

Press release

THE EUROPEAN CAR MARKET GREW BY 18.7% IN JUNE, ONCE AGAIN ACHIEVING DOUBLE-DIGIT GROWTH AND CLOSING THE FIRST HALF OF THE YEAR AT 17.6%

Since the beginning of 2023, registrations have been 21.8% lower than H1 2019, still far from pre-pandemic sales volumes. In June, sales of rechargeable cars (BEVs and PHEVs) in the five major markets reached 183,664 units, up 35.6% and representing a share of 20.7%. In Italy, registrations of electric vehicles rose by 4.3% in the month, reaching a share of 9.8%. In June, battery-electric vehicles surpassed diesel cars (11.8%) for the first time in the EU-EFTA-UK area

Turin, 19 July 2023 - According to figures published today by ACEA, passenger car registrations in the **enlarged European Union, including EFTA and the United Kingdom**,¹ totalled 1,265,678 units in June, 18.7% more than in June 2022.

In the first half of 2023, registrations reached 6,588,937 units, a positive change of 17.6% compared to last year.

*“The European car market witnessed a double-digit increase of 18.7% in June 2023 - says **Roberto Vavassori, President of ANFIA**. This was due to the comparison with the sharp decline in June 2022, when the market experienced a decline of 16.8% due to difficulties in sourcing raw materials and components. However, the overall registrations since the beginning of 2023 are still 21.8% lower than the sales volumes of the first half of 2019.*

Despite Hungary's fall of 1.4%, all European markets, including the five major markets, witnessed a rise in June 2023. The UK saw a rise of 25.8%, Germany saw a rise of 24.8%, Spain saw a rise of 13.3%, France saw a rise of 11.5%, and Italy saw a rise of 9.1%.

The first half of 2023 closed at a positive 17.6%, with over 6.5 million registrations. However, the overall sales volumes are still far from pre-pandemic levels and 21.8% lower than the sales volumes of the first half of 2019, which closed above 8.4 million units”.

In the EU+EFTA+UK region, the number of alternative fuel cars registered an increase of 34.5% in June. Among these cars, Battery Electric Vehicles (BEVs) had the most robust growth, with a 55.3% increase and a 16.5% market share. This is up from 12.6% in June 2022. Conventional hybrids also showed strong growth, with a 33.4% increase and a 25.2% market share. In June, for the first time, the share of BEV cars exceeded that of diesel cars, accounting for 11.8% of the market. In total, 626,841 hybrid and electric cars were registered, representing 49.5% of the market. Rechargeable cars (BEVs and PHEVs)

¹EU 27 + EFTA + UK (remember that as of 1 February 2020, the UK is no longer part of the European Union). Data for Malta is currently not available.

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achieved a 24.4% share, with 308,474 units registered. In the five major markets, sales of rechargeable cars totalled 183,664 units in June, up 35.6% and with a share of 20.7%. In the first half of 2023, rechargeable cars numbered 826,791, up 18.9%, with a penetration share of 18% in the same area.

In June 2023, the sales volume in **Italy** was 138,901, an increase of 9.1%. During the first six months of 2023, total registrations added up to 840,750 units, representing a growth of 22.8% compared to sales volumes for the same period in 2022.

According to ISTAT data, in June, **the national consumer price index** remained unchanged on a monthly basis and increased by 6.4% on an annual basis. This is a deceleration in the inflation rate compared to the previous month's figure of 7.6%. The deceleration was due to the slowdown in the prices of non-regulated energy goods (from +20.3% to +8.4%) and, to a lesser extent, of processed food, transport-related services (from +5.6% to +3.8%), and the more marked fall in regulated energy goods (from -28.5% to -29%). In terms of non-regulated energies, the prices of city gas, natural gas, and electricity on the free market decelerated, along with the prices of petrol and diesel for transport; petrol decreased by 9.6%, and diesel fell by 14.4%. Additionally, the prices for Other solid fuels decreased by 15.9%, heating oil prices fell by 21.5%, and Other fuels fell by 10.2%.

In June, petrol passenger cars increased by 6.7%, holding a market share of 28.7%, while diesel passenger cars declined by 2.6% compared to June 2022, holding a share of 18.3%. Over the six months, petrol car registrations increased by 23.9% (holding a 28.1% share), and diesel car registrations rose by 16.9% (holding a 19.1% share over the period). Registrations of alternative fuel cars represented 53% of the market in June alone, with sales volume increasing by 15.4% compared to the same month in 2022. In the same period, alternative fuels grew by 24.6%, representing a market share of 52.7%, an increase of 2.6 percentage points compared to the same period in 2022. Electrified cars comprised 43.2% of the market in June, with sales volume growing by 23.1% and 28.5% in the year. Among these, mild and full hybrids increased by 29.9% in the month, holding a market share of 34.6%. In the cumulated year, they grew by 30.3%, having a share of 35.2%. Registrations of rechargeable cars increased by 4.3% in the month, holding a market share of 9.8%, and by 17.2% in the cumulated year, having a share of 8.5%. In detail, electric cars held a share of 4.4% and increased by 0.1% in the month, while plug-in hybrids grew by 8% and had a 5.3% market share in June. Both fuel types rose in the cumulated year, increasing by 31% and 7.6%, respectively. Lastly, gas-powered cars represented 8.6% of the registered vehicles in June, of which 8.5% were LPG cars (-4.7% compared to June 2022) and 1% were natural gas cars (-91.5%). Over the six months, LPG cars increased by 24.4%, while CNG cars fell by 86.4%.

In June 2023, the **Spanish** automotive industry registered 101,085 vehicle sales, a 13.3% increase from the same month last year. However, from January to June 2023, the

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market grew by 24%, with 505,421 units registered. It's worth noting that this figure is still 27% lower than in the same period in 2019.

ANFAC, the Spanish automotive association, has stated that June 2023 was a positive month for the market, with over 100,000 units sold, showing double-digit growth compared to June 2022. The tourist season is in full swing, leading to a surge in purchases from rental companies. This is partly due to the stabilisation of the supply chain for components and semiconductors. ANFAC predicts that the Spanish market will end the year with approximately 950,000 units sold. However, reaching one million units will depend on sustaining demand in the last four months of 2023 and the effects of interest rates above 4% on consumers' purchasing decisions.

Sales to private individuals recorded an 8.5% growth compared to June 2022. In terms of sales channels, new registrations in the name of companies increased by 1.9%, while the rental channel posted an impressive 48.8% growth.

In June 2023, petrol cars accounted for 43.3% of the market, followed by non-rechargeable hybrid cars, which accounted for 30.1%. Diesel cars represented 12.2% of the market, with sales volumes down by 21.7% compared to June 2022. Plug-in hybrids represented 6.4% of the market, with sales volumes up by 51.7% compared to June 2022. Meanwhile, electric cars accounted for 5.4% of the market, with sales volumes up by 73.6% compared to June 2022. Gas cars represented 2.6% of the market share.

Finally, the average CO₂ emissions in June 2023 stood at 117.1 g/km, 3.7% lower than in June 2022.

There were 190,847 new car registrations in **France** in June 2023, an 11.5% increase from June 2022. In the first half of 2023, there has been a 15.3% increase, with a total of 889,776 registrations compared to the same period in 2022.

Compared to last year, cars using diesel (-9.3%) and gas fuel decreased in June. On the other hand, all different types of fuel are increasing. The market share of electric cars was 17.5% for the month, up from 12.8% last year.

According to the **German** Automotive Association VDA, in June 2023, 280,139 units were registered in the German market, which is a 24.8% increase. However, despite this significant rise, overall sales volumes remain low.

Registrations for the first half of 2023 stood at 1,396,870 units, which is a 12.8% increase compared to the same period in 2022.

In June 2023, domestic orders continued to decline, with a trend decline of 20%. The contraction for the period January-June 2023 was 27%.

Regarding the type of fuel, hybrid cars, including plug-in hybrids, represent 22.2% of the market, with a 59.1% increase. Electric cars, on the other hand, represent 18.9% of the

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market, with a notable 64.4% increase. LPG cars represented 0.8%, while natural gas cars represented only 0.1% for June.

Finally, the average CO₂ emissions of newly registered cars increased by 2.3% to 115.1 g/km in June 2023.

According to recent data, the **UK market** registered 177,266 new passenger cars in June, a 25.8% increase from last year. This marks the eleventh consecutive month of growth, partially due to the resolution of the supply crisis.

During the first six months of this year, registrations reached 949,720 units, indicating an 18.4% increase from the first half of 2022.

The Society of Motor Manufacturers and Traders (SMMT) reveals that the new car market is recovering and is increasingly focused on electric vehicles. However, the energy transition needs to accelerate to meet the climate targets. Most electric vehicle owners appreciate the convenience and savings of charging at home. However, for those without a home charging point, taxes for the same amount of energy are four times higher. This situation risks delaying the spread of e-mobility. To address this, there is a need for a reduction of VAT on public charging stations as soon as possible.

In June, fleet registrations increased by 38.4%, private car registrations by 14.8%, and company car registrations by 12.7%.

Electric vehicle sales remained strong, with a 39.4% increase and a market share of 17.9%. Plug-in hybrids (PHEVs) also increased by 65.5%, with a 7.2% market share, 5.5% higher than last year. On the other hand, diesel car sales continue to decline, with a 22.3% decrease in June and a share of only 3.5%. Petrol car sales rose by 13.5%, accounting for a 39.7% share.

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ANFIA - Italian Association of the Automotive Industry

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy

5,528 companies

273,600 employees (direct and indirect), the 7.3% of the employees in the Italian manufacturing sector

86.2 billion Euros of turnover, which means 9.9% of the Italian manufacturing sector turnover and of 5.2% the Italian GDP

76.3 billion Euros of tax levy of motorisation

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UNIONE EUROPEA - IMMATICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Maggio/May		% Chg	Gennaio-Maggio/January-May		% Chg
	2023	2022	23/22	2023	2022	23/22
Austria	20.623	17.107	+20,6	102.179	85.846	+19,0
Belgium	41.359	29.025	+42,5	212.715	160.573	+32,5
Bulgaria	2.760	2.690	+2,6	13.450	11.696	+15,0
Croatia	7.066	4.049	+74,5	26.349	17.938	+46,9
Cyprus	1.712	1.304	+31,3	6.532	5.110	+27,8
Czech Republic	20.298	18.073	+12,3	95.068	80.176	+18,6
Denmark	14.012	13.496	+3,8	66.038	58.717	+12,5
Estonia	2.289	2.174	+5,3	9.870	9.143	+8,0
Finland	9.435	7.941	+18,8	37.704	36.102	+4,4
France	145.536	126.809	+14,8	698.929	600.893	+16,3
Germany	246.966	207.199	+19,2	1.116.731	1.013.417	+10,2
Greece	12.957	11.991	+8,1	56.968	43.707	+30,3
Hungary	8.999	10.138	-11,2	47.107	47.916	-1,7
Ireland	7.531	5.295	+42,2	74.496	63.057	+18,1
Italy	149.373	121.368	+23,1	702.263	557.125	+26,1
Latvia	1.869	1.623	+15,2	8.142	6.630	+22,8
Lithuania	2.678	2.626	+2,0	11.627	11.463	+1,4
Luxembourg	4.402	3.534	+24,6	21.727	18.222	+19,2
Malta	493	604	-18,4	2.627	2.788	-5,8
Netherlands	33.135	23.396	+41,6	161.229	123.680	+30,4
Poland	38.575	35.897	+7,5	197.091	172.820	+14,0
Portugal	19.816	12.820	+54,6	88.114	60.189	+46,4
Romania	13.641	10.198	+33,8	60.472	47.645	+26,9
Slovakia	8.039	6.650	+20,9	37.086	31.929	+16,2
Slovenia	4.871	4.800	+1,5	22.720	21.537	+5,5
Spain	92.025	84.995	+8,3	404.337	318.506	+26,9
Sweden	28.490	26.413	+7,9	112.380	118.094	-4,8
EUROPEAN UNION	938.950	792.215	+18,5	4.393.951	3.724.919	+18,0
EU143	825.660	691.389	+19,4	3.855.810	3.258.128	+18,3
EU134	113.290	100.826	+12,4	538.141	466.791	+15,3
<i>Iceland</i>	<i>2.578</i>	<i>2.219</i>	<i>+16,2</i>	<i>7.704</i>	<i>6.839</i>	<i>+12,6</i>
<i>Norway</i>	<i>13.342</i>	<i>11.537</i>	<i>+15,6</i>	<i>50.983</i>	<i>53.603</i>	<i>-4,9</i>
<i>Switzerland</i>	<i>21.570</i>	<i>18.450</i>	<i>+16,9</i>	<i>98.538</i>	<i>88.323</i>	<i>+11,6</i>
EFTA	37.490	32.206	+16,4	157.225	148.765	+5,7
United Kingdom	145.204	124.394	+16,7	772.454	661.121	+16,8
EU + EFTA + UK	1.121.644	948.815	+18,2	5.323.630	4.534.805	+17,4
EU14 + EFTA + UK	1.008.354	847.989	+18,9	4.785.489	4.068.014	+17,6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

1 Member states before the 2004 enlargement

2 Member states having joined the EU since 2004

EU 27¹ - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27¹ - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Maggio/May					Gennaio-Maggio/January-May				
	quota % % share ¹		Unità Units		Var % % chg	quota % % share ¹		Unità Units		Var % % chg
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	25,9	25,7	243.013	203.403	+19,5	26,1	24,9	1.145.511	926.591	+23,6
Volkswagen	10,9	11,3	102.193	89.175	+14,6	10,9	10,6	479.089	395.755	+21,1
Skoda	5,2	4,6	49.148	36.598	+34,3	5,5	4,9	239.742	183.012	+31,0
Audi	5,5	5,0	51.376	39.277	+30,8	5,4	5,1	237.660	190.530	+24,7
Seat	1,9	2,6	18.135	20.735	-12,5	2,1	2,3	93.768	87.271	+7,4
Cupra	1,6	1,5	15.225	12.104	+25,8	1,4	1,1	60.497	42.279	+43,1
Porsche	0,7	0,6	6.258	4.857	+28,8	0,7	0,7	31.697	25.238	+25,6
Others ²	0,1	0,1	679	657	+3,3	0,1	0,1	3.057	2.506	+22,0
Stellantis	18,1	21,5	170.296	170.630	-0,2	18,9	20,6	832.401	768.216	+8,4
Peugeot	5,9	6,3	55.786	49.775	+12,1	6,0	6,3	264.107	233.016	+13,3
Fiat ³	3,2	4,9	30.055	38.571	-22,1	3,5	4,2	154.877	157.519	-1,7
Opel	3,3	4,1	31.351	32.186	-2,6	3,5	3,8	153.319	141.148	+8,6
Citroen	3,0	3,7	27.707	29.597	-6,4	3,3	3,9	145.379	144.826	+0,4
Jeep	1,2	1,2	10.848	9.867	+9,9	1,1	1,2	49.765	45.307	+9,8
DS	0,5	0,5	4.718	3.825	+23,3	0,5	0,5	21.274	18.278	+16,4
Alfa Romeo	0,5	0,3	4.440	2.230	+99,1	0,5	0,2	20.575	8.800	+133,8
Lancia/Chrysler	0,5	0,5	4.706	4.261	+10,4	0,4	0,5	19.552	17.810	+9,8
Others ⁴	0,1	0,0	685	318	+115,4	0,1	0,0	3.553	1.512	+135,0
Renault Group	11,1	9,7	104.089	76.588	+35,9	11,0	9,8	481.669	365.991	+31,6
Renault	6,3	5,8	58.915	45.700	+28,9	5,9	5,6	258.018	209.364	+23,2
Dacia	4,8	3,9	44.774	30.600	+46,3	5,1	4,2	222.660	155.528	+43,2
Alpine	0,0	0,0	400	288	+38,9	0,0	0,0	991	1.099	-9,8
Hyundai Group	8,4	9,9	78.473	78.588	-0,1	8,4	9,7	371.050	360.194	+3,0
Kia	4,4	4,9	41.575	38.862	+7,0	4,5	5,0	195.682	187.747	+4,2
Hyundai	3,9	5,0	36.898	39.726	-7,1	4,0	4,6	175.368	172.447	+1,7
Toyota Group	6,5	7,4	61.418	58.383	+5,2	6,9	7,3	302.665	270.375	+11,9
Toyota	6,1	7,1	57.295	56.308	+1,8	6,5	7,0	286.586	259.505	+10,4
Lexus	0,4	0,3	4.123	2.075	+98,7	0,4	0,3	16.079	10.870	+47,9
BMW Group	7,5	6,6	70.490	52.493	+34,3	6,6	6,9	289.833	256.661	+12,9
BMW	6,3	5,4	58.752	42.420	+38,5	5,4	5,6	236.274	206.876	+14,2
Mini	1,3	1,3	11.738	10.073	+16,5	1,2	1,3	53.559	49.785	+7,6
Mercedes-Benz	5,1	5,6	47.607	44.665	+6,6	5,6	5,9	244.879	218.367	+12,1
Mercedes	4,8	5,4	45.373	42.645	+6,4	5,4	5,6	235.202	208.253	+12,9
Smart	0,2	0,3	2.234	2.020	+10,6	0,2	0,3	9.677	10.114	-4,3
Ford	3,5	4,3	32.687	34.122	-4,2	3,7	4,4	161.716	165.062	-2,0
Tesla	2,3	0,1	21.927	957	+2.191,2	2,3	1,0	102.251	38.668	+164,4
Volvo Cars	2,2	1,9	20.433	14.979	+36,4	2,1	2,2	90.494	80.602	+12,3
Nissan	1,4	1,8	13.480	14.571	-7,5	1,9	1,8	81.717	67.905	+20,3
Mazda	1,4	1,0	13.546	7.535	+79,8	1,4	1,2	61.283	44.099	+39,0
Suzuki	1,1	0,9	10.701	6.952	+53,9	1,4	1,2	60.597	43.064	+40,7
Jaguar Land Rover Group	0,6	0,6	5.292	4.579	+15,6	0,6	0,6	27.776	23.135	+20,1
Land Rover	0,5	0,5	4.430	3.576	+23,9	0,5	0,5	23.558	17.796	+32,4
Jaguar	0,1	0,1	862	1.003	-14,1	0,1	0,1	4.218	5.339	-21,0
Mitsubishi	0,4	0,6	3.630	4.825	-24,8	0,3	0,6	14.822	23.816	-37,8
Honda	0,2	0,5	2.043	4.157	-50,9	0,3	0,5	11.007	18.967	-42,0

SOURCE: ACEA MEMBERS

¹ACEA estimation based on total by market

²Bentley and Lamborghini

³Includes Abarth

EUROPA (EU27¹+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27¹+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Maggio/May					Gennaio-Maggio/January-May				
	quota % % share ¹		Unità Units		Var % % chg	quota % % share ¹		Unità Units		Var % % chg
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	25,8	25,4	289.451	240.893	+20,2	25,8	24,3	1.374.738	1.100.633	+24,9
Volkswagen	10,5	10,9	118.169	103.180	+14,5	10,6	10,0	561.811	455.187	+23,4
Audi	5,9	5,3	65.673	50.721	+29,5	5,7	5,5	303.891	248.006	+22,5
Skoda	5,1	4,5	57.634	42.357	+36,1	5,2	4,6	278.766	210.602	+32,4
Seat	1,8	2,4	20.593	23.176	-11,1	2,1	2,2	109.580	100.291	+9,3
Cupra	1,6	1,4	17.913	13.697	+30,8	1,4	1,1	72.617	47.992	+51,3
Porsche	0,8	0,7	8.582	6.817	+25,9	0,8	0,8	43.859	34.837	+25,9
Others ²	0,1	0,1	887	945	-6,1	0,1	0,1	4.213	3.718	+13,3
Stellantis	17,0	20,2	190.688	191.702	-0,5	17,6	19,2	935.080	871.976	+7,2
Peugeot	5,5	5,9	61.644	55.758	+10,6	5,5	5,8	293.495	264.412	+11,0
Opel/Vauxhall	3,6	4,3	40.841	40.607	+0,6	3,7	4,0	195.108	181.855	+7,3
Fiat ³	2,8	4,3	31.479	40.793	-22,8	3,1	3,7	164.966	169.272	-2,5
Citroen	2,7	3,5	30.325	32.890	-7,8	3,0	3,5	160.998	159.864	+0,7
Jeep	1,0	1,1	11.150	10.372	+7,5	1,0	1,0	52.057	47.310	+10,0
DS	0,4	0,4	5.000	4.195	+19,2	0,4	0,4	22.846	19.786	+15,5
Alfa Romeo	0,4	0,3	4.729	2.422	+95,3	0,4	0,2	21.792	9.708	+124,5
Lancia/Chrysler	0,4	0,4	4.706	4.264	+10,4	0,4	0,4	19.554	17.815	+9,8
Others ⁴	0,1	0,0	814	401	+103,0	0,1	0,0	4.264	1.954	+118,2
Renault Group	9,9	8,6	110.549	81.580	+35,5	9,7	8,7	515.340	394.108	+30,8
Renault	5,5	5,1	62.073	48.013	+29,3	5,2	5,0	274.656	225.191	+22,0
Dacia	4,3	3,5	48.022	33.253	+44,4	4,5	3,7	239.514	167.647	+42,9
Alpine	0,0	0,0	454	314	+44,6	0,0	0,0	1.170	1.270	-7,9
Hyundai Group	8,7	10,2	97.081	96.979	+0,1	8,8	10,0	468.943	455.326	+3,0
Kia	4,6	5,1	51.513	48.693	+5,8	4,7	5,3	250.146	241.771	+3,5
Hyundai	4,1	5,1	45.568	48.286	-5,6	4,1	4,7	218.797	213.555	+2,5
Toyota Group	6,7	7,3	74.604	68.834	+8,4	6,9	7,2	368.175	326.280	+12,8
Toyota	6,1	7,0	68.779	66.025	+4,2	6,5	6,8	346.436	310.357	+11,6
Lexus	0,5	0,3	5.825	2.809	+107,4	0,4	0,4	21.739	15.923	+36,5
BMW Group	7,6	7,2	84.781	67.960	+24,8	6,8	7,4	361.554	333.374	+8,5
BMW	6,2	5,7	69.499	54.152	+28,3	5,4	5,8	287.543	263.339	+9,2
Mini	1,4	1,5	15.282	13.808	+10,7	1,4	1,5	74.011	70.035	+5,7
Mercedes-Benz	4,9	5,7	55.324	54.543	+1,4	5,4	5,9	289.324	268.598	+7,7
Mercedes	4,7	5,5	53.045	52.355	+1,3	5,2	5,7	279.433	257.667	+8,4
Smart	0,2	0,2	2.279	2.188	+4,2	0,2	0,2	9.891	10.931	-9,5
Ford	4,0	4,9	44.900	46.170	-2,8	4,2	4,8	224.429	219.864	+2,1
Tesla	2,6	0,2	29.600	1.465	+1.920,5	2,6	1,4	138.294	62.359	+121,8
Nissan	1,8	2,0	20.703	19.177	+8,0	2,3	2,1	121.462	96.039	+26,5
Volvo Cars	2,4	2,0	26.804	19.153	+39,9	2,2	2,3	117.995	104.160	+13,3
Mazda	1,2	0,9	13.602	8.743	+55,6	1,4	1,2	76.419	55.790	+37,0
Suzuki	1,4	1,0	15.987	9.774	+63,6	1,4	1,2	73.616	55.267	+33,2
Jaguar Land Rover Group	1,0	1,0	10.685	9.688	+10,3	1,1	1,1	60.005	49.814	+20,5
Land Rover	0,8	0,8	8.476	7.503	+13,0	0,9	0,8	50.277	38.516	+30,5
Jaguar	0,2	0,2	2.209	2.185	+1,1	0,2	0,2	9.728	11.298	-13,9
Honda	0,3	0,7	3.729	6.287	-40,7	0,4	0,7	23.808	31.996	-25,6
Mitsubishi	0,3	0,6	3.814	5.277	-27,7	0,3	0,6	15.633	25.282	-38,2

SOURCE: ACEA MEMBERS

¹ACEA estimation based on total by market

²Bentley and Lamborghini

³Includes Abarth