

Press release

DUAL-SPEED EUROPEAN CAR MARKET: -10.6% IN JULY AND +3.4% IN AUGUST, BUT STILL FAR FROM PRE-PANDEMIC VOLUMES

August's growth breaks thirteen consecutive months of decline, with each of the five largest markets recovering and Italy posting the best performance (+9.9%).

**The first eight months of the year maintained a double-digit drop,
with the forecast of a difficult autumn**

Turin, 16th September 2022 - According to figures released today by ACEA, in the EU as a whole, including EFTA and the UK,¹ in July car registrations totalled 874,947 units, 10.6% less than in July 2021. In August, the market stood at 748,961 registrations in total, 3.4 % more than in the same month last year.

In January-August 2022, registered vehicles totalled 7,221,379 units, a negative change of 11.8% compared to last year.

"In July, the European car market confirmed its negative trend for the 13th consecutive month, with a further double-digit drop (-10.6%) - stated Paolo Scudieri, President of ANFIA. All five major markets (including the UK) recorded downturns, the most significant being in Germany (-12.9%) and Spain (-12.5%), followed by the UK (-9%) and France (-7.1%), while Italy reduced its decline to -0.8%. This result, influenced by traditionally low volumes during the summer, continues to be affected by the shortage of some raw materials, particularly semiconductors.

In August, however, the European market finally returned to growth (+3.4%), although registrations were still well below pre-pandemic levels. All major markets recorded a rebound: Italy achieved the best performance (+9.9%), followed by Spain (+9.1%), while rises were more limited in France (+3.8%), Germany (+3%) and the UK (+1.2%). These countries show growth above the market average (+4.5%).

Despite this positive result in August, the heavy falls in the previous months keep the end of the first eight months of the year at -11.8%, with the prospect of a difficult autumn, influenced by increases in energy costs, rising inflation and uncertainties linked to the current international situation".

In Italy, volumes totalled 109,604 units in July 2022 (-0.8%), while 71,190 registrations were recorded in August (+9.9%). As a result, in the first eight months of

¹ EU 27 + EFTA + United Kingdom (remember that as of 1st February 2020, the United Kingdom is no longer part of the European Union). Data for Malta are currently not available.

2022, total registrations stood at 865,044 units, a decrease of 18.4% compared to the same period in 2021.

According to preliminary ISTAT estimates, in August, the national consumer price index recorded an increase of 0.8% on a monthly basis and 8.4% on an annual basis (from +7.9% in the previous month). The acceleration of inflation on a year-on-year basis is primarily due, on the one hand, to the prices of Energy Goods (whose growth rose from +42.9% in July to +44.9%), and in particular Non-Regulated Energy Goods (from +39.8% to +41.6%; the prices of Regulated Energy Goods continue to register very high but stable growth at +47.9%), and those of Processed Food and Durable Goods. On the other hand, prices for transport-related services slowed down (from +8.9% to +8.4%).

Analysing the market by fuel type, in the first eight months of 2022, petrol car registrations fell by 26.8% and diesel car registrations by 30.8%. Alternatively-fuelled cars accounted for 51.9% of the market in cumulative terms, down 6.1%. Electrified vehicles accounted for a 42.3% share in the first eight months of 2022, down 4.2%. Among them, non-rechargeable hybrids are down 1.9%, with a market share of 33.5%. Rechargeable car registrations are down 11% and account for 8.8% of the market from the beginning of 2022. Electric cars have a 3.6% share and fell by 20.2%, while plug-in hybrids declined by 5.2% and accounted for 5.2% of the total. Finally, gas-powered cars accounted for 9.6% of August registrations, of which 8.6% were LPG cars (+3.2%) and 1% were CNG cars (-64.3%).

In Europe, the Stellantis Group recorded 166,082 registrations in July 2022 (-9.9%) with a market share of 19% (was 18.8% in July 2021), while in August, 136,721 units were registered (+11%), with a share of 18.3% (was 17% in August 2021). In January-August 2022, volumes amounted to 1,390,088 units (-17.6%), with a share of 19.2%.

Spain totalled 73,378 registrations in July 2022 (-12.5%) and 51,907 units in August (+9.1%).

In the first eight months of the year, the market was thus down 9.4 per cent, with 533,042 units registered.

The Spanish Automotive Association ANFAC indicates that the passenger car market slightly increased in August. However, this figure can be misleading, as compared with 2019, pre-pandemic, sales are down by more than 30% and the cumulative market contraction compared to 2019 is 40%. The industry continues to suffer from the microchip crisis, aggravated by the complicated international geopolitical scenario that generates uncertainty in the economic situation, with high inflation and rising prices. Moreover, at this time, messages against the use of private cars, even if they are new and electrified vehicles, do not help consumers' purchasing decisions.

In detail, according to sales channels, the January-August market was broken down into 233,413 sales to private individuals (-1.4%), 224,337 sales to companies (+4%) and 75,292 sales for rental (-44.6%).

Petrol cars accounted for 43.4% of the January-August market, down 17.3%, while diesel cars accounted for 20.3% of the total, down 22.3%. This was followed by non-rechargeable hybrid cars, accounting for 28.3% of the market in the cumulative figure. Electric cars (3.3%, +47.1% compared to January-August 2021) and plug-in hybrid cars (5.7%, +16.8%). Finally, gas-powered cars account for 1.9% of the market, up 14.8%.

The average CO₂ emissions of new cars have stood at 122 g/km since the beginning of the year.

In France, 107,547 new registrations were recorded in July 2022, down 7.1% compared to July 2021. In August, the market totalled 91,403 units, up 3.8% compared to August 2021.

In the first eight months of 2022, the decline was 13.8%, totalling 970,930 registrations.

Between January and August 2022, petrol cars accounted for 37.7% of total sales, down 22.3%, while diesel cars, with 16.7% of the market, were down 35.9%. Non-rechargeable hybrid vehicles grew 8.9% since the beginning of the year, with a share of 21.5%, while rechargeable cars, 7.9% of the total, fell by 14.5%. Electric vehicles, 12.2% of the total, are up 31.7%, while gas-powered cars, with a 3.2% share, are up 2.3%.

In the German market, 205,911 units were registered in July (-12.9%), while in August 199,183 units were registered (+3%).

In January-August 2022, registrations stood at 1,643,069, down 9.8% compared to the same period in 2021 (but down 34% compared to January-August 2019).

As of August 2022, domestic orders are down 37% year-on-year, while in the first eight months of 2022, they are down 5%.

Looking at sales channels, cars registered to companies account for 63.9% of the market since the start of the year, compared to 36.1% for vehicles registered to private individuals.

In January-August 2022, hybrid cars account for 29.9%, of which 11.4% are plug-in hybrids (PHEVs). Petrol cars account for 35.7% of the market, while diesel cars are 19.7%. The share of electric cars, 13.9%, is the highest among the major markets, while LPG and CNG cars account for 0.7% of the entire market.

The average CO₂ emissions of new passenger cars are 113.2 g/km in January-August 2022.

Finally, the UK market totalled 112,162 new passenger cars registered in July (-9%), while registered units stood at 68,858 (+1.2%) in August.

In the first eight months of the year, registrations stood at 983,099 units, 10.7% lower than in January-August 2021.



The British Automotive Association SMMT notes that August's new car market growth is positive but marginal in a typically low-volume month. Soaring energy costs and inflation, coupled with ongoing supply chain challenges, are putting even more pressure on the automotive industry's post-pandemic recovery; government help is needed to restore confidence and sustainable growth. September, traditionally a boom time for new car purchases, will be the accurate barometer of the industry's recovery as the transition to zero-emission mobility accelerates, despite the myriad of challenges facing the sector.

Since the beginning of the year, the market share of private individuals stands at 53.2%, while cars destined for companies account for 46.8% of sales.

By fuel type, there was a 6.5% share for diesel cars over the first eight months (-12.3%), petrol cars 46% (+7.5%), and non-rechargeable hybrids accounted for 29.8%. Finally, rechargeable hybrid cars represent 6.3% of the market, down 15.7%, and electric cars 14%, 48.8% more than January-August 2021.

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ANFIA - Italian Association of the Automotive Industry

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy

5,156 companies

268,300 employees (direct and indirect), more than 7% of the employees in the Italian manufacturing sector

92.7 billion Euros of turnover, which means 9.3% of the Italian manufacturing sector turnover and of 5.2% the Italian GDP

76.3 billion Euros of tax levy of motorization

Italian Association of Automotive Industry (ANFIA)

UNIONE EUROPEA¹ - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION¹ - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Luglio/July		% Chg	Gennaio-Luglio/January-July		% Chg
	2022	2021		2022	2021	
AUSTRIA	16.054	19.902	-19,3	124.660	154.298	-19,2
BELGIUM	26.191	27.596	-5,1	221.548	259.987	-14,8
BULGARIA	2.739	2.763	-0,9	17.378	15.689	+10,8
CROATIA	5.128	5.599	-8,4	27.997	31.571	-11,3
CYPRUS	1.108	1.190	-6,9	7.241	6.984	+3,7
CZECH REPUBLIC	13.448	18.405	-26,9	112.364	131.210	-14,4
DENMARK	9.826	13.396	-26,6	83.353	109.884	-24,1
ESTONIA	1.569	2.311	-32,1	12.643	15.251	-17,1
FINLAND	5.503	7.487	-26,5	49.006	64.223	-23,7
FRANCE	107.547	115.713	-7,1	879.527	1.038.478	-15,3
GERMANY	205.911	236.393	-12,9	1.443.886	1.627.282	-11,3
GREECE	10.874	10.586	+2,7	65.672	68.948	-4,8
HUNGARY	8.955	10.568	-15,3	66.362	75.384	-12,0
IRELAND	21.849	26.477	-17,5	87.022	90.330	-3,7
ITALY	109.604	110.515	-0,8	793.854	995.606	-20,3
LATVIA	1.481	1.560	-5,1	9.627	9.242	+4,2
LITHUANIA	2.136	3.263	-34,5	16.139	21.960	-26,5
LUXEMBOURG	3.721	3.984	-6,6	25.533	29.271	-12,8
NETHERLANDS	22.068	26.777	-17,6	175.775	189.539	-7,3
POLAND	34.703	38.849	-10,7	247.108	280.972	-12,1
PORTUGAL	14.495	12.323	+17,6	89.944	93.768	-4,1
ROMANIA	12.099	15.493	-21,9	70.811	62.662	+13,0
SLOVAKIA	6.221	7.695	-19,2	46.174	46.144	+0,1
SLOVENIA	3.796	4.433	-14,4	29.643	35.442	-16,4
SPAIN	73.378	83.898	-12,5	481.135	540.730	-11,0
SWEDEN	17.834	16.778	+6,3	162.016	189.941	-14,7
EUROPEAN UNION (EU)	738.238	823.954	-10,4	5.346.418	6.184.796	-13,6
EU14 ²	644.855	711.825	-9,4	4.682.931	5.452.285	-14,1
EU12 ³	93.383	112.129	-16,7	663.487	732.511	-9,4
ICELAND	1.625	1.744	-6,8	10.889	7.785	+39,9
NORWAY	7.247	10.507	-31,0	75.752	94.437	-19,8
SWITZERLAND	15.675	19.422	-19,3	125.275	143.969	-13,0
EFTA	24.547	31.673	-22,5	211.916	246.191	-13,9
UNITED KINGDOM	112.162	123.296	-9,0	914.241	1.033.269	-11,5
TOTAL (EU + EFTA + UK)	874.947	978.923	-10,6	6.472.575	7.464.256	-13,3
WESTERN EUROPE (EU14 + EFTA + UK)	781.564	866.794	-9,8	5.809.088	6.731.745	-13,7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

EU 27¹ - IMMATRICOLAZIONI AUTOVETTURE PER MARCA
EU 27¹ - NEW PASSENGER CAR REGISTRATIONS BY MAKE
dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	%	%	Unità Units	Unità Units	Var % % Chg	%	%	Unità Units	Unità Units	Var % % Chg
	2022	2021	2022	2021	22/21	2022	2021	2022	2021	22/21
Volkswagen Group	26,6	27,2	196.254	224.434	-12,6	24,9	26,2	1.333.113	1.619.144	-17,7
Volkswagen	12,1	12,9	89.256	105.961	-15,8	10,8	11,9	577.656	735.319	-21,4
Audi	5,0	5,1	37.021	41.732	-11,3	5,0	4,9	267.797	304.986	-12,2
Skoda	5,4	5,5	39.893	45.544	-12,4	4,9	5,6	264.224	343.449	-23,1
Seat ²	3,3	3,2	24.222	26.126	-7,3	3,5	3,2	184.702	199.968	-7,6
Porsche	0,7	0,6	5.487	4.798	+14,4	0,7	0,5	36.083	33.530	+7,6
Others ³	0,1	0,0	375	273	+37,4	0,0	0,0	2.651	1.892	+40,1
Stellantis	20,8	20,5	153.817	169.019	-9,0	20,8	22,7	1.111.875	1.406.030	-20,9
Peugeot	6,1	6,1	44.944	50.230	-10,5	6,4	7,0	340.080	430.787	-21,1
Fiat ⁴	4,3	4,3	31.471	35.256	-10,7	4,2	4,9	225.210	301.788	-25,4
Citroen	4,0	3,7	29.603	30.138	-1,8	3,9	4,4	208.769	272.291	-23,3
Opel/Vauxhall	4,1	4,1	30.204	33.539	-9,9	3,9	4,1	207.203	251.188	-17,5
Jeep	1,0	1,4	7.490	11.258	-33,5	1,2	1,3	62.240	79.293	-21,5
DS	0,5	0,4	3.674	3.176	+15,7	0,5	0,4	26.653	23.906	+11,5
Lancia/Chrysler	0,4	0,4	3.101	3.143	-1,3	0,5	0,5	24.628	30.268	-18,6
Alfa Romeo	0,4	0,2	2.692	1.863	+44,5	0,3	0,2	14.458	14.065	+2,8
Others ⁵	0,1	0,1	638	416	+53,4	0,0	0,0	2.634	2.444	+7,8
Renault Group	10,4	9,3	77.000	76.544	+0,6	10,6	9,8	565.358	607.243	-6,9
Renault	5,1	4,8	37.530	39.700	-5,5	5,8	6,3	312.709	387.390	-19,3
Dacia	5,3	4,4	39.166	36.550	+7,2	4,7	3,5	250.381	218.082	+14,8
Alpine	0,0	0,0	263	176	+49,4	0,0	0,0	1.629	934	+74,4
Lada	0,0	0,0	41	118	-65,3	0,0	0,0	639	837	-23,7
Hyundai Group	10,3	9,6	76.032	79.226	-4,0	9,7	7,8	517.701	484.066	+6,9
Kia	5,1	4,5	37.294	36.854	+1,2	5,0	3,8	266.136	237.023	+12,3
Hyundai	5,2	5,1	38.738	42.372	-8,6	4,7	4,0	251.565	247.043	+1,8
Toyota Group	7,5	6,9	55.613	56.985	-2,4	7,2	6,3	386.217	392.157	-1,5
Toyota	7,3	6,6	54.072	54.312	-0,4	7,0	6,0	372.083	372.901	-0,2
Lexus	0,2	0,3	1.541	2.673	-42,3	0,3	0,3	14.134	19.256	-26,6
BMW Group	6,4	6,9	47.225	57.056	-17,2	6,7	6,8	359.539	418.711	-14,1
BMW	5,1	5,6	37.818	46.084	-17,9	5,5	5,5	291.489	339.500	-14,1
Mini	1,3	1,3	9.407	10.972	-14,3	1,3	1,3	68.050	79.211	-14,1
Mercedes-Benz	5,5	5,7	40.964	47.180	-13,2	5,8	5,5	308.741	340.731	-9,4
Mercedes	5,5	5,5	40.326	45.246	-10,9	5,5	5,2	296.407	321.682	-7,9
Smart	0,1	0,2	638	1.934	-67,0	0,2	0,3	12.334	19.049	-35,3
Ford	3,5	3,6	25.607	30.059	-14,8	4,1	4,1	218.672	254.541	-14,1
Volvo	1,8	1,9	13.301	15.590	-14,7	2,0	2,3	105.432	142.687	-26,1
Nissan	1,5	1,7	11.137	14.213	-21,6	1,8	1,8	93.759	110.464	-15,1
Mazda	0,8	1,4	5.615	11.139	-49,6	1,1	1,2	56.182	73.827	-23,9
Jaguar Land Rover Group	0,8	0,7	5.798	5.497	+5,5	0,7	0,8	34.860	47.046	-25,9
Land Rover	0,6	0,5	4.723	3.991	+18,3	0,5	0,6	27.315	34.299	-20,4
Jaguar	0,1	0,2	1.075	1.506	-28,6	0,1	0,2	7.545	12.747	-40,8
Mitsubishi	0,5	0,7	3.723	5.937	-37,3	0,6	0,6	32.049	36.140	-11,3
Honda	0,3	0,4	2.430	3.094	-21,5	0,5	0,4	24.963	22.159	+12,7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market² Including Cupra³ Including Bentley, Lamborghini and Bugatti⁴ Including Abarth⁵ Including Dodge, Maserati and RAM

EUROPA (EU27¹+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27¹+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

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	%	%	Unità Units	Unità Units	Var % % Chg	%	%	Unità Units	Unità Units	Var % % Chg
	2022	2021	2022	2021	22/21	2022	2021	2022	2021	22/21
Volkswagen Group	26,7	27,3	233.264	267.217	-12,7	24,5	26,0	1.582.855	1.940.977	-18,5
Volkswagen	11,8	12,5	102.820	122.087	-15,8	10,3	11,5	664.935	860.254	-22,7
Audi	5,4	5,5	47.524	53.997	-12,0	5,3	5,3	345.790	398.577	-13,2
Skoda	5,3	5,4	46.154	52.970	-12,9	4,7	5,3	305.669	398.547	-23,3
Seat ²	3,3	3,2	28.810	31.348	-8,1	3,3	3,2	212.497	236.835	-10,3
Porsche	0,8	0,7	7.383	6.372	+15,9	0,8	0,6	49.665	43.611	+13,9
Others ³	0,1	0,0	573	443	+29,3	0,1	0,0	4.299	3.153	+36,3
Stellantis	19,0	18,8	166.082	184.278	-9,9	19,4	20,9	1.253.363	1.562.859	-19,8
Peugeot	5,5	5,5	48.130	53.888	-10,7	5,9	6,4	381.204	477.024	-20,1
Opel/Vauxhall	4,0	4,0	34.672	39.113	-11,4	4,1	4,2	262.932	313.863	-16,2
Fiat ⁴	3,8	3,8	33.331	37.633	-11,4	3,7	4,3	242.519	318.701	-23,9
Citroen	3,6	3,3	31.119	32.367	-3,9	3,5	3,9	228.363	294.442	-22,4
Jeep	0,9	1,2	7.987	12.093	-34,0	1,0	1,1	65.474	84.296	-22,3
DS	0,5	0,4	3.996	3.442	+16,1	0,4	0,3	28.901	25.420	+13,7
Lancia/Chrysler	0,4	0,3	3.103	3.143	-1,3	0,4	0,4	24.638	30.270	-18,6
Alfa Romeo	0,3	0,2	3.006	2.084	+44,2	0,2	0,2	16.020	15.813	+1,3
Others ⁵	0,1	0,1	738	515	+43,3	0,1	0,0	3.312	3.030	+9,3
Hyundai Group	10,5	9,8	91.782	95.553	-3,9	10,0	7,9	648.349	589.830	+9,9
Kia	5,2	4,6	45.238	45.473	-0,5	5,2	4,0	338.602	296.707	+14,1
Hyundai	5,3	5,1	46.544	50.080	-7,1	4,8	3,9	309.747	293.123	+5,7
Renault Group	9,6	8,3	83.769	80.931	+3,5	9,4	8,6	606.740	642.696	-5,6
Renault	4,6	4,3	40.067	41.752	-4,0	5,2	5,5	333.994	410.623	-18,7
Dacia	5,0	4,0	43.368	38.871	+11,6	4,2	3,1	270.218	230.143	+17,4
Alpine	0,0	0,0	293	190	+54,2	0,0	0,0	1.889	1.093	+72,8
Lada	0,0	0,0	41	118	-65,3	0,0	0,0	639	837	-23,7
Toyota Group	7,7	7,1	67.075	69.742	-3,8	7,2	6,4	466.132	481.303	-3,2
Toyota	7,4	6,7	64.977	65.788	-1,2	6,9	6,1	445.708	452.504	-1,5
Lexus	0,2	0,4	2.098	3.954	-46,9	0,3	0,4	20.424	28.799	-29,1
BMW Group	6,9	7,3	59.966	71.065	-15,6	7,2	7,2	465.464	540.781	-13,9
BMW	5,4	5,8	47.080	56.496	-16,7	5,7	5,8	369.522	432.435	-14,5
Mini	1,5	1,5	12.886	14.569	-11,6	1,5	1,5	95.942	108.346	-11,4
Mercedes-Benz	5,6	5,8	49.047	56.460	-13,1	5,8	5,7	376.250	424.350	-11,3
Mercedes	5,5	5,6	48.333	54.414	-11,2	5,6	5,4	362.903	404.443	-10,3
Smart	0,1	0,2	714	2.046	-65,1	0,2	0,3	13.347	19.907	-33,0
Ford	3,8	4,1	33.013	40.093	-17,7	4,5	4,6	291.362	345.587	-15,7
Volvo	1,9	2,2	16.464	21.204	-22,4	2,1	2,5	135.310	187.798	-27,9
Nissan	1,8	1,9	16.061	18.559	-13,5	2,0	2,1	132.560	155.617	-14,8
Jaguar Land Rover Group	1,4	1,1	12.365	10.716	+15,4	1,1	1,4	73.939	105.045	-29,6
Land Rover	1,1	0,8	9.983	7.796	+28,1	0,9	1,0	57.906	78.092	-25,8
Jaguar	0,3	0,3	2.382	2.920	-18,4	0,2	0,4	16.033	26.953	-40,5
Mazda	0,8	1,4	7.123	14.094	-49,5	1,1	1,3	72.376	94.610	-23,5
Honda	0,5	0,6	4.206	6.135	-31,4	0,6	0,5	41.319	39.444	+4,8
Mitsubishi	0,4	0,7	3.869	6.811	-43,2	0,5	0,6	33.961	44.266	-23,3

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

EUROPA OCC.¹ (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA
 WESTERN EUROPE¹ (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	%	%	Unità Units	Unità Units	Var % % Chg	%	%	Unità Units	Unità Units	Var % % Chg
	2022	2021	2022	2021	22/21	2022	2021	2022	2021	22/21
Volkswagen Group	26,4	27,2	205.992	235.662	-12,6	24,1	25,5	1.402.320	1.719.706	-18,5
Volkswagen	11,9	12,9	92.718	111.923	-17,2	10,5	11,8	608.131	793.081	-23,3
Audi	5,7	5,8	44.836	50.678	-11,5	5,6	5,6	325.211	377.752	-13,9
Skoda	4,4	4,3	34.066	37.628	-9,5	3,8	4,2	220.595	284.171	-22,4
Seat ²	3,5	3,3	27.047	29.006	-6,8	3,4	3,3	198.338	220.824	-10,2
Porsche	0,9	0,7	6.800	6.020	+13,0	0,8	0,6	46.141	40.969	+12,6
Others ³	0,1	0,0	525	407	+29,0	0,1	0,0	3.904	2.909	+34,2
Stellantis	19,9	19,7	155.921	170.346	-8,5	20,4	21,9	1.186.733	1.471.334	-19,3
Peugeot	5,8	5,8	44.949	49.987	-10,1	6,2	6,7	362.881	450.333	-19,4
Opel/Vauxhall	4,1	4,1	32.088	35.804	-10,4	4,2	4,4	243.951	293.776	-17,0
Fiat ⁴	4,0	4,0	31.639	34.789	-9,1	4,0	4,5	232.993	299.677	-22,3
Citroen	3,7	3,4	29.151	29.739	-2,0	3,7	4,1	217.404	277.538	-21,7
Jeep	1,0	1,3	7.630	11.185	-31,8	1,0	1,2	59.527	77.543	-23,2
DS	0,5	0,4	3.836	3.373	+13,7	0,5	0,4	27.782	24.965	+11,3
Lancia/Chrysler	0,4	0,4	3.102	3.143	-1,3	0,4	0,4	24.611	30.259	-18,7
Alfa Romeo	0,4	0,2	2.822	1.837	+53,6	0,2	0,2	14.448	14.317	+0,9
Others ⁵	0,1	0,1	704	489	+44,0	0,1	0,0	3.136	2.926	+7,2
Hyundai Group	10,0	9,2	77.968	79.460	-1,9	9,4	7,4	545.507	498.609	+9,4
Kia	4,9	4,4	38.348	37.896	+1,2	4,9	3,8	286.274	252.647	+13,3
Hyundai	5,1	4,8	39.620	41.564	-4,7	4,5	3,7	259.233	245.962	+5,4
Renault Group	9,2	7,8	71.883	67.376	+6,7	9,2	8,5	531.989	570.854	-6,8
Renault	4,8	4,4	37.231	38.132	-2,4	5,3	5,7	310.567	383.941	-19,1
Dacia	4,4	3,3	34.323	28.949	+18,6	3,8	2,7	219.002	185.078	+18,3
Alpine	0,0	0,0	290	186	+55,9	0,0	0,0	1.860	1.068	+74,2
Lada	0,0	0,0	39	109	-64,2	0,0	0,0	560	767	-27,0
BMW Group	7,2	7,7	56.315	66.765	-15,7	7,5	7,6	436.051	510.499	-14,6
BMW	5,6	6,1	43.754	52.576	-16,8	5,9	6,0	343.029	404.851	-15,3
Mini	1,6	1,6	12.561	14.189	-11,5	1,6	1,6	93.022	105.648	-12,0
Toyota Group	7,0	6,6	54.842	57.560	-4,7	6,5	5,9	376.170	394.848	-4,7
Toyota	6,8	6,3	53.293	54.302	-1,9	6,2	5,5	359.823	371.274	-3,1
Lexus	0,2	0,4	1.549	3.258	-52,5	0,3	0,4	16.347	23.574	-30,7
Mercedes-Benz	5,8	6,1	45.539	52.950	-14,0	6,0	5,9	348.638	395.040	-11,7
Mercedes	5,7	5,9	44.847	50.915	-11,9	5,8	5,6	335.389	375.222	-10,6
Smart	0,1	0,2	692	2.035	-66,0	0,2	0,3	13.249	19.818	-33,1
Ford	3,9	4,2	30.363	36.638	-17,1	4,6	4,8	266.275	320.843	-17,0
Volvo	1,9	2,3	14.995	19.593	-23,5	2,1	2,6	123.578	174.625	-29,2
Nissan	1,9	1,9	14.684	16.894	-13,1	2,1	2,1	122.255	142.697	-14,3
Jaguar Land Rover Group	1,5	1,2	11.784	10.284	+14,6	1,2	1,5	70.783	101.349	-30,2
Land Rover	1,2	0,9	9.506	7.477	+27,1	1,0	1,1	55.411	75.133	-26,2
Jaguar	0,3	0,3	2.278	2.807	-18,8	0,3	0,4	15.372	26.216	-41,4
Mazda	0,8	1,4	6.096	12.134	-49,8	1,1	1,2	62.657	83.323	-24,8
Honda	0,5	0,6	3.684	5.474	-32,7	0,6	0,5	36.169	34.553	+4,7
Mitsubishi	0,5	0,7	3.628	6.352	-42,9	0,6	0,6	32.138	41.222	-22,0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market² Including Cupra³ Including Bentley, Lamborghini and Bugatti⁴ Including Abarth⁵ Including Dodge, Maserati and RAM

UNIONE EUROPEA¹ - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION¹ - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Agosto/August		% Chg	Gennaio-Agosto/January-August		% Chg
	2022	2021		2022	2021	
AUSTRIA	17.814	17.719	+0,5	142.474	172.017	-17,2
BELGIUM	28.917	27.026	+7,0	250.465	287.013	-12,7
BULGARIA	2.480	1.905	+30,2	19.858	17.594	+12,9
CROATIA	3.200	2.815	+13,7	31.197	34.386	-9,3
CYPRUS	644	587	+9,7	7.885	7.571	+4,1
CZECH REPUBLIC	16.581	16.449	+0,8	128.945	147.659	-12,7
DENMARK	12.756	15.837	-19,5	96.106	125.721	-23,6
ESTONIA	1.728	1.505	+14,8	14.371	16.756	-14,2
FINLAND	7.113	7.906	-10,0	56.119	72.129	-22,2
FRANCE	91.403	88.065	+3,8	970.930	1.126.543	-13,8
GERMANY	199.183	193.307	+3,0	1.643.069	1.820.589	-9,8
GREECE	8.658	6.198	+39,7	74.330	75.146	-1,1
HUNGARY	9.987	9.643	+3,6	76.349	85.027	-10,2
IRELAND	8.139	5.966	+36,4	95.161	96.296	-1,2
ITALY	71.190	64.767	+9,9	865.044	1.060.373	-18,4
LATVIA	1.502	1.301	+15,4	11.162	10.676	+4,6
LITHUANIA	2.247	2.371	-5,2	18.387	24.331	-24,4
LUXEMBOURG	2.968	2.792	+6,3	28.501	32.063	-11,1
NETHERLANDS	23.638	21.646	+9,2	199.297	211.180	-5,6
POLAND	33.753	33.218	+1,6	280.861	314.190	-10,6
PORTUGAL	11.349	7.971	+42,4	101.293	101.739	-0,4
ROMANIA	12.538	16.129	-22,3	83.349	78.791	+5,8
SLOVAKIA	6.695	6.778	-1,2	52.869	52.922	-0,1
SLOVENIA	3.339	3.529	-5,4	32.982	38.971	-15,4
SPAIN	51.907	47.583	+9,1	533.042	588.313	-9,4
SWEDEN	20.576	19.808	+3,9	182.592	209.749	-12,9
EUROPEAN UNION (EU)	650.305	622.821	+4,4	5.996.638	6.807.745	-11,9
EU14 ²	555.611	526.591	+5,5	5.238.423	5.978.871	-12,4
EU12 ³	94.694	96.230	-1,6	758.215	828.874	-8,5
ICELAND	979	845	+15,9	11.868	8.630	+37,5
NORWAY	12.363	16.427	-24,7	88.115	110.864	-20,5
SWITZERLAND	16.456	16.456	+0,0	141.659	160.425	-11,7
EFTA	29.798	33.728	-11,7	241.642	279.919	-13,7
UNITED KINGDOM	68.858	68.033	+1,2	983.099	1.101.302	-10,7
TOTAL (EU + EFTA + UK)	748.961	724.582	+3,4	7.221.379	8.188.966	-11,8
WESTERN EUROPE (EU14 + EFTA + UK)	654.267	628.352	+4,1	6.463.164	7.360.092	-12,2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

EU 27¹ - IMMATRICOLAZIONI AUTOVETTURE PER MARCA
EU 27¹ - NEW PASSENGER CAR REGISTRATIONS BY MAKE
dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	% 2022	% 2021	Unità Units 2022	Unità Units 2021	Var % % Chg 22/21	% 2022	% 2021	Unità Units 2022	Unità Units 2021	Var % % Chg 22/21
Volkswagen Group	26,5	25,6	172.017	159.405	+7,9	25,0	26,1	1.501.790	1.778.549	-15,6
Volkswagen	12,1	12,0	78.953	74.957	+5,3	10,9	11,9	655.148	810.276	-19,1
Audi	5,4	5,1	35.027	31.990	+9,5	5,0	4,9	301.966	336.976	-10,4
Skoda	5,5	5,2	35.951	32.179	+11,7	5,0	5,5	299.729	375.628	-20,2
Seat ²	2,8	2,8	18.231	17.439	+4,5	3,4	3,2	202.391	217.407	-6,9
Porsche	0,6	0,4	3.607	2.627	+37,3	0,7	0,5	39.658	36.157	+9,7
Others ³	0,0	0,0	248	213	+16,4	0,0	0,0	2.898	2.105	+37,7
Stellantis	19,0	17,9	123.556	111.681	+10,6	20,6	22,3	1.235.435	1.517.706	-18,6
Peugeot	5,7	4,7	37.064	29.421	+26,0	6,3	6,8	377.144	460.208	-18,0
Fiat ⁴	3,7	3,9	24.059	24.543	-2,0	4,2	4,8	249.269	326.331	-23,6
Citroen	3,8	3,4	25.035	21.167	+18,3	3,9	4,3	233.804	293.458	-20,3
Opel/Vauxhall	4,0	3,8	25.802	23.530	+9,7	3,9	4,0	233.005	274.718	-15,2
Jeep	0,6	1,2	3.833	7.470	-48,7	1,1	1,3	66.073	86.763	-23,8
DS	0,4	0,3	2.535	1.993	+27,2	0,5	0,4	29.188	25.899	+12,7
Lancia/Chrysler	0,4	0,3	2.830	2.061	+37,3	0,5	0,5	27.462	32.325	-15,0
Alfa Romeo	0,3	0,2	2.052	1.289	+59,2	0,3	0,2	16.510	15.354	+7,5
Others ⁵	0,1	0,0	346	207	+67,1	0,0	0,0	2.980	2.650	+12,5
Renault Group	9,4	10,6	61.240	66.015	-7,2	10,4	9,9	626.498	673.258	-6,9
Renault	4,2	5,7	27.179	35.724	-23,9	5,7	6,2	339.798	423.114	-19,7
Dacia	5,2	4,8	33.870	29.939	+13,1	4,7	3,6	284.241	248.021	+14,6
Alpine	0,0	0,0	167	157	+6,4	0,0	0,0	1.796	1.091	+64,6
Lada	0,0	0,0	24	195	-87,7	0,0	0,0	663	1.032	-35,8
Hyundai Group	9,5	10,0	62.082	62.474	-0,6	9,7	8,0	579.783	546.540	+6,1
Kia	4,6	4,8	29.596	29.737	-0,5	4,9	3,9	295.732	266.760	+10,9
Hyundai	5,0	5,3	32.486	32.737	-0,8	4,7	4,1	284.051	279.780	+1,5
Toyota Group	7,4	7,2	48.213	44.877	+7,4	7,2	6,4	434.393	437.346	-0,7
Toyota	7,1	6,8	46.486	42.515	+9,3	7,0	6,1	418.417	415.708	+0,7
Lexus	0,3	0,4	1.727	2.362	-26,9	0,3	0,3	15.976	21.638	-26,2
BMW Group	6,9	7,1	44.727	44.126	+1,4	6,7	6,8	404.180	462.843	-12,7
BMW	5,5	5,9	35.739	36.895	-3,1	5,5	5,5	327.152	376.395	-13,1
Mini	1,4	1,2	8.988	7.231	+24,3	1,3	1,3	77.028	86.448	-10,9
Mercedes-Benz	5,8	5,0	37.929	31.149	+21,8	5,8	5,5	346.670	371.880	-6,8
Mercedes	5,8	4,8	37.582	30.028	+25,2	5,6	5,2	333.989	351.710	-5,0
Smart	0,1	0,2	347	1.121	-69,0	0,2	0,3	12.681	20.170	-37,1
Ford	4,5	4,0	29.193	25.117	+16,2	4,1	4,1	247.892	279.658	-11,4
Volvo	1,4	1,6	9.374	9.943	-5,7	1,9	2,2	114.965	152.744	-24,7
Nissan	1,5	1,6	10.023	10.055	-0,3	1,7	1,8	104.032	120.519	-13,7
Mazda	1,3	1,6	8.159	9.751	-16,3	1,1	1,2	64.341	83.578	-23,0
Jaguar Land Rover Group	0,7	0,6	4.343	3.842	+13,0	0,7	0,7	39.203	50.888	-23,0
Land Rover	0,5	0,5	3.549	2.911	+21,9	0,5	0,5	30.864	37.210	-17,1
Jaguar	0,1	0,1	794	931	-14,7	0,1	0,2	8.339	13.678	-39,0
Mitsubishi	0,5	0,8	3.238	5.073	-36,2	0,6	0,6	35.287	41.213	-14,4
Honda	0,4	0,4	2.299	2.633	-12,7	0,5	0,4	27.262	24.792	+10,0

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

EUROPA (EU27¹+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27¹+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	%	%	Unità Units	Unità Units	Var % % Chg	%	%	Unità Units	Unità Units	Var % % Chg
	2022	2021	2022	2021	22/21	2022	2021	2022	2021	22/21
Volkswagen Group	26,5	25,8	198.443	186.741	+6,3	24,6	26,0	1.777.990	2.127.718	-16,4
Volkswagen	12,1	11,9	90.437	86.017	+5,1	10,4	11,6	753.925	946.271	-20,3
Audi	5,6	5,6	41.568	40.349	+3,0	5,4	5,4	386.515	438.926	-11,9
Skoda	5,4	5,0	40.809	36.499	+11,8	4,8	5,3	346.016	435.046	-20,5
Seat ²	2,8	2,8	20.942	20.254	+3,4	3,2	3,1	232.913	257.089	-9,4
Porsche	0,6	0,5	4.355	3.295	+32,2	0,7	0,6	53.990	46.906	+15,1
Others ³	0,0	0,0	332	327	+1,5	0,1	0,0	4.631	3.480	+33,1
Stellantis	18,3	17,0	136.721	123.206	+11,0	19,2	20,6	1.390.088	1.686.060	-17,6
Peugeot	5,4	4,5	40.185	32.650	+23,1	5,8	6,2	421.389	509.674	-17,3
Opel/Vauxhall	4,1	3,8	30.957	27.425	+12,9	4,1	4,2	293.889	341.288	-13,9
Fiat ⁴	3,4	3,6	25.209	26.116	-3,5	3,7	4,2	267.728	344.817	-22,4
Citroen	3,7	3,2	27.874	23.058	+20,9	3,5	3,9	256.237	317.500	-19,3
Jeep	0,6	1,1	4.142	8.080	-48,7	1,0	1,1	69.616	92.376	-24,6
DS	0,4	0,3	2.879	2.138	+34,7	0,4	0,3	31.780	27.558	+15,3
Lancia/Chrysler	0,4	0,3	2.830	2.061	+37,3	0,4	0,4	27.472	32.327	-15,0
Alfa Romeo	0,3	0,2	2.252	1.414	+59,3	0,3	0,2	18.272	17.227	+6,1
Others ⁵	0,1	0,0	393	264	+48,9	0,1	0,0	3.705	3.293	+12,5
Hyundai Group	9,7	10,0	72.565	72.758	-0,3	10,0	8,1	720.914	662.588	+8,8
Kia	4,6	4,8	34.127	34.917	-2,3	5,2	4,0	372.729	331.624	+12,4
Hyundai	5,1	5,2	38.438	37.841	+1,6	4,8	4,0	348.185	330.964	+5,2
Renault Group	8,7	9,5	65.088	68.575	-5,1	9,3	8,7	671.728	711.271	-5,6
Renault	3,8	5,1	28.429	36.985	-23,1	5,0	5,5	362.333	447.608	-19,1
Dacia	4,9	4,3	36.456	31.212	+16,8	4,2	3,2	306.664	261.355	+17,3
Alpine	0,0	0,0	179	183	-2,2	0,0	0,0	2.068	1.276	+62,1
Lada	0,0	0,0	24	195	-87,7	0,0	0,0	663	1.032	-35,8
Toyota Group	7,4	7,3	55.611	53.042	+4,8	7,2	6,5	521.412	534.657	-2,5
Toyota	7,1	6,9	53.501	49.745	+7,6	6,9	6,1	498.773	502.541	-0,7
Lexus	0,3	0,5	2.110	3.297	-36,0	0,3	0,4	22.639	32.116	-29,5
BMW Group	7,2	7,2	53.911	52.123	+3,4	7,2	7,2	519.309	592.910	-12,4
BMW	5,7	6,0	42.952	43.564	-1,4	5,7	5,8	412.416	475.999	-13,4
Mini	1,5	1,2	10.959	8.559	+28,0	1,5	1,4	106.893	116.911	-8,6
Mercedes-Benz	5,8	5,2	43.303	37.341	+16,0	5,8	5,6	419.553	461.691	-9,1
Mercedes	5,7	5,0	42.899	36.158	+18,6	5,6	5,4	405.802	440.601	-7,9
Smart	0,1	0,2	404	1.183	-65,8	0,2	0,3	13.751	21.090	-34,8
Ford	4,8	4,4	35.736	31.733	+12,6	4,5	4,6	327.266	377.320	-13,3
Volvo	1,4	1,7	10.656	12.347	-13,7	2,0	2,4	146.090	200.254	-27,0
Nissan	1,7	1,7	12.418	12.616	-1,6	2,0	2,1	145.228	168.233	-13,7
Mazda	1,3	1,6	9.831	11.910	-17,5	1,1	1,3	82.207	106.520	-22,8
Jaguar Land Rover Group	0,9	0,8	6.644	6.132	+8,3	1,1	1,4	80.583	111.177	-27,5
Land Rover	0,7	0,6	5.168	4.478	+15,4	0,9	1,0	63.074	82.570	-23,6
Jaguar	0,2	0,2	1.476	1.654	-10,8	0,2	0,3	17.509	28.607	-38,8
Honda	0,5	0,6	3.615	4.550	-20,5	0,6	0,5	44.934	43.994	+2,1
Mitsubishi	0,5	0,8	3.398	5.531	-38,6	0,5	0,6	37.359	49.797	-25,0

SOURCE: ACEA MEMBERS

1 ACEA estimation based on total by market

2 Including Cupra

3 Including Bentley, Lamborghini and Bugatti

4 Including Abarth

5 Including Dodge, Maserati and RAM

EUROPA OCC.¹ (EU14+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA
 WESTERN EUROPE¹ (EU14+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-Agosto/January-August				
	%	%	Unità Units	Unità Units	Var % % Chg	%	%	Unità Units	Unità Units	Var % % Chg
	2022	2021	2022	2021	22/21	2022	2021	2022	2021	22/21
Volkswagen Group	26,5	25,9	173.316	162.772	+6,5	24,3	25,6	1.572.454	1.882.478	-16,5
Volkswagen	12,5	12,5	81.857	78.252	+4,6	10,7	11,8	688.665	871.333	-21,0
Audi	6,0	6,0	39.142	37.696	+3,8	5,6	5,6	363.512	415.448	-12,5
Skoda	4,4	4,0	29.002	25.289	+14,7	3,9	4,2	249.135	309.460	-19,5
Seat ²	2,9	2,9	19.034	18.140	+4,9	3,4	3,2	216.846	238.964	-9,3
Porsche	0,6	0,5	3.971	3.103	+28,0	0,8	0,6	50.082	44.072	+13,6
Others ³	0,0	0,0	310	292	+6,2	0,1	0,0	4.214	3.201	+31,6
Stellantis	19,3	17,9	126.044	112.575	+12,0	20,3	21,5	1.312.780	1.583.906	-17,1
Peugeot	5,7	4,8	37.045	29.935	+23,8	6,2	6,5	399.926	480.268	-16,7
Opel/Vauxhall	4,2	3,9	27.361	24.785	+10,4	4,2	4,3	271.312	318.561	-14,8
Fiat ⁴	3,6	3,8	23.776	23.786	-0,0	4,0	4,4	256.769	323.463	-20,6
Citroen	4,0	3,4	26.082	21.500	+21,3	3,8	4,1	243.486	299.038	-18,6
Jeep	0,6	1,1	3.816	7.030	-45,7	1,0	1,1	63.343	84.573	-25,1
DS	0,4	0,3	2.731	2.047	+33,4	0,5	0,4	30.513	27.012	+13,0
Lancia/Chrysler	0,4	0,3	2.830	2.060	+37,4	0,4	0,4	27.444	32.316	-15,1
Alfa Romeo	0,3	0,2	2.042	1.186	+72,2	0,3	0,2	16.490	15.503	+6,4
Others ⁵	0,1	0,0	361	246	+46,7	0,1	0,0	3.497	3.172	+10,2
Hyundai Group	9,1	9,3	59.538	58.533	+1,7	9,4	7,6	605.045	557.142	+8,6
Kia	4,3	4,5	28.101	28.180	-0,3	4,9	3,8	314.375	280.827	+11,9
Hyundai	4,8	4,8	31.437	30.353	+3,6	4,5	3,8	290.670	276.315	+5,2
Renault Group	8,2	8,7	53.513	54.697	-2,2	9,1	8,5	585.490	625.551	-6,4
Renault	4,0	5,3	26.011	33.364	-22,0	5,2	5,7	336.572	417.305	-19,3
Dacia	4,2	3,3	27.315	20.979	+30,2	3,8	2,8	246.311	206.057	+19,5
Alpine	0,0	0,0	170	181	-6,1	0,0	0,0	2.030	1.249	+62,5
Lada	0,0	0,0	17	173	-90,2	0,0	0,0	577	940	-38,6
BMW Group	7,6	7,7	49.564	48.127	+3,0	7,5	7,6	485.562	558.621	-13,1
BMW	6,0	6,3	38.959	39.860	-2,3	5,9	6,0	381.919	444.700	-14,1
Mini	1,6	1,3	10.605	8.267	+28,3	1,6	1,5	103.643	113.921	-9,0
Toyota Group	6,5	6,7	42.795	41.798	+2,4	6,5	5,9	418.850	436.675	-4,1
Toyota	6,3	6,3	41.261	39.398	+4,7	6,2	5,6	400.963	410.672	-2,4
Lexus	0,2	0,4	1.534	2.400	-36,1	0,3	0,4	17.887	26.003	-31,2
Mercedes-Benz	6,1	5,4	39.805	34.121	+16,7	6,0	5,8	388.443	429.161	-9,5
Mercedes	6,0	5,2	39.409	32.952	+19,6	5,8	5,5	374.798	408.174	-8,2
Smart	0,1	0,2	396	1.169	-66,1	0,2	0,3	13.645	20.987	-35,0
Ford	4,9	4,6	32.237	29.097	+10,8	4,6	4,8	298.679	349.940	-14,6
Nissan	1,7	1,7	11.339	10.914	+3,9	2,1	2,1	133.593	153.611	-13,0
Volvo	1,4	1,8	9.272	11.114	-16,6	2,1	2,5	132.815	185.734	-28,5
Jaguar Land Rover Group	0,9	0,9	6.210	5.832	+6,5	1,2	1,5	76.993	107.181	-28,2
Land Rover	0,7	0,7	4.808	4.256	+13,0	0,9	1,1	60.219	79.389	-24,1
Jaguar	0,2	0,3	1.402	1.576	-11,0	0,3	0,4	16.774	27.792	-39,6
Mazda	1,3	1,6	8.447	10.304	-18,0	1,1	1,3	71.104	93.627	-24,1
Honda	0,5	0,6	2.995	3.798	-21,1	0,6	0,5	39.164	38.351	+2,1
Mitsubishi	0,5	0,8	3.121	5.114	-39,0	0,5	0,6	35.259	46.336	-23,9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market² Including Cupra³ Including Bentley, Lamborghini and Bugatti⁴ Including Abarth⁵ Including Dodge, Maserati and RAM