole 2020, registered volumes reached 11,961.182 units, with a negative variation of 24.3% respect to 2019.

"After the double-digit contraction in November (-13.5%), the European Car market registers in December show a contained down (-3.7%) - says Paolo Scudieri, President of ANFIA - but 2020 closes, annus horribilis of the pandemic, with a loss of over 3.8 million of new registrations, which means the highest slowdown since the existence the ACEA data collection (-24.3%).

During the month, the five major markets (the U.K. included), which count for the 70.5% of the overall registered (as in December 2019), see the market volumes reducing, in the overall of 4%, 34.000 units less respect to the same moth of the previous year, while, individually, register different performances: double-digit down for Italy (-14.9%), France (-11.8%) and United Kingdom (-10.9%), Spain remains stable (-0.0%) and crosscurrent Germany, which brings back a positive sign (+9.9%).

Looking at the whole 2020, the unprecedented effects of the pandemic determinated double-digit downs for all the markets of the EU-EFTA-UK area with the only exception of the Norwegian one, which closes with -0.7%. Among the five major markets- that, in the overall, lose the 25% of registrations- Spain which marks the highest contraction (-32.3%), followed by the United Kingdom (-29.4%), Italy (-27.9%) and France (-25.5%), while losses are significant but less pronounced in Germany (-19.1%).

¹ EU 27 + EFTA + United Kingdom (Since February 1st, 2020 United Kingdom is no longer part of the European Union). Data for Malta are not available at the moment



Also in the five major markets, the downward trend of diesel car registrations is confirmed in 2020, down 37% with a market share of 27%, five percentage points less than in 2019, and sharp contractions in all countries.

2021 is a year studded with unknowns - Scudieri concludes - both with regard to the course and management of the pandemic and its impact on the national and European economy and employment, and with reference to other novelty factors, such as the UK's exit from the EU and the new set-up of some important players in our sector, first and foremost the newly formed Stellantis.

In Italy, in addition to relying on the measures to relaunch the market for cars and light commercial vehicles under the sign of the green transition, which have been approved and are already in force thanks to a fruitful and successful dialogue with all political forces, it is important for companies in the automotive supply chain to be able to count on industrial policy tools that are effective in supporting new investments and production reconversion processes throughout the country. Tools that each Recovery Plan beneficiary country must necessarily put in place to make the most of the resources of a Plan of historic scope".

In Italy, the overall number of new registrations in December reached 119,454 units (-14.9%). In 2020, the overall of registrations reached 1,381,496, with a slowdown of 27.9% respect to the volumes of 2019.

According to ISTAT data, in December the **national consumer price index** registers an increase of 0.2% per month and a slowdown of 0.2% per year (as in the previous month). The negative inflation, for the eighth month in row, is given mainly by the decrease of the energy goods (-7.7%, from -8.6% of the previous month) and by Transportation-related services (from -1.6% to -0.7%).

Analyzing the **market by fuel type**, the share of new diesel cars is of 25% during the month and of 33% in the cumulate; volumes decrease of 38% in December and of 41% from the beginning of the year. Petrol cars share reaches the 33% during the month and the 38% in the cumulate, while volumes decrease of 42% in December and of 39% in the 2020. Alternative powered cars registrations, double also in December (+111%), reaching a share of 41%, while since the beginning of 2020 represent the 29% of the whole market, 13 percentage points more than 2019, with a growth of 35%. Hybrids and electrics grow, in the same period of 122%, and this growth, in crosscurrent respect to the strong contraction of the market, contributes to the decrease of the average of CO₂ emissions of the new cars purchased: 98.5 g/km in December and 108.4 g/km in January-December 2020.

Looking at the private demand, registrations grow of 1% nel mese, during the month, while since the beginning of the year the reduction is of 19%; the business demand is in slowdown of 31% in December and of 39% in 2020.

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National brands registers, in the UE-EFTA-UK area, 74,755 registrations during December (+7.5%), with a market share of 6.2% (5.5% in December 2019). Fiat (+2.8 percent), Jeep (+19.7 percent), Lancia/Chrysler (+20.5 percent) and Alfa Romeo (+19.9 percent) brands turned out to grow in the month. In the full year 2020, volumes reaches 700,534 units (-26%).

Spain totalized 105.841 registrations in December 2020, with a zero change from December 2019. In the whole of 2020, the market is down 32.3 percent, with 851,211 units registered.

The Spanish Automotive Association ANFAC notes that although it exceeded 100,000 registrations in December, as in 2019, the 2020 market closes with a sharp double-digit decline and sales volumes close to those recorded during the last economic and financial crisis, thus foreshadowing a difficult environment for the automotive sector in 2021. The recovery, which depends on the evolution of the pandemic and the ensuing economic crisis, will also be complicated by the increase in the registration tax in January and the end of the RENOVE plan, which leaves 200 million euros unused, circumstances that will make fleet renewal even more difficult. The Association says that despite this, the industry will maintain its commitment to meet decarbonization targets. It is necessary, however, to clarify what is the mobility model that is to be pursued for Spain and to establish measures that favor a gradual transition to zero-emission vehicles and the urgent renewal of the fleet, while maintaining current levels of employment and production over the horizon of the next decade.

According to the sales channels, December market is this way divided: 51,881 private demand (+3.5%), 46,567 business demand (+18%) and 7,393 rental demand (-55%); from January to December is divided this way 427,378 private demand (in slowdown of 27%), 327,732 business demand (-24%) and 96,101 rental demand (-60%).

Regarding fuel supply, in December decrease diesel cars (-10%) and petrol (-29%). Also in December, the MOVES plan supported increased sales of alternative-fuel cars, up 152 percent in the month (market share: 33 percent). Over the entire 2020s, registrations of diesel, petrol and gas-powered cars were down, while those of hybrid and electric cars increased. Average CO₂ emissions of new cars stood at 104 g/km in December and 110.2 g/km since the beginning of the year.

In France, in December, are registered 186.323 new registrations, with a decrease of 11.8% respect to December 2019. The cumulate January-December 2020 is of 1,650,118 units, the 25.5% less respect from January to December 2019.

The second-hand market, according to CCFA valuations, registers 486,916 units in December, the 1% more respect the same month of 2019. From January to December 2020, the volumes in the overall reach 5,570,297 units, with a slowdown of 3.8% respect to 2019.

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Another strong negative sign for petrol cars, -37% during the month and -40% in the year. In slowdown also diesel cars, -33% in December and in the cumulate. On the other hand, alternative fuels are growing: in the month they increase by 210%, with electrics at +332% compared to December 2019 and plug-in hybrids at +544% (in the year the changes were +159% and +301%, respectively). Finally, traditional hybrids grow by 118% in the month and 58% in the cumulative.

In the **German market** have been registered in December 311,394 units (+9.9%). In the whole 2020, the market totalizes 2,917,678 registrations, in slowdown of 19.1%.

During the month, private demand confirm the positive trend, increasing of 45% and representing the 38% of the market, while business registrations slowdown of 4% reaching the 62% of the market. With 43.671 new registrations (almost 8 times more than in December 2019), electric cars gain a market share of 14%. With a reference to hybrids, which registered in the overall 81,108 cars, in growth of 244%, with the 26% of share, of which 39,107 plug-in (seven times more than December 2019 and with 13% share). In spite of the decrease of registrations, endothermic cars still represent the largest part of the market. The 38% of new cars are powered by petrol (117,228 cars, -30.5%) and the 22% is powered by diesel (67.642 cars, -20%). Gas cars represent the 0,6% of the market: 1,404 new LPG vehicles (0,5%) and 315 methane (0,1%).

The average of the CO₂ emissions of the new registered cars in December 2020 is 117,1 g/km.

British market, in the end, in December reaches 132,682 cars (-10.9%). In the whole 2020 the volumes in the overall reach 1,631,064 units, with a slowdown of 29,4% respect to 2019.

The Society of Motor Manufacturers & Traders (SMMT) says that 2020 will be remembered as a "lost year" for automotive, with the industry in forced shutdown due to the pandemic for much of the year and uncertainty about future trading conditions further straining it. However, with the introduction of vaccines and clarity on the new UK-EU relationship, 2021 may become a year of recovery. Together with manufacturers, who will introduce a record number of electrified cars to the market in the coming months, SMMT will work with the government, to encourage demand, while promoting investment in the UK manufacturing supply chain, thus stimulating the market, industry and economy.

The market share of privates owners, during the month reaches the 36%, with volumes in slowdown of 14%, while business cars decrease of 8% representing the 62% of the market.

According to the fuel supply, diesel cars drop 52.5% in the month and 55% in the cumulative, with share reduced to 12% in the month and 16% in the 12 months. Petrol car sales decline 37% in December, with 44% share, and lose 39% in the cumulative, with 55% share. Alternative fuels are worth 44% of the December market and 29% of the 12-month market. In detail, BEV cars account for 16.5% of the market and grow in volume by 344%



in December, while in cumulative the share is 7%, with a volume increase of 186%. Rechargeable hybrid cars, up 103%; diesel mild-hybrids, up 47%; petrol mild-hybrids, up 245%; and full-hybrids, up 44.5%. Since the beginning of the year, sales of hybrid cars are broken down as follows: plug-in hybrids record 91% growth and capture 4% of the market, while full-hybrid sales gain 12% with a 7% share, diesel mild-hybrid sales increase 80% and are worth 4% of the market, and finally, petrol mild-hybrid sales increase 184% and are worth 7% of the 2020 market.

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy

5.529 companies

274.000 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector

105.9 billion Euros of turnover, which means 11% of the Italian manufacturing sector turnover and of 6.2% of the Italian GDP

76.3 billion Euros of tax levy of motorization

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UNIONE EUROPEA¹ - IMMATRICOLAZIONI AUTOVETTURE PER PAESE
EUROPEAN UNION¹ - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Dicembre/December		% Chg 20/19	Gennaio-Dicembre/January-December		% Chg 20/19
	2020	2019		2020	2019	
AUSTRIA	23.772	22.682	+4,8	248.740	329.363	-24,5
BELGIUM	30.078	33.467	-10,1	431.491	550.003	-21,5
BULGARIA	1.707	2.860	-40,3	22.368	35.371	-36,8
CROATIA	2.051	4.061	-49,5	36.005	62.975	-42,8
CYPRUS	659	838	-21,4	10.061	12.220	-17,7
CZECH REPUBLIC	20.333	18.707	+8,7	202.971	249.915	-18,8
DENMARK	22.739	15.493	+46,8	198.130	225.581	-12,2
ESTONIA	1.465	1.886	-22,3	18.750	26.589	-29,5
FINLAND	8.132	8.215	-1,0	96.415	114.203	-15,6
FRANCE	186.323	211.194	-11,8	1.650.118	2.214.279	-25,5
GERMANY	311.394	283.380	+9,9	2.917.678	3.607.258	-19,1
GREECE	6.443	6.597	-2,3	80.977	114.109	-29,0
HUNGARY	12.713	16.139	-21,2	128.021	157.900	-18,9
IRELAND	601	224	+168,3	88.324	117.109	-24,6
ITALY	119.454	140.448	-14,9	1.381.496	1.916.949	-27,9
LATVIA	1.110	1.523	-27,1	13.864	18.692	-25,8
LITHUANIA	4.245	3.268	+29,9	40.232	46.200	-12,9
LUXEMBOURG	3.355	3.127	+7,3	45.189	55.008	-17,9
NETHERLANDS	42.829	41.604	+2,9	358.330	445.217	-19,5
POLAND	51.507	52.499	-1,9	428.347	555.598	-22,9
PORTUGAL	14.252	17.726	-19,6	145.417	223.799	-35,0
ROMANIA	15.974	13.773	+16,0	126.351	161.562	-21,8
SLOVAKIA	7.083	7.714	-8,2	76.305	101.568	-24,9
SLOVENIA	2.348	4.479	-47,6	53.694	73.193	-26,6
SPAIN	105.841	105.854	-0,01	851.211	1.258.251	-32,3
SWEDEN	34.662	48.129	-28,0	292.024	356.036	-18,0
EUROPEAN UNION (EU)	1.031.070	1.065.887	-3,3	9.942.509	13.028.948	-23,7
EU14 ²	909.875	938.140	-3,0	8.785.540	11.527.165	-23,8
EU12 ³	121.195	127.747	-5,1	1.156.969	1.501.783	-23,0
ICELAND	804	587	+37,0	9.369	11.723	-20,1
NORWAY	20.574	11.254	+82,8	141.412	142.381	-0,7
SWITZERLAND	29.451	34.825	-15,4	236.828	311.466	-24,0
EFTA	50.829	46.666	+8,9	387.609	465.570	-16,7
UNITED KINGDOM	132.682	148.997	-10,9	1.631.064	2.311.140	-29,4
TOTAL (EU + EFTA + UK)	1.214.581	1.261.550	-3,7	11.961.182	15.805.658	-24,3
WESTERN EUROPE (EU14 + EFTA + UK)	1.093.386	1.133.803	-3,6	10.804.213	14.303.875	-24,5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

EU 27¹ - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27¹ - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Dicembre/December					Gennaio-Dicembre/January-December				
	% 2020	% 2019	Unità Units 2020	Unità Units 2019	Var % % Chg 20/19	% 2020	% 2019	Unità Units 2020	Unità Units 2019	Var % % Chg 20/19
VW Group	26,0	22,9	267.675	244.012	+9,7	25,6	24,9	2.547.519	3.247.407	-21,6
VOLKSWAGEN	13,0	10,8	133.803	115.240	+16,1	11,6	11,7	1.152.353	1.527.400	-24,6
SKODA	5,2	4,6	53.695	49.539	+8,4	5,6	5,0	557.999	655.875	-14,9
AUDI	4,3	4,3	44.608	46.058	-3,1	4,7	4,4	467.225	577.536	-19,1
SEAT	2,9	2,6	29.622	28.020	+5,7	3,2	3,3	313.280	423.516	-26,0
PORSCHE	0,6	0,5	5.705	4.969	+14,8	0,5	0,5	53.692	59.889	-10,3
OTHERS ²	0,0	0,0	242	186	+30,1	0,0	0,0	2.970	3.191	-6,9
PSA Group	13,8	13,0	142.526	138.481	+2,9	15,2	16,4	1.511.594	2.138.003	-29,3
PEUGEOT	6,4	6,1	65.905	65.526	+0,6	6,8	6,7	672.300	871.562	-22,9
CITROEN	3,6	3,7	37.573	39.877	-5,8	4,2	4,4	415.787	578.219	-28,1
OPEL/VAUXHALL	3,4	2,7	34.593	28.637	+20,8	3,9	4,9	383.917	643.454	-40,3
DS	0,4	0,4	4.455	4.441	+0,3	0,4	0,3	39.590	44.768	-11,6
RENAULT Group	11,8	13,1	121.749	139.942	-13,0	11,5	11,8	1.145.871	1.539.404	-25,6
RENAULT	8,0	8,5	82.423	90.697	-9,1	7,7	7,6	762.365	989.218	-22,9
DACIA	3,8	4,5	38.980	48.411	-19,5	3,8	4,2	380.280	541.134	-29,7
LADA	0,0	0,0	112	434	-74,2	0,0	0,0	2.074	4.979	-58,3
ALPINE	0,0	0,0	234	400	-41,5	0,0	0,0	1.152	4.073	-71,7
HYUNDAI Group	6,3	6,3	65.467	67.050	-2,4	7,0	6,6	700.345	858.587	-18,4
HYUNDAI	3,8	3,6	39.591	38.833	+2,0	3,6	3,5	362.633	462.184	-21,5
KIA	2,5	2,6	25.876	28.217	-8,3	3,4	3,0	337.712	396.403	-14,8
FCA Group	6,9	6,1	71.461	65.396	+9,3	6,6	6,8	659.286	885.034	-25,5
FIAT	4,7	4,4	48.885	46.592	+4,9	4,7	4,7	464.061	617.788	-24,9
JEEP	1,3	1,0	13.014	10.778	+20,7	1,2	1,2	115.970	155.592	-25,5
LANCIA/CHRYSLER	0,5	0,4	4.732	3.927	+20,5	0,4	0,5	43.106	58.906	-26,8
ALFA ROMEO	0,4	0,3	4.477	3.700	+21,0	0,3	0,4	32.527	47.416	-31,4
OTHERS ³	0,0	0,0	353	399	-11,5	0,0	0,0	3.622	5.332	-32,1
BMW Group	6,6	6,8	68.332	72.837	-6,2	6,5	5,9	648.748	772.214	-16,0
BMW	5,5	5,6	56.317	59.926	-6,0	5,3	4,8	527.979	625.925	-15,6
MINI	1,2	1,2	12.015	12.911	-6,9	1,2	1,1	120.769	146.289	-17,4
DAIMLER	6,4	7,2	65.654	76.852	-14,6	6,3	6,2	626.836	807.938	-22,4
MERCEDES	5,9	5,8	60.981	61.643	-1,1	6,0	5,4	601.521	701.131	-14,2
SMART	0,5	1,4	4.673	15.209	-69,3	0,3	0,8	25.315	106.807	-76,3
TOYOTA Group	5,7	4,5	58.646	48.128	+21,9	5,7	5,0	565.221	647.930	-12,8
TOYOTA	5,3	4,1	54.506	44.138	+23,5	5,4	4,7	533.192	609.382	-12,5
LEXUS	0,4	0,4	4.140	3.990	+3,8	0,3	0,3	32.029	38.548	-16,9
FORD	4,5	5,6	46.095	59.776	-22,9	5,0	5,5	493.772	711.936	-30,6
VOLVO CAR CORP.	2,5	2,7	26.198	28.247	-7,3	2,2	2,0	222.206	264.279	-15,9
NISSAN	2,1	2,5	21.935	27.015	-18,8	2,1	2,2	209.177	289.297	-27,7
MAZDA	1,3	2,3	13.191	24.344	-45,8	1,2	1,6	118.904	206.611	-42,5
MITSUBISHI	0,6	0,7	5.844	7.812	-25,2	0,9	0,9	86.521	121.391	-28,7
JAGUAR LAND ROVER Group	0,8	1,0	8.688	10.216	-15,0	0,7	0,8	69.726	105.019	-33,6
LAND ROVER	0,6	0,7	5.849	7.005	-16,5	0,5	0,5	50.726	69.391	-26,9
JAGUAR	0,3	0,3	2.839	3.211	-11,6	0,2	0,3	19.000	35.628	-46,7
HONDA	0,6	0,6	6.157	6.906	-10,8	0,5	0,6	50.516	72.949	-30,8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

EUROPA (EU27¹+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27¹ +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

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VW Group	26,1	23,2	316.534	292.618	+8,2	25,4	24,6	3.040.030	3.881.582	-21,7
VOLKSWAGEN	12,9	10,7	156.720	135.167	+15,9	11,3	11,3	1.346.999	1.783.924	-24,5
SKODA	5,1	4,7	61.491	58.832	+4,5	5,4	4,8	643.019	762.491	-15,7
AUDI	4,5	4,6	54.395	57.754	-5,8	5,0	4,7	600.470	742.716	-19,2
SEAT	2,9	2,6	35.034	33.201	+5,5	3,1	3,2	370.928	507.111	-26,9
PORSCHE	0,7	0,6	8.442	7.249	+16,5	0,6	0,5	73.546	79.621	-7,6
OTHERS ²	0,0	0,0	452	415	+8,9	0,0	0,0	5.068	5.719	-11,4
PSA Group	13,1	12,4	158.790	156.118	+1,7	14,4	15,6	1.718.656	2.467.268	-30,3
PEUGEOT	5,9	5,7	72.082	72.160	-0,1	6,2	6,1	741.498	964.993	-23,2
OPEL/VAUXHALL	3,5	2,8	42.293	35.664	+18,6	4,1	5,2	485.778	815.707	-40,4
CITROEN	3,3	3,4	39.608	43.148	-8,2	3,7	4,0	448.352	636.861	-29,6
DS	0,4	0,4	4.807	5.146	-6,6	0,4	0,3	43.028	49.707	-13,4
RENAULT Group	10,4	11,8	125.830	149.052	-15,6	10,3	10,5	1.227.884	1.653.033	-25,7
RENAULT	7,0	7,7	85.588	96.828	-11,6	6,8	6,7	819.009	1.062.808	-22,9
DACIA	3,3	4,1	39.884	51.375	-22,4	3,4	3,7	405.472	580.816	-30,2
LADA	0,0	0,0	112	434	-74,2	0,0	0,0	2.075	4.981	-58,3
ALPINE	0,0	0,0	246	415	-40,7	0,0	0,0	1.328	4.428	-70,0
BMW Group	7,3	7,7	88.119	97.422	-9,5	7,1	6,6	847.481	1.048.266	-19,2
BMW	5,9	6,2	71.284	77.803	-8,4	5,6	5,3	674.654	831.066	-18,8
MINI	1,4	1,6	16.835	19.619	-14,2	1,4	1,4	172.827	217.200	-20,4
HYUNDAI Group	6,1	6,2	74.395	77.952	-4,6	7,0	6,7	841.520	1.065.227	-21,0
HYUNDAI	3,6	3,5	44.236	44.230	+0,01	3,6	3,6	424.805	562.386	-24,5
KIA	2,5	2,7	30.159	33.722	-10,6	3,5	3,2	416.715	502.841	-17,1
DAIMLER	6,2	7,0	74.960	87.980	-14,8	6,4	6,4	765.365	1.004.804	-23,8
MERCEDES	5,8	5,8	70.181	72.683	-3,4	6,2	5,6	738.236	892.511	-17,3
SMART	0,4	1,2	4.779	15.297	-68,8	0,2	0,7	27.129	112.293	-75,8
FCA Group	6,2	5,5	74.755	69.508	+7,5	5,9	6,0	700.534	946.586	-26,0
FIAT	4,2	3,9	50.658	49.265	+2,8	4,1	4,2	492.101	659.666	-25,4
JEEP	1,1	0,9	13.929	11.638	+19,7	1,0	1,1	124.315	167.062	-25,6
LANCIA/CHRYSLER	0,4	0,3	4.733	3.929	+20,5	0,4	0,4	43.109	58.940	-26,9
ALFA ROMEO	0,4	0,3	4.971	4.146	+19,9	0,3	0,3	36.526	53.873	-32,2
OTHERS ³	0,0	0,0	464	530	-12,5	0,0	0,0	4.483	7.045	-36,4
TOYOTA Group	5,6	4,4	67.800	55.867	+21,4	5,8	5,1	695.293	798.764	-13,0
TOYOTA	5,2	4,0	62.762	50.887	+23,3	5,4	4,7	648.275	742.497	-12,7
LEXUS	0,4	0,4	5.038	4.980	+1,2	0,4	0,4	47.018	56.267	-16,4
FORD	4,8	6,0	58.312	76.028	-23,3	5,5	6,1	654.729	958.921	-31,7
NISSAN	2,5	2,7	30.112	33.432	-9,9	2,4	2,5	290.343	394.784	-26,5
VOLVO CAR CORP.	2,8	2,7	33.869	34.425	-1,6	2,4	2,1	286.841	339.774	-15,6
JAGUAR LAND ROVER Group	1,4	1,4	17.306	17.521	-1,2	1,3	1,4	159.423	228.626	-30,3
LAND ROVER	0,9	1,0	10.589	12.023	-11,9	0,9	1,0	112.776	151.800	-25,7
JAGUAR	0,6	0,4	6.717	5.498	+22,2	0,4	0,5	46.647	76.826	-39,3
MAZDA	1,3	2,2	15.655	27.753	-43,6	1,2	1,6	149.418	256.341	-41,7
MITSUBISHI	0,6	0,8	6.891	9.614	-28,3	0,9	0,9	103.411	148.248	-30,2
HONDA	0,7	0,8	7.942	10.374	-23,4	0,7	0,8	80.699	122.066	-33,9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

EUROPA OCC.¹ (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA
WESTERN EUROPE¹ (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Dicembre/December					Gennaio-Dicembre/January-December				
	% 2020	% 2019	Unità <i>Units</i> 2020	Unità <i>Units</i> 2019	Var % % Chg 20/19	% 2020	% 2019	Unità <i>Units</i> 2020	Unità <i>Units</i> 2019	Var % % Chg 20/19
VW Group	25,9	23,0	283.707	260.268	+9,0	25,0	24,1	2.696.265	3.451.843	-21,9
VOLKSWAGEN	13,3	11,0	145.633	125.089	+16,4	11,5	11,5	1.243.062	1.642.414	-24,3
AUDI	4,7	4,9	51.764	55.231	-6,3	5,3	5,0	574.129	715.253	-19,7
SKODA	4,2	3,7	45.379	41.547	+9,2	4,2	3,7	454.272	536.084	-15,3
SEAT	3,0	2,7	32.346	31.029	+4,2	3,2	3,3	350.148	476.839	-26,6
PORSCHE	0,7	0,6	8.155	6.996	+16,6	0,6	0,5	70.015	75.987	-7,9
OTHERS ²	0,0	0,0	430	376	+14,4	0,0	0,0	4.639	5.266	-11,9
PSA Group	13,7	12,8	149.387	145.554	+2,6	15,0	16,1	1.616.776	2.302.094	-29,8
PEUGEOT	6,3	6,0	68.381	67.812	+0,8	6,5	6,4	700.617	911.635	-23,1
OPEL/VAUXHALL	3,6	2,8	39.095	32.291	+21,1	4,2	5,2	451.213	740.761	-39,1
CITROEN	3,4	3,6	37.154	40.376	-8,0	3,9	4,2	422.487	600.458	-29,6
DS	0,4	0,4	4.757	5.075	-6,3	0,4	0,3	42.459	49.240	-13,8
RENAULT Group	9,9	11,4	108.612	129.714	-16,3	9,8	10,0	1.063.036	1.436.174	-26,0
RENAULT	7,3	7,9	79.288	89.105	-11,0	7,0	6,8	754.324	976.187	-22,7
DACIA	2,7	3,5	28.984	40.045	-27,6	2,8	3,2	305.555	453.048	-32,6
LADA	0,0	0,0	101	150	-32,7	0,0	0,0	1.853	2.533	-26,8
ALPINE	0,0	0,0	239	414	-42,3	0,0	0,0	1.304	4.406	-70,4
BMW Group	7,7	8,2	83.696	92.880	-9,9	7,5	7,0	807.288	1.000.611	-19,3
BMW	6,1	6,5	67.234	73.674	-8,7	5,9	5,5	638.184	788.058	-19,0
MINI	1,5	1,7	16.462	19.206	-14,3	1,6	1,5	169.104	212.553	-20,4
DAIMLER	6,5	7,3	71.491	82.746	-13,6	6,7	6,7	724.078	958.325	-24,4
MERCEDES	6,1	6,0	66.779	67.515	-1,1	6,5	5,9	697.327	846.982	-17,7
SMART	0,4	1,3	4.712	15.231	-69,1	0,2	0,8	26.751	111.343	-76,0
HYUNDAI Group	5,9	5,9	64.352	66.750	-3,6	6,7	6,4	720.828	917.880	-21,5
HYUNDAI	3,5	3,4	38.479	38.075	+1,1	3,4	3,4	362.765	484.871	-25,2
KIA	2,4	2,5	25.873	28.675	-9,8	3,3	3,0	358.063	433.009	-17,3
FCA Group	6,0	5,5	65.081	61.957	+5,0	5,9	6,1	637.895	875.594	-27,1
FIAT	4,0	3,8	44.184	42.703	+3,5	4,1	4,2	446.099	604.766	-26,2
JEEP	1,1	1,0	11.701	10.842	+7,9	1,0	1,1	111.036	154.283	-28,0
LANCIA/CHRYSLER	0,4	0,3	4.732	3.927	+20,5	0,4	0,4	43.092	58.919	-26,9
ALFA ROMEO	0,4	0,3	4.017	3.961	+1,4	0,3	0,4	33.388	50.869	-34,4
OTHERS ³	0,0	0,0	447	524	-14,7	0,0	0,0	4.280	6.757	-36,7
FORD	4,8	6,1	52.490	68.783	-23,7	5,6	6,2	608.235	890.314	-31,7
TOYOTA Group	5,0	3,9	55.120	44.547	+23,7	5,3	4,7	576.054	674.252	-14,6
TOYOTA	4,7	3,5	50.899	40.158	+26,7	5,0	4,4	535.751	624.628	-14,2
LEXUS	0,4	0,4	4.221	4.389	-3,8	0,4	0,3	40.303	49.624	-18,8
VOLVO CAR CORP.	2,9	2,9	31.969	32.477	-1,6	2,5	2,2	268.353	319.807	-16,1
NISSAN	2,5	2,7	27.289	30.906	-11,7	2,5	2,5	265.693	362.042	-26,6
JAGUAR LAND ROVER Group	1,5	1,5	16.905	16.720	+1,1	1,4	1,5	154.386	220.716	-30,1
LAND ROVER	0,9	1,0	10.284	11.461	-10,3	1,0	1,0	108.929	146.423	-25,6
JAGUAR	0,6	0,5	6.621	5.259	+25,9	0,4	0,5	45.457	74.293	-38,8
MAZDA	1,3	2,1	14.449	24.063	-40,0	1,3	1,6	135.920	223.304	-39,1
MITSUBISHI	0,6	0,8	6.272	8.566	-26,8	0,9	1,0	94.505	135.937	-30,5
HONDA	0,5	0,8	5.865	8.627	-32,0	0,6	0,7	68.475	104.514	-34,5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati