Press Release

DIFFICULT SUMMER FOR THE EUROPEAN CAR MARKET:
-23.6% IN JULY AND -18.1% IN AUGUST

In addition to seasonal factors and the slow pace of recovery from the Covid crisis, the shortage of microchips has also complicated the situation, causing slowdowns and blockages on production lines and the delivery of new vehicles.
Attention is focused on the impact of a possible further acceleration of the transition to electrification - mooted by the European Commission in the Fit for 55 regulatory package - on the Italian and European industrial landscape. However, this challenge can only be met if a strategic plan for production reconversion is in place, which is still lacking in Italy

Turin, September 16th 2021 – According to figures released today by ACEA, in the **European Union as a whole, including EFTA and the United Kingdom[1],** in July, car registrations totalled 978,918 units, 23.6% less than in July 2020. August saw a total of 724,710 registrations, 18.1% less than in the same month last year.

From January to August 2021, registered vehicles reached 8,188,886 units, a positive increase of 12.7% compared to the same period last year.

"*After four months of positive signs and a double-digit increase in the first half of 2021 (+27.1%), although still far from the recovery of pre-pandemic volumes, the European car market recorded a significant setback in July, with new registrations down 23.6%* - said **Paolo Scudieri**, **President of ANFIA**. *The five major markets (including the UK), as a whole, reported a heavier drop compared to the market average (-27%). They all recorded double-digit declines: France showed the sharpest drop (-35.3%), followed by the United Kingdom (-29.5%), Spain (-28.9%), Germany (-24.9%) and Italy (-19.2%).*

In August, a month with traditionally low volumes, the European market fell slightly less (-18.1%). Still, the major markets reported significant double-digit declines for the second month in a row: Spain -28.9%, Italy -27.3%, the UK -22%, Germany -23% and France -15%.

While the consequences of the pandemic are still being felt, the continuing crisis in supplying microchips, according to analysts' forecasts, is set to last well into 2022. This situation is making the management of an already slow recovery particularly complicated, causing slowdowns and blockages on production lines and the delivery of new vehicles. Looking ahead, therefore, it is essential to work on a new European

[1] EU 27 + EFTA + U.K. (since February 1st, the United Kingdom is no longer part of the European Union). Data for Malta is not currently available.

Italian Association of Automotive Industry (ANFIA)

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strategy for the microchip supply chain so that the EU can free itself, at least in part, from dependence on Asian countries in this area. At the same time, attention remains focused on the impact of a possible further acceleration of the transition to electrification - hypothesised by the European Commission with the proposals of the Fit for 55 regulatory package, which threatens to ban 'traditional' engines from 2035 onwards - on the Italian and European industrial fabric. This challenge can only be met if it can count on a strategic plan for production reconversion, which is still lacking in Italy. The European Parliament must now examine the proposals in the legislative package: on September 6th, the Environment, Transport, Industry and Economic Affairs committees were given the task of reviewing it".

In **Italy**, total registrations in July 2021 stood at 110,459 units (-19.2%), while in August, volumes were 64,689 units (-27.3%). Thus, in the first eight months of 2021, there were 1,060,182 total registrations, an increase of 30.9% compared to volumes in the same period of 2020.

According to the latest ISTAT data, the **national consumer price index** recorded an increase of 0.4% in the month and 2% on an annual basis (from +1.9% in the previous month). The upward trend in inflation was mainly due to the rise in prices of energy goods (+18.6% in July to +19.8%), in particular, the costs of the non-regulated items (from +11.2% to +12.8%), while the prices of regulated items continued to show substantial growth (slightly up from +34.2% to +34.4%). In the sector of non-regulated energy goods, looking at the trends in fuel prices, the prices of **Diesel** accelerated (from +16.2% to +17%; +0.5% in the month), those of **Petrol** (from +16.5% to +17.6%; +0.7% compared to the previous month) and the prices of **other** fuels (from +12.3% to +15.3%; +2.3% compared to July).

Analysing the **market by fuel type**, diesel cars accounted for 23.5% of the market in the first eight months of 2021, down 10.5 percentage points from 2020 and down 12.3% overall. Petrol cars are also down, -1.6% and have a 41.7% share. In the same period, alternative fuel cars, on the other hand, rose 154.8% and accounted for 45% of the market, broken down as follows: non-rechargeable hybrids accounted for 27.9% of the market, up 217.4%, rechargeable hybrids 4.5% (+401%), electric cars 3.6% (+187.3%) and gas cars 9.1%, up 34.6% (of which 6.8% were LPG, +39%, and 2.3% were CNG, +22.9%).

In Europe, the **Stellantis Group** recorded 183,992 registrations in July 2021 (-26.2%) with a market share of 18.8% and 122,836 units (-29.4%) in August, with a share of 16.9%. In January-August 2021, volumes amounted to 1,684,112 units (+14.8%), with a share of 20.6% (it was 20.2% in the first eight months of 2020).

Spain registered 83,900 vehicles in July 2021 (-28.9%) and 47,584 in August (-28.9%).

In the first eight months, the market grew by 12.1%, with 588,314 units registered.

According to the Spanish automotive association ANFAC, although August is not a month in which large sales volumes are generated, the decline is significant. It echoes results only seen in the previous economic crisis. This situation is partly caused by the drop in production and the shortage of microchips, holding up car factories worldwide and the consequences of the ongoing pandemic, which is not yet over. In addition, the sector is feeling the effects of consumers' continued uncertainty as to which car to buy, fuelled by the risk of possible more significant restrictions on engines, an eventuality that, although not confirmed, contributes to damaging the market at this point delicate time.

In detail, according to sales channels, during the January to August 2021 period, there were 236,729 sales to private individuals (-9.7%), 215,654 sales to companies (+16.8%) and 135,931 rental sales (+74.8%).

Petrol cars accounted for 47.6% of the January-August market, down 0.3%, while diesel cars represented 20.3% of the total (-17.7%). This was followed by non-rechargeable hybrids, which accounted for 24.2% of the total. Electric cars (2.1% share and +53.8% compared to January-August 2021) and plug-in hybrids (4.4% share and +178.3%) have the lowest percentage among the major markets. Finally, gas cars account for 1.5% of the market, up 24.1%.

The average CO_2 emissions of new cars stand at 126.1 g/km in the first eight months of 2021.

In **France**, 115,713 new registrations were recorded in July 2021, down 35.3% compared to July 2020. In August, the market totalled 88,065 units, down 15% compared to August 2020.

In the first eight months, volumes were 12.8% higher than in January-August 2020, totalling 1,126,543 registrations.

By fuel source, petrol cars accounted for 41.8% of the total in January-August 2021, down 5.3%, while diesel cars, with 22.5% of the market, were down 18.1%. Non-rechargeable hybrid vehicles have grown by 108.4% since the start of the year, with a 16.9% share, while rechargeable cars, 8%, are up 177.5%. With an 8% share, electric vehicles are up 48.6%, while gas cars, with a 2.8% share, four times increase on the same period in 2020.

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In the **German market**, 236,393 units were registered in July (-24.9%), while 193,307 units were registered in August (-23%).

In January-August 2021, registrations stood at 1,820,589 units, up 2.5%.

Domestic orders in August were up 8% year-on-year and 7% cumulative.

Looking at sales channels, cars registered to companies represent 66.5%, compared to 33.4% for vehicles registered to private individuals.

Hybrid cars represent the highest market share in 2021, 28.3%, of which 12% are plug-in hybrids. Petrol cars account for 38.3% of the market, while diesel cars are 21.7%. The share of electric cars, at 11.2%, is the highest among the major markets, while LPG and CNG cars together account for half a percentage point.

The average CO_2 emissions of new cars registered in January-August 2021 is 114.6 g/km.

Finally, the **UK market** registered 123,296 new cars in July (-29.5%) and 68,033 in August (-22%).

In the first eight months, registrations stood at 1,101,302 units, 20.3% higher than in January-August 2020.

The British Automotive Association SMMT points out that, although August is traditionally a low volume month, the market's results are still very disappointing, although not entirely unexpected. The semiconductor shortage has affected production volumes in the country and around the world, and therefore demand for new cars has inevitably weakened. However, the government can support the sector's recovery by implementing the current support measures, particularly the redundancy programme, which has proved invaluable to many companies. In any case, as we enter the critical month of September, with the change of number plates, a growing range of electrified models, and attractive offers available, buyers in the market can rest assured that carmakers are doing all they can to ensure rapid delivery of cars.

The market share of private individuals stood at 49.6% for the month, while cars for companies accounted for 50.4% of the market.

By fuel type, diesel cars accounted for 9.7% of the first eight months (-34%), petrol cars for 47.9% (-3%) and non-rechargeable hybrids for 27.4%. Finally, rechargeable cars accounted for 6.6% of the market (+143.6%) and electric cars for 8.4% (+106.7% compared to January-August).

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ANFIA – Italian Association of the Automotive Industry
Founded in March 1912, over the plus one hundred years, ANFIA's mission has always been to represent the best interests of its associate members and to ensure effective communication between Italian motor vehicle industries on the one hand and Public Administration and Italian political bodies on the other, concerning all technical, economic, fiscal, legal, statistical and quality-related issues referring to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies are working in the sector of design, engineering and style of motor vehicles and parts and components for the automotive industry; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans and unique means of transport.

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The Automotive Production Chain in Italy
5,546 companies
278,000 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector
106.1 billion Euros of turnover, which means 11% of the Italian manufacturing sector turnover and 6.2% of the Italian GDP
76.3 billion Euros of tax levy of motorisation.

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION [1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Luglio/July		% Chg	Gennaio-Luglio/January-July		% Chg
	2021	2020	21/20	2021	2020	21/20
AUSTRIA	19.902	24.784	-19,7	154.298	137.571	+12,2
BELGIUM	27.596	44.532	-38,0	259.987	261.137	-0,4
BULGARIA	2.763	3.127	-11,6	15.689	13.288	+18,1
CROATIA	5.599	5.126	+9,2	31.572	22.549	+40,0
CYPRUS	1.190	1.057	+12,6	6.984	5.970	+17,0
CZECH REPUBLIC	18.405	19.770	-6,9	131.210	114.799	+14,3
DENMARK	13.402	18.949	-29,3	109.903	107.344	+2,4
ESTONIA	2.311	2.009	+15,0	15.251	11.142	+36,9
FINLAND	7.486	9.104	-17,8	64.220	56.496	+13,7
FRANCE	115.713	178.980	-35,3	1.038.478	894.778	+16,1
GERMANY	236.393	314.938	-24,9	1.627.282	1.525.560	+6,7
GREECE	10.586	9.516	+11,2	68.948	46.086	+49,6
HUNGARY	10.568	12.045	-12,3	75.362	67.719	+11,3
IRELAND	26.433	21.171	+24,9	90.289	74.056	+21,9
ITALY	110.459	136.769	-19,2	995.493	721.005	+38,1
LATVIA	1.560	1.499	+4,1	9.244	8.068	+14,6
LITHUANIA	3.252	3.360	-3,2	21.886	20.181	+8,4
LUXEMBOURG	3.984	5.509	-27,7	29.271	26.302	+11,3
NETHERLANDS	26.883	34.636	-22,4	189.692	192.607	-1,5
POLAND	38.849	42.426	-8,4	280.972	222.247	+26,4
PORTUGAL	12.323	15.209	-19,0	93.768	80.057	+17,1
ROMANIA	15.493	12.950	+19,6	62.662	62.565	+0,2
SLOVAKIA	7.695	8.262	-6,9	46.144	42.277	+9,1
SLOVENIA	4.426	6.423	-31,1	35.435	34.424	+2,9
SPAIN	83.900	117.930	-28,9	540.732	457.785	+18,1
SWEDEN	16.778	22.718	-26,1	189.941	148.403	+28,0
EUROPEAN UNION (EU)	**823.949**	**1.072.799**	**-23,2**	**6.184.713**	**5.354.416**	**+15,5**
EU14[2]	711.838	954.745	-25,4	5.452.302	4.729.187	+15,3
EU12[3]	112.111	118.054	-5,0	732.411	625.229	+17,1
ICELAND	*1.744*	*1.485*	*+17,4*	*7.788*	*5.678*	*+37,2*
NORWAY	*10.507*	*9.772*	*+7,5*	*94.437*	*68.996*	*+36,9*
SWITZERLAND	*19.422*	*22.641*	*-14,2*	*143.969*	*125.842*	*+14,4*
EFTA	31.673	33.898	-6,6	246.194	200.516	+22,8
UNITED KINGDOM	123.296	174.887	-29,5	1.033.269	828.389	+24,7
TOTAL (EU + EFTA + UK)	**978.918**	**1.281.584**	**-23,6**	**7.464.176**	**6.383.321**	**+16,9**
WESTERN EUROPE (EU14 + EFTA + UK)	866.807	1.163.530	-25,5	6.731.765	5.758.092	+16,9

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20
Volkswagen Group	**27,6**	**26,8**	**227.184**	**287.254**	**-20,9**	**26,5**	**26,3**	**1.639.935**	**1.406.689**	**+16,6**
Volkswagen	12,7	12,1	104.614	130.007	-19,5	11,8	11,8	729.059	630.372	+15,7
Skoda	5,5	5,9	45.543	63.258	-28,0	5,6	5,8	343.454	308.097	+11,5
Audi	5,1	4,7	41.734	50.760	-17,8	4,9	4,9	305.002	259.832	+17,4
Seat2	3,7	3,4	30.246	35.957	-15,9	3,7	3,3	227.046	175.977	+29,0
Porsche	0,6	0,6	4.774	6.907	-30,9	0,5	0,6	33.485	30.614	+9,4
Others[3]	0,0	0,0	273	365	-25,2	0,0	0,0	1.889	1.797	+5,1
STELLANTIS	**20,5**	**20,8**	**168.738**	**222.770**	**-24,3**	**22,7**	**21,8**	**1.404.499**	**1.167.159**	**+20,3**
Peugeot	6,1	6,8	50.173	73.357	-31,6	7,0	6,8	430.699	363.339	+18,5
Fiat[4]	4,3	4,4	35.125	47.536	-26,1	4,9	4,6	300.784	244.471	+23,0
Citroen	3,6	3,9	30.062	42.071	-28,5	4,4	4,3	271.889	232.792	+16,8
Opel/Vauxhall	4,1	3,4	33.536	36.610	-8,4	4,1	3,9	251.178	209.477	+19,9
Jeep	1,4	1,1	11.249	12.211	-7,9	1,3	1,0	79.281	54.651	+45,1
Lancia/Chrysler	0,4	0,3	3.142	3.641	-13,7	0,5	0,4	30.266	22.432	+34,9
DS	0,4	0,4	3.176	3.956	-19,7	0,4	0,4	23.905	22.841	+4,7
Alfa Romeo	0,2	0,3	1.860	3.030	-38,6	0,2	0,3	14.056	15.375	-8,6
Others[5]	0,1	0,0	415	358	+15,9	0,0	0,0	2.441	1.781	+37,1
Renault Group	**9,3**	**11,8**	**76.572**	**126.503**	**-39,5**	**9,8**	**11,6**	**607.724**	**619.349**	**-1,9**
Renault	4,8	7,6	39.709	81.958	-51,5	6,3	7,8	387.511	417.376	-7,2
Dacia	4,4	4,1	36.567	44.179	-17,2	3,5	3,7	218.441	200.017	+9,2
Alpine	0,0	0,0	178	153	+16,3	0,0	0,0	935	596	+56,9
Lada	0,0	0,0	118	213	-44,6	0,0	0,0	837	1.360	-38,5
Hyundai Group	**9,6**	**7,1**	**79.227**	**76.124**	**+4,1**	**7,8**	**6,9**	**484.068**	**371.744**	**+30,2**
Hyundai	5,1	3,8	42.373	40.830	+3,8	4,0	3,6	247.045	190.643	+29,6
Kia	4,5	3,3	36.854	35.294	+4,4	3,8	3,4	237.023	181.101	+30,9
BMW Group	**6,9**	**6,8**	**57.064**	**72.956**	**-21,8**	**6,8**	**6,5**	**418.682**	**348.483**	**+20,1**
BMW	5,6	5,5	46.093	58.946	-21,8	5,5	5,3	339.500	284.821	+19,2
Mini	1,3	1,3	10.971	14.010	-21,7	1,3	1,2	79.182	63.662	+24,4
Toyota Group	**7,0**	**5,4**	**57.559**	**58.215**	**-1,1**	**6,4**	**5,6**	**393.472**	**301.516**	**+30,5**
Toyota	6,6	5,1	54.788	54.884	-0,2	6,1	5,3	374.199	284.211	+31,7
Lexus	0,3	0,3	2.771	3.331	-16,8	0,3	0,3	19.273	17.305	+11,4
Daimler	**5,7**	**6,5**	**47.180**	**69.327**	**-31,9**	**5,5**	**5,9**	**339.150**	**316.117**	**+7,3**
Mercedes	5,5	6,2	45.246	66.671	-32,1	5,2	5,7	319.860	307.784	+3,9
Smart	0,2	0,2	1.934	2.656	-27,2	0,3	0,2	19.290	8.333	+131,5
Ford	**3,7**	**5,2**	**30.305**	**55.781**	**-45,7**	**4,2**	**4,9**	**257.711**	**263.272**	**-2,1**
Volvo	**1,9**	**2,2**	**15.588**	**23.135**	**-32,6**	**2,3**	**2,3**	**142.683**	**121.054**	**+17,9**
Nissan	**1,7**	**2,1**	**13.698**	**22.357**	**-38,7**	**1,8**	**2,1**	**109.553**	**114.928**	**-4,7**
Mazda	**1,4**	**1,1**	**11.139**	**11.855**	**-6,0**	**1,2**	**1,1**	**73.827**	**59.266**	**+24,6**
Jaguar Land Rover Group	**0,7**	**0,6**	**5.497**	**6.649**	**-17,3**	**0,8**	**0,7**	**47.046**	**37.161**	**+26,6**
Land Rover	0,5	0,5	3.991	5.068	-21,3	0,6	0,5	34.299	26.875	+27,6
Jaguar	0,2	0,1	1.506	1.581	-4,7	0,2	0,2	12.747	10.286	+23,9
Mitsubishi	**0,7**	**0,9**	**5.937**	**9.501**	**-37,5**	**0,6**	**1,0**	**36.140**	**55.021**	**-34,3**
Honda	**0,5**	**0,4**	**3.806**	**4.499**	**-15,4**	**0,4**	**0,5**	**25.171**	**27.337**	**-7,9**

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

ANFIA
Associazione Nazionale Filiera Industria Automobilistica

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1]+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

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	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20
Volkswagen Group	**27,6**	**26,5**	**270.456**	**339.870**	**-20,4**	**26,3**	**26,0**	**1.965.986**	**1.660.507**	**+18,4**
Volkswagen	12,3	11,7	120.437	149.479	-19,4	11,4	11,4	852.258	729.500	+16,8
Audi	5,5	5,1	53.989	65.287	-17,3	5,3	5,1	398.574	326.868	+21,9
Skoda	5,4	5,6	52.956	72.204	-26,7	5,3	5,5	398.530	352.353	+13,1
Seat[2]	3,7	3,3	36.287	42.415	-14,4	3,6	3,3	269.912	208.600	+29,4
Porsche	0,6	0,8	6.344	9.873	-35,7	0,6	0,6	43.562	40.196	+8,4
Others[3]	0,0	0,0	443	612	-27,6	0,0	0,0	3.150	2.990	+5,4
STELLANTIS	**18,8**	**19,4**	**183.992**	**249.154**	**-26,2**	**20,9**	**20,3**	**1.561.276**	**1.293.241**	**+20,7**
Peugeot	5,5	6,3	53.828	81.216	-33,7	6,4	6,2	476.931	397.425	+20,0
Fiat[4]	3,8	3,9	37.503	50.349	-25,5	4,3	4,1	317.688	259.360	+22,5
Opel/Vauxhall	4,0	3,7	39.110	46.923	-16,7	4,2	4,1	313.843	260.772	+20,4
Citroen	3,3	3,6	32.301	45.855	-29,6	3,9	3,9	294.038	250.235	+17,5
Jeep	1,2	1,0	12.085	13.069	-7,5	1,1	0,9	84.280	58.662	+43,7
Lancia/Chrysler	0,3	0,3	3.142	3.642	-13,7	0,4	0,4	30.268	22.434	+34,9
DS	0,4	0,3	3.442	4.265	-19,3	0,3	0,4	25.418	24.601	+3,3
Alfa Romeo	0,2	0,3	2.082	3.384	-38,5	0,2	0,3	15.803	17.522	-9,8
Others[5]	0,1	0,0	499	451	+10,6	0,0	0,0	3.007	2.230	+34,8
Renault Group	**8,3**	**10,7**	**80.972**	**137.519**	**-41,1**	**8,6**	**10,4**	**643.166**	**662.617**	**-2,9**
Renault	4,3	7,0	41.770	89.853	-53,5	5,5	7,0	410.729	447.070	-8,1
Dacia	4,0	3,7	38.892	47.282	-17,7	3,1	3,3	230.506	213.470	+8,0
Alpine	0,0	0,0	192	171	+12,3	0,0	0,0	1.094	717	+52,6
Lada	0,0	0,0	118	213	-44,6	0,0	0,0	837	1.360	-38,5
Hyundai Group	**9,8**	**7,2**	**95.554**	**92.653**	**+3,1**	**7,9**	**7,0**	**589.834**	**445.466**	**+32,4**
Kia	4,6	3,5	45.473	45.130	+0,8	4,0	3,5	296.709	223.523	+32,7
Hyundai	5,1	3,7	50.081	47.523	+5,4	3,9	3,5	293.125	221.943	+32,1
BMW Group	**7,3**	**7,2**	**71.051**	**91.885**	**-22,7**	**7,2**	**7,0**	**540.729**	**448.600**	**+20,5**
BMW	5,8	5,7	56.484	72.888	-22,5	5,8	5,6	432.413	358.991	+20,5
Mini	1,5	1,5	14.567	18.997	-23,3	1,5	1,4	108.316	89.609	+20,9
Toyota Group	**7,3**	**5,6**	**70.985**	**71.285**	**-0,4**	**6,5**	**5,8**	**483.244**	**370.457**	**+30,4**
Toyota	6,8	5,2	66.932	66.559	+0,6	6,1	5,4	454.427	345.145	+31,7
Lexus	0,4	0,4	4.053	4.726	-14,2	0,4	0,4	28.817	25.312	+13,8
Daimler	**5,8**	**6,5**	**56.460**	**82.813**	**-31,8**	**5,7**	**6,0**	**423.102**	**385.691**	**+9,7**
Mercedes	5,6	6,2	54.414	79.942	-31,9	5,4	5,9	402.941	376.482	+7,0
Smart	0,2	0,2	2.046	2.871	-28,7	0,3	0,1	20.161	9.209	+118,9
Ford	**4,1**	**5,9**	**40.237**	**75.609**	**-46,8**	**4,7**	**5,4**	**348.628**	**346.444**	**+0,6**
Volvo	**2,2**	**2,3**	**21.202**	**28.841**	**-26,5**	**2,5**	**2,4**	**187.794**	**152.398**	**+23,2**
Nissan	**1,8**	**2,3**	**18.032**	**29.534**	**-38,9**	**2,1**	**2,5**	**154.760**	**156.580**	**-1,2**
Jaguar Land Rover Group	**1,1**	**1,2**	**10.716**	**15.607**	**-31,3**	**1,4**	**1,3**	**105.045**	**84.635**	**+24,1**
Land Rover	0,8	0,9	7.796	11.200	-30,4	1,0	0,9	78.092	60.246	+29,6
Jaguar	0,3	0,3	2.920	4.407	-33,7	0,4	0,4	26.953	24.389	+10,5
Mazda	**1,4**	**1,2**	**14.094**	**15.214**	**-7,4**	**1,3**	**1,2**	**94.592**	**74.215**	**+27,5**
Mitsubishi	**0,7**	**0,9**	**6.811**	**11.154**	**-38,9**	**0,6**	**1,0**	**44.266**	**65.456**	**-32,4**
Honda	**0,8**	**0,5**	**7.379**	**6.370**	**+15,8**	**0,6**	**0,7**	**41.202**	**42.961**	**-4,1**

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market
2 Including Cupra
3 Including Bentley, Lamborghini and Bugatti
4 Including Abarth
5 Including Dodge, Maserati and RAM

EUROPA OCC.[1] (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE [1] (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	% 2021	% 2020	Unità Units 2021	Unità Units 2020	Var % % Chg 21/20	% 2021	% 2020	Unità Units 2021	Unità Units 2020	Var % % Chg 21/20
Volkswagen Group	**27,6**	**26,1**	**238.824**	**304.200**	**-21,5**	**25,9**	**25,5**	**1.743.999**	**1.466.708**	**+18,9**
Volkswagen	12,7	11,9	110.323	138.181	-20,2	11,7	11,7	785.214	671.382	+17,0
Audi	5,8	5,4	50.670	62.616	-19,1	5,6	5,4	377.752	313.016	+20,7
Skoda	4,3	4,6	37.609	53.215	-29,3	4,2	4,2	284.136	244.432	+16,2
Seat[2]	3,9	3,5	33.800	40.205	-15,9	3,8	3,4	253.031	197.136	+28,4
Porsche	0,7	0,8	6.015	9.412	-36,1	0,6	0,7	40.960	38.017	+7,7
Others[3]	0,0	0,0	407	571	-28,7	0,0	0,0	2.906	2.725	+6,6
STELLANTIS	**19,6**	**20,0**	**170.058**	**233.134**	**-27,1**	**21,8**	**21,0**	**1.469.738**	**1.210.655**	**+21,4**
Peugeot	5,8	6,5	49.927	76.197	-34,5	6,7	6,5	450.240	374.757	+20,1
Fiat4	4,0	4,0	34.655	46.684	-25,8	4,4	4,1	298.646	238.386	+25,3
Opel/Vauxhall	4,1	3,7	35.800	43.458	-17,6	4,4	4,2	293.755	242.669	+21,1
Citroen	3,4	3,7	29.674	43.051	-31,1	4,1	4,1	277.136	235.730	+17,6
Jeep	1,3	1,1	11.178	12.264	-8,9	1,2	0,9	77.528	53.857	+44,0
Lancia/Chrysler	0,4	0,3	3.142	3.642	-13,7	0,4	0,4	30.257	22.426	+34,9
DS	0,4	0,4	3.373	4.205	-19,8	0,4	0,4	24.964	24.303	+2,7
Alfa Romeo	0,2	0,3	1.836	3.201	-42,6	0,2	0,3	14.308	16.375	-12,6
Others[5]	0,1	0,0	473	432	+9,5	0,0	0,0	2.904	2.152	+34,9
Renault Group	**7,8**	**10,2**	**67.393**	**118.724**	**-43,2**	**8,5**	**10,0**	**570.866**	**573.277**	**-0,4**
Renault	4,4	7,1	38.144	82.844	-54,0	5,7	7,1	383.949	410.409	-6,4
Dacia	3,3	3,1	28.952	35.505	-18,5	2,7	2,8	185.080	160.895	+15,0
Alpine	0,0	0,0	188	171	+9,9	0,0	0,0	1.070	707	+51,3
Lada	0,0	0,0	109	204	-46,6	0,0	0,0	767	1.266	-39,4
BMW Group	**7,7**	**7,6**	**66.744**	**88.112**	**-24,3**	**7,6**	**7,4**	**510.484**	**426.777**	**+19,6**
BMW	6,1	6,0	52.556	69.473	-24,4	6,0	5,9	404.842	339.080	+19,4
Mini	1,6	1,6	14.188	18.639	-23,9	1,6	1,5	105.642	87.697	+20,5
Hyundai Group	**9,2**	**7,0**	**79.466**	**81.713**	**-2,7**	**7,4**	**6,6**	**498.608**	**379.056**	**+31,5**
Kia	4,4	3,4	37.896	39.923	-5,1	3,8	3,3	252.649	191.703	+31,8
Hyundai	4,8	3,6	41.570	41.790	-0,5	3,7	3,3	245.959	187.353	+31,3
Toyota Group	**6,6**	**5,2**	**57.382**	**60.617**	**-5,3**	**5,9**	**5,3**	**395.422**	**307.268**	**+28,7**
Toyota	6,2	4,9	54.112	56.490	-4,2	5,5	5,0	371.855	285.554	+30,2
Lexus	0,4	0,4	3.270	4.127	-20,8	0,4	0,4	23.567	21.714	+8,5
Daimler	**6,1**	**6,8**	**52.950**	**79.197**	**-33,1**	**5,9**	**6,3**	**393.922**	**365.448**	**+7,8**
Mercedes	5,9	6,6	50.915	76.366	-33,3	5,6	6,2	373.852	356.391	+4,9
Smart	0,2	0,2	2.035	2.831	-28,1	0,3	0,2	20.070	9.057	+121,6
Ford	**4,2**	**6,1**	**36.406**	**71.482**	**-49,1**	**4,7**	**5,7**	**319.552**	**327.428**	**-2,4**
Volvo	**2,3**	**2,3**	**19.591**	**26.915**	**-27,2**	**2,6**	**2,5**	**174.621**	**141.903**	**+23,1**
Nissan	**1,9**	**2,3**	**16.610**	**27.062**	**-38,6**	**2,1**	**2,5**	**142.550**	**143.602**	**-0,7**
Jaguar Land Rover Group	**1,2**	**1,3**	**10.284**	**15.119**	**-32,0**	**1,5**	**1,4**	**101.349**	**81.829**	**+23,9**
Land Rover	0,9	0,9	7.477	10.831	-31,0	1,1	1,0	75.133	58.131	+29,2
Jaguar	0,3	0,4	2.807	4.288	-34,5	0,4	0,4	26.216	23.698	+10,6
Mazda	**1,4**	**1,2**	**12.134**	**13.798**	**-12,1**	**1,2**	**1,2**	**83.305**	**67.090**	**+24,2**
Mitsubishi	**0,7**	**0,9**	**6.352**	**10.197**	**-37,7**	**0,6**	**1,0**	**41.222**	**60.176**	**-31,5**
Honda	**0,7**	**0,5**	**6.450**	**5.316**	**+21,3**	**0,5**	**0,6**	**34.895**	**35.925**	**-2,9**

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

ANFIA Associazione Nazionale Filiera Industria Automobilistica

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION [1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Agosto/August		% Chg	Gennaio-Agosto/January-August		% Chg
	2021	2020	21/20	2021	2020	21/20
AUSTRIA	17.719	20.906	-15,2	172.017	158.477	+8,5
BELGIUM	27.026	36.387	-25,7	287.013	297.524	-3,5
BULGARIA	1.905	1.918	-0,7	17.594	15.206	+15,7
CROATIA	2.815	2.600	+8,3	34.387	25.149	+36,7
CYPRUS	587	729	-19,5	7.571	6.699	+13,0
CZECH REPUBLIC	16.449	16.611	-1,0	147.659	131.410	+12,4
DENMARK	15.844	17.603	-10,0	125.743	124.947	+0,6
ESTONIA	1.505	1.461	+3,0	16.756	12.603	+33,0
FINLAND	7.904	8.488	-6,9	72.124	64.984	+11,0
FRANCE	88.065	103.631	-15,0	1.126.543	998.409	+12,8
GERMANY	193.307	251.044	-23,0	1.820.589	1.776.604	+2,5
GREECE	6.198	6.853	-9,6	75.146	52.939	+41,9
HUNGARY	9.644	10.924	-11,7	85.005	78.643	+8,1
IRELAND	6.007	4.808	+24,9	96.296	78.864	+22,1
ITALY	64.689	88.973	-27,3	1.060.182	809.978	+30,9
LATVIA	1.272	1.113	+14,3	10.516	9.181	+14,5
LITHUANIA	2.371	3.397	-30,2	24.257	23.578	+2,9
LUXEMBOURG	2.792	3.671	-23,9	32.063	29.973	+7,0
NETHERLANDS	21.877	26.461	-17,3	211.569	219.068	-3,4
POLAND	33.218	34.707	-4,3	314.190	256.954	+22,3
PORTUGAL	7.971	12.417	-35,8	101.739	92.474	+10,0
ROMANIA	16.129	11.157	+44,6	78.791	73.722	+6,9
SLOVAKIA	6.778	6.980	-2,9	52.922	49.257	+7,4
SLOVENIA	3.529	4.355	-19,0	38.971	38.779	+0,5
SPAIN	47.584	66.923	-28,9	588.314	524.708	+12,1
SWEDEN	19.808	25.522	-22,4	209.749	173.925	+20,6
EUROPEAN UNION (EU)	**622.993**	**769.639**	**-19,1**	**6.807.706**	**6.124.055**	**+11,2**
EU14[2]	526.791	673.687	-21,8	5.979.087	5.402.874	+10,7
EU12[3]	96.202	95.952	+0,3	828.619	721.181	+14,9
ICELAND	*801*	*598*	*+33,9*	*8.589*	*6.276*	*+36,9*
NORWAY	*16.427*	*10.802*	*+52,1*	*110.864*	*79.798*	*+38,9*
SWITZERLAND	*16.456*	*16.260*	*+1,2*	*160.425*	*142.102*	*+12,9*
EFTA	33.684	27.660	+21,8	279.878	228.176	+22,7
UNITED KINGDOM	68.033	87.226	-22,0	1.101.302	915.615	+20,3
TOTAL (EU + EFTA + UK)	**724.710**	**884.525**	**-18,1**	**8.188.886**	**7.267.846**	**+12,7**
WESTERN EUROPE (EU14 + EFTA + UK)	628.508	788.573	-20,3	7.360.267	6.546.665	+12,4

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20
Volkswagen Group	**26,3**	**25,3**	**163.995**	**195.021**	**-15,9**	**26,5**	**26,2**	**1.804.769**	**1.602.053**	**+12,7**
Volkswagen	12,0	11,3	74.533	86.611	-13,9	11,8	11,7	803.633	716.983	+12,1
Skoda	5,2	5,6	32.334	43.437	-25,6	5,5	5,7	375.789	351.877	+6,8
Audi	5,1	4,5	31.987	34.934	-8,4	5,0	4,8	336.991	294.766	+14,3
Seat[2]	3,6	3,4	22.283	25.976	-14,2	3,7	3,3	250.125	201.953	+23,9
Porsche	0,4	0,5	2.645	3.866	-31,6	0,5	0,6	36.129	34.480	+4,8
Others[3]	0,0	0,0	213	197	+8,1	0,0	0,0	2.102	1.994	+5,4
STELLANTIS	**17,9**	**20,6**	**111.341**	**158.297**	**-29,7**	**22,3**	**21,6**	**1.515.840**	**1.325.456**	**+14,4**
Peugeot	4,7	6,4	29.328	48.902	-40,0	6,8	6,7	460.027	412.241	+11,6
Fiat[4]	3,9	4,2	24.400	32.671	-25,3	4,8	4,5	325.184	277.142	+17,3
Citroen	3,4	4,1	21.077	31.224	-32,5	4,3	4,3	292.966	264.016	+11,0
Opel/Vauxhall	3,8	3,6	23.570	27.871	-15,4	4,0	3,9	274.748	237.348	+15,8
Jeep	1,2	1,3	7.476	10.273	-27,2	1,3	1,1	86.757	64.924	+33,6
Lancia/Chrysler	0,3	0,3	2.059	2.266	-9,1	0,5	0,4	32.325	24.698	+30,9
DS	0,3	0,3	1.991	2.144	-7,1	0,4	0,4	25.896	24.985	+3,6
Alfa Romeo	0,2	0,3	1.288	2.621	-50,9	0,2	0,3	15.344	17.996	-14,7
Others[5]	0,0	0,0	152	325	-53,2	0,0	0,0	2.593	2.106	+23,1
Renault Group	**10,6**	**10,8**	**65.975**	**83.040**	**-20,6**	**9,9**	**11,5**	**673.500**	**702.389**	**-4,1**
Renault	5,7	6,5	35.654	50.161	-28,9	6,2	7,6	423.029	467.537	-9,5
Dacia	4,8	4,2	29.948	32.426	-7,6	3,6	3,8	248.327	232.443	+6,8
Alpine	0,0	0,0	159	69	+130,4	0,0	0,0	1.093	665	+64,4
Lada	0,0	0,0	214	384	-44,3	0,0	0,0	1.051	1.744	-39,7
Hyundai Group	**10,1**	**8,3**	**62.779**	**64.126**	**-2,1**	**8,0**	**7,1**	**546.847**	**433.827**	**+26,1**
Hyundai	5,3	4,3	33.042	33.081	-0,1	4,1	3,7	280.087	223.724	+25,2
Kia	4,8	4,0	29.737	31.045	-4,2	3,9	3,4	266.760	210.103	+27,0
BMW Group	**7,1**	**6,9**	**44.139**	**53.402**	**-17,3**	**6,8**	**6,6**	**462.020**	**401.884**	**+15,0**
BMW	5,9	5,7	36.906	43.618	-15,4	5,5	5,4	375.653	328.437	+14,4
Mini	1,2	1,3	7.233	9.784	-26,1	1,3	1,2	86.367	73.447	+17,6
Toyota Group	**7,2**	**6,0**	**45.151**	**45.924**	**-1,7**	**6,4**	**5,7**	**437.514**	**346.911**	**+26,1**
Toyota	6,9	5,7	42.966	43.641	-1,5	6,1	5,3	416.076	327.323	+27,1
Lexus	0,4	0,3	2.185	2.283	-4,3	0,3	0,3	21.438	19.588	+9,4
Daimler	**5,0**	**6,8**	**31.149**	**51.983**	**-40,1**	**5,4**	**6,0**	**370.299**	**368.100**	**+0,6**
Mercedes	4,8	6,5	30.028	50.093	-40,1	5,1	5,8	349.888	357.877	-2,2
Smart	0,2	0,2	1.121	1.890	-40,7	0,3	0,2	20.411	10.223	+99,7
Ford	**4,1**	**5,2**	**25.571**	**39.875**	**-35,9**	**4,2**	**5,0**	**282.897**	**303.147**	**-6,7**
Volvo	**1,6**	**1,8**	**9.881**	**14.184**	**-30,3**	**2,2**	**2,2**	**152.567**	**135.238**	**+12,8**
Nissan	**1,6**	**2,2**	**9.936**	**16.624**	**-40,2**	**1,8**	**2,1**	**119.539**	**131.552**	**-9,1**
Mazda	**1,6**	**1,2**	**9.751**	**9.111**	**+7,0**	**1,2**	**1,1**	**83.578**	**68.377**	**+22,2**
Jaguar Land Rover Group	**0,6**	**0,6**	**3.842**	**4.495**	**-14,5**	**0,7**	**0,7**	**50.888**	**41.656**	**+22,2**
Land Rover	0,5	0,4	2.911	3.239	-10,1	0,5	0,5	37.210	30.114	+23,6
Jaguar	0,1	0,2	931	1.256	-25,9	0,2	0,2	13.678	11.542	+18,5
Mitsubishi	**0,8**	**0,8**	**5.073**	**6.373**	**-20,4**	**0,6**	**1,0**	**41.213**	**61.394**	**-32,9**
Honda	**0,5**	**0,7**	**3.094**	**5.383**	**-42,5**	**0,4**	**0,5**	**28.365**	**32.720**	**-13,3**

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1] +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	% 2021	% 2020	Unità Units 2021	Unità Units 2020	Var % % Chg 21/20	% 2021	% 2020	Unità Units 2021	Unità Units 2020	Var % % Chg 21/20
Volkswagen Group	**26,5**	**25,3**	**191.795**	**223.807**	**-14,3**	**26,4**	**25,9**	**2.158.679**	**1.884.657**	**+14,5**
Volkswagen	11,8	11,1	85.433	97.767	-12,6	11,5	11,4	937.753	827.267	+13,4
Audi	5,6	4,9	40.338	43.019	-6,2	5,4	5,1	438.923	369.887	+18,7
Skoda	5,1	5,5	36.644	48.800	-24,9	5,3	5,5	435.185	401.496	+8,4
Seat[2]	3,6	3,3	25.749	28.853	-10,8	3,6	3,3	296.472	237.453	+24,9
Porsche	0,5	0,6	3.311	5.084	-34,9	0,6	0,6	46.876	45.280	+3,5
Others[3]	0,0	0,0	320	284	+12,7	0,0	0,0	3.470	3.274	+6,0
STELLANTIS	**16,9**	**19,7**	**122.836**	**173.920**	**-29,4**	**20,6**	**20,2**	**1.684.112**	**1.467.161**	**+14,8**
Peugeot	4,5	6,1	32.555	53.897	-39,6	6,2	6,2	509.486	451.322	+12,9
Fiat[4]	3,6	3,9	25.970	34.301	-24,3	4,2	4,0	343.658	293.661	+17,0
Opel/Vauxhall	3,8	3,8	27.463	33.449	-17,9	4,2	4,0	341.306	294.221	+16,0
Citroen	3,2	3,8	22.961	33.412	-31,3	3,9	3,9	316.999	283.647	+11,8
Jeep	1,1	1,2	8.078	10.952	-26,2	1,1	1,0	92.358	69.614	+32,7
Lancia/Chrysler	0,3	0,3	2.059	2.266	-9,1	0,4	0,3	32.327	24.700	+30,9
DS	0,3	0,3	2.136	2.418	-11,7	0,3	0,4	27.554	27.019	+2,0
Alfa Romeo	0,2	0,3	1.410	2.834	-50,2	0,2	0,3	17.213	20.356	-15,4
Others[5]	0,0	0,0	204	391	-47,8	0,0	0,0	3.211	2.621	+22,5
Renault Group	**9,5**	**10,0**	**68.585**	**88.661**	**-22,6**	**8,7**	**10,3**	**711.552**	**751.278**	**-5,3**
Renault	5,1	6,1	36.906	54.137	-31,8	5,5	6,9	447.499	501.207	-10,7
Dacia	4,3	3,9	31.279	34.061	-8,2	3,2	3,4	261.723	247.531	+5,7
Alpine	0,0	0,0	186	79	+135,4	0,0	0,0	1.279	796	+60,7
Lada	0,0	0,0	214	384	-44,3	0,0	0,0	1.051	1.744	-39,7
Hyundai Group	**10,1**	**8,3**	**73.060**	**73.240**	**-0,2**	**8,1**	**7,1**	**662.894**	**516.480**	**+28,3**
Kia	4,8	4,1	34.917	35.920	-2,8	4,0	3,5	331.626	257.217	+28,9
Hyundai	5,3	4,2	38.143	37.320	+2,2	4,0	3,6	331.268	259.263	+27,8
BMW Group	**7,2**	**7,1**	**52.122**	**63.226**	**-17,6**	**7,2**	**7,0**	**592.854**	**511.823**	**+15,8**
BMW	6,0	5,8	43.562	51.043	-14,7	5,8	5,6	475.979	410.031	+16,1
Mini	1,2	1,4	8.560	12.183	-29,7	1,4	1,4	116.875	101.792	+14,8
Toyota Group	**7,3**	**5,9**	**53.091**	**52.172**	**+1,8**	**6,5**	**5,8**	**528.678**	**417.958**	**+26,5**
Toyota	6,9	5,6	49.966	49.432	+1,1	6,1	5,4	502.668	394.048	+27,6
Lexus	0,4	0,3	3.125	2.740	+14,1	0,3	0,3	26.010	23.910	+8,8
Daimler	**5,2**	**6,8**	**37.341**	**59.922**	**-37,7**	**5,6**	**6,1**	**460.443**	**445.613**	**+3,3**
Mercedes	5,0	6,5	36.158	57.875	-37,5	5,4	6,0	439.099	434.357	+1,1
Smart	0,2	0,2	1.183	2.047	-42,2	0,3	0,2	21.344	11.256	+89,6
Ford	**4,4**	**5,9**	**32.147**	**51.784**	**-37,9**	**4,6**	**5,5**	**380.495**	**398.228**	**-4,5**
Volvo	**1,7**	**1,9**	**12.281**	**16.522**	**-25,7**	**2,4**	**2,3**	**200.078**	**168.920**	**+18,4**
Nissan	**1,7**	**2,2**	**12.457**	**19.829**	**-37,2**	**2,0**	**2,4**	**167.267**	**176.409**	**-5,2**
Jaguar Land Rover Group	**0,8**	**0,9**	**6.132**	**7.895**	**-22,3**	**1,4**	**1,3**	**111.177**	**92.530**	**+20,2**
Land Rover	0,6	0,6	4.478	5.491	-18,4	1,0	0,9	82.570	65.737	+25,6
Jaguar	0,2	0,3	1.654	2.404	-31,2	0,3	0,4	28.607	26.793	+6,8
Mazda	**1,6**	**1,2**	**11.910**	**10.840**	**+9,9**	**1,3**	**1,2**	**106.520**	**85.073**	**+25,2**
Mitsubishi	**0,8**	**0,8**	**5.531**	**7.478**	**-26,0**	**0,6**	**1,0**	**49.797**	**72.934**	**-31,7**
Honda	**0,8**	**1,0**	**6.135**	**9.027**	**-32,0**	**0,6**	**0,7**	**47.337**	**51.988**	**-8,9**

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

EUROPA OCC.[1] (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE[1] (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20	% 2021	% 2020	Unità *Units* 2021	Unità *Units* 2020	Var % % Chg 21/20
Volkswagen Group	**26,6**	**25,2**	**167.048**	**198.365**	**-15,8**	**26,0**	**25,4**	**1.911.136**	**1.665.073**	**+14,8**
Volkswagen	12,3	11,5	77.477	90.510	-14,4	11,7	11,6	862.746	761.892	+13,2
Audi	6,0	5,2	37.695	41.017	-8,1	5,6	5,4	415.459	354.033	+17,4
Skoda	4,0	4,4	25.308	34.696	-27,1	4,2	4,3	309.452	279.128	+10,9
Seat[2]	3,7	3,4	23.181	27.105	-14,5	3,8	3,4	276.223	224.241	+23,2
Porsche	0,5	0,6	3.099	4.786	-35,2	0,6	0,7	44.062	42.803	+2,9
Others[3]	0,0	0,0	288	251	+14,7	0,0	0,0	3.194	2.976	+7,3
STELLANTIS	**17,9**	**20,2**	**112.231**	**159.455**	**-29,6**	**21,5**	**20,9**	**1.581.969**	**1.370.110**	**+15,5**
Peugeot	4,8	6,3	29.895	50.035	-40,3	6,5	6,5	480.135	424.792	+13,0
Fiat4	3,8	3,9	23.660	31.038	-23,8	4,4	4,1	322.306	269.424	+19,6
Opel/Vauxhall	3,9	3,8	24.793	30.143	-17,7	4,3	4,2	318.548	272.812	+16,8
Citroen	3,4	3,9	21.404	30.943	-30,8	4,1	4,1	298.540	266.673	+11,9
Jeep	1,1	1,2	7.025	9.725	-27,8	1,1	1,0	84.553	63.582	+33,0
Lancia/Chrysler	0,3	0,3	2.057	2.264	-9,1	0,4	0,4	32.314	24.690	+30,9
DS	0,3	0,3	2.046	2.346	-12,8	0,4	0,4	27.010	26.649	+1,4
Alfa Romeo	0,2	0,3	1.182	2.598	-54,5	0,2	0,3	15.490	18.973	-18,4
Others[5]	0,0	0,0	169	363	-53,4	0,0	0,0	3.073	2.515	+22,2
Renault Group	**8,7**	**9,4**	**54.694**	**74.022**	**-26,1**	**8,5**	**9,9**	**625.525**	**647.299**	**-3,4**
Renault	5,3	6,2	33.274	49.089	-32,2	5,7	7,0	417.196	459.498	-9,2
Dacia	3,3	3,1	21.041	24.490	-14,1	2,8	2,8	206.115	185.385	+11,2
Alpine	0,0	0,0	184	77	+139,0	0,0	0,0	1.252	784	+59,7
Lada	0,0	0,0	195	366	-46,7	0,0	0,0	962	1.632	-41,1
BMW Group	**7,7**	**7,6**	**48.125**	**59.777**	**-19,5**	**7,6**	**7,4**	**558.612**	**486.551**	**+14,8**
BMW	6,3	6,1	39.858	47.907	-16,8	6,0	5,9	444.704	386.984	+14,9
Mini	1,3	1,5	8.267	11.870	-30,4	1,5	1,5	113.908	99.567	+14,4
Hyundai Group	**9,3**	**8,0**	**58.725**	**62.805**	**-6,5**	**7,6**	**6,7**	**557.333**	**440.065**	**+26,6**
Kia	4,5	3,9	28.180	30.718	-8,3	3,8	3,4	280.829	220.625	+27,3
Hyundai	4,9	4,1	30.545	32.087	-4,8	3,8	3,4	276.504	219.440	+26,0
Toyota Group	**6,6**	**5,3**	**41.577**	**41.750**	**-0,4**	**5,9**	**5,3**	**436.367**	**348.489**	**+25,2**
Toyota	6,2	5,0	39.139	39.554	-1,0	5,6	5,0	410.357	324.579	+26,4
Lexus	0,4	0,3	2.438	2.196	+11,0	0,4	0,4	26.010	23.910	+8,8
Daimler	**5,4**	**7,1**	**34.121**	**56.380**	**-39,5**	**5,8**	**6,4**	**428.043**	**421.828**	**+1,5**
Mercedes	5,2	6,9	32.952	54.397	-39,4	5,5	6,3	406.804	410.788	-1,0
Smart	0,2	0,3	1.169	1.983	-41,0	0,3	0,2	21.239	11.040	+92,4
Ford	**4,6**	**6,1**	**28.979**	**48.019**	**-39,7**	**4,7**	**5,7**	**348.603**	**375.447**	**-7,1**
Volvo	**1,8**	**2,0**	**11.110**	**15.387**	**-27,8**	**2,5**	**2,4**	**185.734**	**157.290**	**+18,1**
Nissan	**1,7**	**2,2**	**10.881**	**17.654**	**-38,4**	**2,1**	**2,5**	**153.447**	**161.256**	**-4,8**
Jaguar Land Rover Group	**0,9**	**0,9**	**5.832**	**7.463**	**-21,9**	**1,5**	**1,4**	**107.181**	**89.292**	**+20,0**
Land Rover	0,7	0,7	4.256	5.192	-18,0	1,1	1,0	79.389	63.323	+25,4
Jaguar	0,3	0,3	1.576	2.271	-30,6	0,4	0,4	27.792	25.969	+7,0
Mazda	**1,6**	**1,2**	**10.304**	**9.607**	**+7,3**	**1,3**	**1,2**	**93.627**	**76.715**	**+22,0**
Mitsubishi	**0,8**	**0,8**	**5.114**	**6.671**	**-23,3**	**0,6**	**1,0**	**46.336**	**66.847**	**-30,7**
Honda	**0,9**	**1,0**	**5.474**	**7.990**	**-31,5**	**0,5**	**0,7**	**40.369**	**43.915**	**-8,1**

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM