Press release

FOR THE THIRTEENTH CONSECUTIVE MONTH, THE EUROPEAN CAR MARKET EXPERIENCED DOUBLE-DIGIT GROWTH OF 20.7% IN AUGUST

The cumulative figure for the first eight months of 2023 closes at just over 8.5 million units registered, a 17.9% increase from the previous year. However, this number is still 21.4% lower than the pre-pandemic levels in 2019, which exceeded 10.8 million units.
In the five major markets, sales of rechargeable cars (BEVs and PHEVs) totalled 165,083 units in August; this represents a 69.3% increase and a 27.1% share.
Although Italy's share of rechargeable cars is lower than the average for the major European countries, it has grown 9.3% for the month.
In the EU-EFTA-UK area, in August the share of BEV cars (21%) exceeded that of diesel cars(12.5%) for the third consecutive month

Turin, 20 September 2023 - According to figures released today by ACEA, car registrations totalled 904,509 units in the **enlarged European Union, including EFTA and the United Kingdom**[1], in August, 20.7% more than in August 2022.

In the first eight months of 2023, sales of registered units reached 8,516,943, representing a 17.9% increase from last year.

"The European car market continued progressing in August, with a double-digit increase of 20.7% for the thirteenth consecutive month - says **Roberto Vavassori, President of ANFIA**.

Although August generally has low sales volume, most European markets achieved double-digit growth during the month, including four out of the five major markets, namely Germany (+37.3%), the UK (+24.4%), France (+24.3%), and Italy (+11.9%), while Spain's growth was contained to +7.8%. The major markets accounted for 67.3% of the total market share for August, with a 26.1% increase in registrations.

Over the first eight months of the year, more than 8.5 million units were registered, an increase of 17.9% compared to January-August 2022. However, this figure is still 21.4% lower than the pre-pandemic levels reached in 2019, which exceeded 10.8 million units.

Regarding the ongoing discussions on approving the new Euro 7 standards proposed by the Commission, the representatives of the 27 member states convened to examine a new proposal for an amendment put forward by the Spanish Presidency. This amendment aims

[1] [1]EU 27 + EFTA + UK (remember that as of 1 February 2020, the UK is no longer part of the European Union). Data for Malta is currently not available.

to bring the process to a positive conclusion, which is fundamental for future mobility in Europe".

In August, the registrations of alternative types of fuel cars in the EU+EFTA+UK area increased by 44.7%. This increase was mainly due to the rise in registrations of BEV cars, which increased by 101.6%, and conventional hybrids, which increased by 28%. BEV cars now hold a 21% market share, a significant jump from the 11.6% share they had in August 2022. The share of BEV cars exceeded diesel cars (12.5%) in June and July 2023. 482,305 hybrid (all types) and electric cars were registered, representing 53.3% of the market. Rechargeable cars, including BEVs and PHEVs, achieved a 28.4% market share (264,365 units). In the five major markets, sales of rechargeable cars totalled 165,083 units in August, up 69.3%, with a share of 27.1%. In the first eight months of 2023, rechargeables in the same area was up 26.7%, with a penetration share of 19.2%, reaching 1,134,483 units.

In August 2023, sales in **Italy** reached 79,727 units, an increase of 11.9%. For the first eight months of 2023, total registrations stood at 1,039,773 units, an increase of 20.2% compared to the sales volume for the same period in 2022.

According to ISTAT data, the national consumer price index increased by 0.3% monthly and 5.4% annually in August. This was a deceleration from the previous month's 5.9%. The slowing down was mainly due to prices of non-regulated energy (from +7% to +5.7%), recreational, cultural, and personal care services, unprocessed food, transport-related services (from +2.4% to +1.2%), and durable goods. These effects were partly offset by a moderate increase in prices of services related to housing (from +3.6% to +3.9%) and a softening in the fall in regulated energies (from -30.3% to -29.6%). Among the non-regulated energies, the prices of town gas and natural gas free markets (from +28.3% to -3.6%) and electricity free markets (from +11.3% to -8.1%) were the most important determinants of the slowdown in the aggregate. These effects were partly offset by an increase in the prices of petrol and diesel for transport equipment, the growth rates of which were positive at +6.2% (from -8.8%; +4.3% in July) and +0.6% (from -14.7%; +7% cyclically adjusted) respectively.

When analysing the market by fuel type, petrol cars grew by 25.3% in August, with a market share of 30.1%. Diesel passenger cars also increased (+2.9% compared to August 2022) with a share of 16.6%. Registrations of alternative fuel cars accounted for 53.3% of the market in August alone, with sales volumes increasing (+8.4%) compared to the same month in 2022. Electrified cars represent 43.4% of the market in August, while in the cumulated year, they have a 43.7% share, with sales volume growing (+6.1% in the month and +24.2% in the cumulated year). Registrations of rechargeable cars grew by 55.5% in the month (market share: 9.3%) and by 18.9% in the cumulated year (share: 8.5%). Among these, mild and full hybrids fell by 2.3% in the month, with a market share of 34.1%, while in the cumulated year, they grew by 25.5%, with a share of 35.2%. Lastly, gas-powered cars represented 9.1% of August registrations, of which 9% were LPG cars (+19.4% over

August 2022) and 0.1% CNG cars (-82.4%). In the cumulated year of eight months, LPG cars were up 25.7%, and CNG cars fell by 86%.

In August 2023, **Spain** had a total of 55,957 car registrations, which is 7.8% higher than the same month last year. From January to August 2023, the market grew by 20.5%, with 642,580 registered units. However, the figure is down by 27% compared to 2019.

According to the Spanish automotive association ANFAC, August is a slow month due to the holiday season, but all months of 2023 have exceeded last year's figures. Nevertheless, ANFAC reminds us that the market is still more than 25% lower than in 2019, when sales volumes hit 814,000 units. Although the Spanish market has grown by double digits monthly since the beginning of the year, recent months have seen slower growth. ANFAC is concerned that inflation, high interest rates, and government instability can slow down the purchase of cars in the last quarter of the year and put the expected sales volume of 950,000 units at risk. Renewing a vehicle fleet with an average of over 14 years is already difficult, with a market below 1 million units.

In August, new company registrations increased by 5.7% compared to August 2022, and sales to private individuals increased by 19.5%. However, the rental channel fell by 39.2%.

Petrol cars represented 39.1% of the August market, while non-rechargeable hybrid cars accounted for 33.3%. Diesel cars had an 11.9% share but a sales volume down 25.5% compared to August 2022. Plug-in hybrids and electric cars had a 6% and 6.4% share for the month, respectively, with increased sales volumes compared to August 2022. Gas cars represented 2.8% of the market share.

Average CO_2 emissions in August stood at 116 g/km, 5% lower than in August 2022.

In August 2023, **France** had 113,599 new car registrations, up 24.3% compared to last year. From January to August 2023, the market increased by 16.6%, with 1,132,321 registered units.

Diesel passenger cars still fell by 28.6%, and bioethanol by 53.7% compared to the same month last year. However, all other fuel types are increasing, with electric cars having a market share of 17.1% in the month compared to 13.5% a year ago.

The **German** market saw an increase of 37.3% in August, with 273,417 registered units. From January to August 2023, the market grew by 16.5%, with 1,913,564 registered units.

Domestic orders in August 2023 returned to growth, with a trend increase of 7%, while in January-August 2023, they fell by 22%.

In terms of fuels, hybrid cars (+17.7%) account for 25.7% of the market, of which 5.3% are plug-in hybrids (-41.1%). With a share of 31.7%, electric cars (BEVs) recorded an increase of 170.7%. Finally, LPG cars (-15.4%) accounted for 0.3% in the month.

Average CO_2 emissions of newly registered cars decrease by 15.8% in August 2023 and stood at 95.3 g/km.

In the **UK market**, 85,657 new passenger cars were registered in August, up 24.4% compared to the same month last year.

From January to August 2023, the market grew by 20% more than in the first eight months of 2022, with 1,179,298 registered units.

The British Automotive Association SMMT has noted that although August is typically a slow month for car sales, with many buyers waiting until September's number plate change, the industry saw an increase of 16,799 units sold. This indicates that the automotive market is now entering its second year of growth, primarily due to the popularity of electric vehicles. These green vehicles are boosting the market, even though it remains 7.5% below its pre-pandemic levels. As we enter the industry's second year of growth, car manufacturers are adopting a cautious approach due to the planned introduction of a new zero-emission vehicle mandate in less than four months' time. They require certainty to proceed with their plans. Therefore, it is of utmost importance that the government ensures that the necessary incentives and infrastructure are in place to encourage motorists to buy new green vehicles.

In August, fleet registrations rose by 58.4%, private car sales fell by 8.1%, and company car sales rose by 39.4%.

Sales of electric vehicles continued a positive trend, with a 72.3% increase and a 20% market share in August. Plug-in hybrids (PHEVs) also experienced an increase (+70%) and had a 7.7% share, up 5.8% from last year's figure of 5.6%. However, the decline in diesel car sales continued, with an 18.1% drop in the month and a share of just 4.3%. Petrol car sales, on the other hand, saw a 9.8% increase in volume compared to August 2022, with a market share of 40.6%.

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ANFIA – Italian Association of the Automotive Industry
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy
5,528 companies
273,600 employees (direct and indirect), the 7.3% of the employees in the Italian manufacturing sector
86.2 billion Euros of turnover, which means 9.9% of the Italian manufacturing sector turnover and of 5.2% the Italian GDP
76.3 billion Euros of tax levy of motorisation

UNIONE EUROPEA - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Agosto/August		% Chg	Gennaio-agosto/January-August		% Chg
	2023	2022	23/22	2023	2022	23/22
Austria	18.790	17.814	+5,5	163.046	142.474	+14,4
Belgium	36.798	28.917	+27,3	335.942	250.465	+34,1
Bulgaria	3.421	2.482	+37,8	24.406	19.853	+22,9
Croatia	3.427	3.200	+7,1	42.001	31.197	+34,6
Cyprus	736	644	+14,3	10.063	7.885	+27,6
Czech Republic	18.718	16.581	+12,9	150.354	128.943	+16,6
Denmark	13.556	12.752	+6,3	109.139	96.088	+13,6
Estonia	1.768	1.728	+2,3	15.721	14.371	+9,4
Finland	7.823	7.114	+10,0	61.094	56.117	+8,9
France	113.599	91.403	+24,3	1.132.321	970.930	+16,6
Germany	273.417	199.183	+37,3	1.913.564	1.643.069	+16,5
Greece	10.368	8.658	+19,8	93.110	74.330	+25,3
Hungary	8.951	9.986	-10,4	73.858	76.347	-3,3
Ireland	8.112	8.154	-0,5	112.709	95.269	+18,3
Italy	79.727	71.217	+11,9	1.039.773	865.227	+20,2
Latvia	1.598	1.488	+7,4	13.187	11.098	+18,8
Lithuania	2.243	2.246	-0,1	19.252	18.358	+4,9
Luxembourg	3.416	2.968	+15,1	34.118	28.501	+19,7
Malta	660	570	+15,8	5.331	4.663	+14,3
Netherlands	27.825	23.459	+18,6	259.106	199.096	+30,1
Poland	36.177	33.753	+7,2	311.239	280.861	+10,8
Portugal	13.050	11.434	+14,1	139.279	101.842	+36,8
Romania	12.891	12.538	+2,8	100.166	83.349	+20,2
Slovakia	7.487	6.695	+11,8	60.945	52.869	+15,3
Slovenia	3.240	3.339	-3,0	34.326	32.982	+4,1
Spain	55.957	51.907	+7,8	642.580	533.043	+20,5
Sweden	23.871	20.576	+16,0	181.834	182.592	-0,4
EUROPEAN UNION	**787.626**	**650.806**	**+21,0**	**7.078.464**	**6.001.819**	**+17,9**
EU14[1]	686.309	555.556	+23,5	6.217.615	5.239.043	+18,7
EU13[2]	101.317	95.250	+6,4	860.849	762.776	+12,9
Iceland	*1.166*	*977*	*+19,3*	*12.696*	*11.929*	*+6,4*
Norway	*11.083*	*12.363*	*-10,4*	*85.157*	*88.112*	*-3,4*
Switzerland	*18.977*	*16.384*	*+15,8*	*161.328*	*141.659*	*+13,9*
EFTA	31.226	29.724	+5,1	259.181	241.700	+7,2
United Kingdom	85.657	68.858	+24,4	1.179.298	983.099	+20,0
EU + EFTA + UK	**904.509**	**749.388**	**+20,7**	**8.516.943**	**7.226.618**	**+17,9**
EU14 + EFTA + UK	803.192	654.138	+22,8	7.656.094	6.463.842	+18,4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

1 Member states before the 2004 enlargement

2 Member states having joined the EU since 2004

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-agosto/January-August				
	quota % *% share*[1]		Unità *Units*		Var % *% chg*	quota % *% share*[1]		Unità *Units*		Var % *% chg*
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	**26,6**	**26,6**	**209.548**	**172.838**	**+21,2**	**26,3**	**25,2**	**1.864.597**	**1.513.418**	**+23,2**
Volkswagen	11,1	12,2	87.759	79.713	+10,1	11,1	11,0	782.687	663.181	+18,0
Skoda	5,6	5,5	44.415	36.019	+23,3	5,5	5,0	386.386	300.219	+28,7
Audi	5,5	5,4	43.273	34.927	+23,9	5,5	5,0	385.988	302.826	+27,5
Seat	1,8	1,5	14.100	9.910	+42,3	2,1	2,2	148.551	129.147	+15,0
Cupra	1,9	1,3	15.107	8.172	+84,9	1,5	1,2	108.026	73.938	+46,1
Porsche	0,6	0,6	4.479	3.587	+24,9	0,7	0,7	48.263	39.833	+21,2
Others[2]	0,1	0,1	417	510	-18,3	0,1	0,1	4.696	4.274	+9,9
Stellantis	**16,7**	**19,0**	**131.532**	**123.645**	**+6,4**	**18,3**	**20,6**	**1.296.197**	**1.237.032**	**+4,8**
Peugeot	4,9	5,7	38.261	37.045	+3,3	5,7	6,3	402.976	377.316	+6,8
Opel/Vauxhall	3,5	4,0	27.655	25.845	+7,0	3,4	3,9	243.907	233.273	+4,6
Fiat[3]	3,1	3,7	24.749	23.928	+3,4	3,4	4,2	243.283	249.723	-2,6
Citroen	3,1	3,8	24.485	25.054	-2,3	3,2	3,9	226.838	233.997	-3,1
Jeep	1,0	0,6	7.867	3.848	+104,4	1,1	1,1	79.083	66.278	+19,3
DS	0,4	0,4	3.263	2.533	+28,8	0,5	0,5	33.085	29.187	+13,4
Alfa Romeo	0,3	0,3	2.363	2.092	+13,0	0,5	0,3	31.878	16.686	+91,0
Lancia/Chrysler	0,3	0,4	2.495	2.836	-12,0	0,4	0,5	29.751	27.469	+8,3
Others[4]	0,1	0,1	394	464	-15,1	0,1	0,1	5.396	3.103	+73,9
Renault Group	**9,5**	**9,4**	**74.879**	**61.220**	**+22,3**	**10,9**	**10,4**	**770.652**	**626.603**	**+23,0**
Renault	4,9	4,2	38.278	27.199	+40,7	5,9	5,7	416.628	340.175	+22,5
Dacia	4,6	5,2	36.418	33.854	+7,6	5,0	4,7	351.905	284.632	+23,6
Alpine	0,0	0,0	183	167	+9,6	0,0	0,0	2.119	1.796	+18,0
Hyundai Group	**8,4**	**9,5**	**66.033**	**62.108**	**+6,3**	**8,5**	**9,7**	**601.296**	**580.406**	**+3,6**
Kia	4,0	4,6	31.754	29.654	+7,1	4,4	4,9	309.900	296.023	+4,7
Hyundai	4,4	5,0	34.279	32.454	+5,6	4,1	4,7	291.396	284.383	+2,5
Toyota Group	**7,2**	**7,5**	**56.747**	**48.518**	**+17,0**	**6,8**	**7,2**	**484.635**	**434.710**	**+11,5**
Toyota	6,8	7,2	53.481	46.764	+14,4	6,5	7,0	457.494	418.721	+9,3
Lexus	0,4	0,3	3.266	1.754	+86,2	0,4	0,3	27.141	15.989	+69,7
BMW Group	**7,1**	**7,0**	**55.544**	**45.336**	**+22,5**	**6,6**	**6,7**	**468.321**	**405.063**	**+15,6**
BMW	5,8	5,6	45.329	36.287	+24,9	5,4	5,5	380.034	327.930	+15,9
Mini	1,3	1,4	10.215	9.049	+12,9	1,2	1,3	88.286	77.133	+14,5
Mercedes-Benz	**5,4**	**5,8**	**42.899**	**37.930**	**+13,1**	**5,4**	**5,8**	**384.115**	**346.741**	**+10,8**
Mercedes	5,0	5,8	39.367	37.582	+4,7	5,2	5,6	366.524	334.029	+9,7
Smart	0,4	0,1	3.532	348	+914,9	0,2	0,2	17.591	12.712	+38,4
Ford	**3,3**	**4,5**	**26.245**	**29.108**	**-9,8**	**3,6**	**4,1**	**253.023**	**248.089**	**+2,0**
Tesla	**3,5**	**1,2**	**27.285**	**7.855**	**+247,4**	**2,5**	**1,0**	**179.155**	**61.355**	**+192,0**
Volvo Cars	**1,6**	**1,4**	**12.452**	**9.400**	**+32,5**	**2,0**	**1,9**	**139.470**	**115.123**	**+21,1**
Nissan	**1,7**	**1,6**	**13.387**	**10.144**	**+32,0**	**1,8**	**1,7**	**129.362**	**104.292**	**+24,0**
Suzuki	**1,5**	**1,1**	**11.587**	**7.127**	**+62,6**	**1,4**	**1,1**	**99.347**	**68.042**	**+46,0**
Mazda	**1,3**	**1,3**	**10.334**	**8.140**	**+27,0**	**1,3**	**1,1**	**95.408**	**64.376**	**+48,2**
Jaguar Land Rover Group	0,7	0,7	5.621	4.356	+29,0	0,7	0,7	46.244	39.303	+17,7
Land Rover	0,6	0,5	4.833	3.557	+35,9	0,6	0,5	39.246	30.935	+26,9
Jaguar	**0,1**	**0,1**	**788**	**799**	**-1,4**	**0,1**	**0,1**	**6.998**	**8.368**	**-16,4**
Mitsubishi	**0,4**	**0,5**	**3.013**	**3.248**	**-7,2**	**0,4**	**0,6**	**24.790**	**35.441**	**-30,1**
Honda	**0,3**	**0,3**	**2.166**	**1.679**	**+29,0**	**0,2**	**0,4**	**14.805**	**21.492**	**-31,1**

SOURCE: ACEA MEMBERS

1ACEA estimation based on total by market

2Bentley and Lamborghini

3Includes Abarth

ANFIA
Associazione Nazionale Filiera Industria Automobilistica

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1] +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Agosto/August					Gennaio-agosto/January-August				
	quota % / % share[1]		Unità / *Units*		Var % / % chg	quota % / % share[1]		Unità / *Units*		Var % / % chg
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	**26,6**	**26,6**	**240.482**	**199.548**	**+20,5**	**26,1**	**24,8**	**2.226.052**	**1.792.111**	**+24,2**
Volkswagen	11,0	12,2	99.333	91.416	+8,7	10,7	10,6	914.657	764.173	+19,7
Audi	5,7	5,5	51.264	41.475	+23,6	5,7	5,4	488.161	387.462	+26,0
Skoda	5,6	5,5	50.414	40.893	+23,3	5,3	4,8	449.919	346.609	+29,8
Seat	1,8	1,5	16.163	11.240	+43,8	2,0	2,1	172.478	148.335	+16,3
Cupra	1,9	1,3	16.880	9.564	+76,5	1,5	1,2	127.278	85.309	+49,2
Porsche	0,7	0,6	5.919	4.339	+36,4	0,8	0,7	67.118	54.168	+23,9
Others[2]	0,1	0,1	511	621	-17,8	0,1	0,1	6.441	6.055	+6,4
Stellantis	**16,1**	**18,2**	**145.392**	**136.723**	**+6,3**	**17,0**	**19,2**	**1.450.361**	**1.390.298**	**+4,3**
Peugeot	4,6	5,4	42.035	40.164	+4,7	5,2	5,8	445.806	421.517	+5,8
Fiat[3]	3,7	4,1	33.782	31.000	+9,0	3,6	4,1	310.412	294.123	+5,5
Opel/Vauxhall	2,9	3,3	26.050	24.997	+4,2	3,0	3,7	257.621	267.004	-3,5
Citroen	2,9	3,7	26.564	27.889	-4,8	2,9	3,5	248.452	256.425	-3,1
Jeep	0,9	0,6	8.089	4.156	+94,6	1,0	1,0	82.625	69.693	+18,6
DS	0,4	0,4	3.380	2.877	+17,5	0,4	0,4	35.319	31.777	+11,1
Alfa Romeo	0,3	0,3	2.546	2.289	+11,2	0,4	0,3	33.904	18.448	+83,8
Lancia/Chrysler	0,3	0,4	2.495	2.839	-12,1	0,3	0,4	29.757	27.482	+8,3
Others[4]	0,0	0,1	451	512	-11,9	0,1	0,1	6.465	3.829	+68,8
Renault Group	**8,8**	**8,7**	**79.467**	**65.068**	**+22,1**	**9,7**	**9,3**	**823.250**	**671.844**	**+22,5**
Renault	4,5	3,8	41.043	28.449	+44,3	5,2	5,0	444.813	362.716	+22,6
Dacia	4,2	4,9	38.215	36.440	+4,9	4,4	4,2	376.021	307.060	+22,5
Alpine	0,0	0,0	209	179	+16,8	0,0	0,0	2.416	2.068	+16,8
Hyundai Group	**8,5**	**9,7**	**76.631**	**72.591**	**+5,6**	**8,8**	**10,0**	**748.588**	**721.537**	**+3,7**
Kia	4,1	4,6	37.104	34.185	+8,5	4,6	5,2	390.960	373.020	+4,8
Hyundai	4,4	5,1	39.527	38.406	+2,9	4,2	4,8	357.628	348.517	+2,6
Toyota Group	**7,1**	**7,5**	**64.484**	**55.858**	**+15,4**	**6,9**	**7,2**	**584.956**	**521.715**	**+12,1**
Toyota	6,7	7,2	60.306	53.701	+12,3	6,4	6,9	547.845	499.043	+9,8
Lexus	0,5	0,3	4.178	2.157	+93,7	0,4	0,3	37.111	22.672	+63,7
BMW Group	**7,1**	**7,3**	**64.316**	**54.532**	**+17,9**	**6,8**	**7,2**	**581.852**	**520.174**	**+11,9**
BMW	5,8	5,8	52.385	43.510	+20,4	5,4	5,7	463.239	413.178	+12,1
Mini	1,3	1,5	11.930	11.022	+8,2	1,4	1,5	118.613	106.996	+10,9
Mercedes-Benz	**5,3**	**5,8**	**48.220**	**43.304**	**+11,4**	**5,3**	**5,8**	**451.985**	**419.624**	**+7,7**
Mercedes	4,9	5,7	44.631	42.899	+4,0	5,1	5,6	433.994	405.842	+6,9
Smart	0,4	0,1	3.589	405	+786,2	0,2	0,2	17.991	13.782	+30,5
Ford	**3,8**	**4,8**	**34.658**	**35.686**	**-2,9**	**4,1**	**4,5**	**351.922**	**327.539**	**+7,4**
Tesla	**3,8**	**1,3**	**34.088**	**9.954**	**+242,5**	**2,8**	**1,3**	**238.686**	**97.531**	**+144,7**
Volvo Cars	**1,8**	**1,7**	**16.314**	**12.736**	**+28,1**	**2,2**	**2,0**	**187.216**	**145.670**	**+28,5**
Nissan	**1,7**	**1,4**	**15.192**	**10.698**	**+42,0**	**2,1**	**2,0**	**180.989**	**146.315**	**+23,7**
Suzuki	**1,5**	**1,1**	**13.701**	**8.193**	**+67,2**	**1,4**	**1,2**	**119.346**	**84.557**	**+41,1**
Mazda	**1,3**	**1,3**	**11.967**	**9.812**	**+22,0**	**1,4**	**1,1**	**118.812**	**82.244**	**+44,5**
Jaguar Land Rover Group	0,8	0,9	7.444	6.657	+11,8	1,1	1,1	93.360	80.683	+15,7
Land Rover	0,7	0,7	6.284	5.176	+21,4	0,9	0,9	77.939	63.145	+23,4
Jaguar	**0,1**	**0,2**	**1.160**	**1.481**	**-21,7**	**0,2**	**0,2**	**15.421**	**17.538**	**-12,1**
Mitsubishi	**0,4**	**0,5**	**3.817**	**3.618**	**+5,5**	**0,4**	**0,6**	**37.369**	**44.965**	**-16,9**
Honda	**0,3**	**0,5**	**3.160**	**3.408**	**-7,3**	**0,3**	**0,5**	**26.100**	**37.518**	**-30,4**

SOURCE: ACEA MEMBERS

1ACEA estimation based on total by market

2Bentley and Lamborghini

3Includes Abarth