Press Release

THE EUROPEAN CAR MARKET SHOWS A LOW PROFILE IN OCTOBER: -7.1%

Expectable result, since most of the European Governments reintroduced restrictive measures to contrast the outbreak second wave. The important thing is to going on with the support of demand and with stimulation of the diffusion of low emission technologies

Turin November 18th, 2020 – According to data released today by ACEA, **across all the countries of the European Union enlarged to EFTA and the United Kingdom**[1] in October, car registrations reach 1,129.223 units, with a slowdown of 7.1% respect to September 2019.

In the period from January to October 2020, volumes registered reach 9,696.928 units, with a negative variation of 27.3% respect to the same period of the previous year.

"In October, the European car market back to decrease (-7.1%), after haivng registered in September the first positive sign (+1.1%) of 2020 – says **Paolo Scudieri**, **President of ANFIA** – *an expectable result since most of the European Governments reintroduced restrictive measures to contrast the Covid-19 second wave.*

Looking at the UE-EFTA-UK area, all markets except Norway, Romania, Iceland and Ireland, registered a slowdown during the month, included the five main markets (UK included): Spain -21%, France -9.5%, Germany -3.6%, the United Kingdom -1.6%, while in Italy the volumes registered are on the same levels of October 2019 (-0.2%). During the month, cars sales in the main five markets decrease, in the overall of 6%, with a loss of over 50,000 units respect to October 2019.

In the cumulate since the beginning of the year, the European market decrease is still strong, since all countries, included the five main markets, show a double-digit slowdown.

On the Italian side, what is confirmed is the importance in the going on with the support of demand and with stimulation of the diffusion of low emission technologies, both to face off the pandemic, which is still here, both to help and to speed up the renewal of the fleet, also because of the violation against Italy, but also to reach the carbon neutrality goals of the National Energy and Climate Plan.

These, together with the adoption of a strategical National plan to relaunch the sector, are the primary moves to put into action, using the Recovery Fund European resources for the Green Transition".

[1] EU 27 + EFTA + United Kingdom (Since February 1st, 2020 United Kingdom is no longer part of the European Union). Data for Malta are not available at the moment

Italian Association of Automotive Industry (ANFIA)

10128 Turin - Corso Galileo Ferraris, 61 – Phone: +39 011 5546511 – Fax: +39 011 545464 - E-mail: anfia@anfia.it - 00144 Rome - Viale Pasteur, 10 – Phone: +39 06 54221493 (4) – Fax: +39 06 54221418- E-mail: anfia.roma@anfia.it
www.anfia.it

In **Italy**, the overall number of new registrations in October, reached 156,978 units (-0.2%). In the first ten months of 2020, the overall of registrations reached 1,123.194, with a decrease of 30.9% respect to the volumes of the same period of 2019.

According to ISTAT data, in October the **national consumer price index** registers a growth of 0.2% per month and a slowdown of 0,.3% per year (from -0.6% of the previous month). The negative inflation, for the sixth month in row, is still defined, for the most part, by the decreases of the energy goods prices (-8.7%). In the sector of the not regulated goods, which goes from -8.2% in September to -9.4%, looking at the prices trend, **Diesel** ones pass from -11.8% to -13.9% in trend terms (-1.1% the economic situation) and **Petrol** ones from -10.3% to -11.4% (-0.2% the variation of the economic situation).

Analyzing the **market by fuel type**, diesel cars sales in October decreased of 14.2% and represent the 30.5% of the market, while they represent in the cumulate the 34.1% of the overall registered and the 42% less in terms of volumes. Petrol cars see their market decrease of 31.2% during the month, with the 31.7% of share, since the beginning of the year is in slowdown of 38.5% and the share on the overall decreases of 39.1%. Grow, instead, the share of the alternative powers supplies that in October 2020 increase of 105.1% reaching the 37.8% of share (19.4 percentage points more respect to the same month in 2019), while in the cumulate, since the beginning of the year, they represent the 26.8%, 11.4 points more respect to January-October 2019, with an increasement of 20%. LPG cars grow of 6.8% during the month and decrease of 35.3% in the cumulate, while methane cars slowdown of 44.9% in October and of 17.2% in the first ten months of 2020. In the end, keeps also in October the good trend for the sales of electric and hybrid cars: BEV +203.2%, PHEV +334.1%, Hybrids +235%. All the hybrid and the electrics cars show a positive sign also in the first ten months of the year, especially the BEVs (+133.3%) and the PHEVs ones (+234.2%).

Italian brands registered, in Europe, 70,172 registrations during October (+3.2%), with a market share of 6.2% (5.6% in October 2019). Fiat (+5.5%) and Jeep (+6.7%) brands are growing and in October 2020, volumes reach 560.202 units (-30.8%).

Spain totalized 74,228 registrations in October 2020, the 21% less respect to October 2019. In the first ten months of 2020, the market is in slowdown of 36,8%, with 669,662 units registered.

The Spanish Association of Automobile and Truck Manufacturers, ANFAC notices that the health emergency crisis and the economic uncertainty had a strong impact on the registrations trend. Purchase incentive plans are good tools to stimulate the market and avoid decreases from getting even worse. This crisis situation is likely to extend to 2021, and in order to avoid the suffering of the industry and jobs, even more, it will be necessary to maintain the support measures. ANFAC is very concerned, especially, because of the effect it could have the growth of the registration tax given by, the automatic upgrade of the WLTP, in a market which is already struggling to overcome the Covid-19 crisis. In addition to the increase of the MOVES plan with more resources for 2021, it will be necessary also to keep the scrapping plans, like the RENOVE, to not worse even more the quality of the Spanish fleet and to keep to reduce the CO_2 emissions.

According to the sale channels, October market is this way divided: 37,974 private owners sales (-22.7% with a share of 51.1%), 33,370 business sales (-15.5% with a share of 45%) and 2,884 rental sales (- 46.2% with a share of 3.9%), while from January to October is divided this way: 336.777 private owners sales (il 50.3% of the overall, in slowdown of 30.6%), 248,369 business sales (37.1% of the overall, -30.8%) and 84.516 rental sales (12.6% of the overall, -60.8%).

Regarding the powers supply, in October, diesel (-23.1%) and petrol (-35.9%) cars registrations decrease. Supports for the MOVES plan sustain the increase of alternative powers supply cars, which grow of 40.2% during the month (market share of 22%). In the 2020 cumulate, are in decrease all kinds of powers supply, with the only exception of the alternative powered cars (+9.9%). The average of the CO_2 emissions of new cars reach 108.5 g/km.

In **France**, in October, are registered 171,050 new registrations, with a decrease of 9.5% respect to October 2019. The cumulate in the first ten months of 2020 is of 1,337.748 units, the 26.9% less respect to the period from January to October 2019.

Second-hand market, according to valuations of CCFA, registers 593,411 units in October, the 11,4% more respect to the same month of 2019. From January to October 2020, the overall of volumes reach 4,644.989 units, with a slowdown of 4.1% respect to the same period of the previous year.

From January to October, internal combustion cars lose about 630,000 units, reducing their market share of 79.5% (it was 92.3% in the first ten months of 2019). In details, petrol cars lose the 39.3% (420,000 units less) respect to the same period of 2019, while diesel ones decrease of 33.1% with 416,000 units, few less than 210,000 units under last year levels.

In the **German Market** have been registered in October 274,303 units (-3.6%). In the first ten months of the year, the market totalizes 2,316.134 registrations, in slowdown of 23.4%.

During the month, sales to privates grow of 6.8% representing the 38.1% of the market, while registrations to companies decrease of 9.1% stopping at 62% of the market. With 23.158 new registrations (+365.1% respect to the previous year), electric cars reach a market share of 8.4%. Referring to hybrid cars, have been registered in the overall 62,929 units (22.9% of share, +138.5%), among them 24,859 plug-in (9.1%, +257,8%). the 42.1% of new cars is a Petrol car, (115,382 cars, -29.8%), the 26% is a diesel car (71,370, -18.9%).

Gas powered cars represent less than 1% of the market: 872 liquefied gas powered new cars (0.3% of share) and 566 natural gas powered cars (0,2%), that together register a growth of 67.8%.

The average of CO_2 emissions of new registered cars in October is about 131.4 g/km.

English market, in the end, in October totalizes 140,945 cars (-1.6%). In the cumulate from January to October 2020 the overall of volumes reach 1,384.601 units, with a decrease of 31% respect to the same period of 2019.

The Society of Motor Manufacturers & Traders (SMMT) says that in the moment where showrooms close also the demand decreases and the risk given by the second lockdown in the U.K, is that both dealers and manufacturers will have to face off a temporary closing. It is the whole sector which has to deal with an even worse closing of the year , with companies still in troubles in managing resources, provisions, production and cash flows in the second to last month before Brexit. Keeping the showrooms open – that are among the most safe retail environments- it would help to absorb the shock. SMMT says, in the end, that the priority is to reach a trade agreement without duties with the E.U., to give a rest to a resilient sector, but still strongly challenged by the current economic situation.

Following the second lockdown in the U.K., SMMT says that for 2020 are expected 1.56 million of car registered, bringing the yearly decrease at -750,000 units respect to 2019.

Privates market share in the month, reaches 42.9%, in growth of 0.4%, while business cars reduce of 3% representing the 57.1% of the market.

According to the fuel type, diesel cars decrease of 38.4% in October of 55.1% in the cumulate, with a share decreased of 14.9% in the month and of 16.6% in the first ten months of 2020. Petrol cars sales decrease of 21.3% in October, with the 49.5% of share, losing the 38.9% in the cumulate, with 57% of share. Alternative powers supply represent the 35.6% of the market in October and the 26.3% of the market in the first ten months. In details, BEV cars represent the 6.6% of the market and grow in volumes of 195.2% in October, while in the cumulate the share is of 5.5%, with a growing of volumes of 168.7%. In growth the rechargeable hybrids (+147.7%), diesel mild hybrid (+56.6%), petrol mild hybrid (+545.8%) and full hybrid (+39%). Since the beginning of the year, hybrid cars sales are this way divided: hybrid plug-in show a growth of 91.5% conquering the 3.6% of the market, full-hybrids grow of 11%, with a share of 6.9%, diesel mild-hybrids grow of 96.8%, representing the 3.6% of the market and in the end petrol mild-hybrids grow of 171.9% representing the 6.7% of the market in the first ten months.

For more information: ANFIA Press Office
Miriam Gangi – m.gangi@anfia.it
Ph. +39 011 5546502
Mob. +39 338 7303167

ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

www.anfia.it/it/

twitter.com/ANFIA_it

www.linkedin.com/company/anfia-it/

The Automotive Production Chain in Italy
5.529 companies
274.000 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector
105.9 billion Euros of turnover, which means 11% of the Italian manufacturing sector turnover and of 6.2% of the Italian GDP
76.3 billion Euros of tax levy of motorization

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION[1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Ottobre/October		% Chg	Gennaio-Ottobre/January-October		% Chg
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	24.274	25.138	-3,4	204.913	283.410	-27,7
BELGIUM	38.703	42.713	-9,4	372.310	481.962	-22,8
BULGARIA	2.088	2.798	-25,4	19.117	29.692	-35,6
CROATIA	3.102	4.081	-24,0	31.348	55.456	-43,5
CYPRUS	774	959	-19,3	8.381	10.461	-19,9
CZECH REPUBLIC	16.835	19.935	-15,6	165.154	211.045	-21,7
DENMARK	15.072	18.366	-17,9	157.229	191.979	-18,1
ESTONIA	1.535	2.057	-25,4	15.781	22.675	-30,4
FINLAND	7.499	9.371	-20,0	80.903	97.304	-16,9
FRANCE	171.050	188.987	-9,5	1.337.748	1.830.354	-26,9
GERMANY	274.303	284.593	-3,6	2.316.134	3.024.751	-23,4
GREECE	6.776	7.276	-6,9	66.822	100.048	-33,2
HUNGARY	11.946	12.449	-4,0	102.038	127.547	-20,0
IRELAND	2.297	2.179	+5,4	86.815	116.124	-25,2
ITALY	156.978	157.262	-0,2	1.123.194	1.625.500	-30,9
LATVIA	1.110	1.570	-29,3	11.520	15.680	-26,5
LITHUANIA	3.421	4.075	-16,0	31.681	38.612	-18,0
LUXEMBOURG	3.980	4.891	-18,6	38.026	47.929	-20,7
NETHERLANDS	31.988	33.772	-5,3	280.213	364.521	-23,1
POLAND	40.064	46.895	-14,6	335.165	457.724	-26,8
PORTUGAL	13.679	15.649	-12,6	119.339	189.673	-37,1
ROMANIA	12.523	10.649	+17,6	97.124	134.698	-27,9
SLOVAKIA	6.694	9.436	-29,1	62.301	85.854	-27,4
SLOVENIA	4.549	5.983	-24,0	47.781	63.391	-24,6
SPAIN	74.228	93.954	-21,0	669.662	1.059.240	-36,8
SWEDEN	28.147	29.631	-5,0	230.791	277.405	-16,8
EUROPEAN UNION (EU)	**953.615**	**1.034.669**	**-7,8**	**8.011.490**	**10.943.035**	**-26,8**
EU14[2]	848.974	913.782	-7,1	7.084.099	9.690.200	-26,9
EU12[3]	104.641	120.887	-13,4	927.391	1.252.835	-26,0
ICELAND	*740*	*661*	*+12,0*	*8.008*	*10.494*	*-23,7*
NORWAY	*12.948*	*10.479*	*+23,6*	*108.298*	*121.096*	*-10,6*
SWITZERLAND	*20.975*	*26.103*	*-19,6*	*184.531*	*252.413*	*-26,9*
EFTA	34.663	37.243	-6,9	300.837	384.003	-21,7
UNITED KINGDOM	140.945	143.251	-1,6	1.384.601	2.005.522	-31,0
TOTAL (EU + EFTA + UK)	**1.129.223**	**1.215.163**	**-7,1**	**9.696.928**	**13.332.560**	**-27,3**
WESTERN EUROPE (EU14 + EFTA + UK)	1.024.582	1.094.276	-6,4	8.769.537	12.079.725	-27,4

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Ottobre/October					Gennaio-Ottobre/January-October				
	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**25,0**	**25,3**	**238.029**	**261.731**	**-9,1**	**25,6**	**25,0**	**2.050.344**	**2.738.286**	**-25,1**
VOLKSWAGEN	11,1	12,5	105.562	129.723	-18,6	11,4	11,7	911.048	1.281.571	-28,9
SKODA	5,5	5,2	52.119	53.455	-2,5	5,7	5,1	455.887	552.649	-17,5
AUDI	4,9	3,9	47.136	40.577	+16,2	4,7	4,5	379.426	489.416	-22,5
SEAT	2,9	3,0	28.013	31.105	-9,9	3,2	3,3	258.451	362.508	-28,7
PORSCHE	0,5	0,6	4.934	6.680	-26,1	0,5	0,5	43.066	49.318	-12,7
OTHERS[2]	0,0	0,0	265	191	+38,7	0,0	0,0	2.466	2.824	-12,7
PSA Group	**16,1**	**15,9**	**153.746**	**164.609**	**-6,6**	**15,4**	**16,9**	**1.233.140**	**1.846.918**	**-33,2**
PEUGEOT	7,3	7,1	69.416	73.607	-5,7	6,8	6,7	545.979	737.576	-26,0
CITROEN	4,4	4,6	41.737	47.295	-11,8	4,3	4,6	344.343	498.404	-30,9
OPEL/VAUXHALL	4,1	3,8	39.006	39.313	-0,8	3,9	5,2	311.315	574.209	-45,8
DS	0,4	0,4	3.587	4.394	-18,4	0,4	0,3	31.503	36.729	-14,2
RENAULT Group	**11,7**	**10,8**	**112.021**	**111.829**	**+0,2**	**11,5**	**11,7**	**924.570**	**1.285.251**	**-28,1**
RENAULT	7,9	7,2	75.174	74.655	+0,7	7,7	7,5	614.970	823.765	-25,3
DACIA	3,9	3,5	36.729	36.686	+0,1	3,8	4,1	306.951	453.773	-32,4
LADA	0,0	0,0	43	339	-87,3	0,0	0,0	1.851	4.252	-56,5
ALPINE	0,0	0,0	75	149	-49,7	0,0	0,0	798	3.461	-76,9
HYUNDAI Group	**7,2**	**7,1**	**68.561**	**73.729**	**-7,0**	**7,2**	**6,6**	**577.036**	**722.112**	**-20,1**
HYUNDAI	3,6	3,8	33.868	39.278	-13,8	3,7	3,5	294.100	386.073	-23,8
KIA	3,6	3,3	34.693	34.451	+0,7	3,5	3,1	282.936	336.039	-15,8
FCA Group	**7,0**	**6,2**	**66.514**	**63.996**	**+3,9**	**6,6**	**6,9**	**525.088**	**755.724**	**-30,5**
FIAT	4,9	4,3	46.983	44.294	+6,1	4,7	4,8	373.438	526.183	-29,0
JEEP	1,2	1,0	11.489	10.700	+7,4	1,1	1,2	90.135	134.179	-32,8
LANCIA/CHRYSLER	0,5	0,5	4.717	4.855	-2,8	0,4	0,5	34.139	50.646	-32,6
ALFA ROMEO	0,3	0,4	3.088	3.789	-18,5	0,3	0,4	24.724	40.096	-38,3
OTHERS[3]	0,0	0,0	237	358	-33,8	0,0	0,0	2.652	4.620	-42,6
BMW Group	**6,3**	**6,7**	**59.636**	**68.964**	**-13,5**	**6,5**	**5,8**	**518.416**	**633.305**	**-18,1**
BMW	5,0	5,3	47.204	55.327	-14,7	5,2	4,7	420.363	511.337	-17,8
MINI	1,3	1,3	12.432	13.637	-8,8	1,2	1,1	98.053	121.968	-19,6
DAIMLER	**6,9**	**6,9**	**65.477**	**71.250**	**-8,1**	**6,2**	**6,0**	**496.523**	**655.057**	**-24,2**
MERCEDES	6,5	6,2	61.927	64.126	-3,4	6,0	5,3	480.093	576.170	-16,7
SMART	0,4	0,7	3.550	7.124	-50,2	0,2	0,7	16.430	78.887	-79,2
TOYOTA Group	**5,5**	**5,5**	**52.330**	**56.894**	**-8,0**	**5,7**	**5,0**	**455.104**	**547.557**	**-16,9**
TOYOTA	5,2	5,2	49.279	53.849	-8,5	5,4	4,7	429.786	516.196	-16,7
LEXUS	0,3	0,3	3.051	3.045	+0,2	0,3	0,3	25.318	31.361	-19,3
FORD	**4,8**	**5,6**	**45.640**	**57.614**	**-20,8**	**5,0**	**5,4**	**402.925**	**595.343**	**-32,3**
VOLVO CAR CORP.	**2,2**	**2,2**	**20.841**	**22.901**	**-9,0**	**2,2**	**2,0**	**174.963**	**213.412**	**-18,0**
NISSAN	**1,9**	**2,0**	**17.946**	**20.974**	**-14,4**	**2,1**	**2,2**	**170.116**	**242.632**	**-29,9**
MAZDA	**1,2**	**1,8**	**11.766**	**18.978**	**-38,0**	**1,2**	**1,5**	**93.656**	**163.111**	**-42,6**
MITSUBISHI	**0,7**	**0,9**	**6.576**	**9.367**	**-29,8**	**0,9**	**1,0**	**74.749**	**104.255**	**-28,3**
JAGUAR LAND ROVER Group	**0,7**	**0,7**	**6.468**	**7.162**	**-9,7**	**0,7**	**0,8**	**55.031**	**86.545**	**-36,4**
LAND ROVER	0,5	0,5	5.047	4.868	+3,7	0,5	0,5	40.213	56.649	-29,0
JAGUAR	0,1	0,2	1.421	2.294	-38,1	0,2	0,3	14.818	29.896	-50,4
HONDA	**0,5**	**0,5**	**4.906**	**5.229**	**-6,2**	**0,5**	**0,6**	**40.640**	**60.879**	**-33,2**

SOURCE: **ACEA MEMBERS**

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1] +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Ottobre/October					Gennaio-Ottobre/January-October				
	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**25,1**	**25,2**	**283.115**	**306.121**	**-7,5**	**25,3**	**24,6**	**2.455.332**	**3.275.371**	**-25,0**
VOLKSWAGEN	10,9	12,2	122.593	148.025	-17,2	11,0	11,2	1.068.412	1.498.687	-28,7
SKODA	5,3	5,0	60.003	60.930	-1,5	5,4	4,8	526.540	641.652	-17,9
AUDI	5,4	4,2	60.796	50.922	+19,4	5,1	4,7	491.926	631.393	-22,1
SEAT	2,9	3,0	32.702	37.021	-11,7	3,2	3,3	306.780	434.378	-29,4
PORSCHE	0,6	0,7	6.583	8.842	-25,5	0,6	0,5	57.454	64.271	-10,6
OTHERS[2]	0,0	0,0	438	381	+15,0	0,0	0,0	4.220	4.990	-15,4
PSA Group	**15,2**	**14,9**	**171.837**	**181.394**	**-5,3**	**14,5**	**16,0**	**1.407.334**	**2.138.102**	**-34,2**
PEUGEOT	6,7	6,6	75.792	79.813	-5,0	6,2	6,1	603.224	818.400	-26,3
OPEL/VAUXHALL	4,2	3,8	47.778	46.243	+3,3	4,1	5,5	397.202	728.645	-45,5
CITROEN	3,9	4,2	44.411	50.644	-12,3	3,8	4,1	372.564	550.626	-32,3
DS	0,3	0,4	3.856	4.694	-17,9	0,4	0,3	34.344	40.431	-15,1
RENAULT Group	**10,5**	**9,7**	**118.382**	**117.772**	**+0,5**	**10,3**	**10,4**	**997.354**	**1.382.257**	**-27,8**
RENAULT	7,0	6,5	79.508	78.545	+1,2	6,9	6,6	664.684	886.551	-25,0
DACIA	3,4	3,2	38.749	38.722	+0,1	3,4	3,7	329.868	487.674	-32,4
LADA	0,0	0,0	43	340	-87,4	0,0	0,0	1.851	4.254	-56,5
ALPINE	0,0	0,0	82	165	-50,3	0,0	0,0	951	3.778	-74,8
HYUNDAI Group	**7,2**	**7,2**	**81.128**	**87.408**	**-7,2**	**7,2**	**6,8**	**701.307**	**904.715**	**-22,5**
KIA	3,7	3,4	41.727	41.274	+1,1	3,6	3,2	353.052	430.425	-18,0
HYUNDAI	3,5	3,8	39.401	46.134	-14,6	3,6	3,6	348.255	474.290	-26,6
BMW Group	**6,9**	**7,3**	**77.717**	**88.119**	**-11,8**	**7,0**	**6,5**	**679.923**	**864.797**	**-21,4**
BMW	5,4	5,8	60.518	70.575	-14,3	5,6	5,1	539.141	683.696	-21,1
MINI	1,5	1,4	17.199	17.544	-2,0	1,5	1,4	140.782	181.101	-22,3
DAIMLER	**7,0**	**7,0**	**79.231**	**85.402**	**-7,2**	**6,4**	**6,2**	**616.144**	**828.926**	**-25,7**
MERCEDES	6,7	6,4	75.492	78.089	-3,3	6,2	5,6	598.125	744.718	-19,7
SMART	0,3	0,6	3.739	7.313	-48,9	0,2	0,6	18.019	84.208	-78,6
TOYOTA Group	**5,6**	**5,6**	**63.736**	**67.783**	**-6,0**	**5,9**	**5,1**	**567.529**	**681.133**	**-16,7**
TOYOTA	5,3	5,2	59.634	63.491	-6,1	5,5	4,8	528.903	634.295	-16,6
LEXUS	0,4	0,4	4.102	4.292	-4,4	0,4	0,4	38.626	46.838	-17,5
FCA Group	**6,2**	**5,6**	**70.172**	**68.001**	**+3,2**	**5,8**	**6,1**	**560.202**	**809.245**	**-30,8**
FIAT	4,4	3,9	49.450	46.852	+5,5	4,1	4,2	397.911	563.030	-29,3
JEEP	1,1	0,9	12.278	11.505	+6,7	1,0	1,1	96.906	143.798	-32,6
LANCIA/CHRYSLER	0,4	0,4	4.717	4.855	-2,8	0,4	0,4	34.140	50.676	-32,6
ALFA ROMEO	0,3	0,4	3.418	4.284	-20,2	0,3	0,3	27.911	45.661	-38,9
OTHERS[3]	0,0	0,0	309	505	-38,8	0,0	0,0	3.334	6.080	-45,2
FORD	**5,2**	**6,2**	**59.211**	**75.263**	**-21,3**	**5,6**	**6,1**	**540.327**	**809.167**	**-33,2**
NISSAN	**2,1**	**2,3**	**24.175**	**28.144**	**-14,1**	**2,4**	**2,5**	**236.701**	**334.834**	**-29,3**
VOLVO CAR CORP.	**2,5**	**2,3**	**27.847**	**28.350**	**-1,8**	**2,3**	**2,1**	**226.285**	**276.830**	**-18,3**
JAGUAR LAND ROVER Group	**1,2**	**1,3**	**13.457**	**16.111**	**-16,5**	**1,3**	**1,4**	**128.927**	**190.793**	**-32,4**
LAND ROVER	0,9	0,9	10.150	11.146	-8,9	1,0	0,9	92.832	125.363	-25,9
JAGUAR	0,3	0,4	3.307	4.965	-33,4	0,4	0,5	36.095	65.430	-44,8
MAZDA	**1,3**	**1,8**	**14.284**	**21.841**	**-34,6**	**1,2**	**1,5**	**119.735**	**205.956**	**-41,9**
MITSUBISHI	**0,7**	**0,9**	**7.582**	**11.163**	**-32,1**	**0,9**	**1,0**	**89.554**	**127.427**	**-29,7**
HONDA	**0,7**	**0,6**	**7.409**	**7.834**	**-5,4**	**0,7**	**0,8**	**67.327**	**103.238**	**-34,8**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA OCC.[1] (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE [1] (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Ottobre/October					Gennaio-Ottobre/January-October				
	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**24,6**	**24,5**	**252.245**	**268.356**	**-6,0**	**24,8**	**24,1**	**2.176.280**	**2.914.325**	**-25,3**
VOLKSWAGEN	11,1	12,4	113.464	136.021	-16,6	11,2	11,4	986.237	1.379.018	-28,5
AUDI	5,7	4,5	57.985	48.846	+18,7	5,4	5,0	471.027	608.619	-22,6
SKODA	4,2	3,7	43.005	39.999	+7,5	4,2	3,7	370.210	452.342	-18,2
SEAT	3,0	3,2	31.048	34.593	-10,2	3,3	3,4	290.482	408.537	-28,9
PORSCHE	0,6	0,8	6.336	8.547	-25,9	0,6	0,5	54.463	61.212	-11,0
OTHERS[2]	0,0	0,0	407	350	+16,3	0,0	0,0	3.861	4.597	-16,0
PSA Group	**16,0**	**15,5**	**163.949**	**169.984**	**-3,6**	**15,1**	**16,5**	**1.325.150**	**1.995.345**	**-33,6**
PEUGEOT	7,1	6,9	72.511	75.551	-4,0	6,5	6,4	569.995	773.672	-26,3
OPEL/VAUXHALL	4,4	3,8	45.215	41.918	+7,9	4,2	5,5	369.766	662.018	-44,1
CITROEN	4,1	4,4	42.414	47.857	-11,4	4,0	4,3	351.502	519.574	-32,3
DS	0,4	0,4	3.809	4.658	-18,2	0,4	0,3	33.887	40.081	-15,5
RENAULT Group	**10,1**	**9,5**	**103.662**	**103.441**	**+0,2**	**9,9**	**9,9**	**865.535**	**1.201.375**	**-28,0**
RENAULT	7,2	6,6	73.827	72.764	+1,5	7,0	6,7	612.353	814.532	-24,8
DACIA	2,9	2,8	29.735	30.357	-2,0	2,9	3,2	250.546	380.851	-34,2
LADA	0,0	0,0	20	157	-87,3	0,0	0,0	1.699	2.232	-23,9
ALPINE	0,0	0,0	80	163	-50,9	0,0	0,0	937	3.760	-75,1
BMW Group	**7,2**	**7,6**	**74.204**	**83.627**	**-11,3**	**7,4**	**6,8**	**647.641**	**825.158**	**-21,5**
BMW	5,6	6,1	57.433	66.524	-13,7	5,8	5,4	509.888	647.967	-21,3
MINI	1,6	1,6	16.771	17.103	-1,9	1,6	1,5	137.753	177.191	-22,3
HYUNDAI Group	**6,8**	**6,7**	**69.544**	**73.773**	**-5,7**	**6,9**	**6,5**	**601.433**	**780.972**	**-23,0**
KIA	3,5	3,2	35.837	34.591	+3,6	3,5	3,1	304.487	371.535	-18,0
HYUNDAI	3,3	3,6	33.707	39.182	-14,0	3,4	3,4	296.946	409.437	-27,5
DAIMLER	**7,4**	**7,4**	**75.428**	**81.029**	**-6,9**	**6,6**	**6,6**	**581.909**	**792.269**	**-26,6**
MERCEDES	7,0	6,7	71.716	73.802	-2,8	6,4	5,9	564.166	708.895	-20,4
SMART	0,4	0,7	3.712	7.227	-48,6	0,2	0,7	17.743	83.374	-78,7
FCA Group	**6,2**	**5,6**	**64.019**	**61.539**	**+4,0**	**5,9**	**6,2**	**514.039**	**753.011**	**-31,7**
FIAT	4,4	3,8	44.926	41.794	+7,5	4,1	4,3	363.047	520.901	-30,3
JEEP	1,1	0,9	10.913	10.392	+5,0	1,0	1,1	87.716	132.604	-33,9
LANCIA/CHRYSLER	0,5	0,4	4.716	4.854	-2,8	0,4	0,4	34.125	50.658	-32,6
ALFA ROMEO	0,3	0,4	3.165	4.005	-21,0	0,3	0,4	25.989	43.028	-39,6
OTHERS[3]	0,0	0,0	299	494	-39,5	0,0	0,0	3.162	5.820	-45,7
FORD	**5,3**	**6,4**	**54.638**	**70.007**	**-22,0**	**5,8**	**6,2**	**504.353**	**754.383**	**-33,1**
TOYOTA Group	**5,2**	**5,2**	**52.810**	**56.925**	**-7,2**	**5,4**	**4,8**	**471.491**	**577.878**	**-18,4**
TOYOTA	4,8	4,9	49.364	53.125	-7,1	5,0	4,4	438.259	536.608	-18,3
LEXUS	0,3	0,3	3.446	3.800	-9,3	0,4	0,3	33.232	41.270	-19,5
NISSAN	**2,2**	**2,4**	**22.189**	**25.955**	**-14,5**	**2,5**	**2,5**	**217.329**	**306.815**	**-29,2**
VOLVO CAR CORP.	**2,6**	**2,4**	**26.206**	**26.708**	**-1,9**	**2,4**	**2,2**	**211.678**	**260.177**	**-18,6**
JAGUAR LAND ROVER Group	**1,3**	**1,4**	**12.979**	**15.567**	**-16,6**	**1,4**	**1,5**	**124.756**	**184.348**	**-32,3**
LAND ROVER	1,0	1,0	9.785	10.739	-8,9	1,0	1,0	89.692	121.001	-25,9
JAGUAR	0,3	0,4	3.194	4.828	-33,8	0,4	0,5	35.064	63.347	-44,6
MAZDA	**1,3**	**1,7**	**12.985**	**18.060**	**-28,1**	**1,2**	**1,5**	**108.692**	**180.419**	**-39,8**
MITSUBISHI	**0,7**	**0,9**	**6.702**	**10.159**	**-34,0**	**0,9**	**1,0**	**82.045**	**117.360**	**-30,1**
HONDA	**0,6**	**0,6**	**6.524**	**6.564**	**-0,6**	**0,7**	**0,7**	**57.935**	**88.939**	**-34,9**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati