



## Press Release

### **ANOTHER DOUBLE-DIGIT INCREASE FOR THE EUROPEAN CAR MARKET IN OCTOBER: +14.1%.**

**Concerning the Euro 7 dossier, ANFIA appreciates the position of the European Parliament and trusts that in the recent trilogue negotiations, it will be possible to continue on the path of an overall regulatory vision that will stimulate the transition pragmatically and rationally**

*Turin, 21st November 2023 - According to data published today by ACEA, new car registrations in the EU countries, including EFTA and the UK<sup>1</sup> totalled 1,039,253 units in October, 14.1% more than in the same month last year.*

*In the first ten months of 2023, registered sales reached 10,722,930 units, a positive change of 16.7% compared to the previous year.*

*Roberto Vavassori, President of ANFIA, announced “another double-digit increase for the European car market in October, marking the fifteenth consecutive month of growth (+14.1%). Among the five main markets, France achieved the highest increase in registrations with 21.9%, followed by Italy (+20%), Spain (+18.1%), and the United Kingdom (+14.3%). However, Germany’s growth rate slowed to 4.9% despite being the first market in terms of monthly sales volume.*

*The cumulative year for the first ten months of 2023 showed an increase of 16.7%, with over 10.7 million registered units. This number is 19.6% less than the sales volume for January-October 2019, before the pandemic.*

*In October, the penetration rate of pure electric cars (BEVs) reached 15.2%, exceeding the rate of diesel cars (10.6%) for the fifth consecutive month. The same is true for January-October 2023, where the share of BEVs remains 15.2% compared to 12.2% for diesel. However, in Italy, diesel registrations for the month stood at 18%, compared to only 3.9% for BEVs.*

*Regarding the Euro 7 dossier, we appreciated the position of the European Parliament, and trust that in the final trilogue negotiations at the beginning of 2024, we can continue along the path of a regulatory vision that promotes the transition pragmatically and rationally”.*

**In October, registrations of alternative fuel vehicles in the EU+EFTA+UK area rose by 26.1%. In particular, there was a significant increase in registrations of battery electric vehicles**

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<sup>1</sup>EU 27 + EFTA + UK (remember that as of 1st February 2020, the UK ceased to be part of the European Union). Data for Malta is currently not available.



(BEVs) by 30.1% and conventional hybrids by 32.9%. The total number of hybrid and electric cars registered was 545,909, which accounted for 52.5% of the market. Rechargeable vehicles (BEVs and PHEVs) comprised 23.8% of the market share. Sales of rechargeable cars in the five major markets reached 153,933 units in October, up 12.1%. From January to October 2023, the total number of rechargeable vehicles sold in the same area was 1,511,390 units, marking a 25.2% increase.

In October 2023, 139,045 units were sold in Italy, marking a 20% increase in sales. From January to October 2023, 1,315,033 units were registered, representing a 20.4% increase compared to the same period in 2022.

According to ISTAT data, the national consumer price index rose by 0.2% in October compared to the previous month and 1.7% compared to last year. However, this is a significant slowdown compared to the previous month's 5.3% increase in the inflation rate. The decrease in the inflation rate can mainly be attributed to the downward trend in energy product prices (both regulated and unregulated), along with a slight fall in unprocessed and processed food prices. The price acceleration of dwelling and transport services partially offset these effects.

In terms of fuel type, petrol cars gained a 21% market share in October, with diesel passenger cars experiencing a 3.7% decrease compared to October 2000, resulting in a market share of 14.8%. Registrations of petrol cars increased by 22.4% over the year, with diesel cars experiencing a 9.8% increase. In October, alternative fuel cars accounted for 57.3% of the market, with sales up 27.7% compared to the previous year. In the cumulated year, alternatives increased by 23.4% to a market share of 53.5% (+1.2 percentage points compared to the same period in 2022). Electrified cars represented 47.3% of the market in October and 44.4% in the accumulated year, with sales increasing by 27.3% and 25.3% in the month and year, respectively. Among these, mild and full hybrids grew by 28% in the month, with a market share of 39%. In the cumulative year, they grew by 26.8%, with a share of 36%. Registrations of rechargeable cars increased by 24% in the month (market share: 8.3%) and by 19% in the cumulated year (share: 8.4%). Electric cars represented 4.1% of the market, growing by 57.2% monthly. Plug-in hybrids grew by 2.4%, representing 4.2% of the market in the month. On a cumulative basis, both types grew by 30.3% and 10.6%, respectively. Gas-powered cars represented 10% of new registrations in October, of which 9.9% were LPG cars (+29.2% compared to October 2000) and 0.1% CNG cars (-74.8%). Over the past ten months, LPG cars have increased by 25.2%, while CNG cars have decreased by 85.3%.

In October 2023, Spain registered 77,892 units, which is 18.1% more than the same month in the previous year. From January to October 2023, the market grew by 18.5%, with 789,272 units registered. However, it is a 17% decrease compared to the same period in 2019. ANFAC, the Spanish Association of Car and Truck Manufacturers, says that the double-digit increase in October improves the forecast for the year-end. If the same pace

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of growth is maintained in November and December, the market could exceed 940,000 units. This is better than the 2022 result of only 813,000 cars sold, but it still has to catch up to the one million threshold. Given its population and income levels, Spain needs an annual market of more than one million units to maintain employment in the automotive sector. ANFAC hopes that the European Central Bank's decision not to raise interest rates further will encourage private buyers to replace old vehicles with new ones, thus reducing the average age of the car fleet, which is already over 14 years.

Regarding sales channels, new company registrations increased by 14.7% in October compared to October 2022. Sales to private individuals rose by 22.2%, while the rental channel grew by 12.7%.

Regarding fuel types, petrol cars had a 36.2% market share in October, representing a 7.7% increase. Non-rechargeable hybrids had 35.3% of the market, a 33.3% increase from October 2022. Diesel cars had an 11.8% market share, but sales decreased by 20.2% compared to October 2022. Plug-in hybrids had a 6.4% market share in October and an increase of 25.7% in sales compared to October 2022. Electric cars had a 6.5% market share in October, an 87.7% increase from October 2022. Gas cars represented 3.8% of the market.

Finally, the average CO<sub>2</sub> emissions fell slightly in October to 115.2 g/km, 4.4% less than in October 2022.

In October 2023, France had 152,383 new car registrations, a 21.9% increase compared to October 2022. From January to October 2023, there has been a growth of 16.5%, with a total of 1,441,007 registrations compared to the same period in 2022.

The registration of diesel passenger cars and bioethanol decreased by 9.5% and 0.3%, respectively, compared to the same month last year. On the other hand, all other fuel types are on the rise. The market share of electric cars for October 2023 is 20.4%, compared to 13.5% in October 2022.

In October, 218,959 units were registered in the German market, which is a growth of 4.9% from the previous year. From January to October 2023, there have been 2,357,025 registrations, which is a 13.5% increase compared to the same period in 2022. However, domestic orders fell by 12% in October 2023 and 21% between January and October 2023.

Regarding fuel types, hybrid cars have a 33.8% market share, and their registrations have increased by 7.9% from the previous year. Out of these hybrids, 7.5% are plug-in hybrids, which have decreased by 49%. Electric cars (BEVs) have also seen a growth of 4.3% and have a market share of 17.1%. Finally, LPG cars have a market share of 0.5% and have seen an increase of 17.5% in October.

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The average CO<sub>2</sub> emissions of newly registered cars increased by 6.3% in October, reaching 114.1 g/km.

In October, the UK market saw 153,529 new passenger cars registered, which is a 14.3% increase compared to the same month in the previous year. From January to October, the total number of registered vehicles was 1,605,437 units, a 19.6% increase compared to the same period in 2012.

The Society of Motor Manufacturers and Traders (SMMT) reports that the market is performing better than expected and has exceeded growth projections. The demand for new cars has even surpassed pre-crisis levels in October. Though fleet sales are increasing, especially for electric vehicles, consumers must be encouraged to invest in the latest zero-emission vehicles to sustain this trend. The government has a critical role in this, and the Autumn Statement is an opportunity to offer new incentives and facilitate infrastructure investment, demonstrating support for motorists and encouraging them to switch to electric vehicles.

During the month, fleet registrations increased by 28.8%, private registrations rose by 0.3%, and company registrations fell by 15.2%.

Sales of electric vehicles have been trending positively, with a 20.1% increase and a 15.6% market share in October. Plug-in hybrid electric vehicles (PHEVs) also saw a rise of 60.5% and a share of 9.3%, compared to 6.6% last year. Diesel cars, on the other hand, continue to decline, with a 17.1% decrease in the month and a 3.4% market share. Petrol cars, however, saw an increase in sales volume by 9.3% compared to October 2022, with a 40.6% market share.

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**ANFIA - Italian Association of the Automotive Industry**

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport.

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### The Automotive Production Chain in Italy

5,528 companies

273,600 employees (direct and indirect), the 7.3% of the employees in the Italian manufacturing sector

86.2 billion Euros of turnover, which means 9.9% of the Italian manufacturing sector turnover and of 5.2% the Italian GDP

76.3 billion Euros of tax levy of motorisation

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**UNIONE EUROPEA - IMMATRICOLAZIONI AUTOVETTURE PER PAESE**  
**EUROPEAN UNION - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY**

*dati provvisori/provisional data*

	Ottobre/October		% Chg	Gennaio-ottobre/January-October		% Chg
	2023	2022		2023	2022	
Austria	18.867	16.058	+17,5	201.753	179.267	+12,5
Belgium	38.560	30.451	+26,6	413.408	311.941	+32,5
Bulgaria	2.781	2.384	+16,7	30.147	24.359	+23,8
Croatia	3.709	3.023	+22,7	49.354	37.588	+31,3
Cyprus	1.165	824	+41,4	12.753	9.895	+28,9
Czech Republic	19.322	16.282	+18,7	186.884	160.123	+16,7
Denmark	13.233	10.846	+22,0	137.257	119.943	+14,4
Estonia	1.726	1.672	+3,2	19.180	17.853	+7,4
Finland	6.452	6.198	+4,1	75.029	69.116	+8,6
France	152.383	124.981	+21,9	1.441.007	1.237.048	+16,5
Germany	218.959	208.642	+4,9	2.357.025	2.076.527	+13,5
Greece	11.282	7.791	+44,8	115.792	90.727	+27,6
Hungary	8.429	8.258	+2,1	91.413	94.024	-2,8
Ireland	2.171	2.617	-17,0	120.484	104.204	+15,6
Italy	139.045	115.857	+20,0	1.315.033	1.092.083	+20,4
Latvia	1.434	1.411	+1,6	16.364	14.152	+15,6
Lithuania	2.088	1.711	+22,0	23.582	22.285	+5,8
Luxembourg	4.168	3.465	+20,3	42.165	35.538	+18,6
Malta	583	479	+21,7	6.384	5.548	+15,1
Netherlands	28.362	28.802	-1,5	317.323	253.508	+25,2
Poland	40.913	32.001	+27,8	391.230	348.681	+12,2
Portugal	13.863	12.629	+9,8	167.219	126.973	+31,7
Romania	11.393	10.541	+8,1	122.104	105.817	+15,4
Slovakia	7.807	7.528	+3,7	75.611	65.634	+15,2
Slovenia	3.881	3.433	+13,0	42.258	40.191	+5,1
Spain	77.892	65.967	+18,1	789.272	666.250	+18,5
Sweden	25.016	22.383	+11,8	234.985	227.023	+3,5
<b>EUROPEAN UNION</b>	<b>855.484</b>	<b>746.234</b>	<b>+14,6</b>	<b>8.795.016</b>	<b>7.536.298</b>	<b>+16,7</b>
<b>EU14<sup>1</sup></b>	<b>750.253</b>	<b>656.687</b>	<b>+14,2</b>	<b>7.727.752</b>	<b>6.590.148</b>	<b>+17,3</b>
<b>EU13<sup>2</sup></b>	<b>105.231</b>	<b>89.547</b>	<b>+17,5</b>	<b>1.067.264</b>	<b>946.150</b>	<b>+12,8</b>
<i>Iceland</i>	960	811	+18,4	14.792	13.932	+6,2
<i>Norway</i>	8.925	12.558	-28,9	104.424	115.316	-9,4
<i>Switzerland</i>	20.355	17.185	+18,4	203.261	179.791	+13,1
<b>EFTA</b>	<b>30.240</b>	<b>30.554</b>	<b>-1,0</b>	<b>322.477</b>	<b>309.039</b>	<b>+4,3</b>
United Kingdom	153.529	134.344	+14,3	1.605.437	1.342.712	+19,6
<b>EU + EFTA + UK</b>	<b>1.039.253</b>	<b>911.132</b>	<b>+14,1</b>	<b>10.722.930</b>	<b>9.188.049</b>	<b>+16,7</b>
<b>EU14 + EFTA + UK</b>	<b>934.022</b>	<b>821.585</b>	<b>+13,7</b>	<b>9.655.666</b>	<b>8.241.899</b>	<b>+17,2</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Member states before the 2004 enlargement

<sup>2</sup> Member states having joined the EU since 2004

**EU 27 - IMMATRICOLAZIONI AUTOVETTURE PER MARCA**
**EU 27 - NEW PASSENGER CAR REGISTRATIONS BY MAKE**
*dati provvisori/provisional data*

	Ottobre/October					Gennaio-ottobre/January-October				
	quota % % share <sup>1</sup>		Unità <i>Units</i>		Var % % chg	quota % % share <sup>1</sup>		Unità <i>Units</i>		Var % % chg
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	24,6	25,6	210.251	191.259	+9,9	26,1	25,2	2.291.447	1.900.832	+20,5
Volkswagen	9,5	11,4	81.016	85.332	-5,1	10,9	11,1	954.623	833.520	+14,5
Skoda	5,3	5,2	45.670	38.864	+17,5	5,5	5,1	479.658	384.395	+24,8
Audi	5,6	5,4	48.139	40.103	+20,0	5,4	5,1	477.788	381.563	+25,2
Seat	1,6	1,6	13.340	11.608	+14,9	2,0	2,0	176.580	150.538	+17,3
Cupra	1,7	1,4	14.592	10.204	+43,0	1,6	1,3	136.975	96.459	+42,0
Porsche	0,8	0,6	7.104	4.705	+51,0	0,7	0,7	60.355	49.276	+22,5
Others2	0,0	0,1	391	443	-11,6	0,1	0,1	5.468	5.081	+7,6
Stellantis	18,4	19,0	157.390	141.446	+11,3	18,4	20,3	1.619.471	1.527.409	+6,0
Peugeot	5,2	5,8	44.388	43.329	+2,4	5,6	6,2	494.880	467.368	+5,9
Fiat3	3,8	3,7	32.580	27.843	+17,0	3,5	4,1	307.328	307.548	-0,1
Opel/Vauxhall	3,1	3,2	26.733	23.966	+11,5	3,4	3,8	301.706	283.629	+6,4
Citroen	3,5	3,7	30.312	27.590	+9,9	3,3	3,9	289.998	291.262	-0,4
Jeep	1,4	1,0	11.566	7.394	+56,4	1,2	1,0	101.728	78.622	+29,4
DS	0,4	0,5	3.012	3.749	-19,7	0,5	0,5	39.895	36.664	+8,8
Alfa Romeo	0,5	0,4	4.018	3.212	+25,1	0,5	0,3	39.591	22.938	+72,6
Lancia/Chrysler	0,5	0,5	4.228	3.669	+15,2	0,4	0,5	37.781	34.852	+8,4
Others4	0,1	0,1	553	694	-20,3	0,1	0,1	6.564	4.526	+45,0
Renault Group	11,2	10,3	95.630	76.951	+24,3	10,9	10,5	955.815	788.754	+21,2
Renault	6,0	6,0	51.646	44.404	+16,3	5,9	5,7	519.047	432.596	+20,0
Dacia	5,1	4,3	43.707	32.333	+35,2	4,9	4,7	434.182	353.969	+22,7
Alpine	0,0	0,0	277	214	+29,4	0,0	0,0	2.586	2.189	+18,1
Hyundai Group	8,7	9,1	74.459	68.207	+9,2	8,5	9,5	746.700	719.467	+3,8
Kia	4,5	4,8	38.769	35.467	+9,3	4,4	4,9	387.801	368.597	+5,2
Hyundai	4,2	4,4	35.690	32.740	+9,0	4,1	4,7	358.899	350.870	+2,3
Toyota Group	7,3	7,5	62.644	56.195	+11,5	6,9	7,2	607.431	545.205	+11,4
Toyota	6,9	7,2	59.083	53.961	+9,5	6,5	7,0	572.960	524.133	+9,3
Lexus	0,4	0,3	3.561	2.234	+59,4	0,4	0,3	34.471	21.072	+63,6
BMW Group	6,8	6,6	57.807	49.102	+17,7	6,6	6,7	583.575	502.368	+16,2
BMW	5,6	5,3	47.556	39.487	+20,4	5,4	5,4	475.071	406.344	+16,9
Mini	1,2	1,3	10.251	9.615	+6,6	1,2	1,3	108.504	96.024	+13,0
Mercedes-Benz	5,6	5,8	48.292	43.198	+11,8	5,5	5,8	485.241	435.555	+11,4
Mercedes	5,4	5,6	45.997	41.857	+9,9	5,3	5,6	463.708	420.627	+10,2
Smart	0,3	0,2	2.295	1.341	+71,1	0,2	0,2	21.533	14.928	+44,2
Ford	3,3	4,4	28.402	33.032	-14,0	3,5	4,2	310.542	314.556	-1,3
Tesla	1,7	0,8	14.183	5.716	+148,1	2,5	1,2	217.394	93.507	+132,5
Volvo Cars	2,2	2,4	18.590	17.685	+5,1	2,0	1,9	174.507	146.661	+19,0
Nissan	1,9	1,6	16.615	12.079	+37,6	1,8	1,7	161.804	128.533	+25,9
Suzuki	1,6	1,1	13.788	8.141	+69,4	1,5	1,2	128.796	86.952	+48,1
Mazda	1,4	1,4	11.893	10.236	+16,2	1,4	1,2	121.174	87.507	+38,5
Jaguar Land Rover Group	0,6	0,6	5.515	4.283	+28,8	0,7	0,7	58.136	49.361	+17,8
Land Rover	0,5	0,5	4.685	3.489	+34,3	0,6	0,5	49.266	39.029	+26,2
Jaguar	0,1	0,1	830	794	+4,5	0,1	0,1	8.870	10.332	-14,2
Mitsubishi	0,4	0,5	3.600	3.860	-6,7	0,4	0,6	32.078	43.072	-25,5
Honda	0,4	0,5	3.774	3.386	+11,5	0,3	0,5	26.564	34.446	-22,9

SOURCE: ACEA MEMBERS

<sup>1</sup>ACEA estimation based on total by market

2Bentley, Bugatti, Lamborghini and MAN

3Includes Abarth

**EUROPA (EU27+EFTA+UK) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA**  
**EUROPE (EU27+EFTA+UK) - NEW PASSENGER CAR REGISTRATIONS BY MAKE**
*dati provvisori/provisional data*

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	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
<b>Volkswagen Group</b>	<b>24,8</b>	<b>25,6</b>	<b>257.526</b>	<b>233.343</b>	<b>+10,4</b>	<b>25,8</b>	<b>24,8</b>	<b>2.769.887</b>	<b>2.275.491</b>	<b>+21,7</b>
Volkswagen	9,3	11,3	97.132	102.519	-5,3	10,5	10,6	1.128.251	974.586	+15,8
Audi	6,0	5,8	62.754	52.635	+19,2	5,7	5,4	615.232	493.546	+24,7
Skoda	5,2	5,0	53.850	45.317	+18,8	5,2	4,9	562.576	445.944	+26,2
Seat	1,5	1,5	15.989	13.534	+18,1	1,9	1,9	207.747	173.445	+19,8
Cupra	1,7	1,4	17.613	12.400	+42,0	1,5	1,2	163.803	113.373	+44,5
Porsche	0,9	0,7	9.624	6.285	+53,1	0,8	0,7	84.628	67.289	+25,8
Others2	0,1	0,1	566	653	-13,4	0,1	0,1	7.651	7.308	+4,7
<b>Stellantis</b>	<b>17,4</b>	<b>17,9</b>	<b>180.327</b>	<b>162.815</b>	<b>+10,8</b>	<b>17,1</b>	<b>18,8</b>	<b>1.831.653</b>	<b>1.727.781</b>	<b>+6,0</b>
Peugeot	5,0	5,4	52.017	49.408	+5,3	5,2	5,7	555.343	524.485	+5,9
Opel/Vauxhall	3,5	3,5	36.516	31.986	+14,2	3,7	3,9	392.276	362.640	+8,2
Fiat3	3,3	3,4	34.105	30.919	+10,3	3,0	3,6	326.982	330.409	-1,0
Citroen	3,2	3,4	33.193	30.692	+8,1	3,0	3,5	319.738	321.460	-0,5
Jeep	1,2	0,8	12.075	7.595	+59,0	1,0	0,9	106.663	82.679	+29,0
DS	0,3	0,5	3.310	4.333	-23,6	0,4	0,4	42.788	40.425	+5,8
Alfa Romeo	0,4	0,4	4.232	3.428	+23,5	0,4	0,3	42.214	25.341	+66,6
Lancia/Chrysler	0,4	0,4	4.228	3.671	+15,2	0,4	0,4	37.789	34.869	+8,4
Others4	0,1	0,1	651	783	-16,9	0,1	0,1	7.860	5.473	+43,6
<b>Renault Group</b>	<b>9,9</b>	<b>9,1</b>	<b>103.153</b>	<b>82.940</b>	<b>+24,4</b>	<b>9,6</b>	<b>9,3</b>	<b>1.028.869</b>	<b>850.182</b>	<b>+21,0</b>
Renault	5,4	5,3	56.629	48.080	+17,8	5,2	5,1	561.012	464.031	+20,9
Dacia	4,4	3,8	46.222	34.625	+33,5	4,3	4,2	464.902	383.631	+21,2
Alpine	0,0	0,0	302	235	+28,5	0,0	0,0	2.955	2.520	+17,3
<b>Hyundai Group</b>	<b>8,6</b>	<b>9,0</b>	<b>89.551</b>	<b>81.953</b>	<b>+9,3</b>	<b>8,8</b>	<b>9,8</b>	<b>940.543</b>	<b>903.992</b>	<b>+4,0</b>
Kia	4,5	4,7	46.328	42.436	+9,2	4,6	5,1	494.207	468.659	+5,5
Hyundai	4,2	4,3	43.223	39.517	+9,4	4,2	4,7	446.336	435.333	+2,5
<b>Toyota Group</b>	<b>7,2</b>	<b>7,5</b>	<b>74.964</b>	<b>68.165</b>	<b>+10,0</b>	<b>6,9</b>	<b>7,2</b>	<b>742.072</b>	<b>663.601</b>	<b>+11,8</b>
Toyota	6,7	7,1	70.026	65.067	+7,6	6,5	6,9	692.702	633.306	+9,4
Lexus	0,5	0,3	4.938	3.098	+59,4	0,5	0,3	49.370	30.295	+63,0
<b>BMW Group</b>	<b>7,3</b>	<b>7,1</b>	<b>75.979</b>	<b>64.925</b>	<b>+17,0</b>	<b>6,9</b>	<b>7,1</b>	<b>736.058</b>	<b>654.892</b>	<b>+12,4</b>
BMW	5,9	5,6	60.920	51.297	+18,8	5,5	5,7	586.526	519.300	+12,9
Mini	1,4	1,5	15.059	13.628	+10,5	1,4	1,5	149.532	135.592	+10,3
<b>Mercedes-Benz</b>	<b>5,4</b>	<b>5,5</b>	<b>56.377</b>	<b>50.430</b>	<b>+11,8</b>	<b>5,4</b>	<b>5,8</b>	<b>577.955</b>	<b>528.608</b>	<b>+9,3</b>
Mercedes	5,2	5,4	53.872	49.014	+9,9	5,2	5,6	555.712	512.408	+8,5
Smart	0,2	0,2	2.505	1.416	+76,9	0,2	0,2	22.243	16.200	+37,3
Ford	4,0	5,2	41.263	46.997	-12,2	4,1	4,7	443.979	429.200	+3,4
Tesla	1,7	0,6	18.023	5.815	+209,9	2,7	1,6	291.012	145.537	+100,0
Nissan	2,1	2,1	22.100	19.503	+13,3	2,3	2,1	241.337	192.463	+25,4
Volvo Cars	2,4	2,4	24.742	22.258	+11,2	2,1	2,0	230.062	187.637	+22,6
Suzuki	1,6	1,1	16.162	9.607	+68,2	1,5	1,2	156.183	107.487	+45,3
Mazda	1,4	1,4	14.207	13.207	+7,6	1,4	1,2	152.903	113.842	+34,3
Jaguar Land Rover Group	1,2	0,9	12.250	8.463	+44,7	1,1	1,1	121.077	101.886	+18,8
Land Rover	1,0	0,8	9.928	7.241	+37,1	0,9	0,9	100.260	80.282	+24,9
Jaguar	0,2	0,1	2.322	1.222	+90,0	0,2	0,2	20.817	21.604	-3,6
Honda	0,6	0,4	5.829	3.386	+72,2	0,5	0,6	50.656	58.525	-13,4
Mitsubishi	0,4	0,4	3.740	4.017	-6,9	0,3	0,5	33.769	45.509	-25,8

SOURCE: ACEA MEMBERS

<sup>1</sup>ACEA estimation based on total by market

2Bentley, Bugatti, Lamborghini and MAN

3Includes Abarth