Press release

EUROPEAN CAR MARKET GROWS FOR THE 12TH CONSECUTIVE MONTH, WITH JULY SEEING A 16.7% INCREASE

Despite a 17.5% increase in sales from Jan-Jul 2022, the market remains 22% below pre-pandemic levels for the same period in 2019.
In July, sales of rechargeable cars (BEVs and PHEVs) reached 142,611 units, marking a 39.3% increase in the five major markets. This accounts for 19.9% of the total auto sales in these markets. Additionally, for the second consecutive month, in the EU-EFTA-UK region, the share of BEV cars surpassed that of diesel cars, with a percentage of 12.5%

Turin, 30 August 2023 - According to figures released today by ACEA, car registrations totalled 1,022,468 units in July within the **enlarged European Union countries including EFTA and the United Kingdom**[1], 16.7 per cent more than in July 2022.

In the first seven months of 2023, registered sales volumes reached 7,612,451 units, a positive change of 17.5% compared to *last year*.

"The European car market has continued its positive trend, growing by 16.7% in July 2023 - says **Roberto Vavassori, President of ANFIA**. *This marks twelve consecutive months of growth, which the comparison has helped with July 2022, which saw a double-digit fall of -10.6% due to the shortage of some raw materials, particularly semiconductors.*

Most European markets saw a significant rise in sales, including the five major markets, including the UK. The UK performed the best with a growth rate of 28.3%, followed by France at 19.9%, Germany at 18.1%, Spain at 10.7%, and Italy at 8.7%.

During the first seven months of 2023, 7.6 million units were registered, marking an increase of 17.6%. However, despite the industry's recovery, which has been helped by easing supply chain and logistics difficulties, the overall market is still below pre-pandemic sales volumes by 22% compared to January-July 2019".

In the EU+EFTA+UK region, registrations of alternative types of fuel cars increased by 35.9% in July. The registrations of BEV cars marked the highest increase at 62.4%, with a share of 14.6% (up from 10.5% in July 2022). Conventional hybrids also saw a significant increase of 30.5%, with a share of 26.3%. In the month of July, as well as in June 2023, the share of BEV cars exceeded that of diesel cars (12.5%). 524,684 hybrid (all types) and electric cars were registered, representing 51.3% of the market. Rechargeable cars, which include BEVs

[1]EU 27 + EFTA + UK (remember that as of 1 February 2020, the UK is no longer part of the European Union). Data for Malta are currently not available.

and PHEVs, achieved a 22.5% share (230,490 units). In the five major markets, sales of rechargeable cars totalled 142,611 units in July, marking a 39.3% increase and a share of 19.9%. In the first seven months of 2023, 969,403 rechargeable cars were sold in the same area, marking a 21.5% increase and a penetration share of 18.3%.

In July 2023, the sales volume in **Italy** was 119,146 units, which is an increase of 8.7%. In the first seven months of 2023, the total registrations amounted to 960,046 units, showing a 20.9% increase compared to the same period in 2022.

According to ISTAT data, Italy's national consumer price index showed no change on a monthly basis but increased by 5.9% annually, a decrease compared to the previous month's 6.4%. The slowdown in the rate of inflation is due to the decrease in the prices of transportation services (from +4.7% to +2.4%), non-regulated energy goods (from +8.4% to +7%), processed foodstuffs, other goods, miscellaneous services, and tobacco. Among the non-regulated energies, electricity prices on the free market decreased by 5% cyclically (from +18.7% to +11.3%), and other fuels decreased by 3.5% (from -10.2% to -15.4%) in June. Town gas and natural gas free market fell by 5.1% on the month (from +28.8% to +28.3%), and diesel for means of transport decreased by 1.2% cyclically (from -14.4% to -14.7%). However, the decrease in petrol prices was mitigated (from -9.6% to -8.8%; +0.9% compared to June).

Regarding car market analysis by fuel type, petrol cars had a 4.2% increase in sales volumes in July, with a market share of 28.2%. Diesel cars, on the other hand, experienced a 5.7% decrease in sales volumes compared to July 2022, with a market share of 17.7%. In the first seven months of 2023, petrol car registrations increased by 21%, while diesel car registrations increased by 13.8%, with market shares of 28.2% and 19%, respectively. Alternative types of fuel cars represented more than half of the market in July 2023 (53.4%), with sales volumes increasing by 17.3% compared to July 2022. In the first seven months of 2023, alternative types of fuel cars grew by 23.6%, with a 52.8% market share. Electrified cars represented 43.5% of the July market and 43.7% of the cumulative year, increasing by 15.5% for the month and 25.9% for the seven months. Among the electrified cars, mild and full hybrids increased by 16.7% in the month, with a 35.6% market share. In the first seven months of 2023, they were up 28.5%, with a 35.3% share. Registrations of rechargeable cars (BEVs and PHEVs) increased by 10.6% in July and represented 7.9% of the market for the month. In the first seven months of 2023, they grew by 16.4% and had a share of 8.4%. Electric cars had a 3.4% share and increased 14.4% for the month, while plug-in hybrids grew 7.9% and represented 4.4% of the July market. Lastly, gas-powered cars represented 9.9% of July registrations, of which 9.8% were LPG cars (+34.6% over July 2022) and 0.1% CNG cars (-83.4%). In the first seven months of 2023, LPG cars grew by 25.7%, and CNG cars fell by 86.2%.

In July 2023, **Spain** recorded 81,205 car registrations, representing a growth of 10.7% compared to the same month in the previous year. From January to July 2023, the market grew by 21.9%, with 586,626 units registered, but this is a decrease of 27% compared to the same period in 2019.

ANFAC, the Spanish automotive association, reports that the upward trend in the year's first half continued in July. Although the sales in July were traditionally over 100,000 units, the current volumes are still below that level. The incoming government aims to revive the market, with a target of at least 1 million units, which is the first step towards achieving the goal of 1.2 million passenger cars and 1.5 million vehicles per year. Meeting this target is crucial for the renewal of the car fleet and the increase in low- and zero-emission vehicle sales, which are necessary to comply with the strict constraints imposed by Fit for 55.

In July, new registrations to companies increased by 13.2% compared to July 2022, while sales to private individuals were up by 12.1%. However, the rental channel saw a decline of 0.5%.

Petrol cars accounted for 42.4% of the market in July, followed by non-rechargeable hybrid cars with 32.3% of the market share. Diesel cars accounted for 11.9% of the market, with a sales volume decrease of 21.6% compared to July 2022. Plug-in hybrids held a 6.4% market share, with a sales volume increase of 42.7% compared to July 2022. Electric cars accounted for 4.2% of the market, with a sales volume increase of 63.7% compared to July 2022, and gas cars had a 2.8% market share.

The average CO_2 emissions in July were 119.3 g/km, 2.6% lower than in July 2022.

In July 2023, **France** recorded 128,946 new vehicle registrations, representing a 19.9% increase from July 2022. From January to July 2023, the total number of new vehicle registrations rose by 15.8% compared to the same period in 2022, reaching 1,018,722.

While diesel passenger cars decreased by 9.4% compared to the same month last year, all other fuel types increased. Electric vehicles accounted for 13.1% of the market share in July 2023, compared to 11.9% in July 2022.

In the **German market**, there were 243,277 new car registrations in July, marking an 18.1% increase. From January to July 2023, there were 1,640,147 new car registrations, a 13.6% increase compared to the same period in 2022 but a 25% decrease compared to the first seven months of 2019.

Regarding fuel types, hybrid cars, which comprise 27.7% of the market, saw a 12.5% increase. Of these, plug-in hybrids decreased by 39.5%, accounting for 5.9% of the market. Meanwhile, electric cars (BEVs) had a 20% market share and rose by 68.9%. LPG cars decreased by 29.3% and represented only 0.4% of the market for the month.

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The newly registered cars in July 2023 had an average CO_2 emission of 112.9 g/km, a 5.1% decrease from previous records.

The **UK market** saw 143,921 new passenger cars registered in July, marking a year of continuous growth with a 28.3% increase from last year. In the first seven months of this year, registrations stood at 1,093,641 units, a 19.6% increase from the first half of 2022.

The British Automotive Association SMMT notes that the automotive industry is committed to the UK's zero-emission mobility deadlines and continues investing in this direction. It is encouraging to see that model availability and innovation in the market are growing, and more drivers are embracing the benefits of electric driving. However, with inflation, increased cost of living, and the UK Department for Transport's Zero Emission Vehicle Mandate coming into effect next year, consumers must be incentivised to buy electric vehicles. Therefore, the government must do all it can to make buying, maintaining, and charging electric vehicles affordable and sustainable for all motorists nationwide.

Fleet registrations increased by 61.9% in the month, cars registered to private individuals increased by 0.3%, and those registered to companies rose by 28.7%.

Sales of electric vehicles maintained a positive trend, with an 87.9% increase and a market share of 16% in July. Plug-in hybrids (PHEVs) also increased, with a 79.1% increase and a share of 8.1%, 5.8% higher than last year. Diesel cars continue to decline, with an 8.4% decrease in the month and a share of 4%, while petrol cars rose 13.4% in sales volume compared to July 2022, with a share of 40.4%.

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ANFIA – Italian Association of the Automotive Industry
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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The Automotive Production Chain in Italy
5,528 companies
273,600 employees (direct and indirect), the 7.3% of the employees in the Italian manufacturing sector
86.2 billion Euros of turnover, which means 9.9% of the Italian manufacturing sector turnover and of 5.2% the Italian GDP
76.3 billion Euros of tax levy of motorisation

ANFIA Associazione Nazionale Filiera Industria Automobilistica

UNIONE EUROPEA - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Luglio/July		% Chg	Gennaio-Luglio/January-July		% Chg
	2023	2022	23/22	2023	2022	23/22
Austria	17.566	16.054	+9,4	144.256	124.660	+15,7
Belgium	34.669	26.161	+32,5	299.144	221.548	+35,0
Bulgaria	3.370	2.832	+19,0	20.992	17.371	+20,8
Croatia	5.141	5.128	+0,3	38.575	27.997	+37,8
Cyprus	1.685	1.108	+52,1	9.327	7.241	+28,8
Czech Republic	16.088	13.448	+19,6	131.636	112.362	+17,2
Denmark	11.239	9.818	+14,5	95.583	83.336	+14,7
Estonia	1.822	1.569	+16,1	13.953	12.643	+10,4
Finland	6.397	5.503	+16,2	53.270	49.003	+8,7
France	128.946	107.547	+19,9	1.018.722	879.527	+15,8
Germany	243.277	205.911	+18,1	1.640.147	1.443.886	+13,6
Greece	12.380	10.874	+13,8	82.742	65.670	+26,0
Hungary	8.340	8.953	-6,8	64.907	66.361	-2,2
Ireland	27.106	21.904	+23,7	104.599	87.115	+20,1
Italy	119.146	109.617	+8,7	960.046	794.010	+20,9
Latvia	1.686	1.469	+14,8	11.589	9.610	+20,6
Lithuania	2.329	2.130	+9,3	17.009	16.112	+5,6
Luxembourg	4.208	3.721	+13,1	30.702	25.533	+20,2
Malta	700	751	-6,8	4.670	4.093	+14,1
Netherlands	28.687	21.941	+30,7	231.281	175.637	+31,7
Poland	36.388	34.703	+4,9	275.062	247.108	+11,3
Portugal	16.074	14.665	+9,6	126.229	90.408	+39,6
Romania	13.630	12.099	+12,7	87.275	70.811	+23,3
Slovakia	8.001	6.221	+28,6	53.458	46.174	+15,8
Slovenia	3.776	3.796	-0,5	31.086	29.643	+4,9
Spain	81.205	73.378	+10,7	586.626	481.136	+21,9
Sweden	17.300	17.834	-3,0	157.963	162.016	-2,5
EUROPEAN UNION	**851.156**	**739.135**	**+15,2**	**6.290.849**	**5.351.011**	**+17,6**
EU14[3]	748.200	644.928	+16,0	5.531.310	4.683.485	+18,1
EU13[4]	102.956	94.207	+9,3	759.539	667.526	+13,8
Iceland	*1.267*	*1.625*	*-22,0*	*11.536*	*10.952*	*+5,3*
Norway	*7.525*	*7.247*	*+3,8*	*74.074*	*75.749*	*-2,2*
Switzerland	*18.599*	*15.675*	*+18,7*	*142.351*	*125.275*	*+13,6*
EFTA	27.391	24.547	+11,6	227.961	211.976	+7,5
United Kingdom	143.921	112.162	+28,3	1.093.641	914.241	+19,6
EU + EFTA + UK	**1.022.468**	**875.844**	**+16,7**	**7.612.451**	**6.477.228**	**+17,5**
EU14 + EFTA + UK	919.512	781.637	+17,6	6.852.912	5.809.702	+18,0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

1 Member states before the 2004 enlargement

2 Member states having joined the EU since 2004

EU 27[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 27[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	quota % % share[1]		Unità *Units*		Var % % chg	quota % % share[1]		Unità *Units*		Var % % chg
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	**27,4**	**26,9**	**280.294**	**235.166**	**+19,2**	**26,1**	**24,6**	**1.984.073**	**1.592.563**	**+24,6**
Volkswagen	11,0	11,9	112.847	104.240	+8,3	10,7	10,4	814.094	672.757	+21,0
Audi	5,9	5,4	60.540	47.537	+27,4	5,7	5,3	436.900	345.987	+26,3
Skoda	5,6	5,3	57.600	46.162	+24,8	5,2	4,7	399.329	305.716	+30,6
Seat	2,2	1,9	22.065	16.624	+32,7	2,1	2,1	156.085	137.095	+13,9
Cupra	1,8	1,4	18.584	12.393	+50,0	1,5	1,2	110.618	75.745	+46,0
Porsche	0,8	0,8	7.874	7.395	+6,5	0,8	0,8	61.102	49.829	+22,6
Others[2]	0,1	0,1	785	815	-3,7	0,1	0,1	5.946	5.434	+9,4
Stellantis	**15,7**	**18,9**	**160.251**	**165.659**	**-3,3**	**17,1**	**19,4**	**1.304.948**	**1.253.572**	**+4,1**
Peugeot	4,5	5,5	46.193	48.087	-3,9	5,3	5,9	403.772	381.352	+5,9
Opel/Vauxhall	3,4	4,0	34.391	34.749	-1,0	3,6	4,1	276.633	263.123	+5,1
Fiat[3]	3,1	3,8	31.398	33.005	-4,9	3,0	3,7	231.567	242.006	-4,3
Citroen	2,5	3,5	25.735	31.071	-17,2	2,9	3,5	221.882	228.536	-2,9
Jeep	1,0	0,9	10.538	7.902	+33,4	1,0	1,0	74.525	65.537	+13,7
DS	0,4	0,5	3.788	3.996	-5,2	0,4	0,4	31.938	28.900	+10,5
Alfa Romeo	0,4	0,3	4.060	3.005	+35,1	0,4	0,2	31.356	16.159	+94,0
Lancia/Chrysler	0,3	0,4	3.354	3.104	+8,1	0,4	0,4	27.261	24.643	+10,6
Others[4]	0,1	0,1	794	740	+7,3	0,1	0,1	6.014	3.316	+81,4
Renault Group	**9,4**	**9,6**	**95.740**	**84.055**	**+13,9**	**9,8**	**9,4**	**743.820**	**606.775**	**+22,6**
Renault	5,1	4,6	52.528	40.098	+31,0	5,3	5,2	403.807	334.267	+20,8
Dacia	4,2	5,0	42.757	43.664	-2,1	4,4	4,2	337.806	270.619	+24,8
Alpine	0,0	0,0	455	293	+55,3	0,0	0,0	2.207	1.889	+16,8
Hyundai Group	**9,5**	**10,5**	**96.672**	**91.922**	**+5,2**	**8,8**	**10,0**	**672.015**	**648.946**	**+3,6**
Kia	4,8	5,2	49.099	45.258	+8,5	4,6	5,2	353.856	338.835	+4,4
Hyundai	4,7	5,3	47.573	46.664	+1,9	4,2	4,8	318.159	310.111	+2,6
Toyota Group	**6,8**	**7,6**	**69.795**	**66.279**	**+5,3**	**6,8**	**7,2**	**520.254**	**465.857**	**+11,7**
Toyota	6,4	7,3	65.125	64.099	+1,6	6,4	6,9	487.349	445.342	+9,4
Lexus	0,5	0,2	4.670	2.180	+114,2	0,4	0,3	32.905	20.515	+60,4
BMW Group	**7,0**	**6,9**	**71.920**	**60.001**	**+19,9**	**6,8**	**7,2**	**517.621**	**465.695**	**+11,2**
BMW	5,5	5,4	56.745	47.110	+20,5	5,4	5,7	410.931	369.710	+11,1
Mini	1,5	1,5	15.175	12.891	+17,7	1,4	1,5	106.690	95.985	+11,2
Mercedes-Benz	**5,0**	**5,6**	**51.202**	**49.058**	**+4,4**	**5,3**	**5,8**	**403.765**	**376.320**	**+7,3**
Mercedes	4,8	5,5	48.964	48.344	+1,3	5,1	5,6	389.363	362.943	+7,3
Smart	0,2	0,1	2.238	714	+213,4	0,2	0,2	14.402	13.377	+7,7
Ford	**4,1**	**3,8**	**41.507**	**33.116**	**+25,3**	**4,2**	**4,3**	**317.225**	**281.734**	**+12,6**
Tesla	**1,7**	**0,2**	**17.842**	**1.995**	**+794,3**	**2,7**	**1,4**	**204.997**	**87.577**	**+134,1**
Nissan	**2,2**	**1,8**	**22.164**	**16.030**	**+38,3**	**2,2**	**2,1**	**170.589**	**132.934**	**+28,3**
Volvo Cars	**2,1**	**1,9**	**21.100**	**16.294**	**+29,5**	**2,2**	**2,1**	**165.543**	**135.617**	**+22,1**
Mazda	**1,3**	**0,8**	**13.078**	**7.128**	**+83,5**	**1,4**	**1,1**	**106.814**	**72.432**	**+47,5**
Suzuki	**1,5**	**1,1**	**15.077**	**10.027**	**+50,4**	**1,4**	**1,2**	**105.359**	**76.364**	**+38,0**
Jaguar Land Rover Group	1,2	1,4	12.263	12.380	-0,9	1,1	1,1	85.916	74.026	+16,1
Land Rover	1,0	1,1	10.348	9.994	+3,5	0,9	0,9	71.655	57.969	+23,6
Jaguar	**0,2**	**0,3**	**1.915**	**2.386**	**-19,7**	**0,2**	**0,2**	**14.261**	**16.057**	**-11,2**
Honda	**0,5**	**0,5**	**4.916**	**4.208**	**+16,8**	**0,4**	**0,6**	**33.552**	**41.347**	**-18,9**
Mitsubishi	**0,3**	**0,4**	**2.918**	**3.901**	**-25,2**	**0,3**	**0,5**	**22.940**	**34.110**	**-32,7**

SOURCE: ACEA MEMBERS

1ACEA estimation based on total by market

2Bentley and Lamborghini

3Includes Abarth

EUROPA (EU27[1]+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU27[1] +EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data

	Luglio/July					Gennaio-Luglio/January-July				
	quota % % share[1]		Unità *Units*		Var % % chg	quota % % share[1]		Unità *Units*		Var % % chg
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	**27,4**	**26,8**	**233.184**	**197.833**	**+17,9**	**26,3**	**25,1**	**1.653.880**	**1.340.580**	**+23,4**
Volkswagen	11,3	12,2	95.797	90.397	+6,0	11,0	10,9	693.992	583.468	+18,9
Audi	5,6	5,0	47.529	37.019	+28,4	5,4	5,0	342.730	267.899	+27,9
Skoda	5,7	5,4	48.636	39.898	+21,9	5,4	4,9	341.808	264.200	+29,4
Seat	2,2	1,9	19.020	14.380	+32,3	2,1	2,2	134.223	119.237	+12,6
Cupra	1,9	1,4	16.095	10.031	+60,5	1,5	1,2	93.143	65.766	+41,6
Porsche	0,7	0,7	5.543	5.500	+0,8	0,7	0,7	43.689	36.246	+20,5
Others[2]	0,1	0,1	565	608	-7,1	0,1	0,1	4.296	3.764	+14,1
Stellantis	**16,9**	**20,8**	**144.227**	**153.670**	**-6,1**	**18,5**	**20,8**	**1.164.655**	**1.113.384**	**+4,6**
Peugeot	4,9	6,1	42.064	44.933	-6,4	5,8	6,4	364.718	340.270	+7,2
Fiat[3]	3,6	4,2	30.250	31.275	-3,3	3,5	4,2	218.536	225.794	-3,2
Opel/Vauxhall	3,1	4,1	26.574	30.293	-12,3	3,4	3,9	216.255	207.428	+4,3
Citroen	2,8	4,0	23.858	29.554	-19,3	3,2	3,9	202.347	208.943	-3,2
Jeep	1,2	1,0	10.105	7.511	+34,5	1,1	1,2	71.206	62.430	+14,1
DS	0,4	0,5	3.607	3.674	-1,8	0,5	0,5	29.822	26.654	+11,9
Alfa Romeo	0,4	0,4	3.764	2.689	+40,0	0,5	0,3	29.513	14.594	+102,2
Lancia/Chrysler	0,4	0,4	3.352	3.102	+8,1	0,4	0,5	27.255	24.633	+10,6
Others[4]	0,1	0,1	653	639	+2,2	0,1	0,0	5.003	2.638	+89,7
Renault Group	**10,6**	**10,5**	**90.310**	**77.286**	**+16,9**	**11,1**	**10,6**	**695.836**	**565.382**	**+23,1**
Renault	5,8	5,1	49.144	37.561	+30,8	6,0	5,8	378.413	312.976	+20,9
Dacia	4,8	5,3	40.748	39.462	+3,3	5,0	4,7	315.487	250.777	+25,8
Alpine	0,0	0,0	418	263	+58,9	0,0	0,0	1.936	1.629	+18,8
Hyundai Group	**9,2**	**10,3**	**78.609**	**76.172**	**+3,2**	**8,5**	**9,7**	**535.321**	**518.298**	**+3,3**
Kia	4,5	5,0	38.723	37.314	+3,8	4,4	5,0	278.146	266.369	+4,4
Hyundai	4,7	5,3	39.886	38.858	+2,6	4,1	4,7	257.175	251.929	+2,1
Toyota Group	**6,8**	**7,5**	**57.589**	**55.112**	**+4,5**	**6,8**	**7,2**	**427.666**	**386.192**	**+10,7**
Toyota	6,4	7,2	54.231	53.478	+1,4	6,4	7,0	403.754	371.957	+8,5
Lexus	0,4	0,2	3.358	1.634	+105,5	0,4	0,3	23.912	14.235	+68,0
BMW Group	**6,8**	**6,4**	**57.861**	**47.247**	**+22,5**	**6,6**	**6,7**	**412.855**	**359.732**	**+14,8**
BMW	5,4	5,1	46.248	37.837	+22,2	5,3	5,5	334.777	291.642	+14,8
Mini	1,4	1,3	11.613	9.410	+23,4	1,2	1,3	78.078	68.090	+14,7
Mercedes-Benz	**5,1**	**5,5**	**43.590**	**40.975**	**+6,4**	**5,4**	**5,8**	**341.216**	**308.811**	**+10,5**
Mercedes	4,9	5,5	41.421	40.337	+2,7	5,2	5,5	327.157	296.447	+10,4
Smart	0,3	0,1	2.169	638	+240,0	0,2	0,2	14.059	12.364	+13,7
Ford	**3,5**	**3,5**	**29.621**	**25.648**	**+15,5**	**3,6**	**3,9**	**226.754**	**210.529**	**+7,7**
Tesla	**1,6**	**0,3**	**13.953**	**1.855**	**+652,2**	**2,4**	**1,0**	**152.270**	**53.500**	**+184,6**
Volvo Cars	**1,9**	**1,8**	**15.889**	**13.140**	**+20,9**	**2,0**	**2,0**	**126.768**	**105.723**	**+19,9**
Nissan	**1,8**	**1,5**	**15.609**	**11.121**	**+40,4**	**1,8**	**1,8**	**115.581**	**94.148**	**+22,8**
Suzuki	**1,5**	**1,1**	**12.563**	**8.197**	**+53,3**	**1,4**	**1,1**	**87.479**	**60.915**	**+43,6**
Mazda	**1,2**	**0,8**	**10.608**	**5.620**	**+88,8**	**1,4**	**1,1**	**85.043**	**56.236**	**+51,2**
Jaguar Land Rover Group	0,7	0,8	6.158	5.813	+5,9	0,6	0,7	40.623	34.947	+16,2
Land Rover	0,6	0,6	5.299	4.734	+11,9	0,5	0,5	34.413	27.378	+25,7
Jaguar	**0,1**	**0,1**	**859**	**1.079**	**-20,4**	**0,1**	**0,1**	**6.210**	**7.569**	**-18,0**
Mitsubishi	**0,3**	**0,5**	**2.782**	**3.755**	**-25,9**	**0,3**	**0,6**	**21.777**	**32.193**	**-32,4**
Honda	**0,3**	**0,3**	**2.755**	**2.432**	**+13,3**	**0,3**	**0,5**	**16.107**	**24.991**	**-35,5**

SOURCE: ACEA MEMBERS

1ACEA estimation based on total by market

2Bentley and Lamborghini

3Includes Abarth