Press Release

GOOD SIGNALS FROM THE EUROPEAN CAR MARKET IN SEPTEMBER: +1.1%

Since the beginning of the year, losses reached 3.55 million of units (-29.3%), while the preview indicates a record slowdown closing with -25%. It is fundamental that the demand support policies and the investments for the supply chain companies keep to going on and being reinforced

Turin, October 16th 2020 – According to data released today by ACEA, **across all the countries of the European Union enlarged to EFTA and the United Kingdom**[1] in September car registrations reached 1,300,048 units, with a growth of 1.1% respect to September 2019.

From January to September 2020, registered volumes reached 8,567,920 units, with a negative variation of 29.3% respect to the same period of the previous year.

"A small positive sign in September for the European car market, thanks to the positive effects of the demand support plans launched by the main countries - says **Paolo Scudieri, President of ANFIA**. *Among the five major European markets (including the U.K.), which represent together the 76% of the overall vehicles registered during the month, Italy recorded the best result (+9.5%), followed by Germany +8.4%, while France, Spain and the U.K. still show a negative percentage variation.*

From January to September 2020, the slowdown in the European car market is still marked (-29.3%), with strong double-digit decrease in all countries. Considering all the five major markets together, the contraction is about the 31%, a bit higher than the European average. Although according to the Eurozone economic outlook, the preview for GDP and for other economic aggregates is of recover in the third trimester, thanks to the industrial production and investments cyclical growth, the preview for the fourth semester is of a slowdown again, and it also indicates a record decline in the 2020 European car market, of -25%.

What it is very important is that the policies to support demand and the investments for companies in the automotive supply chain keep going on, forward to the green and the digital transition that does not stop waiting for the end of the Covid crisis.

Finally, in these last weeks in this particularly taugh year, the last game on the Brexit front is being played out: it is crucial to reach an ambitious free trade agreement between the EU and the U.K. before the end of the transition period, or the trade losses for the pan-European automotive sector will be around 110 billion euros in a 5-year horizon, with significant repercussions also in terms of employment - as of

[1] EU 27 + EFTA + U.K. (Since February 1st the United Kingdom is no longer part of the European Union). Data for Malta are not available at the moment

today, in fact, 1 out of every 15 jobs, both in the EU and in the U.K., belongs to the automotive sector".

In **Italy**, registrations in September reached 156,132 units (+9.5%). In the first nine months of 2020, the overall of registrations reached 96,017, with a slowdown of 34.2% respect to the volumes of the same period in 2019.

According to ISTAT data, in September the **national consumer price** index registers a slowing down of 0.6% per month and of 0.5% per year (as in the previous month). The negative inflation, for the fifth month in row keeps to be defined by the decrease of the regulated (from -137% to -13-6%), the not regulated energy goods prices (from -8.6% to -8.2%) and by transport services prices (from -2.3% to -1.6%). In this last sector, looking at the trend of the fuel prices, **Diesel** ones pass from -11.7% to -11.8% in terms of trend (-0.8% the situation), **Petrol** ones -10.8% to -10.3% (-0.4% the variation trend), and the other fuels from -3,6% a -2,3% (-0.1% respect to August).

Analyzing **the market by fuel type**, the diesel cars share is of 32% during the month and of 35% in the cumulate; the volumes decrease of 3% during the month, but increase the privates of 13%. Since the beginning of the year diesel cars lose the 45% of the market. Petrol cars market share reaches the 33% during the month and the 40% in the cumulate, with volumes in slowdown of 19% during September and of 39% from January to September. Alternative powered cars reach the 35% of the market during the month and of 25% in the cumulate (10 points more respect one year ago), with a growth of 102% in September and of the 9% in the cumulate. In September, the electric cars market growth (+26,638 units respect to September 2019) is given by a market which is more than triple respect to September 2019. LPG cars, in growth of 8% during the month and in slowdown of 40% in the cumulate, while methane ones are in slowdown both during the month (-0.3%), both in the cumulate (-12%). Electric cars (BEV) grow of 224%, hybrids plug in of 268%, not rechargeable hybrids, petrol ones, of 252% and not rechargeable hybrids, diesel ones of 50%. In the end, electric cars represent a quarter of the September market and the 16% of the market from January to September.

Italian brands registered, in Europe, 77,807 registrations during September (+11.8%), with a market share of 6% (5.4% in September 2019). Register a growth during the month, FIAT (+10%), Jeep (+24.7%) and Lancia/Chrysler (+12.4%) brands. In the first nine months of 2020, volumes reached 490,200 units (-33.9%).

Spain totalized 70,729 registrations during September 2020, the 13.5% less respect to September 2019. In the first nine months of 2020, the market is in slowdown of 38.3%, with 595,435 units registered.

The Spanish Association of Automobile and Truck Manufacturers, ANFAC underlines how during September the registrations slowdown gets worse respect to August. Sales keep to decrease in all channels, which has a big impact on the occupation, on the industry (since one car on four produced in Spain stays in the country) and on society in the overall. Another negative effect of this situation regards the fleet renewal slowdown and the necessity reduction of CO_2 reduction which the automotive sector has to deal with. The "Renove Plan", however, has still sufficient funds to support the sales of last trimester, hoping that the virus evolution won't slowdown the market, again.

According to the demand, the market in September is divided this way: 36,555 private owners sales (-11% with a share of 52%), 30,324 business sales (-14% with a share of 43%) and 3,850 rental ones (-32% with a share of 5%), while from January to September has been divided this way: 298,804 private owners (the 50% of the overall, in slowdown of 31%), 214,999 business sales (36% of the overall, -33%) and 81,632 rental ones (14% of the overall, -61%).

About the fuels, in September decrease diesel (-11%), petrol (-30%) and gas (-34%) cars registrations. In the overall, alternative powers grow of 46% during the month and represent the 25% of the market, thanks to the growth of the electric (+157% with the 2.9% of share), hybrids plug-in (+265% with 2.8% of share) and of the traditional hybrid cars (+42% with the 17% of share). In the cumulate of the first nine months of 2020, all the powers are in slowdown, with the only exception of the electrified cars (electrics +33%, plug-in +126% and traditional hybrids +14%).

In **France**, in September, are registered 168,289 new registrations, with a decrease of 3% respect to September 2019. The cumulate in the first nine months of 2020 is about 1,166,698 units, the 28.9% less respect to the period from January to September 2019.

The second-hand market, according the CCFA evaluation, registers 563,436 units in September, the 21.3% more respect to the same month in 2019. From January to September 2020, the volumes in the overall reached 4,055,009 units, with a slowdown of 6% respect to the same period of the previous month.

In September diesel cars registrations reduce of 13% and the share reach the 32%, three points less respect to September 2019. Petrol cars, with the 45% of the market, lose eleven points of share respect to September 2019, with volumes in slowdown of 22%. Alternative powers represent the 23.5% of the market in September with 39,454 units (+161%), among them 10,009 electric cars (+138% with 5.9 % of share), 7,839 hybrids plug-in (+480% and 4.7% of share) and 18,302 traditional hybrids (+108% and 11% of share). In the first nine months, fuel registrations are this way divided: 49% petrol cars, 31% diesel cars, 13% hybrids (among them the 3.5% rechargeable), 6% electric ones.

German market registered in September 265,227 units(+8.4%). In the first nine months of the year, the market reaches 2,041,831 registrations, in slowdown of 25.5%.

During the month, private owners sales grow of 18%, representing the 36% of the market, while the business one grow of 3.5% and represent the 64% of the overall. Petrol cars sales reach 120,645, the 45% of the overall, in slowdown of 18%, while registered diesel cars are 67,901 (-6%), the 26% of the market overall. The penetration share of the alternative powered cars reaches the 29%. Among these last two, hybrids represent the 20%, (54,036 units, +185%), among them the 7.6% are rechargeable (20,127 units, +464%). Electric cars are the 8% of the market, which means 21,188 registrations, in growth of 260%, while the sales of methane cars have been 606 and the LPG ones 809, in growth, respectively, of 18% and of 176%.

The average of the CO_2 emissions on the new registered cars in September 2020 is about 134 g/km.

The **British market**, in the end, during September registers 328,041 cars (-4.4%). In the cumulate from January to September 2020 the volumes in the overall reach 1,243,656 units, with a decrease of 33.2% respect to the same period of 2019.

The Society of Motor Manufacturers & Traders, SMMT, underlines that during a critical year like 2020, the automotive industry showed an amazing ability to recover, but it cannot be called a full one. In spite of the push given by the plate changes, by the introduction of new models and by favorable offers of the market, this is still the lower volumes in September since the starting of the double plates system in 1999. Unless pandemic will not be under control and confidence, at the economic level, of consumers and companies rebuilt, the next future will not be easy.

The privates market, during the month, reaches 49%, in slowdown of 1%, while business cars reduced the 6% and represent the 48.5% of the market.

According the fuels, diesel cars slowdown of 38% in September and of 56% in the cumulate, with a share reduced of 14% during the month and of 17% in the first nine months. Petrol cars sales reduced of 21% in September, with the 54% of share, losing the 40% in the cumulate, with the 58% of share. Alternative powers represent the 32% of the market in September 2020, in growth of 139%, and the 25% of the market of the first nine months (+75%). In September BEV cars represent the 7% of the market and the volumes grow of 184%, while in the cumulate the share is of 5%, with a growth of volumes of 165%. In growth also the rechargeable hybrids, +139%, the diesel mild hybrids, +66%, the petrol mild hybrids, +422%, and full hybrids, +56%. Since the beginning of the year hybrid cars are this way divided: hybrids plug-in grow of 84% gaining the 3.4% of the market, full-hybrids gain the 8% of the market with a share of 7%, diesel mild-hybrids grow of 104% and represent the 4% of the market and in the end, petrol mild-hybrids grow of 143% representing the 6% of the market in the first nine months.

For more information: ANFIA Press Office
Miriam Gangi – m.gangi@anfia.it
Ph. +39 011 5546502
Mob. +39 338 7303167

ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy
5.529 companies
274.000 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector
105.9 billion Euros of turnover, which means 11% of the Italian manufacturing sector turnover and of 6.2% of the Italian GDP
76.3 billion Euros of tax levy of motorization

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION[1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Settembre/September		% Chg	Gennaio-Settembre/January-September		% Chg
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	22.162	21.047	+5,3	180.639	258.272	-30,1
BELGIUM	36.083	35.720	+1,0	333.607	439.254	-24,1
BULGARIA	1.823	2.522	-27,7	17.029	26.894	-36,7
CROATIA	3.097	3.550	-12,8	28.246	51.375	-45,0
CYPRUS	908	993	-8,6	7.607	9.502	-19,9
CZECH REPUBLIC	16.909	15.770	+7,2	148.319	191.110	-22,4
DENMARK	17.197	15.988	+7,6	142.164	173.613	-18,1
ESTONIA	1.643	1.725	-4,8	14.246	20.618	-30,9
FINLAND	8.424	8.439	-0,2	73.403	87.933	-16,5
FRANCE	168.289	173.443	-3,0	1.166.698	1.641.367	-28,9
GERMANY	265.227	244.622	+8,4	2.041.831	2.740.158	-25,5
GREECE	7.107	5.899	+20,5	60.046	92.772	-35,3
HUNGARY	11.449	9.655	+18,6	90.091	115.098	-21,7
IRELAND	5.669	3.418	+65,9	84.519	113.945	-25,8
ITALY	156.132	142.532	+9,5	966.017	1.468.237	-34,2
LATVIA	1.229	1.283	-4,2	10.410	14.110	-26,2
LITHUANIA	4.682	3.973	+17,8	28.260	34.537	-18,2
LUXEMBOURG	4.073	3.308	+23,1	34.046	43.038	-20,9
NETHERLANDS	29.434	37.706	-21,9	248.632	330.749	-24,8
POLAND	38.147	35.325	+8,0	295.101	410.829	-28,2
PORTUGAL	13.186	14.558	-9,4	105.660	174.024	-39,3
ROMANIA	10.878	6.046	+79,9	84.601	124.049	-31,8
SLOVAKIA	6.350	4.849	+31,0	55.607	76.418	-27,2
SLOVENIA	4.441	5.322	-16,6	43.232	57.408	-24,7
SPAIN	70.729	81.746	-13,5	595.435	965.286	-38,3
SWEDEN	28.719	26.758	+7,3	202.644	247.774	-18,2
EUROPEAN UNION (EU)	**933.987**	**906.197**	**+3,1**	**7.058.090**	**9.908.370**	**-28,8**
EU14[2]	832.431	815.184	+2,1	6.235.341	8.776.422	-29,0
EU12[3]	101.556	91.013	+11,6	822.749	1.131.948	-27,3
ICELAND	*1.014*	*717*	*+41,4*	*7.268*	*9.833*	*-26,1*
NORWAY	*15.552*	*11.157*	*+39,4*	*95.350*	*110.617*	*-13,8*
SWITZERLAND	*21.454*	*24.219*	*-11,4*	*163.556*	*226.310*	*-27,7*
EFTA	38.020	36.093	+5,3	266.174	346.760	-23,2
UNITED KINGDOM	328.041	343.255	-4,4	1.243.656	1.862.271	-33,2
TOTAL (EU + EFTA + UK)	**1.300.048**	**1.285.545**	**+1,1**	**8.567.920**	**12.117.401**	**-29,3**
WESTERN EUROPE (EU14 + EFTA + UK	1.198.492	1.194.532	+0,3	7.745.171	10.985.453	-29,5

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] Data for Malta n.a.

[2] Member States before the 2004 enlargement

[3] Member States having joined the EU since 2004

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Settembre/September					Gennaio-Settembre/January-September				
	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**23,1**	**21,9**	**215.965**	**198.183**	**+9,0**	**25,7**	**25,0**	**1.812.437**	**2.476.556**	**-26,8**
VOLKSWAGEN	10,1	10,5	94.144	95.195	-1,1	11,4	11,6	805.544	1.151.848	-30,1
SKODA	5,5	4,9	51.806	44.291	+17,0	5,7	5,0	403.678	499.194	-19,1
AUDI	4,0	3,2	37.545	28.815	+30,3	4,7	4,5	332.332	448.840	-26,0
SEAT	3,1	2,8	28.651	24.982	+14,7	3,3	3,3	230.595	331.403	-30,4
PORSCHE	0,4	0,5	3.633	4.716	-23,0	0,5	0,4	38.108	42.638	-10,6
OTHERS[2]	0,0	0,0	186	184	+1,1	0,0	0,0	2.180	2.633	-17,2
PSA Group	**15,1**	**17,6**	**140.970**	**159.881**	**-11,8**	**15,3**	**17,0**	**1.079.589**	**1.682.309**	**-35,8**
PEUGEOT	6,9	6,8	64.323	61.661	+4,3	6,8	6,7	476.656	663.969	-28,2
CITROEN	4,1	4,6	38.743	41.718	-7,1	4,3	4,6	302.647	451.109	-32,9
OPEL/VAUXHALL	3,7	5,9	34.973	53.091	-34,1	3,9	5,4	272.364	534.896	-49,1
DS	0,3	0,4	2.931	3.411	-14,1	0,4	0,3	27.922	32.335	-13,6
RENAULT Group	**11,8**	**11,1**	**110.178**	**100.406**	**+9,7**	**11,5**	**11,8**	**812.554**	**1.173.422**	**-30,8**
RENAULT	7,7	8,0	72.261	72.189	+0,1	7,6	7,6	539.790	749.110	-27,9
DACIA	4,0	3,1	37.789	27.902	+35,4	3,8	4,2	270.227	417.087	-35,2
LADA	0,0	0,0	67	232	-71,1	0,0	0,0	1.811	3.913	-53,7
ALPINE	0,0	0,0	61	83	-26,5	0,0	0,0	726	3.312	-78,1
HYUNDAI Group	**7,8**	**7,6**	**72.453**	**68.995**	**+5,0**	**7,2**	**6,5**	**508.368**	**648.382**	**-21,6**
HYUNDAI	3,9	4,0	36.355	35.971	+1,1	3,7	3,5	260.125	346.794	-25,0
KIA	3,9	3,6	36.098	33.024	+9,3	3,5	3,0	248.243	301.588	-17,7
BMW Group	**6,1**	**6,5**	**56.974**	**59.045**	**-3,5**	**6,5**	**5,7**	**458.890**	**564.341**	**-18,7**
BMW	4,8	5,0	44.774	45.195	-0,9	5,3	4,6	373.246	456.010	-18,1
MINI	1,3	1,5	12.200	13.850	-11,9	1,2	1,1	85.644	108.331	-20,9
FCA Group	**7,5**	**6,8**	**70.488**	**61.621**	**+14,4**	**6,5**	**7,0**	**458.744**	**691.728**	**-33,7**
FIAT	5,2	4,7	48.454	42.873	+13,0	4,6	4,9	326.503	481.889	-32,2
JEEP	1,4	1,2	13.484	10.756	+25,4	1,1	1,2	78.768	123.479	-36,2
LANCIA/CHRYSLER	0,5	0,5	4.689	4.166	+12,6	0,4	0,5	29.420	45.791	-35,8
ALFA ROMEO	0,4	0,4	3.590	3.497	+2,7	0,3	0,4	21.636	36.307	-40,4
OTHERS[3]	0,0	0,0	271	329	-17,6	0,0	0,0	2.417	4.262	-43,3
DAIMLER	**6,6**	**6,9**	**61.309**	**62.584**	**-2,0**	**6,1**	**5,9**	**431.046**	**583.807**	**-26,2**
MERCEDES	6,3	6,3	58.632	57.023	+2,8	5,9	5,2	418.166	512.044	-18,3
SMART	0,3	0,6	2.677	5.561	-51,9	0,2	0,7	12.880	71.763	-82,1
TOYOTA Group	**5,8**	**5,4**	**54.114**	**49.127**	**+10,2**	**5,7**	**5,0**	**401.919**	**490.663**	**-18,1**
TOYOTA	5,5	5,1	51.429	46.078	+11,6	5,4	4,7	379.625	462.347	-17,9
LEXUS	0,3	0,3	2.685	3.049	-11,9	0,3	0,3	22.294	28.316	-21,3
FORD	**5,4**	**5,5**	**50.491**	**49.937**	**+1,1**	**5,1**	**5,4**	**357.362**	**537.729**	**-33,5**
VOLVO CAR CORP.	**2,1**	**2,3**	**19.167**	**20.752**	**-7,6**	**2,2**	**1,9**	**154.119**	**190.511**	**-19,1**
NISSAN	**2,2**	**2,1**	**20.611**	**19.097**	**+7,9**	**2,2**	**2,2**	**152.168**	**221.658**	**-31,4**
MAZDA	**1,4**	**2,0**	**13.515**	**18.199**	**-25,7**	**1,2**	**1,5**	**81.890**	**144.133**	**-43,2**
MITSUBISHI	**0,7**	**1,0**	**6.779**	**9.266**	**-26,8**	**1,0**	**1,0**	**68.173**	**94.888**	**-28,2**
JAGUAR LAND ROVER Group	**0,7**	**1,1**	**6.907**	**9.976**	**-30,8**	**0,7**	**0,8**	**48.563**	**79.395**	**-38,8**
LAND ROVER	0,5	0,8	5.052	6.882	-26,6	0,5	0,5	35.166	51.793	-32,1
JAGUAR	0,2	0,3	1.855	3.094	-40,0	0,2	0,3	13.397	27.602	-51,5
HONDA	**0,6**	**0,6**	**5.666**	**5.650**	**+0,3**	**0,5**	**0,6**	**35.734**	**55.650**	**-35,8**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1] +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

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	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**22,7**	**20,1**	**294.957**	**258.576**	**+14,1**	**25,4**	**24,5**	**2.172.339**	**2.969.251**	**-26,8**
VOLKSWAGEN	9,7	9,2	125.829	118.094	+6,5	11,0	11,1	945.877	1.350.662	-30,0
SKODA	5,0	4,3	64.980	55.783	+16,5	5,4	4,8	466.447	580.722	-19,7
AUDI	4,7	3,4	61.286	43.226	+41,8	5,0	4,8	431.172	580.472	-25,7
SEAT	2,8	2,7	36.799	34.175	+7,7	3,2	3,3	274.235	397.357	-31,0
PORSCHE	0,4	0,5	5.576	6.901	-19,2	0,6	0,5	50.847	55.429	-8,3
OTHERS[2]	0,0	0,0	487	397	+22,7	0,0	0,0	3.761	4.609	-18,4
PSA Group	**13,8**	**16,2**	**179.469**	**208.861**	**-14,1**	**14,4**	**16,1**	**1.235.688**	**1.956.708**	**-36,8**
PEUGEOT	5,9	5,7	76.117	73.595	+3,4	6,2	6,1	527.523	738.587	-28,6
OPEL/VAUXHALL	4,2	6,4	55.224	81.847	-32,5	4,1	5,6	349.479	682.402	-48,8
CITROEN	3,4	3,8	44.659	49.398	-9,6	3,8	4,1	328.192	499.982	-34,4
DS	0,3	0,3	3.469	4.021	-13,7	0,4	0,3	30.494	35.737	-14,7
RENAULT Group	**9,8**	**9,2**	**127.739**	**118.166**	**+8,1**	**10,3**	**10,4**	**878.979**	**1.264.485**	**-30,5**
RENAULT	6,5	6,6	83.991	85.082	-1,3	6,8	6,7	585.171	808.006	-27,6
DACIA	3,4	2,5	43.605	32.755	+33,1	3,4	3,7	291.125	448.952	-35,2
LADA	0,0	0,0	67	232	-71,1	0,0	0,0	1.811	3.914	-53,7
ALPINE	0,0	0,0	76	97	-21,6	0,0	0,0	872	3.613	-75,9
HYUNDAI Group	**7,8**	**7,9**	**101.322**	**102.106**	**-0,8**	**7,2**	**6,7**	**620.072**	**817.306**	**-24,1**
KIA	4,0	3,9	51.883	50.262	+3,2	3,6	3,2	311.325	389.151	-20,0
HYUNDAI	3,8	4,0	49.439	51.844	-4,6	3,6	3,5	308.747	428.155	-27,9
BMW Group	**7,0**	**8,0**	**90.448**	**102.673**	**-11,9**	**7,0**	**6,4**	**602.297**	**776.678**	**-22,5**
BMW	5,3	5,9	68.634	75.567	-9,2	5,6	5,1	478.693	613.121	-21,9
MINI	1,7	2,1	21.814	27.106	-19,5	1,4	1,3	123.604	163.557	-24,4
DAIMLER	**6,8**	**7,4**	**88.303**	**95.719**	**-7,7**	**6,3**	**6,1**	**536.913**	**743.524**	**-27,8**
MERCEDES	6,6	7,0	85.273	89.906	-5,2	6,1	5,5	522.633	666.629	-21,6
SMART	0,2	0,5	3.030	5.813	-47,9	0,2	0,6	14.280	76.895	-81,4
TOYOTA Group	**6,1**	**5,7**	**79.514**	**73.118**	**+8,7**	**5,9**	**5,1**	**502.482**	**613.350**	**-18,1**
TOYOTA	5,6	5,1	73.007	66.060	+10,5	5,5	4,7	467.902	570.804	-18,0
LEXUS	0,5	0,5	6.507	7.058	-7,8	0,4	0,4	34.580	42.546	-18,7
FCA Group	**6,0**	**5,4**	**77.807**	**69.615**	**+11,8**	**5,7**	**6,1**	**490.200**	**741.244**	**-33,9**
FIAT	4,1	3,8	53.872	48.959	+10,0	4,1	4,3	348.509	516.178	-32,5
JEEP	1,1	0,9	14.788	11.862	+24,7	1,0	1,1	84.750	132.293	-35,9
LANCIA/CHRYSLER	0,4	0,3	4.689	4.170	+12,4	0,3	0,4	29.421	45.821	-35,8
ALFA ROMEO	0,3	0,3	4.090	4.142	-1,3	0,3	0,3	24.493	41.377	-40,8
OTHERS[3]	0,0	0,0	368	482	-23,7	0,0	0,0	3.027	5.575	-45,7
FORD	**6,1**	**6,5**	**79.433**	**83.164**	**-4,5**	**5,6**	**6,1**	**481.219**	**733.904**	**-34,4**
NISSAN	**2,8**	**2,6**	**36.113**	**33.864**	**+6,6**	**2,5**	**2,5**	**212.525**	**306.690**	**-30,7**
VOLVO CAR CORP.	**2,3**	**2,4**	**29.801**	**30.853**	**-3,4**	**2,3**	**2,1**	**198.435**	**248.481**	**-20,1**
JAGUAR LAND ROVER Group	**1,8**	**2,3**	**22.940**	**29.603**	**-22,5**	**1,3**	**1,5**	**115.470**	**177.963**	**-35,1**
LAND ROVER	1,3	1,6	16.945	20.096	-15,7	1,0	1,0	82.682	116.741	-29,2
JAGUAR	0,5	0,7	5.995	9.507	-36,9	0,4	0,5	32.788	61.222	-46,4
MAZDA	**1,6**	**2,1**	**20.380**	**26.613**	**-23,4**	**1,2**	**1,5**	**105.451**	**184.115**	**-42,7**
MITSUBISHI	**0,7**	**0,9**	**9.038**	**12.055**	**-25,0**	**1,0**	**1,0**	**81.972**	**116.264**	**-29,5**
HONDA	**0,9**	**0,9**	**12.005**	**11.560**	**+3,8**	**0,7**	**0,8**	**59.918**	**95.404**	**-37,2**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

ANFIA Associazione Nazionale Filiera Industria Automobilistica

EUROPA OCC.[1] (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE [1] (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Settembre/September					Gennaio-Settembre/January-September				
	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19	% 2020	% 2019	Unità *Units* 2020	Unità *Units* 2019	Var % % Chg 20/19
VW Group	**22,2**	**19,5**	**266.161**	**232.746**	**+14,4**	**24,8**	**24,1**	**1.924.034**	**2.645.970**	**-27,3**
VOLKSWAGEN	9,8	9,2	118.000	110.426	+6,9	11,3	11,3	872.762	1.242.997	-29,8
AUDI	4,9	3,5	59.025	41.830	+41,1	5,3	5,1	413.040	559.774	-26,2
SKODA	4,0	3,4	48.123	40.721	+18,2	4,2	3,8	327.225	412.343	-20,6
SEAT	2,9	2,7	35.225	32.731	+7,6	3,3	3,4	259.449	373.944	-30,6
PORSCHE	0,4	0,6	5.330	6.660	-20,0	0,6	0,5	48.124	52.665	-8,6
OTHERS[2]	0,0	0,0	458	378	+21,2	0,0	0,0	3.434	4.247	-19,1
PSA Group	**14,2**	**16,6**	**170.412**	**198.081**	**-14,0**	**15,0**	**16,6**	**1.161.399**	**1.825.361**	**-36,4**
PEUGEOT	6,1	5,9	72.682	70.690	+2,8	6,4	6,4	497.579	698.121	-28,7
OPEL/VAUXHALL	4,3	6,4	51.753	75.984	-31,9	4,2	5,6	324.609	620.100	-47,7
CITROEN	3,6	4,0	42.548	47.407	-10,2	4,0	4,3	309.127	471.717	-34,5
DS	0,3	0,3	3.429	4.000	-14,3	0,4	0,3	30.084	35.423	-15,1
RENAULT Group	**9,6**	**9,0**	**114.613**	**107.935**	**+6,2**	**9,8**	**10,0**	**761.874**	**1.097.934**	**-30,6**
RENAULT	6,6	6,7	79.035	80.414	-1,7	7,0	6,8	538.506	741.768	-27,4
DACIA	3,0	2,3	35.440	27.287	+29,9	2,9	3,2	220.814	350.494	-37,0
LADA	0,0	0,0	62	137	-54,7	0,0	0,0	1.694	2.075	-18,4
ALPINE	0,0	0,0	76	97	-21,6	0,0	0,0	860	3.597	-76,1
BMW Group	**7,3**	**8,3**	**86.918**	**99.082**	**-12,3**	**7,4**	**6,8**	**573.464**	**741.531**	**-22,7**
BMW	5,5	6,1	65.482	72.379	-9,5	5,8	5,3	452.462	581.443	-22,2
MINI	1,8	2,2	21.436	26.703	-19,7	1,6	1,5	121.002	160.088	-24,4
HYUNDAI Group	**7,5**	**7,6**	**89.938**	**90.926**	**-1,1**	**6,9**	**6,4**	**531.794**	**707.198**	**-24,8**
KIA	3,9	3,7	46.230	44.050	+4,9	3,5	3,1	268.650	336.944	-20,3
HYUNDAI	3,6	3,9	43.708	46.876	-6,8	3,4	3,4	263.144	370.254	-28,9
DAIMLER	**7,0**	**7,7**	**83.548**	**91.612**	**-8,8**	**6,5**	**6,5**	**506.481**	**711.240**	**-28,8**
MERCEDES	6,7	7,2	80.551	85.879	-6,2	6,4	5,8	492.450	635.093	-22,5
SMART	0,3	0,5	2.997	5.733	-47,7	0,2	0,7	14.031	76.147	-81,6
FCA Group	**5,9**	**5,3**	**71.208**	**63.735**	**+11,7**	**5,8**	**6,3**	**450.024**	**691.472**	**-34,9**
FIAT	4,1	3,7	49.147	44.451	+10,6	4,1	4,4	318.127	479.107	-33,6
JEEP	1,1	0,9	13.227	10.811	+22,3	1,0	1,1	76.804	122.212	-37,2
LANCIA/CHRYSLER	0,4	0,3	4.687	4.168	+12,5	0,4	0,4	29.407	45.804	-35,8
ALFA ROMEO	0,3	0,3	3.806	3.843	-1,0	0,3	0,4	22.826	39.023	-41,5
OTHERS[3]	0,0	0,0	341	462	-26,2	0,0	0,0	2.860	5.326	-46,3
FORD	**6,2**	**6,6**	**74.457**	**78.730**	**-5,4**	**5,8**	**6,2**	**449.714**	**684.376**	**-34,3**
TOYOTA Group	**5,7**	**5,4**	**68.488**	**64.694**	**+5,9**	**5,4**	**4,7**	**417.561**	**520.953**	**-19,8**
TOYOTA	5,2	4,9	62.555	58.153	+7,6	5,0	4,4	387.717	483.483	-19,8
LEXUS	0,5	0,5	5.933	6.541	-9,3	0,4	0,3	29.844	37.470	-20,4
NISSAN	**2,8**	**2,7**	**33.891**	**31.848**	**+6,4**	**2,5**	**2,6**	**195.150**	**280.860**	**-30,5**
VOLVO CAR CORP.	**2,4**	**2,4**	**28.183**	**29.078**	**-3,1**	**2,4**	**2,1**	**185.469**	**233.470**	**-20,6**
JAGUAR LAND ROVER Group	**1,9**	**2,4**	**22.485**	**28.757**	**-21,8**	**1,4**	**1,6**	**111.777**	**172.050**	**-35,0**
LAND ROVER	1,4	1,6	16.584	19.499	-14,9	1,0	1,0	79.907	112.774	-29,1
JAGUAR	0,5	0,8	5.901	9.258	-36,3	0,4	0,5	31.870	59.276	-46,2
MAZDA	**1,6**	**2,0**	**18.994**	**24.089**	**-21,2**	**1,2**	**1,5**	**95.707**	**162.359**	**-41,1**
MITSUBISHI	**0,7**	**0,9**	**8.496**	**11.269**	**-24,6**	**1,0**	**1,0**	**75.343**	**107.201**	**-29,7**
HONDA	**0,9**	**0,9**	**10.864**	**10.308**	**+5,4**	**0,7**	**0,7**	**51.411**	**82.375**	**-37,6**

SOURCE: **ACEA MEMBERS**

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*